

PRESS RELEASE

INTESA SANPAOLO: FILING NOTICE

Turin - Milan, June 27th 2013 – Intesa Sanpaolo communicates that the documents listed below were today made public at the Company's registered office and at Borsa Italiana and published on the website group.intesasanpaolo.com. This is in accordance with regulation in force.

1. Merger by incorporation of Adriano Finance S.r.l. into Intesa Sanpaolo S.p.A.:
 - Merger plan
 - Explanatory report of the Management Board of Intesa Sanpaolo S.p.A.
 - Explanatory report of the Board of Directors of Adriano Finance S.r.l.
 - 2012 Annual report of Intesa Sanpaolo S.p.A. (in substitution of the financial statements)
 - 2012 Annual report of Adriano Finance S.r.l. (in substitution of the financial statements)

2. Merger by incorporation of Intesa Sec. 2 S.r.l. into Intesa Sanpaolo S.p.A.:
 - Merger plan
 - Explanatory report of the Management Board of Intesa Sanpaolo S.p.A.
 - Explanatory report of the Board of Directors of Intesa Sec. 2 S.r.l.
 - 2012 Annual report of Intesa Sanpaolo S.p.A. (in substitution of the financial statements)
 - 2012 Annual report of Intesa Sec. 2 S.r.l. (in substitution of the financial statements)

3. Merger by incorporation of Centro Leasing Società per Azioni into Intesa Sanpaolo S.p.A.:
 - Merger plan
 - Merger by incorporation of Neos Finance S.p.A. into Centro Leasing Società per Azioni (preparatory to the Merger by incorporation of Centro Leasing Società per Azioni into Intesa Sanpaolo S.p.A.)
 - Explanatory report of the Management Board of Intesa Sanpaolo S.p.A.
 - Explanatory report of the Board of Directors of Centro Leasing Società per Azioni, together with the opinions of the Board of Statutory Auditors and KPMG S.p.A., the company in charge of the statutory audits of the accounts, pursuant to art. 2505-*bis* in conjunction with art. 2437-*ter* of the Italian Civil Code
 - 2012 Annual report of Intesa Sanpaolo S.p.A. (in substitution of the financial statements)
 - 2012 Annual report of Centro Leasing Società per Azioni (in substitution of the financial statements)

4. Merger by incorporation of Sudameris S.A. into Intesa Sanpaolo S.p.A.:
 - Merger plan
 - Explanatory report of the Management Board of Intesa Sanpaolo S.p.A.
 - Explanatory report of the Board of Directors of Sudameris S.A.
 - Report prepared by experts appointed by the Court on the fairness of the exchange ratio
 - 2012 Annual report of Intesa Sanpaolo S.p.A. (in substitution of the financial statements)
 - 2012 Annual report of Sudameris S.A. (in substitution of the financial statements).

The annual reports of Intesa Sanpaolo S.p.A., Adriano Finance S.r.l., Intesa Sec. 2 S.r.l., Centro Leasing Società per Azioni, and Sudameris S.A. for the last three years have been made public at the Bank's registered office.