

PRESS RELEASE

Information pursuant to art. 114, par. 5, Legislative Decree no. 58/1998 (Consolidated Law on Finance)

INTESA SANPAOLO: INFORMATION ON BONDS ISSUED

Torino, Milano, 19 January 2010 – This is to provide information related to the following bonds issued by Intesa Sanpaolo S.p.A.: «Banca Intesa S.p.A. 2006/2012 "Reload3 BancoPosta IV collocamento 2006" linked to the performance of five international share Indexes», ISIN IT0004078025 (hereafter the “**Bonds**”).

Intesa Sanpaolo S.p.A., as issuer (hereafter: “**Intesa Sanpaolo**”) pursuant to and for the purposes of Consob Communication no. DEM/DME/9053316 dated 8 June 2009 (hereafter: the “**Consob Communication**”), in compliance with art. 114, par. 5, Legislative Decree no. 58/1998 (Consolidated Law on Finance), in the manner laid down in Part III, Title II, Chapter I of Consob resolution no. 11971 of 14 May 1999 as amended (Issuers Regulation),

WHEREAS

as at 18 January 2010 Bank of America N.A, identified as *Issue Spread Market Maker* in the communication to the market dated 28 December 2009, purchased Bonds on the related listing market (Mercato Telematico delle Obbligazioni “MOT”) up to 100% of the maximum amount that may be purchased on price conditions which reflect, in terms of interest rate spread, the creditworthiness of Intesa Sanpaolo at the time of the Bonds’ issue

HEREBY GIVES NOTICE THAT

starting from 19 January 2010 the Bonds’ bid price formulated on the related listing market (Mercato Telematico delle Obbligazioni “MOT”) by *Market Makers*, defined in the communication to the market of 28 December 2009, shall reflect all market conditions, including the creditworthiness of Intesa Sanpaolo at that time.

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Further information on the bonds issued is available in the listing prospectus which may be consulted on the Italian Stock Exchange website www.borsaitaliana.it and on the issuer’s website group.intesasanpaolo.com.

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Company Domestic Funding and Investor Relations are available for further information (ph. +39 02 85409407, +39 02 87943003, from 8.30 a.m. to 5 p.m.; email fundingdomestico@intesasanpaolo.com, investor.relations@intesasanpaolo.com).

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