



## **NOTICE TO THE HOLDERS OF WARRANTS PUT INTESABCI**

(Cod. ISIN IT0001370243)

Notice is hereby given that during the period from 1st to 15th November 2002, pursuant to article no. 2 of the relating Regolamento, the holders of Warrants Put IntesaBci can exercise the right to sell to the issuing company IntesaBci ordinary shares at a ratio of 1.45 shares for each Warrant Put, at a price of 5.38 euro per share (the exercise ratio and the price - originally 1 Banca Commerciale Italiana share for each Warrant Put at a price of 7.80 euro - were modified as a consequence of the merger of Banca Commerciale Italiana into IntesaBci and on the basis of the exchange ratio used for the merger).

The right can be exercised presenting the relevant request to an Authorised Intermediary and simultaneously depositing both the exercised Warrants Put and the corresponding number of IntesaBci ordinary shares (with attached coupon number 23 and following).

If, on the basis of the number of Warrants Put deposited and due to the aforementioned exchange ratio (1.45 IntesaBci shares for each Warrant), the number of IntesaBci ordinary shares to be sold is not a whole number, the holders of Warrants Put, pursuant to article no. 3 of the Regolamento, will have to deposit the lower whole number of shares and will not have any rights in respect of the remaining fraction.

The payment by IntesaBci of the price following the exercise of the Warrants and therefore the sale of IntesaBci ordinary shares, by means of Authorised Intermediaries, will be made on November 29, 2002 without charging any commissions or expenses to the warrant holders.

Any Warrant Put that is unexercised within 15th November 2002 will expire and lose all rights, being no longer considered valid.

The Warrants Put will be traded on the Italian Stock Exchange until 12th November 2002, the last date after which the Warrants will be deleted from the listing.

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**IntesaBci** Spa - Registered office: Milano, Piazza Paolo Ferrari 10 - Milano Company Register number and Fiscal Code 00799960158 - Share capital 3,561,062,849.24 euro, fully paid-in - Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund, included in the National Register of Banks No. 5361 and Parent Company of "Gruppo IntesaBci", included in the National Register of Banking Groups.

Tuesday, 29th October 2002