



Notice pursuant to art. 84 of Issuers' Regulation

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

**PARTIAL DEMERGER OF INTESA SANPAOLO PERSONAL FINANCE S.P.A.
IN FAVOUR OF INTESA SANPAOLO S.P.A.**

**SIMULTANEOUS PARTIAL DEMERGER OF MEDIOCREDITO ITALIANO S.P.A.
IN FAVOUR OF INTESA SANPAOLO S.P.A. AND INTESA SANPAOLO PROVIS S.R.L.**

Notice is hereby given that on April 24th 2015, the minutes of the Management Board's meeting held on April 23rd 2015 were made available at the Company's Registered Office, as well as on the authorised storage system eMarket Storage. At the aforementioned meeting, the Management Board, pursuant to art. 2505, par. 2, of the Italian Civil Code, as provided for by art. 17.2 of the Articles of Association, approved the partial demerger of Intesa Sanpaolo Personal Finance S.p.A. in favour of Intesa Sanpaolo S.p.A. and the partial demerger of Mediocredito Italiano S.p.A. in favour of Intesa Sanpaolo S.p.A. and Intesa Sanpaolo Provis S.r.l..

On April 23rd 2015, a request was filed for the registration of the aforementioned minutes with the Turin Company Register.

Related documentation may be consulted on the website group.intesasanpaolo.com.