

## **EXTRACT OF THE NOTICE OF CALL OF THE EXTRAORDINARY SHAREHOLDERS' MEETING**

(pursuant to Article 125-bis, paragraph 1, of Legislative Decree 58/1998)

The Extraordinary Shareholders' Meeting of Intesa Sanpaolo S.p.A. is convened, **on single call**, at the New Headquarters in Torino, Corso Inghilterra no. 3, at 10:00 **on 27 April 2018**, to discuss and pass resolution on the following

### **Agenda:**

Mandatory conversion of savings shares into ordinary shares and concurrent removal of the indication of nominal value for the shares of Intesa Sanpaolo from the Articles of Association. Amendment of Articles 5 and 29 and removal of Article 30 of the Articles of Association. Pertinent and consequent resolutions.

Information on the share capital and on:

- participating and casting votes in the Meeting (in this regard, please note that the record date is 18 April 2018),
- participating and casting votes in the Meeting by proxy and through the Appointed Representative (Computershare S.p.A.),
- exercising the right to add items to the agenda, the right to submit new proposals for resolution and the right to ask questions on the items on the agenda,
- the availability of the report on the items on the agenda and the documentation relating to the Meeting,

is set forth in the full notice of call available on the website [group.intesasanpaolo.com](http://group.intesasanpaolo.com) ("Governance"/"Shareholders' Meeting" section).

This extract is published in the daily newspapers "Il Sole 24 Ore", "La Stampa", "Corriere della Sera", "Financial Times" and "The Wall Street Journal".

for the Board of Directors  
The Chairman - Gian Maria Gros-Pietro