



Notice pursuant to art. 84 of Issuers Regulation

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

**PARTIAL DEMERGER OF MONETA S.p.A.
IN FAVOUR OF INTESA SANPAOLO S.p.A.**

Intesa Sanpaolo notifies that on 23 May 2011, the same time as the request for registration with the Torino Company Register, the minutes of the Management Board meeting held on 13 May 2011 were filed with and made available to the public at the Company's Registered office and at Borsa Italiana S.p.A. At the aforementioned meeting, the Management Board approved – pursuant to art. 2505, par. 2, of the Italian Civil Code, as provided for by art. 17.2 of the Articles of Association – the partial demerger of Moneta S.p.A. (an Intesa Sanpaolo wholly-owned company) having as object the holding in Setefi S.p.A. in favour of Intesa Sanpaolo S.p.A.

Related documentation may also be consulted on the Company's website at group.intesasanpaolo.com.

Intesa Sanpaolo S.p.A. Registered office: Piazza San Carlo, 156 10121 Torino Secondary registered office: Via Monte di Pietà, 8 20121 Milano Share capital 6,646,547,922.56 euro Registration number on the Torino Company Register and Fiscal Code 00799960158 VAT number 10810700152 Included in the National Register of Banks No. 5361 ABI Code 3069.2 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund Parent Company of the "Intesa Sanpaolo" banking group, included in the national register of Banking Groups.