

# CON I NOSTRI CLIENTI VERSO UN FUTURO DI CRESCITA E INNOVAZIONE

 <p>REPUBLIC OF ITALY</p> <p>EUR 10,000M 4.150% 10/2039 BTP 15yr Joint Bookrunner January 2024</p>	 <p>EUR 750M 4.5yr 3.375% EUR 1,000M 11yr 3.875% Sustainability-Linked Bond Joint Bookrunner January 2024</p>	 <p>DT Green Senior EUR 500M 5yr 3.212% EUR 750M 10yr 3.547% Joint Bookrunner January 2024</p>	<p><b>BPER:</b></p> <p>AT1 EUR 500M Perp-NC5.5 8.375% S/A coupon Joint Bookrunner January 2024</p>	<p><b>CAMPARI GROUP</b></p> <p>EUR 650M Accelerated Bookbuilding EUR 550M Convertible Bond Joint Global Coordinator January 2024</p>	 <p>EUR 198M Capex &amp; Refinancing Facilities Coordinator &amp; MLA February 2024</p>
 <p>BORGO EGNAZIA NOWHERE ELSE.</p> <p>EUR 120M Refinancing Facilities MLA, Agent &amp; Hedging Bank February 2024</p>	 <p>EUR 1,000M 10yr 3.875% Sustainability-Linked Bond EUR 500M 4yr 3.375% Green Bond Joint Bookrunner February 2024</p>	<p>autostrade per l'Italia </p> <p>EUR 500M long 8yr 4.250% EUR 500M 12yr 4.625% Sustainability-Linked Bond Joint Bookrunner February 2024</p>	<p><b>GALDERMA</b></p> <p>EUR 2,350M IPO Co-Lead Manager March 2024</p>	<p><b>NATIONAL BANK OF GREECE</b></p> <p>Tier 2 EUR 500M 11.25NC6.25 5.875% Joint Bookrunner March 2024</p>	 <p>EUR 220M General Corporate &amp; Acquisition Facilities Global Coordinator, Bookrunner &amp; MLA April 2024</p>
 <p>USD 1,500M 5.875% 04/2029 Joint Bookrunner April 2024</p>	 <p>EUR 850M PNC6 4.750% Green Bond Structuring Advisor &amp; Joint Bookrunner April 2024</p>	 <p>USD 1,000M 10yr 5.500% USD 1,250M 30yr 5.950% Joint Bookrunner May 2024</p>	 <p>EUR 58M IPO Sole Global Coordinator, Joint Bookrunner &amp; Specialist May 2024</p>	 <p>Securitisation of Performing Italian Lease Receivables Joint Arranger and Joint Lead Manager May 2024</p>	<p>salini webuild </p> <p>EUR 225M Exchangeable Bond Joint Global Coordinator May 2024</p>
<p><b>TOD'S s.p.a.</b></p> <p>EUR 296M Tender Offer Leading Agent May 2024</p>	 <p>EUR 70M Refinancing Facilities Arranger &amp; Sole Lender June 2024</p>	  <p>EUR 393M Accelerated Bookbuilding Joint Global Coordinator June 2024</p>	 <p>EUR 3,400M Encore Wire Acquisition Term and Bridge Facilities Bookrunner, MLA, Agent Bank June 2024</p>	 <p>EUR 600M Acquisition Green Loan GloCo, Sole Bookrunner, MLA, Green Loan Coordinator June 2024</p>	 <p>EUR 3,500M Sustainability Linked RCF Underwriter, Bookrunner, MLA, Sustainability Coordinator, Agent Bank June 2024</p>
 <p>Disposal of a minority stake in BF Int'l Best Fields Best Food LTD Sole Financial Advisor to BF June-December 2024</p>	 <p>SAMMONTANA ITALIA</p> <p>Acquisition of FdA Group Joint Financial Advisor, Underwriter, MLA, Bookrunner &amp; GloCo July 2024</p>	 <p>EUR 921M Accelerated Bookbuilding Co-Bookrunner July 2024</p>	<p><b>FINCANTIERI</b></p> <p>EUR 400M Rights Issue Joint Global Coordinator July 2024</p>	 <p>EUR 767M Senior facilities supporting the acquisition of GSR by DWS and OMERS Underwriter &amp; MLA, Hedging Bank July 2024</p>	 <p>AUD 1,240M Term / Construction Facility MLA July 2024</p>
 <p>Acquisition of seven biomethane plants and their service companies from L&amp;L and Green Arrow Capital Sole Financial Advisor July 2024</p>	<p><b>BENDING SPONS</b></p> <p>EUR 760M Acquisition, RCF &amp; Refinancing Facilities GloCo, Bookrunner, Underwriter, MLA, Financial Advisor &amp; Agent Bank July 2024</p>	<p><b>KIKO MILANO</b></p> <p>Sale of a majority stake to L-Catterton Joint Financial Advisor, Underwriter, MLA, Bookrunner, Agent &amp; Security Agent August 2024</p>	<p><b>EATALY</b></p> <p>EUR 225M Refinancing &amp; Capex/RCF Facilities GloCo, Bookrunner, Underwriter &amp; MLA August 2024</p>	 <p>Acquisition of a 50% stake in EGEA Sole Financial Advisor August 2024</p>	 <p>Acquisition of SACMI Beverage &amp; Labelling Divisions Financial Advisor to the buyer September 2024</p>
 <p>Mandatory Tender Offer for the acquisition of ~55% of Saras Joint Financial Advisor September 2024</p>	 <p>Inaugural Senior Preferred EUR 500M 7yr 3% Joint Bookrunner October 2024</p>	 <p>Coastal Virginia Offshore Wind</p> <p>Stonepeak Dunedin Holdings LLC USD 4.7Bn Senior Secured Credit Facilities CLA, JBR, IRS Provider October 2024</p>	<p><b>INNOMOTICS</b></p> <p>Acquisition of Innomotics by KPS Capital Partners Senior Underwriter and Bookrunner October 2024</p>	 <p>Switch Bighorn TK Holdco, LLC USD 3.4Bn Senior Secured Credit Facility JLA October 2024</p>	<p><b>ARDIAN</b> </p> <p>Disposal of a 49% stake in 2i Aeroporti to Asterion Joint Financial Advisor November 2024</p>
 <p>EUR 398M Refinancing Facility Financial Advisor &amp; MLA November 2024</p>	<p><b>STELLANTIS</b></p> <p>EUR 750M 4yr 3.375% EUR 750M long 9yr 4.000% Joint Bookrunner November 2024</p>	 <p>EUR 370M Acquisition financing GloCo, Bookrunner, MLA, Issuing Bank &amp; Leading Agent VTO November 2024</p>	<p>ANTIN </p> <p>Disposal of Grandi Stazioni Retail to DWS and Omers Infrastructure Joint Financial Advisor December 2024</p>	 <p>Securitisation of EUR 205M NPL portfolio with ratings Arranger &amp; Placement Agent December 2024</p>	 <p>EUR 2.5Bn Refinancing of 1.1 GW Solar Portfolio Green and Sustainability-linked loan Bookrunner, MLA &amp; Hedging Bank December 2024</p>
 <p>EUR 240M Tender Offer Leading Agent December 2024</p>	 <p>Acquisition of an additional 22.7% stake in Adriatic LNG Sole Financial Advisor December 2024</p>	 <p>Sale of ~50% of a 2GW PV portfolio to Masdar Joint Financial Advisor December 2024</p>	 <p>Sale of Ambienta's equity interest in Wateralia to Ambienta IV &amp; Ambienta Water Pumps Joint Financial Advisor December 2024</p>	 <p>Acquisition of a 49.9% stake in Lynx by Moretti family Debt Advisor December 2024</p>	<p><b>doValue</b></p> <p>EUR 150M Rights Issue Joint Global Coordinator December 2024</p>

Questo annuncio viene pubblicato a titolo puramente informativo.