

INTESA SANPAOLO

INTESA SANPAOLO S.p.A.

(a Società per Azioni established in the Republic of Italy, performing general banking activities in accordance with Italian Law)

Registered Office: Turin, Piazza San Carlo 156, Italy Secondary Registered Office: Milan, Via Monte di Pietà 8, Italy Share Capital: Euro 6,646,436,318.60 Company Register and Fiscal Code No.: 00799960158 Vat Code No.: 10810700152 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund Included in the National Register of Banks No. 5361 and Parent Company of banking group "Intesa Sanpaolo", included in the National Register of Banking Groups.

BANCA INTESA S.p.A.

(incorporated as a società per azioni in the Republic of Italy)

as Issuer and, in respect of Notes issued by Intesa Bank Ireland p.l.c., as Guarantor and

INTESA BANK IRELAND p.l.c.

(incorporated with limited liability in Ireland under registered number 217741)

as Issuer

€ 35,000,000,000

Global Medium Term Note Programme (the "Programme")

NOTICE IS HEREBY GIVEN to the holders of the outstanding Notes issued under the above mentioned Programme in the period from and including 20th November 2001 up to and including 20th December 2006 that as of January 1st, 2007 Sanpaolo IMI S.p.A. has been incorporated into Banca Intesa S.p.A., which has adopted the new corporate name Intesa Sanpaolo S.p.A.

LUXEMBOURG LISTING AGENT:

*Dexia Banque Internationale
à Luxembourg, société anonyme
69 Route d'Esch
L-2953 Luxembourg*

PRINCIPAL PAYING AGENT:

*Deutsche Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom*

INTESA SANPAOLO S.p.A.

9th February, 2007