



Notice pursuant to Article 84 of Issuers' Regulation

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

**MERGER BY INCORPORATION OF BANCA IMI S.P.A.
INTO INTESA SANPAOLO S.P.A.**

Notice is hereby given that the minutes of the Board of Directors' meeting, held on 5 May 2020, were made available on 6 May 2020 at the Company's Registered Office, as well as on the authorised storage system eMarket STORAGE. At the aforementioned meeting, the Board of Directors, pursuant to Article 2505, paragraph 2, of the Italian Civil Code, as provided for by Article 18.2.2. letter m) of the Articles of Association, approved the merger by incorporation of Banca IMI S.p.A. into Intesa Sanpaolo S.p.A.

The aforementioned minutes will be filed for registration with the Torino Company Register within the terms provided by the regulations in force.

Related documentation can be consulted on the website group.intesasanpaolo.com.