

PRESS RELEASE

INTESA SANPAOLO: CHANGE IN SHARE CAPITAL

Turin - Milan, January 2nd 2013 – Intesa Sanpaolo S.p.A. hereby communicates the new composition of its share capital (fully subscribed and paid-in) following the finalisation of the merger by incorporation of FINANZIARIA B.T.B S.p.A. into Intesa Sanpaolo S.p.A..

The merger deed was signed on December 18th 2012 and registered in the Trento and Turin Company Registers, and is legally effective as of December 31st 2012. As a consequence, a total of 226,675 Intesa Sanpaolo ordinary shares were issued of a nominal value of 0.52 euro, having regular dividend entitlement, coupon 35, with an increase in the share capital from 8,545,563,541.32 euro to 8,545,681,412.32 euro, comprising 15,501,512,155 ordinary shares and 932,490,561 non-convertible savings shares, of a nominal value of 0.52 euro each. Details are shown in the table below.

	Current share capital			Previous share capital		
	<i>Euro</i>	<i>number of shares</i>	<i>unit nominal value</i>	<i>Euro</i>	<i>number of shares</i>	<i>unit nominal value</i>
Total of which:	8,545,681,412.32	16,434,002,716	0.52	8,545,563,541.32	16,433,776,041	0.52
Ordinary shares (regular entitlement: 1/1/2012) current coupon number: 35	8,060,786,320.60	15,501,512,155	0.52	8,060,668,449.60	15,501,285,480	0.52
Non-convertible savings shares (regular entitlement: 1/1/2012) current coupon number: 36	484,895,091.72	932,490,561	0.52	484,895,091.72	932,490,561	0.52

Investor Relations
+39.02.87943180
investor.relations@intesasanpaolo.com

Media Relations
+39.02.87963531
stampa@intesasanpaolo.com