

# GRUPPO SANPAOLO IMI

## PRESS RELEASE

The preliminary consolidated financial statement for 2005 has been deposited

**Turin, 31 march 2006** - SANPAOLO IMI has today placed at public disposal by the Head Office of the Company and Borsa Italiana Spa, following the provisions of the law, the preliminary consolidated financial statement for 2005 prepared according to international accounting principles. The documents are also available in the Group's website [www.grupposanpaoloimi.com](http://www.grupposanpaoloimi.com).

The final version of the preliminary consolidated financial statement shows some changes compared to the press release of 23 march 2006: the changes are due to modifies in Groups internal entries and had no impact on the consolidated statement of income and on the Group net shareholders' funds.

The consolidated balance sheet at 31 December 2005 shows total assets and liabilities and net capital of 263,258 million euro, due to changes made on "Financial assets other than loans and assets held to maturity" that are 77,402 million euro, on "Securities", that are 46,985 million euro and "Financial assets at fair value", that are 25,939 million euro.

Consequently, at 31 December 2005 the Direct Deposits become 165,230 million euro, up 4.1% on annual basis (*full IAS* analysis) and the Financial Assets of customer become 401,838 million euro, up 6.8% on annual basis (*full IAS* analysis).

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