

**PRESS RELEASE**

**INTESA SANPAOLO: CHANGE IN SHARE CAPITAL**

*Torino, Milano, 14 June 2011* – Today, Intesa Sanpaolo has filed the certificate of capital increase with the Register of Companies in Torino. The increase in capital follows the completion, on 10 June 2011, of the offering, with pre-emptive rights, of the Bank's new ordinary shares to existing holders of its ordinary and savings shares. The resolution on the capital increase was passed at the Extraordinary Shareholders' Meeting of 10 May 2011.

The Bank announces that on 10 June 2011, a total of 3,644,706,258 new ordinary shares were issued, having regular ranking for dividends. Consequently, the amount of its share capital has increased from 6,646,547,922.56 euro to 8,541,795,176.72 euro, divided into 15,494,038,625 ordinary shares and 932,490,561 non-convertible savings shares, with a nominal value of 0.52 euro per share.

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