

INTESA SANPAOLO

INTESA SANPAOLO S.p.A.

(a Società per Azioni established in the Republic of Italy, performing general banking activities in accordance with Italian Law)

Registered Office: Turin, Piazza San Carlo 156, Italy Secondary Registered Office: Milan, Via Monte di Pietà 8, Italy Share Capital: Euro 6,646,436,318.60 Company Register and Fiscal Code No.: 00799960158 Vat Code No.: 10810700152 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund Included in the National Register of Banks No. 5361 and Parent Company of banking group "Intesa Sanpaolo", included in the National Register of Banking Groups.

NOTICE TO THE HOLDERS OF THE OUTSTANDING

ISIN CODE	ISSUER	CURR.	AMOUNT	DESCRIPTION
XS 0107510983	INTESABCI S.p.A.	EUR	65,000,000	Subordinated CMS Linked Notes due 2015
XS 0107999707	INTESABCI S.p.A.	EUR	750,000,000	Fixed Rate Notes due 2010
XS 0125218049	INTESABCI S.p.A.	EUR	50,000,000	Subordinated CMS Linked Notes due 2015

of **INTESA SANPAOLO S.p.A.** (the "Issuer")

NOTICE IS HEREBY GIVEN to the holders of the outstanding Notes that as of January 1st, 2007 Sanpaolo IMI S.p.A. has been incorporated into Banca Intesa S.p.A., which has adopted the new corporate name Intesa Sanpaolo S.p.A.

PAYING AGENTS

Deutsche Bank Luxembourg S.A.
2, boulevard Konrad Adenauer
L - 1115 Luxembourg

Credit Suisse First Boston
PO Box 900
Utilbergastrasse 231
Zurich CH - 8070

Deutsche Bank AG, London Branch
Winchester House
1, Great Winchester Street
London EC2N 2 DB

INTESA SANPAOLO S.p.A.
7th February, 2007