

CON I NOSTRI CLIENTI VERSO UN FUTURO DI CRESCITA E INNOVAZIONE

 <p>EUR 121M Project Financing Arranger, Sole Lender & Agent Bank February 2025</p>	 <p>Sale of 100% of Lizzi to Vandemoortele Joint Financial Advisor to Sammontana February 2025</p>	 <p>Fairness opinion for the acquisition of ~10% of Telecom Italia Financial Advisor to Poste Italiane February 2025</p>	 <p>EUR 450M Acquisition, RCF & Refinancing Facilities Global Coordinator, Bookrunner, MLA & Agent Bank March 2025</p>	 <p>Sale of 100% of Edison Stocaggio to Snam Joint Financial Advisor to Edison March 2025</p>	 <p>USD 15Bn Debt Financing for two investments in AI MLA April 2025</p>
 <p>EUR 1,040M Refinancing of the existing debt GloCo, Bookrunner, MLA April 2025</p>	 <p>GBP 2,500M Senior Secured Financing Mandated Lead Arranger April 2025</p>	 <p>EUR 1,500M Versace Acquisition Finance Term & Bridge Facilities Underwriter, GloCo, Bookrunner, Agent Bank April 2025</p>	 <p>EUR 140M Acquisition, RCF & Refinancing Facilities Global Coordinator, MLA & Agent Bank April 2025</p>	 <p>Acquisition of PARMACOTTO Sole Financial & M&A Advisor April 2025</p>	 <p>Disposal of DIAGRAM to CDP Equity and Trilantic Europe Financial Advisor to Nextalia May 2025</p>
 <p>EUR 215M Capex & Refinancing Facilities Underwriter, Bookrunner & MLA May 2025</p>	 <p>Disposal of majority stake to EURAZEO Sole Financial Advisor to Aquardens May 2025</p>	 <p>EUR 425M Convertible Bond Joint Bookrunner May 2025</p>	 <p>EUR 750M 6yr 3.875% Joint Bookrunner May 2025</p>	 <p>Stonepeak Wallaby I Holdings LP Senior Secured Credit Facilities CLA, Joint Bookrunner, IRS Provider June 2025</p>	 <p>EUR 700M 6yr 3.875% EUR 800M 10yr 4.625% Joint Bookrunner June 2025</p>
 <p>Tier 2 EUR 500M 10.25NC5.25 3.125% Joint Bookrunner June 2025</p>	 <p>Tier 2 EUR 500M 11yr 4.135% Joint Bookrunner June 2025</p>	 <p>Securitisation of EUR 198M UTP portfolio Arranger & Placement Agent June 2025</p>	 <p>Acquisition of concessions for natural gas distribution in Lombardy from A2A Financial Advisor to Ascopiave June 2025</p>	 <p>EUR 600M Incremental RCF supporting acquisitions Bookrunner, MLA & Agent Bank February, June 2025</p>	 <p>USD 1.75Bn 5yr Term Loan + 5yr RCF MLA July 2025</p>
 <p>EUR 1,500M Adriatic link EIB/Sace Term Facilities Underwriter July 2025</p>	 <p>EUR 1,330M Project Finance, Incremental Facilities Bookrunner & MLA July 2025</p>	 <p>EUR 11M IPO Sole Global Coordinator July 2025</p>	 <p>EUR 750M Revolving Italian Auto Loan Portfolio Securitisation originated by the Italian Branch of HCBE GmbH, born from a JV between Santander Group and Hyundai Motor Group JLM July 2025</p>	 <p>EUR 1,000M Refinancing & new capex line GloCo, Bookrunner, MLA July 2025</p>	 <p>EUR 775M Refinancing with upsizing of existing bank facilities Financial Advisor, BR, MLA, Agent and Hedging Counterparty July 2025</p>
 <p>Sale of a minority stake of Sorgenia to Sixth Street Financial Advisor to F2i August 2025</p>	 <p>EUR 17M Tender Offer on Il Sole 24 Ore Financial Advisor & Leading Agent to Confindustria August 2025</p>	 <p>Deal size: undisclosed Acquisition Facilities Underwriter, Bookrunner, MLA & Agent Bank September 2025</p>	 <p>Tender Offer on ProSiebenSat.1 Media Financial Advisor to MFE, Underwriter and Bookrunner of EUR 3.4Bn acquisition facilities September 2025</p>	 <p>USD 1,000M 3yr 4.125% USD 1,250M 5yr 4.375% USD 1,250M 10yr 5.000% USD 1,000M 30yr 5.750% Joint Bookrunner September 2025</p>	 <p>EUR 162.3M ESG sustainable ship financing MLA and Green Loan Coordinator October 2025</p>
 <p>EUR 1.8Bn Sustainability Linked RCF Bookrunner, MLA, Agent Bank October 2025</p>	 <p>Sale of 49.99% of a 446MW PV portfolio to Masdar Joint Financial Advisor to Endesa October 2025</p>	 <p>EUR 800M 6NC2 6.500% Joint Bookrunner October 2025</p>	 <p>EUR 300M 5yr 4.450% Green Bond Joint Bookrunner October 2025</p>	 <p>EUR 16.572M step-up due 10/2032 BTP Valore Dealer / JLM & Bookrunner October 2025</p>	 <p>USD 1,500M 4.375% due 10/2030 Yankee Bond JLM & Bookrunner October 2025</p>
 <p>EUR 20M Accelerated Bookbuilding Sole Bookrunner November 2025</p>	 <p>AT1 EUR 750M PNC Mar-2031 5.875% Joint Bookrunner November 2025</p>	 <p>EUR 200M Term Loan Facility MLA, Agent, Bookrunner & Hedging Bank December 2025</p>	 <p>EUR 670M Rights Issue Joint Bookrunner December 2025</p>	 <p>USD 1.3Bn Follow-On Offering Joint Bookrunner December 2025</p>	 <p>USD 7.2Bn IPO Co-Manager December 2025</p>

Questo annuncio viene pubblicato a titolo puramente informativo.