



Notice pursuant to art. 84 of Issuers' Regulation

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

**PARTIAL DEMERGER OF CASSA DI RISPARMIO DI FIRENZE S.p.A. IN FAVOUR OF
INTESA SANPAOLO S.p.A., CASSA DI RISPARMIO DEL VENETO S.p.A. AND CASSA DI
RISPARMIO IN BOLOGNA S.p.A.**

Intesa Sanpaolo notifies that on October 4th 2012, the minutes of the Management Board meeting held on September 28th 2012 were filed and made public at the Company's Registered office and at Borsa Italiana S.p.A.. At the aforementioned meeting, the Management Board approved – pursuant to art. 2505, par. 2, of the Italian Civil Code, as provided for by art. 17.2 of the Articles of Association – the partial demerger of Cassa di Risparmio di Firenze S.p.A. (a company which, effective before the finalisation of the transaction, shall be owned by Intesa Sanpaolo with over 90% of the capital) in favour of Intesa Sanpaolo S.p.A., Cassa di Risparmio del Veneto S.p.A. and Cassa di Risparmio in Bologna S.p.A..

On October 2nd 2012, a request was filed for the registration of the aforementioned minutes with the Turin Company Register.

Related documentation may also be consulted on the website group.intesasanpaolo.com.