



Notice pursuant to art. 84 of Issuers' Regulation

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

**MERGER BY INCORPORATION OF BANCA DI TRENTO E BOLZANO S.p.A.
INTO INTESA SANPAOLO S.p.A.**

**MERGER BY INCORPORATION OF BANCA MONTE PARMA S.p.A.
INTO INTESA SANPAOLO S.p.A.**

Notice is hereby given that on May 13th 2015, the minutes of the Management Board's meeting held on May 11th 2015 were made available at the Company's Registered Office, as well as on the authorised storage system eMarket Storage. At the aforementioned meeting, the Management Board, pursuant to art. 2505-bis, par. 2, of the Italian Civil Code, as provided for by art. 17.2 of the Articles of Association, approved the mergers by incorporation of Banca di Trento e Bolzano S.p.A. and Banca Monte Parma S.p.A. into Intesa Sanpaolo S.p.A..

On May 13th 2015, a request was filed for the registration of the aforementioned minutes with the Turin Company Register.

Related documentation may be consulted on the website www.intesasanpaolo.com.