

## EXTRACT OF THE AMENDMENT TO THE NOTICE OF CALL OF THE SHAREHOLDERS' MEETING

(pursuant to Article 125-bis, paragraph 1, of Legislative Decree 58/1998)

The Board of Directors of Intesa Sanpaolo, at its meeting on 31 March 2020, in compliance with the recommendation of the European Central Bank dated 27 March 2020 on dividend policy in the aftermath of the COVID-19 epidemic, decided to suspend the proposal regarding the dividend distribution to shareholders and passed a resolution to propose the allocation to reserves of net income for the financial year 2019 at the Ordinary Shareholders' Meeting convened for 27 April 2020, without prejudice to the proposed amount to be assigned to the Allowance for charitable, social and cultural contributions.

Item 1 of the Ordinary part on the Agenda is therefore amended as follows.

- 1. 2019 financial statements:
  - a) Approval of the Parent Company's 2019 financial statements
  - b) Allocation of net income for the year

All the remaining items of the Ordinary and Extraordinary parts as well as any further instruction and information are confirmed and reference is made to the supplement to the notice of call available on the website group.intesasanpaolo.com ("Governance"/"Shareholders' Meeting").

This amendment is published in the daily newspapers "Il Sole 24 Ore", "La Stampa", "Corriere della Sera", "Financial Times" and "The Wall Street Journal".

for the Board of Directors
The Chairman - Gian Maria Gros-Pietro

Intesa Sanpaolo S.p.A. Registered Office: Piazza S. Carlo, 156 10121 Torino Italy Secondary Registered Office: Via Monte di Pietà, 8 20121 Milano Italy Share Capital Euro 9,085,663,010.32 Torino Company Register and Fiscal Code No. 00799960158 "Intesa Sanpaolo" VAT Group representative Vat Code No. 11991500015 (IT11991500015) Included in the National Register of Banks No. 5361 ABI Code 3069.2 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund and Parent Company of the banking group "Intesa Sanpaolo" included in the National Register of Banking Groups