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 <p>EUR 1,000M PNC5.5 6.375% EUR 750M PNC8.5 6.625% Hybrid Bond Joint Bookrunner January 2023</p>	 <p>REPUBLIC OF ITALY EUR 7,000M 4.450% due 09/2043 BTP 20yr Joint Bookrunner January 2023</p>	 <p>LA BANQUE POSTALE HOME LOAN SFH EUR 1.25Bn 8yr 3.000% Covered Bond Joint Bookrunner January 2023</p>	 <p>EUROBANK EUR 500M 6NC5 7.000% Senior Preferred Joint Bookrunner January 2023</p>	 <p>MARCEGAGLIA Acquisition of Long Products business from Outokumpu Sole Financial Advisor January 2023</p>	 <p>ALIA SERVIZI AMBIENTALI S.p.A. Creation of Tuscany's first multiutility company through Merger by Incorporation of Consiag, Publiservizi and AT into Alia Joint Financial Advisor January 2023</p>
 <p>EUROGROUP LAMINATIONS E-MOTION FOR THE PLANET EUR 409M IPO Joint Global Coordinator February 2023</p>	 <p>eni EUR 2,000M 5yr 4.300% Sustainability-Linked Bond Joint Lead Manager February 2023</p>	 <p>Inaugural Green cdp EUR 500M 3.875% due 02/2029 Green Bond Joint Bookrunner February 2023</p>	 <p>Slovak Republic ARDAL EUR 2,000M 3.750% due 02/2035 EUR 1,500M 4.000% due 02/2043 Joint Bookrunner In collaboration with VUB Banka February 2023</p>	 <p>PRIMA INDUSTRIE EUR 103M Tender Offer Joint Leading Agent March 2023</p>	 <p>DEA CAPITAL EUR 122M Voluntary Tender Offer on minority shareholders Sole Financial Advisor & Leading Agent March 2023</p>
 <p>NB RENAISSANCE Acquisition of a co-control stake in Neopharmed Gentil Joint Financial Advisor March 2023</p>	 <p>Heineken EUR 500M 1.5yr 3.875% EUR 750M 7.5yr 3.875% EUR 750M 12yr 4.125% Joint Bookrunner March 2023</p>	 <p>MANIFATTURA TABACCHI EUR 135.9M Capex Credit Facilities Lender, MLA & Agent Bank March 2023</p>	 <p>EXIM HUNGARY Hungarian EXIM Bank USD 1,250M 6.125% due 12/2027 Joint Bookrunner April 2023</p>	 <p>NORDEX EUR 333M Convertible Bond Joint Bookrunner April 2023</p>	 <p>AEDES SIIQ COMMERCIAL PROPERTIES EUR 37M Tender Offer Leading Agent April 2023</p>
 <p>MFE MEDIAFOR EUROPE Voluntary Tender Offer on minorities in Mediaset Espana Sole Financial Advisor May 2023</p>	 <p>Prysmian Group EUR 1,000M Multicurrency Revolving Credit Facility Bookrunner, MLA, ESG Advisor June 2023</p>	 <p>LBEBW EUR 500M 4.25yr 3.250% EUR 500M 10yr 3.250% Covered Bond Joint Bookrunner June 2023</p>	 <p>.italo EUR 1,400M Term Loan and RCF Global Coordinator, MLA, Bookrunner, Underwriter, Hedging Bank, Agent, Green Loan Coordinator June 2023</p>	 <p>ACQUA & SAPONE Offre la Convenienza Bubbles BidCo S.p.A. EUR 495M Senior facilities to refinance the Group's existing debt MLA, Bookrunner, Agent & ESG Coordinator July 2023</p>	 <p>cellnex EUR 1,000M Convertible Bond Co-Bookrunner July 2023</p>
 <p>thyssenkrupp nucera EUR 605M IPO Co-Lead Manager July 2023</p>	 <p>PIERREL EUR 70M Rights Issue Financial Advisor July 2023</p>	 <p>Banca BANCA PRIVATA LEASING Securitisation of a revolving portfolio of leasing credits Co-arranger and Senior Noteholder July 2023</p>	 <p>AUTOGRIFF Combination with Dufry Joint Financial Advisor July 2023</p>	 <p>ITO DREAM EUR 124M Term Loan and Revolving Facilities Lender, MLA & Agent Bank August 2023</p>	 <p>SAIPEM EUR 500M Convertible Bond Joint Global Coordinator August 2023</p>
 <p>ENGIE EUR 500M 4yr 3.750% EUR 800M 7.4yr 3.875% EUR 800M 11yr 4.250% EUR 900M 19yr 4.500% Green Bond Global Coordinator August 2023</p>	 <p>ING EUR 1Bn 3yr 4.125% EUR 750M FRN Dual Tranche Senior Opco Joint Bookrunner September 2023</p>	 <p>U-Power Don't worry... be happy! EUR 300M Senior facilities supporting the acquisition of U-Power by NB Renaissance Financial Advisor to the buyer, Bookrunner, MLA, Agent & Sustainability Coordinator September 2023</p>	 <p>ECOPOL BIODEGRADABLE HYDROSCOLUBLE POLYMERS EUR 92M Senior facilities supporting the acquisition of Ecopol by SK Capital Partners Global Coordinator, MLA, Bookrunner September 2023</p>	 <p>VOLKSWAGEN LEASING GMBH EUR 800M 2.5yr 4.500% EUR 500M 5.5yr 4.625% EUR 700M 8yr 4.750% Green Bond Joint Bookrunner September 2023</p>	 <p>arm USD 5,228M IPO Co-Manager September 2023</p>
 <p>CLESSIDRA Factoring Securitisation of a revolving portfolio of trade receivables Sole Arranger and Senior Noteholder October 2023</p>	 <p>GLOBAL INFRASTRUCTURE PARTNERS Sale of a 50% stake in Italo to MSC Joint Financial Advisor October 2023 (Announced)</p>	 <p>MASDAR Acquisition of 49% of the 476MW Baltic Eagle wind farm from Iberdrola Sole Financial Advisor November 2023</p>	 <p>AUTO BANK EUR 1,150M Term Loan Facility Global Coordinator, Bookrunner & MLA, Agent Bank November 2023</p>	 <p>2i Aeroporti EUR 540M Acquisition and Refinancing Facilities MLA, Global Coordinator, Sustainability Coordinator November 2023</p>	 <p>Telefonica EUR 850M 10yr 4.183% Green Bond Joint Bookrunner November 2023</p>
 <p>MAYHOOLA MAYHOOLA FOR INVESTMENTS LLC Disposal of 30% stake of Valentino to Kering Joint Financial Advisor November 2023</p>	 <p>ATM Acquisition of 31% stake in M4 Milano owned by other private shareholders Sole Financial Advisor December 2023</p>	 <p>GRV Green Resources Value Disposal of an operating PV portfolio of 12MW to Tages Sole Financial Advisor December 2023</p>	 <p>INTESA SANPAOLO Securitisation of EUR 1.3Bn NPL portfolio with ratings Arranger & Placement Agent December 2023</p>	 <p>Pattern Sunzia Finco LLC USD 8.8Bn Senior Secured Credit Facilities Initial Coordinating Lead Arranger, Joint Bookrunner, Co-Green Loan Structuring Agent, Hedge Provider December 2023</p>	 <p>D. Marin Alliance with Azimut Benetti via acquisition of significant stakes in Marina di Valletta and in Porto Mediceo (Livorno), and Management Agreement for Marina di Varazze Sole Financial Advisor January 2024</p>

This announcement appears as a matter of records only.

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Selected DCM, ECM, M&A and Structured Finance Transactions.