



Notice pursuant to art. 84 of Issuers' Regulation

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

**MERGER BY INCORPORATION OF OLDEQUITER S.P.A.
INTO INTESA SANPAOLO S.P.A.**

**PARTIAL DEMERGER OF BANCA CR FIRENZE S.P.A.
IN FAVOUR OF INTESA SANPAOLO S.P.A.**

**MERGER BY INCORPORATION OF CASSA DI RISPARMIO DI CIVITAVECCHIA S.P.A.,
CASSA DI RISPARMIO DI RIETI S.P.A.
AND CASSA DI RISPARMIO DELLA PROVINCIA DI VITERBO S.P.A.
INTO INTESA SANPAOLO S.P.A.**

Notice is hereby given that on 17 September 2015, the minutes of the Management Board's meeting held on 15 September 2015 were made available at the Company's Registered Office, as well as on the authorised storage system eMarket Storage. At the aforementioned meeting, the Management Board, pursuant to articles 2505, paragraph 2, and 2505-bis, paragraph 2, of the Italian Civil Code, as provided for by article 17.2 of the Articles of Association, approved the merger by incorporation of Oldequiter S.p.A. into Intesa Sanpaolo S.p.A., the partial demerger of Banca CR Firenze S.p.A. in favour of Intesa Sanpaolo S.p.A., as well as the merger by incorporation of Cassa di Risparmio di Civitavecchia S.p.A., Cassa di Risparmio di Rieti S.p.A. and Cassa di Risparmio della Provincia di Viterbo S.p.A. into Intesa Sanpaolo S.p.A..

On 17 September 2015, a request was filed for the registration of the aforementioned minutes with the Turin Company Register.

Related documentation can be consulted on the website group.intesasanpaolo.com.