



Notice pursuant to Article 84 of Issuers' Regulation

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

**MERGER BY INCORPORATION OF BANCA DELL'ADRIATICO S.P.A.
INTO INTESA SANPAOLO S.P.A.**

Notice is hereby given that on 4 April 2016, the minutes of the Management Board's meeting held on 31 March 2016 were made available at the Company's Registered Office, as well as on the authorised storage system eMarket Storage. At the aforementioned meeting, the Management Board, pursuant to Article 2505, paragraph 2, of the Italian Civil Code, as provided for by Article 17.2 of the Articles of Association, approved the merger by incorporation of Banca dell'Adriatico S.p.A. into Intesa Sanpaolo S.p.A.

On 4 April 2016, a request was filed for the registration of the aforementioned minutes with the Torino Company Register.

Related documentation can be consulted on the website group.intesasanpaolo.com.