

# SANPAOLO IMI

2006  
CONSOB ANNUAL INFORMATION DOCUMENT  
(art.54 del “Regolamento Emittenti” – Consob n. 11971/1999)





# SANPAOLO IMI

## PRESS RELEASES

DATE	OBJECT	ON:
29/04/05	THE DECISIONS OF THE SHAREHOLDERS' MEETING	GROUP WEB SITE N.I.S.
06/05/05	CLARIFICATION ON CASSA DI RISPARMIO DI FIRENZE	GROUP WEB SITE N.I.S.
13/05/05	SANPAOLO IMI GROUP: RESULTS FOR QUARTER TO 31 MARCH 2005 APPROVED	GROUP WEB SITE N.I.S.
23/05/05	SANPAOLO IMI GROUP: STOCK OPTION PLAN 2002 WINDOW OPEN FROM 24 MAY TO 17 JUNE 2005	GROUP WEB SITE N.I.S.
25/05/05	SANPAOLO IMI GROUP: NON-RECOURSE ASSIGNMENT OF OUTSTANDING CREDITS TO ABN AMRO	GROUP WEB SITE N.I.S.
28/06/05	SANPAOLO IMI AND ENTE CASSA DI RISPARMIO DI FIRENZE JOINT PRESS RELEASE ON PUT OPTION	GROUP WEB SITE N.I.S.
05/07/05	REORGANIZATION OF THE GROUP'S ACTIVITIES APPROVED. THERE WILL BE THREE BUSINESS AREAS: BANKING, SAVINGS AND PENSIONS AND ASSET MANAGEMENT	GROUP WEB SITE N.I.S.
26/07/05	CLARIFICATION ON MILANO ASSICURAZIONI	GROUP WEB SITE N.I.S.
24/08/05	CLARIFICATION ON FIAT CONVERTIBLE FACILITY	GROUP WEB SITE N.I.S.
01/09/05	JOINT PRESS RELEASE WITH CAPITALIA AND BANCA INTESA - SALES OF ITALENERGIA WARRANT AND SHARES PUT OPTION	GROUP WEB SITE N.I.S.
09/09/05	JOINT PRESS RELEASE WITH CAPITALIA AND BANCA INTESA - REMAINING SALES OF ITALENERGIA WARRANT AND SHARES PUT OPTION	GROUP WEB SITE N.I.S.
09/09/05	CARLO CORRADINI WILL RESIGN ON 30 SEPTEMBER AS MANAGING DIRECTOR OF BANCA IMI	GROUP WEB SITE N.I.S.
22/09/05	LITIGATION WITH PARMALAT	GROUP WEB SITE N.I.S.
28/09/05	SANPAOLO IMI GROUP: INTERIM RESULTS TO 30 JUNE APPROVED	GROUP WEB SITE N.I.S.
28/09/05	CALL OPTION FOR 10.78% OF BANCA C.R. FIRENZE	GROUP WEB SITE N.I.S.
30/09/05	THE BOARD OF DIRECTORS OF BANCA IMI APPOINTED ANDREA CROVETTO AS GENERAL MANAGER	GROUP WEB SITE N.I.S.
25/10/05	INDUSTRIAL PLAN FOR 2006-2008 APPROVED	GROUP WEB SITE N.I.S.
10/11/05	CONFERRAL OF SHAREHOLDING OF SANPAOLO IMI OF AIP AND FIDEURAM TO NEW STEP	GROUP WEB SITE N.I.S.
14/11/05	INTERIM RESULTS TO 30 SEPTEMBER 2005 APPROVED. STOCK OPTION PLAN 2006-2008 APPROVED.	GROUP WEB SITE N.I.S.
18/11/05	SANPAOLO IMI INCREASES STAKE IN C.R.FORLI'.	GROUP WEB SITE N.I.S.
07/12/05	AGREEMENT SIGNED FOR ACQUISITION OF 80% OF ALBANIA'S BANCA ITALO ALBANESE (BIA)	GROUP WEB SITE N.I.S.
20/01/06	SHARES IN FIAT S.p.A DERIVING FROM THE CONVERTENDO LOAN HAS BEEN SOLD	GROUP WEB SITE N.I.S.
20/01/06	COMPLETED THE SELL OF THE STAKE IN FIAT S.p.A. DERIVING FROM THE CONVERTIBLE FACILITY	GROUP WEB SITE N.I.S.
24/01/06	CONCENTRATION OF THE GROUP'S ASSET MANAGEMENT IN NEW STEP. WAY FORWARD TO QUOTATION OF NEW STEP.	GROUP WEB SITE N.I.S.
28/02/06	SHAREHOLDERS' MEETING CALLED FOR 27 AND 28 APRIL 2006	GROUP WEB SITE N.I.S.
23/03/06	SANPAOLO IMI GROUP: THE PRELIMINARY CONSOLIDATED FINANCIAL STATEMENT FOR 2005 APPROVED	GROUP WEB SITE N.I.S.
27/03/06	SANPAOLO IMI GROUP: STOCK OPTION WINDOW OPEN 28 MARCH	GROUP WEB SITE N.I.S.
31/03/06	SANPAOLO IMI GROUP: THE PRELIMINARY CONSOLIDATED FINANCIAL STATEMENT FOR 2005 HAS BEEN DEPOSITED	GROUP WEB SITE N.I.S.
28/04/06	THE DECISIONS OF THE SHAREHOLDERS' MEETING	GROUP WEB SITE N.I.S.

N.I.S. BORSA ITALIANA SPA NETWORK INFORMATION SYSTEM



# SANPAOLO IMI

## SEC FILING

DATE	OBJECT	ON:
21/03/05	Patriot Act	GROUP WEB SITE COMPANY REGISTERED OFFICE
06/05/05	Press release 29 april 2005 - 6k THE DECISIONS OF THE SHAREHOLDERS' MEETING	GROUP WEB SITE SEC WEB SITE
09/05/05	Press release 6 may 2005 - 6k CLARIFICATION ON CASSA DI RISPARMIO DI FIRENZE	GROUP WEB SITE SEC WEB SITE
16/05/05	Press release 13 may 2005 - 6k SANPAOLO IMI GROUP: RESULTS FOR QUARTER TO 31 MARCH 2005 APPROVED	GROUP WEB SITE SEC WEB SITE
24/05/05	Press release 23 may 2005 - 6k SANPAOLO IMI GROUP: STOCK OPTION PLAN 2002 WINDOW OPEN FROM 24 MAY TO 17 JUNE 2005	GROUP WEB SITE SEC WEB SITE
26/05/05	Press release 25 may 2005 - 6k SANPAOLO IMI GROUP: NON-RECOURSE ASSIGNMENT OF OUTSTANDING CREDITS TO ABN AMRO	GROUP WEB SITE SEC WEB SITE
29/06/05	Press release 28 june 2005 - 6k SANPAOLO IMI AND ENTE CASSA DI RISPARMIO DI FIRENZE JOINT PRESS RELEASE ON PUT OPTION	GROUP WEB SITE SEC WEB SITE
29/06/05	20-F 2004	GROUP WEB SITE SEC WEB SITE N.I.S. BORSA
06/07/05	Press release 5 july 2005 - 6k REORGANIZATION OF THE GROUP'S ACTIVITIES APPROVED. THERE WILL BE THREE BUSINESS AREAS: BANKING, SAVINGS AND PENSIONS AND ASSET MANAGEMENT	GROUP WEB SITE SEC WEB SITE
28/07/05	Press release 26 july 2005 - 6k CLARIFICATION ON MILANO ASSICURAZIONI	GROUP WEB SITE SEC WEB SITE
25/08/05	Press release 24 august 2005 - 6k CLARIFICATION ON FIAT CONVERTIBLE FACILITY	GROUP WEB SITE SEC WEB SITE
02/09/05	Press release 1 september 2005 - 6k JOINT PRESS RELEASE WITH CAPITALIA AND BANCA INTESA - SALES OF ITALENERGIA WARRANT AND SHARES PUT OPTION	GROUP WEB SITE SEC WEB SITE
29/09/05	Press release 28 september 2005 - 6k SANPAOLO IMI GROUP: INTERIM RESULTS TO 30 JUNE APPROVED	GROUP WEB SITE SEC WEB SITE
30/09/05	Press release 28 september 2005 - 6k CALL OPTION FOR 10.78% OF BANCA C.R. FIRENZE	GROUP WEB SITE SEC WEB SITE
26/10/05	Press release 25 october 2005 - 6k INDUSTRIAL PLAN FOR 2006-2008 APPROVED	GROUP WEB SITE SEC WEB SITE
15/11/05	Press release 10 november 2005 - 6k CONFERRAL OF SHAREHOLDING OF SANPAOLO IMI OF AIP AND FIDEURAM TO NEW STEP Press release 14 november 2005 - 6k INTERIM RESULTS TO 30 SEPTEMBER 2005 APPROVED. STOCK OPTION PLAN 2006-2008 APPROVED.	GROUP WEB SITE SEC WEB SITE
21/11/05	Press release 18 november 2005 - 6k SANPAOLO IMI INCREASES STAKE IN C.R.FORLI'.	GROUP WEB SITE SEC WEB SITE
07/12/05	Press release 7 december 2005 - 6k AGREEMENT SIGNED FOR ACQUISITION OF 80% OF ALBANIA'S BANCA ITALO ALBANESE (BIA)	GROUP WEB SITE SEC WEB SITE
14/12/05	Press release 13 december 2005 - 6k Cirio	GROUP WEB SITE SEC WEB SITE
23/01/06	Press release 20 january 2006 - 6k SHARES IN FIAT S.p.A DERIVING FROM THE CONVERTENDO LOAN HAS BEEN SOLD Press release 20 gennaio 2006 - 6k COMPLETED THE SELL OF THE STAKE IN FIAT S.p.A. DERIVING FROM THE CONVERTIBLE FACILITY	GROUP WEB SITE SEC WEB SITE
25/01/06	Press release 24 january 2006 - 6k CONCENTRATION OF THE GROUP'S ASSET MANAGEMENT IN NEW STEP. WAY FORWARD TO QUOTATION OF NEW STEP.	GROUP WEB SITE SEC WEB SITE
01/03/06	Press release 28 february 2006 - 6k SHAREHOLDERS' MEETING CALLED FOR 27 AND 28 APRIL 2006	GROUP WEB SITE SEC WEB SITE
24/03/06	Press release 23 march 2006 - 6k SANPAOLO IMI GROUP: THE PRELIMINARY CONSOLIDATED FINANCIAL STATEMENT FOR 2005 APPROVED	GROUP WEB SITE SEC WEB SITE



# SANPAOLO IMI

## ANALYST PRESENTATIONS

DATE	OBJECT	ON:
13/05/05	FIRST QUARTER 2005 RESULTS	GROUP WEB SITE N.I.S.
28/09/05	SECOND QUARTER 2005 RESULTS	GROUP WEB SITE N.I.S.
26/10/05	INDUSTRIAL PLAN 2006-2008	GROUP WEB SITE N.I.S.
14/11/05	THIRD QUARTER 2005 RESULTS	GROUP WEB SITE N.I.S.
24/03/06	FULL YEAR 2005 RESULTS	GROUP WEB SITE N.I.S.



## FINANCIAL INFORMATION: ANNUAL REPORT, INTERIM REPORTS, 20-F CONNECTED NOTICES AND MINUTES OF THE PUBLIC MEETING

DATE	OBJECT	ON:
29/04/05	ANNUAL REPORT 2004	GROUP WEB SITE N.I.S.
30/04/05	NOTICE OF DIVIDEND DISTRIBUTION AND APPROVAL OF ANNUAL REPORT 2004 OF 29TH APRIL 2005	COMPANY REGISTERED OFFICE N.I.S.
06/05/05	MINUTES OF THE MEETING APPROVING ANNUAL REPORT 2004	COMPANY REGISTERED OFFICE N.I.S.
13/05/05	QUARTERLY REPORT 31 MARCH 2005	GROUP WEB SITE N.I.S.
29/06/05	20-F 2004	GROUP WEB SITE SEC WEB SITE N.I.S.
26/10/05	INTERIM REPORT	GROUP WEB SITE N.I.S.
14/11/05	QUARTERLY REPORT 30 SEPTEMBER 2005	GROUP WEB SITE N.I.S.
31/03/06	ANNUAL REPORT 2005: MINUTES	COMPANY REGISTERED OFFICE
12/04/06	ANNUAL REPORT 2005: MINUTES OF BOARD OF STATUTORY AUDITORS AND INDEPENDENT AUDITORS	GROUP WEB SITE N.I.S.
28/04/06	ANNUAL REPORT 2005 APPROVED BY SHAREHOLDERS MEETING	GROUP WEB SITE N.I.S.
29/04/06	NOTICE OF DIVIDEND DISTRIBUTION AND APPROVAL OF ANNUAL REPORT 2004 OF 28TH APRIL 2006	COMPANY REGISTERED OFFICE N.I.S.

# SANPAOLO IMI

## CORPORATE GOVERNANCE

DATE	OBJECT	ON :
22/04/05	NOTICE FOR CONVOCAION OF THE ORDINARY SHAREHOLDERS MEETING	COMPANY REGISTERED OFFICE N.I.S.
29/04/05	CHANGES IN 2005 CORPORATE FINANCIAL CALENDAR	COMPANY REGISTERED OFFICE N.I.S.
30/05/05	ARTICLES AND BY-LAWS	COMPANY REGISTERED OFFICE N.I.S.
06/07/05	CHANGES IN CORPORATE CAPITAL	COMPANY REGISTERED OFFICE N.I.S.
19/07/05	INTERNAL DEALING RULES	COMPANY REGISTERED OFFICE N.I.S.
04/11/05	CHANGES IN CORPORATE CAPITAL	COMPANY REGISTERED OFFICE N.I.S.
09/11/05	ARTICLES AND BY-LAWS	COMPANY REGISTERED OFFICE N.I.S.
16/12/05	CHANGES IN CORPORATE CAPITAL	COMPANY REGISTERED OFFICE N.I.S.
19/12/05	2006 CORPORATE FINANCIAL CALENDAR	COMPANY REGISTERED OFFICE GROUP WEB SITE N.I.S.
23/12/05	ARTICLES AND BY-LAWS	COMPANY REGISTERED OFFICE N.I.S.
27/12/05	CHANGES IN CORPORATE CAPITAL	COMPANY REGISTERED OFFICE N.I.S.
29/12/05	ARTICLES AND BY-LAWS	COMPANY REGISTERED OFFICE N.I.S.
27/02/06	MINUTES FOR CHANGES IN ARTICLES AND BY-LAWS	COMPANY REGISTERED OFFICE N.I.S.
01/03/06	ARTICLES AND BY-LAWS	COMPANY REGISTERED OFFICE N.I.S.
25/03/06	NOTICE FOR CONVOCAION OF THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS MEETING	COMPANY REGISTERED OFFICE N.I.S.
11/04/06	PROJECT FOR CAPITAL INCREASE: SHAREHOLDERS MEETING OF 27TH AND 28TH OF APRIL	COMPANY REGISTERED OFFICE N.I.S.
20/04/06	REPORT ON CORPORATE GOVERNANCE	COMPANY REGISTERED OFFICE GROUP WEB SITE N.I.S.

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# SANPAOLO IMI

## INTERNAL DEALING

DATE	OBJECT	ON:
25/05/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Alfredo Checchetto transactions of 24 may 2005	COMPANY REGISTERED OFFICE N.I.S.
25/05/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Pier Luigi Curcuruto transactions of 24 may 2005	COMPANY REGISTERED OFFICE N.I.S.
25/05/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Aldo Gallo transactions of 24 may 2005	COMPANY REGISTERED OFFICE N.I.S.
25/05/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Roberto Firpo transactions of 24 may 2005	COMPANY REGISTERED OFFICE N.I.S.
26/05/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Roberto Firpo Transazioni del 25 may 2005	COMPANY REGISTERED OFFICE N.I.S.
26/05/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Piero Luongo transactions of 25 may 2005	COMPANY REGISTERED OFFICE N.I.S.
26/05/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Stefano del Punta operatività del 26 may 2005	COMPANY REGISTERED OFFICE N.I.S.
27/05/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Maurizio Montagnese operatività del 26 may 2005	COMPANY REGISTERED OFFICE N.I.S.
30/05/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Alfredo Checchetto transactions of 25 e 30 may 2005	COMPANY REGISTERED OFFICE N.I.S.
30/05/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Maurizio Montagnese transactions of 30 may 2005	COMPANY REGISTERED OFFICE N.I.S.
30/05/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Carlo Giuseppe Angelini transactions of 30 may 2005	COMPANY REGISTERED OFFICE N.I.S.
30/05/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Bruno Picca transactions of 25, 27 e 30 may 2005	COMPANY REGISTERED OFFICE N.I.S.
30/05/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Stefano del Punta transactions of 27 e 30 may 2005	COMPANY REGISTERED OFFICE N.I.S.
31/05/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Maurizio Montagnese transactions of 31 may 2005	COMPANY REGISTERED OFFICE N.I.S.
31/05/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Marina Tabacco transactions of 31 may 2005	COMPANY REGISTERED OFFICE N.I.S.
03/06/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Bruno Picca transactions of 31 may 2005 - 1 e 3 june 2005	COMPANY REGISTERED OFFICE N.I.S.
08/06/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Pier Luigi Curcuruto transactions of 30 may 2005	COMPANY REGISTERED OFFICE N.I.S.





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13/06/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Alfredo Checchetto transactions of 31 may 2005 - 10 june 2005	COMPANY REGISTERED OFFICE N.I.S.
13/06/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Stefano del Punta transactions of 31 may 2005 - 13 june 2005	COMPANY REGISTERED OFFICE N.I.S.
15/06/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Carlo Giuseppe Angelini transactions of 14 june 2005	COMPANY REGISTERED OFFICE N.I.S.
15/06/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Alfredo Checchetto transactions of 15 june 2005	COMPANY REGISTERED OFFICE N.I.S.
16/06/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Maurizio Montagnese transactions of 16 june 2005	COMPANY REGISTERED OFFICE N.I.S.
17/06/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Carlo Corradini transactions of 1 e 17 june 2005	COMPANY REGISTERED OFFICE N.I.S.
05/07/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Lucia Ariano transactions of 25 may 2005 - 7 june 2005	COMPANY REGISTERED OFFICE N.I.S.
05/07/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Antonio Nucci transactions of 17 june 2005	COMPANY REGISTERED OFFICE N.I.S.
05/07/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Marina Tabacco transactions of 17 june 2005	COMPANY REGISTERED OFFICE N.I.S.
05/07/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Bruno Picca transactions of 16 june 2005	COMPANY REGISTERED OFFICE N.I.S.
05/07/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Giorgio Spriano transactions of 30 may 2005 - 6 june 2005	COMPANY REGISTERED OFFICE N.I.S.
05/07/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Pier Luigi Curcuruto transactions of 7 june 2005	COMPANY REGISTERED OFFICE N.I.S.
05/07/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Bruno Mazzola transactions of 17 june 2005	COMPANY REGISTERED OFFICE N.I.S.
03/10/05	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Bruno Picca transactions of 3 october 2005	COMPANY REGISTERED OFFICE N.I.S.
28/03/06	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Bruno Picca transactions of 28 march 2006	COMPANY REGISTERED OFFICE N.I.S.
29/03/06	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Bruno Picca transactions of 29 march 2006	COMPANY REGISTERED OFFICE N.I.S.
30/03/06	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Bruno Picca transactions of 30 march 2006	COMPANY REGISTERED OFFICE N.I.S.
31/03/06	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Bruno Picca transactions of 31 march 2006	COMPANY REGISTERED OFFICE N.I.S.



# SANPAOLO IMI

10/04/06	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Pio Bussolotto transactions of 7 april 2006	COMPANY REGISTERED OFFICE GROUP WEB SITE N.I.S.
11/04/06	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Alfonso Iozzo transactions of 11 april 2006	COMPANY REGISTERED OFFICE GROUP WEB SITE N.I.S.
12/04/06	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Alfonso Iozzo transactions of 12 april 2006	COMPANY REGISTERED OFFICE GROUP WEB SITE N.I.S.
18/04/06	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Alfonso Iozzo transactions of 13 april 2006	COMPANY REGISTERED OFFICE GROUP WEB SITE N.I.S.
21/04/06	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Bruno Picca transactions of 21 april 2006	COMPANY REGISTERED OFFICE GROUP WEB SITE N.I.S.



# SANPAOLO IMI

## COMPANY OPERATIONS WITHIN THE GROUP AS FOR ART. 84 CONSOB RULES (ITALIAN ONLY)

DATE	OBJECT	ON:
13/04/06	PROGETTO DI FUSIONE PER INCORPORAZIONE DI BANCA POPOLARE DELL'ADRIATICO S.p.A IN SANPAOLO IMI S.p.A: - Progetto di fusione - Relazione degli Amministratori di Sanpaolo IMI S.p.A. - Relazione degli Amministratori di Banca Popolare dell'Adriatico S.p.A. - Situazione Patrimoniale di Sanpaolo IMI S.p.A. (progetto di Bilancio al 31 dicembre 2005) - Situazione Patrimoniale di Banca Popolare dell'Adriatico S.p.A (Bilancio al 31 dicembre 2005)	COMPANY REGISTERED OFFICE GROUP WEB SITE N.I.S.
15/04/06	AVVISO DI FUSIONE PER INCORPORAZIONE DI BANCA POPOLARE DELL'ADRIATICO S.p.A IN SANPAOLO IMI S.p.A	COMPANY REGISTERED OFFICE N.I.S.



# SANPAOLO IMI

## BOND ISSUE AND REDEMPTION OF LOANS

DATE	OBJECT	ON:
20/05/05	REDEMPTION SECURITIES EX BANCO DI NAPOLI	COMPANY REGISTERED OFFICE N.I.S.
01/07/05	COMMERCIAL PAPER NOTES	COMPANY REGISTERED OFFICE GROUP WEB SITE
21/07/05	REDEMPTION "CARTELLE FONDIARIE SANPAOLO"	COMPANY REGISTERED OFFICE N.I.S.
15/09/05	REDEMPTION BONDS SANPAOLO IMI 2000/2005 - CONCERTO ISIN IT0001494480	COMPANY REGISTERED OFFICE N.I.S.
20/10/05	BONDS ISSUE EURO COMMERCIAL PAPER AND CERTIFICATE OF DEPOSIT PROGRAMME (ECP)	COMPANY REGISTERED OFFICE GROUP WEB SITE
25/11/05	BOND ISSUE EURO MEDIUM TERM NOTE (EMTN) PROGRAMME	COMPANY REGISTERED OFFICE GROUP WEB SITE
16/12/05	REDEMPTION BONDS SANPAOLO IMI 2000/2005 - CONCERTO ISIN IT0001408654	COMPANY REGISTERED OFFICE N.I.S.
13/01/06	REDEMPTION SECURITIES EX BANCO DI NAPOLI	COMPANY REGISTERED OFFICE N.I.S.
23/01/06	REDEMPTION "CARTELLE FONDIARIE SANPAOLO"	COMPANY REGISTERED OFFICE N.I.S.

