

# INTESA SANPAOLO

## INTESA SANPAOLO S.p.A.

*(a Società per Azioni established in the Republic of Italy, performing general banking activities in accordance with Italian Law)*

Registered Office: Turin, Piazza San Carlo 156, Italy Secondary Registered Office: Milan, Via Monte di Pietà 8, Italy Share Capital: Euro 6,646,436,318.60 Company Register and Fiscal Code No.: 00799960158 Vat Code No.: 10810700152 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund Included in the National Register of Banks No. 5361 and Parent Company of banking group "Intesa Sanpaolo", included in the National Register of Banking Groups.

## NOTICE TO THE HOLDERS OF THE OUTSTANDING

ISIN CODE	ISSUER	CURR.	AMOUNT	DESCRIPTION
XS 0083091594	INTESA BANK OVERSEAS LIMITED	ITL	200,000,000,000	Subordinated Guaranteed Floating Rate Notes due 2008
XS 0085866753	INTESA BANK OVERSEAS LIMITED	ITL	250,000,000,000	Subordinated Guaranteed Floating Rate Notes due 2008
XS 0087975958	INTESA BANK OVERSEAS LIMITED	ITL	800,000,000,000	Subordinated Guaranteed Floating Rate Notes due 2008
XS 0082765289	INTESA BANK OVERSEAS LIMITED	USD	500,000,000	Subordinated Guaranteed Floating Rate Notes due 2008

### of INTESABANK OVERSEAS LIMITED (the "Issuer")

Unconditionally and irrevocably guaranteed on a subordinated basis by

### INTESA SANPAOLO S.p.A. (the "Guarantor")

NOTICE IS HEREBY GIVEN to the holders of the outstanding Notes that as of January 1<sup>st</sup>, 2007 Sanpaolo IMI S.p.A. was incorporated into Banca Intesa S.p.A., which has adopted the new corporate name Intesa Sanpaolo S.p.A.

### PAYING AGENTS

*Dexia Banque Internationale à Luxembourg,*  
*société anonyme*  
69, Route d'Esch  
L – 2953 Luxembourg

INTESA SANPAOLO S.p.A.

9<sup>th</sup> February, 2007