

## CONVOCAZIONE NOTICE OF THE SHAREHOLDERS' MEETING

Shareholders are called to the Ordinary Shareholders' Meeting at the office in Piazza San Carlo, 158 Torino on 28th September 2007 at 11 a.m. on first call and on 2nd October 2007, same time, on second call to debate and resolve upon the following

### AGENDA OF THE MEETING

1. Authorisation to purchase and make use of own shares.

In accordance with Art. 9.1 of the Articles of Association, participation in the Meeting is limited to shareholders with the right to vote provided a notice by the authorised intermediary certifying their voting rights is given to the Company within the time envisaged for the commencement of the Shareholders' Meeting on first call.

To facilitate entry to the Meeting, Shareholders are kindly requested to arrive with a copy of the above-mentioned notice.

In accordance with the regulations in force, the scheduled report of the Management Board will be made available to the general public at the Company's Registered office and at Borsa Italiana S.p.A. at least fifteen days before the Shareholders' Meeting.

Shareholders may obtain a copy of the above-mentioned documents.

For the Management Board  
Chairman Enrico Salza

### INFORMATION FOR SHAREHOLDERS

*Meeting documents may be found on the website [www.intesasanpaolo.com](http://www.intesasanpaolo.com) or requested from the following addresses: fax +39 011 555 6396, +39 02 8794 3123; e-mail: [segreteria.societaria@intesasanpaolo.com](mailto:segreteria.societaria@intesasanpaolo.com), [investor.relations@intesasanpaolo.com](mailto:investor.relations@intesasanpaolo.com).*

*The Company Secretariat and Investor Relations are available for further information (tel. +39 011 555 6093, +39 02 8794 3571, 8.30 a.m. to 5 p.m.). ADR Holders, please contact JPMorgan Chase Bank +1 (201) 680 6630.*

*Shareholders are kindly requested to arrive at the Meeting before the time of convocation to facilitate entry procedures and therefore allow the meeting to begin punctually.*