

SANPAOLO IMI

2006
ANNUAL CONSOB INFORMATION DOCUMENT
(art.54 del “Regolamento Emittenti” – Consob n. 11971/1999)



SANPAOLO IMI

“DOCUMENTO DI INFORMAZIONE ANNUALE”

The following document includes the list of the public information regarding SANPAOLO IMI S.p.A. published between the 28th April 2006 (for that time the 2005 Annual report was available) and the 30th December 2006.

The document includes the date of publishing, the contents and where the listed information are available. The information were split in 9 different sections:

- *Price sensitive* press releases (domestic market)
- SEC filing
- Analyst presentations
- **Financial information: annual report, interim reports, 20-f , conneted notices and minutes of the public meetings**
- **Corporate Governance (Article and by-law, Corporate Financial Calendar, changes in Corporate Capital, report on Corporate Governance, ...)**
- Internal dealing
- Company operations within the Group
- Bond issue and redemption of loans
- Documents related to the merger with Banca Intesa S.p.A.

In order to easier the research of the listed documents, the Group web site will include the most part of them.

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PRESS RELEASES

DATE	OBJECT	ON:
9 may 2006	Clarification on press story (regarding newspaper Finanza & Mercati)	GROUP WEB SITE N.I.S.
12 may 2006	First quarter 2006 results	GROUP WEB SITE N.I.S.
12 may 2006	Group Savings and Pensions continues development	GROUP WEB SITE N.I.S.
16 may 2006	Creation of Sanpaolo Banca dell'Adriatico	GROUP WEB SITE N.I.S.
23 may 2006	Wider Shareholding plan	GROUP WEB SITE N.I.S.
16 june 2006	Sanpaolo Banca dell'Adriatico: the bank for adriatic coast	GROUP WEB SITE N.I.S.
26 june 2006	Wider Shareholding plan	GROUP WEB SITE N.I.S.
28 june 2006	Clarification on Banca Fideuram	GROUP WEB SITE N.I.S.
30 june 2006	Board of Directors called to decide on Fideuram shareholding	GROUP WEB SITE N.I.S.
4 july 2006	Voluntary Public Offer by Eurizon Financial Group for Banca Fideuram	GROUP WEB SITE N.I.S.
5 july 2006	S&P raising Sanpaolo IMI rating AA-/A-1+	GROUP WEB SITE N.I.S.
25 july 2006	Presentation of request for the listing of Eurizon Financial Group approved	GROUP WEB SITE N.I.S.
25 july 2006	Purchase of ordinary shares for unpaid assignment to Sanpaolo Imi employees completed	GROUP WEB SITE N.I.S.
28 july 2006	The agreement for the acquisition of 87,39% of the share Capital of Panonska Banka has been signed	GROUP WEB SITE N.I.S.
24 august 2006	Clarification on contacts with Intesa Group	GROUP WEB SITE N.I.S.
26 august 2006	Banca Intesa merger project guidelines	GROUP WEB SITE N.I.S.
12 september 2006	Results to 30th june approved	GROUP WEB SITE N.I.S.
26 september 2006	Sanpaolo IMI denies possible Eurizon sale	GROUP WEB SITE N.I.S.
12 october 2006	Sanpaolo IMI approves Banca Intesa merger project	GROUP WEB SITE N.I.S.
17 october 2006	The Egyptian Government chooses Sanpaolo IMI for the privatization of Bank of Alexandria	GROUP WEB SITE N.I.S.
20 october 2006	Sanpaolo IMI strenghtens its presence in Albania	GROUP WEB SITE N.I.S.
10 november 2006	Results to 30th september approved	GROUP WEB SITE N.I.S.
20 november 2006	Sanpaolo IMI buys stake in Natixis	GROUP WEB SITE N.I.S.
1 december 2006	Banca Intesa and Sanpaolo IMI sign an agreement with all the Trade Unions for activation of the Solidarity Allowance on a voluntary basis	GROUP WEB SITE N.I.S.
1 december 2006	The Shareholder's Meeting approves the merger with Banca Intesa	GROUP WEB SITE N.I.S.
12 december 2006	Alfonso Iozzo leaves Sanpaolo IMI	GROUP WEB SITE N.I.S.
28 december 2006	Deed of merger between Banca Intesa and Sanpaolo Imi stipulated	GROUP WEB SITE N.I.S.
28 december 2006	Shareholder base of Intesa Sanpaolo	GROUP WEB SITE N.I.S.
29 december 2006	Deed of merger between Banca Intesa and Sanpaolo Imi registered	GROUP WEB SITE N.I.S.
29 december 2006	Effects of fulfilling antitrust authority's measures on net income forecasted in the merger document	GROUP WEB SITE N.I.S.



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SEC FILING

DATE	OBJECT	ON:
9 may 2006	Press Release 9 may 2006 - 6k Clarification on press story (regarding newspaper Finanza & Mercati)	GROUP WEB SITE SEC WEB SITE
15 may 2006	Press Release 12 may 2006 - 6k First quarter 2006 results	GROUP WEB SITE SEC WEB SITE
15 may 2006	Press Release 12 may 2006 - 6k Group Savings and Pensions continues development	GROUP WEB SITE SEC WEB SITE
17 may 2006	Press Release 16 may 2006 - 6k Creation of Sanpaolo Banca dell'Adriatico	GROUP WEB SITE SEC WEB SITE
20 june 2006	Press Release 16 june 2006 - 6k Sanpaolo Banca dell'Adriatico: the bank for adriatic coast	GROUP WEB SITE SEC WEB SITE
27 june 2006	Press Release 26 june 2006 - 6k Wider Shareholding plan	GROUP WEB SITE SEC WEB SITE
29 june 2006	Form 20-F	GROUP WEB SITE SEC WEB SITE
30 june 2006	Press Release 28 june 2006 - 6k Clarification on Banca Fideuram	GROUP WEB SITE SEC WEB SITE
3 july 2006	Press Release 30 june 2006 - 6k Board of Directors called to decide on Fideuram shareholding	GROUP WEB SITE SEC WEB SITE
5 july 2006	Press Release 4 july 2006 - 6k Voluntary Public Offer by Eurizon Financial Group for Banca Fideuram	GROUP WEB SITE SEC WEB SITE
6 july 2006	Press Release 5 july 2006 - 6k S&P raising Sanpaolo IMI rating AA-/A-1+	GROUP WEB SITE SEC WEB SITE
26 july 2006	Press Release 25 july 2006 - 6k Presentation of request for the listing of Eurizon Financial Group approved	GROUP WEB SITE SEC WEB SITE
26 july 2006	Press Release 25 july 2006 - 6k Purchase of ordinary shares for unpaid assignment to Sanpaolo Imi employees completed	GROUP WEB SITE SEC WEB SITE
28 july 2006	Press Release 28 july 2006 - 6k The agreement for the acquisition of 87,39% of the share Capital of Panonska Banka has been signed	GROUP WEB SITE SEC WEB SITE
24 august 2006	Press Release 24 august 2006 - 6k Clarification on contacts with Intesa Group	GROUP WEB SITE SEC WEB SITE
28 august 2006	Press Release 26 august 2006 - 6k Banca Intesa merger project guidelines	GROUP WEB SITE SEC WEB SITE
13 september 2006	Press Release 12 september - 6k Results to 30th june approved	GROUP WEB SITE SEC WEB SITE
26 september 2006	Press Release 26 september 2006 - 6k Sanpaolo IMI denies possible Eurizon sale	GROUP WEB SITE SEC WEB SITE
13 october 2006	Press Release 12 october 2006 - 6k Sanpaolo IMI approves Banca Intesa merger project	GROUP WEB SITE SEC WEB SITE
18 october 2006	Press Release 17 october 2006 - 6k The Egyptian Government chooses Sanpaolo IMI for the privatization of Bank of Alexandria	GROUP WEB SITE SEC WEB SITE
20 october 2006	Press Release 20 october 2006 - 6k Sanpaolo IMI strenghtens its presence in Albania	GROUP WEB SITE SEC WEB SITE
30 october 2006	Cb-form 27 october 2006 Plan for the merger and Articles of Association of the Surviving Company Report by the Board of Directors of Sanpaolo IMI Report by the Board of Directors of Sanpaolo IMI for preference shareholders Report by the Board of Directors of Banca Intesa Auditing Firm's Report (PriceWaterhouseCoopers) Auditing Firm's Report (KPMG)	GROUP WEB SITE N.I.S. SEC WEB SITE MILAN AND TURIN REGISTER OF COMPANIES
13 november 2006	Press Release 10 november 2006 - 6k Results to 30th september approved	GROUP WEB SITE SEC WEB SITE



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17 november 2006	<p>Form Cb</p> <p>Informational Document for the Merger of Sanpaolo Imi in Banca Intesa</p> <p>Explanatory Report pursuant to art. 2501 quinquies of the Italian Civil Code of the Board of Directors of Banca Intesa</p> <p>Explanatory Report pursuant to art. 2501 quinquies of the Italian Civil Code of the Board of Directors of Sanpaolo IMI</p> <p>Plan for the merger pursuant to art. 2501-ter of the Italian Civil Code</p> <p>Articles of Association of the Surviving Company</p> <p>Report on the adequacy of the exchange ratio pursuant to article 2501 -sexies of the Italian Civil Code, prepared for Banca Intesa by KPMG</p> <p>Report on the adequacy of the exchange ratio pursuant to article 2501 -sexies of the Italian Civil Code, prepared for Sanpaolo IMI by PricewaterhouseCoopers</p> <p>Report on the estimate of the exchange ratio prepared for Banca Intesa by Prof. Provasoli</p> <p>Report on the estimate of the exchange ratio prepared for Sanpaolo IMI by Banca Leonardo</p> <p>Report on the estimate of the exchange ratio prepared for Banca Intesa by Merrill Lynch International</p> <p>Report on the estimate of the exchange ratio prepared for Sanpaolo IMI by Citigroup</p> <p>Fairness opinion prepared for Banca Intesa by Prof Iovenitti as concerns the sale of assets to Credit Agricole</p> <p>Fairness opinion prepared for Sanpaolo IMI by Prof Filippi e Pasteris as concerns the sale of assets to Credit Agricole</p> <p>Reports of the independent Auditors Reconta Ernst & Young concerning the examination of the pro-forma consolidated financial statements of Companies involved in the merger</p> <p>Reports of the independent Auditors Reconta Ernst & Young on forward-looking statement</p>	<p>GROUP WEB SITE</p> <p>N.I.S.</p> <p>SEC WEB SITE</p>
20 november 2006	<p>Press Release 20 november 2006 - 6k</p> <p>Sanpaolo IMI buys stake in Natixis</p>	<p>GROUP WEB SITE</p> <p>SEC WEB SITE</p>
4 december 2006	<p>Press Release 4 december 2006 - 6k</p> <p>Banca Intesa and Sanpaolo IMI sign an agreement with all the Trade Unions for activation of the Solidarity Allowance on a voluntary basis</p>	<p>GROUP WEB SITE</p> <p>SEC WEB SITE</p>
4 december 2006	<p>Press Release 4 december 2006 - 6k</p> <p>The Shareholder's Meeting approves the merger with Banca Intesa</p>	<p>GROUP WEB SITE</p> <p>SEC WEB SITE</p>
28 december 2006	<p>Press Release 28 december 2006 - 6k</p> <p>Deed of merger between Banca Intesa and Sanpaolo Imi stipulated</p>	<p>GROUP WEB SITE</p> <p>SEC WEB SITE</p>
28 december 2006	<p>Press Release 28 december 2006 - 6k</p> <p>Shareholder base of Intesa Sanpaolo</p>	<p>GROUP WEB SITE</p> <p>SEC WEB SITE</p>
29 december 2006	<p>Press Release 29 december 2006 - 6k</p> <p>Deed of merger between Banca Intesa and Sanpaolo Imi registered</p>	<p>GROUP WEB SITE</p> <p>SEC WEB SITE</p>
29 december 2006	<p>Integration to the Informational Document and Report by Reconta Ernst & Young independent audit firm on the forward-looking data - 6k</p>	<p>GROUP WEB SITE</p> <p>SEC WEB SITE</p>
29 december 2006	<p>Press Release 29 december 2006 - 6k</p> <p>Effects of fulfilling antitrust authority's measures on net income forecasted in the merger document</p>	<p>GROUP WEB SITE</p> <p>SEC WEB SITE</p>



ANALYST PRESENTATIONS

DATE	OBJECT	ON:
15 may 2006	Eurizon Financial Group - Business Overview	GROUP WEB SITE N.I.S.
15 may 2006	Q1 2006 Results	GROUP WEB SITE N.I.S.
16 may 2006	Ubs Global Conference	GROUP WEB SITE N.I.S.
08 june 2006	Goldman Sachs Global Conference	GROUP WEB SITE N.I.S.
16 june 2006	Exane Bnp Paribas European Seminar	GROUP WEB SITE
28 june 2006	Corporate Social Responsibility at Sanpaolo IMI	GROUP WEB SITE
26 august 2006	Banca Intesa merger project guidelines	GROUP WEB SITE N.I.S.
12 september 2006	H1 2006 Results	GROUP WEB SITE N.I.S.
13 october 2006	The Banca Intesa Merger Project	GROUP WEB SITE N.I.S.
10 november 2006	Q3 2006 Results	GROUP WEB SITE N.I.S.

SANPAOLO IMI

FINANCIAL INFORMATION: ANNUAL REPORT, INTERIM REPORTS, 20-F CONNECTED NOTICES AND MINUTES OF THE PUBLIC MEETING

DATE	OBJECT	ON:
9 may 2006	Minutes of the Shareholders Meeting of 28 april 2006 approving 2005 Annual Report	COMPANY REGISTERED OFFICE N.I.S.
12 may 2006	Quarterly Report as at 31 March	COMPANY REGISTERED OFFICE N.I.S.
29 june 2006	Form 20-F for 2005	GROUP WEB SITE SEC WEB SITE N.I.S.
12 september 2006	Interim Report as at 30 June	GROUP WEB SITE N.I.S.
24 october 2006	Audit company report on interim results as at 30 June 2006	GROUP WEB SITE N.I.S.
10 november 2006	Quarterly Report as at 30 September	GROUP WEB SITE N.I.S.



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CORPORATE GOVERNANCE

DATE	OBJECT	ON:
9 may 2006	Minutes of the Shareholders Meeting of 28 april 2006 approving 2005 Annual Report	COMPANY REGISTERED OFFICE N.I.S.
9 may 2006	Articles and by-laws	WEB SITE COMPANY REGISTERED OFFICE N.I.S.
15 may 2006	Articles and by-laws	WEB SITE COMPANY REGISTERED OFFICE N.I.S.
15 may 2006	Changes in corporate capital	COMPANY REGISTERED OFFICE N.I.S.
19 may 2006	Minutes of 16 may 2006 Board of Directors: merger in Sanpaolo IMI of Banca Popolare dell'Adriatico	COMPANY REGISTERED OFFICE N.I.S.
27 june 2006	Changes in corporate capital	COMPANY REGISTERED OFFICE N.I.S.
13 october 2006	Changes in corporate capital	COMPANY REGISTERED OFFICE N.I.S.
13 october 2006	Corporate Financial Calendar for 2006: notification of changes for the Board of Directors approving the third quarter results	COMPANY REGISTERED OFFICE N.I.S.
18 october 2006	Articles and by-laws	COMPANY REGISTERED OFFICE GROUP WEB SITE N.I.S.
14 december 2006	Changes in corporate capital	COMPANY REGISTERED OFFICE N.I.S.
18 december 2006	Articles and by-laws	COMPANY REGISTERED OFFICE N.I.S.



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INTERNAL DEALING

DATE	OBJECT	ON:
15 june 2006	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Leone Sibani transactions of 13 june2006	COMPANY REGISTERED OFFICE N.I.S.
6 july 2006	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Leone Sibani transactions SANPAOLO IMI on CR Firenze	COMPANY REGISTERED OFFICE N.I.S.
1 august 2006	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Leone Sibani transactions of 1 august 2006	COMPANY REGISTERED OFFICE N.I.S.
15 september 2006	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Bruno Picca transactions of 15 september 2006	COMPANY REGISTERED OFFICE N.I.S.
13 october 2006	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Leone Sibani transactions of 11 october 2006	COMPANY REGISTERED OFFICE N.I.S.
26 october 2006	Filing model - Report as art. 2.6.4 of Consob rules - Internal dealing Dottor Leone Sibani transactions of 25 october 2006	COMPANY REGISTERED OFFICE N.I.S.



SANPAOLO IMI

COMPANY OPERATIONS WITHIN THE GROUP AS FOR ART. 84 CONSOB RULES (ITALIAN ONLY)

DATE	OBJECT	ON:
19 may 2005	Avviso a pagamento fusione per incorporazione della Banca Popolare dell'Adriatico	COMPANY REGISTERED OFFICE N.I.S.



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BOND ISSUE AND REDEMPTION OF LOANS

DATE	OBJECT	ON:
4 july 2006	Redemption securities ex Banco di Napoli	COMPANY REGISTERED OFFICE N.I.S.
14 july 2006	Redemption "cartelle fondiarie Sanpaolo"	COMPANY REGISTERED OFFICE N.I.S.
9 october 2006	Euro Medium Term Note Supplement	COMPANY REGISTERED OFFICE GROUP WEB SITE
1 december 2006	Commercial Paper Notes	COMPANY REGISTERED OFFICE N.I.S.
21 december 2006	Redemption securities ex Banco di Napoli	COMPANY REGISTERED OFFICE N.I.S.



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MERGER WITH BANCA INTESA

DATE	OBJECT	ON:
24 august 2006	Press release - 6k Clarification on contacts with Intesa Group	GROUP WEB SITE N.I.S. SEC WEB SITE
26 august 2006	Comunicato stampa - 6k - 425 Banca Intesa merger project guidelines	GROUP WEB SITE N.I.S. SEC WEB SITE
26 august 2006	Analyst presentation on merger project Italian leader with European Dimension	GROUP WEB SITE N.I.S. SEC WEB SITE
26 september 2006	Press release - 6k - 425 Sanpaolo IMI denies possible Eurizon sale	GROUP WEB SITE N.I.S. SEC WEB SITE
12 october 2006	Press release - 6k - 425 Sanpaolo IMI approves Banca Intesa merger project	GROUP WEB SITE N.I.S. SEC WEB SITE
12 october 2006	Analyst presentation on merger project The merger project	GROUP WEB SITE N.I.S. SEC WEB SITE
26 october 2006	Notice of Shareholders' Meeting 1 december 2006	GROUP WEB SITE N.I.S.
26 october 2006	Notice of Shareholders' Meeting 1 december 2006 - preference shares	GROUP WEB SITE N.I.S.
26 october 2006	Agenda of Shareholders' Meeting 1 december 2006	GROUP WEB SITE N.I.S.
27 october 2006	Plan for the merger and Articles of Association of the Surviving Company Report by the Board of Directors of Sanpaolo IMI Report by the Board of Directors of Sanpaolo IMI for preference shareholders Report by the Board of Directors of Banca Intesa Auditing Firm's Report (PriceWaterhouseCoopers) Auditing Firm's Report (KPMG)	GROUP WEB SITE N.I.S. SEC WEB SITE MILAN AND TURIN REGISTER OF COMPANIES
15 november 2006	List of candidates for the appointment to the Supervisory Board of Intesa Sanpaolo	GROUP WEB SITE



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17 november 2006	<p>Informational Document for the Merger of Sanpaolo Imi in Banca Intesa</p> <p>Explanatory Report pursuant to art. 2501 quinquies of the Italian Civil Code of the Board of Directors of Banca Intesa</p> <p>Explanatory Report pursuant to art. 2501 quinquies of the Italian Civil Code of the Board of Directors of Sanpaolo IMI</p> <p>Plan for the merger pursuant to art. 2501-ter of the Italian Civil Code</p> <p>Articles of Association of the Surviving Company</p> <p>Report on the adequacy of the exchange ratio pursuant to article 2501 -sexies of the Italian Civil Code, prepared for Banca Intesa by KPMG</p> <p>Report on the adequacy of the exchange ratio pursuant to article 2501 -sexies of the Italian Civil Code, prepared for Sanpaolo IMI by PricewaterhouseCoopers</p> <p>Report on the estimate of the exchange ratio prepared for Banca Intesa by Prof. Provasoli</p> <p>Report on the estimate of the exchange ratio prepared for Sanpaolo IMI by Banca Leonardo</p> <p>Report on the estimate of the exchange ratio prepared for Banca Intesa by Merrill Lynch International</p> <p>Report on the estimate of the exchange ratio prepared for Sanpaolo IMI by Citigroup</p> <p>Fairness opinion prepared for Banca Intesa by Prof Iovenitti as concerns the sale of assets to Credit Agricole</p> <p>Fairness opinion prepared for Sanpaolo IMI by Prof Filippi e Pasteris as concerns the sale of assets to Credit Agricole</p> <p>Reports of the independent Auditors Reconta Ernst & Young concerning the examination of the pro-forma consolidated financial statements of Companies involved in the merger</p> <p>Reports of the independent Auditors Reconta Ernst & Young on forward-looking statement</p>	<p>GROUP WEB SITE</p> <p>N.I.S.</p> <p>SEC WEB SITE</p>
24 november 2006	Notice of Shareholders' Meeting on 1st December 2006 (second call)	<p>GROUP WEB SITE</p> <p>N.I.S.</p>
1 december 2006	<p>Press release - 6k</p> <p>The Shareholders' Meeting approves the merger with Banca Intesa</p>	<p>GROUP WEB SITE</p> <p>N.I.S.</p> <p>SEC WEB SITE</p>
14 december 2006	<p>Minutes of the Shareholders' Meeting</p> <p>Shareholding Structure</p> <p>Chairman's Speech</p> <p>Managing Director's speech</p> <p>Registration of public documents (att.d)</p> <p>Shareholder's Speeches</p> <p>Return of the voting</p> <p>Participants</p>	<p>GROUP WEB SITE</p> <p>N.I.S.</p> <p>SEC WEB SITE</p>
20 december 2006	<p>Press release - 6k</p> <p>Banca Intesa and Sanpaolo Imi get the green light from the Antitrust Authority for the merger</p>	<p>GROUP WEB SITE</p> <p>N.I.S.</p> <p>SEC WEB SITE</p>
28 december 2006	<p>Press release- 6k</p> <p>Deed of merger between Banca Intesa and Sanpaolo Imi stipulated</p>	<p>GROUP WEB SITE</p> <p>N.I.S.</p> <p>SEC WEB SITE</p>
28 december 2006	<p>Press release- 6k</p> <p>Shareholder base of Intesa Sanpaolo</p>	<p>GROUP WEB SITE</p> <p>N.I.S.</p> <p>SEC WEB SITE</p>
29 december 2006	<p>Press release - 6k</p> <p>Deed of merger between Banca Intesa and Sanpaolo Imi registered</p>	<p>GROUP WEB SITE</p> <p>N.I.S.</p> <p>SEC WEB SITE</p>
29 december 2006	Integration to the Informational Document and Report by Reconta Ernst & Young independent audit firm on the forward-looking data - 6k	<p>GROUP WEB SITE</p> <p>N.I.S.</p> <p>SEC WEB SITE</p>
29 december 2006	<p>Press release - 6k</p> <p>Effects of fulfilling antitrust authority's measures on net income forecasted in the merger document</p>	<p>GROUP WEB SITE</p> <p>N.I.S.</p> <p>SEC WEB SITE</p>
30 december 2006	Notice for the publication of the Integration to the Informational Document and Report by Reconta Ernst & Young independent audit firm on the forward-looking data and Press release of 29 december 2006 for the effects of fulfilling antitrust authority's measures on net income forecasted in the merger document	<p>N.I.S.</p> <p>COMPANY REGISTERED OFFICE</p>
30 december 2006	Notice for the publication pursuant to art. 84 of Consob Regulation no. 11971/99: merger by incorporation of Sanpaolo Imi S.p.A. with and into Banca Intesa S.p.A.	<p>COMPANY REGISTERED OFFICE</p>

