

## EXTRACT OF THE NOTICE OF CALL OF THE SPECIAL MEETING OF SAVINGS SHAREHOLDERS

(pursuant to Article 125-bis, paragraph 1, of Legislative Decree 58/1998)

The Special Meeting of Savings Shareholders of Intesa Sanpaolo S.p.A. is convened, **on single call**, at the New Headquarters in Torino, Corso Inghilterra no. 3, at 16:00 **on 27 April 2018**, and in any case at the end of the Meeting of Ordinary Shareholders convened on the same date at 10:00, to discuss and pass resolution on the following

### Agenda:

Approval, pursuant to Article 146, paragraph 1, letter b) of Legislative Decree no. 58 of 24 February 1998, of the resolutions of the Extraordinary Shareholders' Meeting concerning the mandatory conversion of the Company's savings shares into ordinary shares of the same Company, as well as the removal of the indication of the nominal value of the shares from the Articles of Association and the relative amendments to the Articles of Association. Pertinent and consequent resolutions.

Information on the share capital and on:

- participating and casting votes in the Meeting (in this regard, please note that the record date is 18 April 2018),
- participating and casting votes in the Meeting by proxy and through the Appointed Representative (Computershare S.p.A.),
- exercising the right to add items to the agenda, the right to submit new proposals for resolution and the right to ask questions on the items on the agenda,
- exercising the right of withdrawal of the savings shareholders who do not take part in the approval of the resolution,
- the availability of the report on the item on the agenda and the documentation relating to the Meeting,

is set forth in the full notice of call available on the website [group.intesasanpaolo.com](http://group.intesasanpaolo.com) ("Governance"/"Shareholders' Meeting" section).

This extract is published in the daily newspapers "Il Sole 24 Ore", "La Stampa", "Corriere della Sera", "Financial Times" and "The Wall Street Journal".

for the Board of Directors  
The Chairman - Gian Maria Gros-Pietro