

Notice pursuant to art. 84 of Issuers' Regulation

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

PARTIAL DEMERGER OF INTESA SANPAOLO PERSONAL FINANCE S.P.A. IN FAVOUR OF INTESA SANPAOLO S.P.A.

SIMULTANEOUS PARTIAL DEMERGER OF MEDIOCREDITO ITALIANO S.P.A. IN FAVOUR OF INTESA SANPAOLO S.P.A. AND INTESA SANPAOLO PROVIS S.R.L.

Notice is hereby given that on April 24th 2015, the minutes of the Management Board's meeting held on April 23rd 2015 were made available at the Company's Registered Office, as well as on the authorised storage system eMarket Storage. At the aforementioned meeting, the Management Board, pursuant to art. 2505, par. 2, of the Italian Civil Code, as provided for by art. 17.2 of the Articles of Association, approved the partial demerger of Intesa Sanpaolo Personal Finance S.p.A. in favour of Intesa Sanpaolo S.p.A. and the partial demerger of Mediocredito Italiano S.p.A. in favour of Intesa Sanpaolo S.p.A. and Intesa Sanpaolo Provis S.r.l..

On April 23rd 2015, a request was filed for the registration of the aforementioned minutes with the Turin Company Register.

Related documentation may be consulted on the website group.intesasanpaolo.com.

Intesa Sanpaolo S.p.A. Registered office: Piazza San Carlo, 156 10121 Torino Secondary registered office: Via Monte di Pietà, 8 20121 Milano Share capital 8,724,861,778.88 euro Registration number on the Torino Company Register and Fiscal Code 00799960158 VAT number 10810700152 Included in the National Register of Banks No. 5361 ABI Code 3069.2 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund Parent Company of the "Intesa Sanpaolo" banking group, included in the national register of Banking Groups