

SHAREHOLDERS' RESOLUTIONS DISTRIBUTION OF DIVIDENDS AND RESERVES

The Shareholders of the Bank, at their meeting held in Turin on 27 April 2018, approved the Parent Company's 2017 financial statements, as well as the proposal of allocation of net income for the year and distribution to shareholders of the following dividend:

- 0.091 euro gross per savings share
- 0.080 euro gross per ordinary share

and of an additional

- 0.123 euro gross per savings share and ordinary share from the Share Premium Reserve.

Share Premium Reserve distribution will be subject to the same tax regime applied to dividend distribution.

The aforementioned unit amounts will be payable as of 23 May 2018 to the shares outstanding on 22 May 2018, with presentation of coupon no. 41 (for savings shares) and no. 40 (for ordinary shares) on 21 May 2018.

Payments will be made by all the intermediaries taking part in the centralised administration system of financial instruments (Monte Titoli S.p.A.).

The minutes of the Shareholders' Meeting will be made available to the public within the terms provided, in accordance with the regulations in force, at the Company's Registered Office, on the authorised storage system (www.emarketstorage.com) and on the website group.intesasanpaolo.com ("Governance"/"Shareholders' Meeting" section).