

# INTESA SANPAOLO

## INTESA SANPAOLO S.p.A.

*(a Società per Azioni established in the Republic of Italy, performing general banking activities in accordance with Italian Law)*

Registered Office: Turin, Piazza San Carlo 156, Italy    Secondary Registered Office: Milan, Via Monte di Pietà 8, Italy    Share Capital: Euro 6,646,436,318.60    Company Register and Fiscal Code No.: 00799960158    Vat Code No.: 10810700152    Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund included in the National Register of Banks No. 5361 and Parent Company of banking group "Intesa Sanpaolo", included in the National Register of Banking Groups.

## NOTICE TO THE HOLDERS OF THE OUTSTANDING

ISIN CODE	ISSUER	CURR.	AMOUNT	DESCRIPTION
USU 073101029	BCI US FUNDING TRUST II	EUR	550,000,000	Noncumulative Trust Preferred Securities
USU 073081064	BCI US FUNDING TRUST III	GBP	120,000,000	Noncumulative Trust Preferred Securities

### of INTESA SANPAOLO S.p.A., New York Branch (the "Guarantor")

NOTICE IS HEREBY GIVEN to the holders of the outstanding Securities that as of January 1<sup>st</sup>, 2007 Sanpaolo IMI S.p.A. has been incorporated into Banca Intesa S.p.A., which has adopted the new corporate name Intesa Sanpaolo S.p.A.

### PAYING AGENTS

*Wilmington Trust Company*  
Rodney Square North  
1100 North Market Street  
Wilmington, Delaware 19890 USA.

*Deutsche Bank Luxembourg S.A.*  
2, boulevard Konrad Adenauer  
L – 1115 Luxembourg

INTESA SANPAOLO S.p.A.

9<sup>th</sup> February, 2007