

## PRESS RELEASE

### INTESA SANPAOLO: CHANGE IN SHARE CAPITAL

Turin - Milan, January 2<sup>nd</sup> 2014 – Intesa Sanpaolo S.p.A. hereby communicates the new composition of its share capital (fully subscribed and paid-in) following the finalisation of the merger by incorporation of Centro Leasing S.p.A. into Intesa Sanpaolo S.p.A..

The merger deed was signed on December 20<sup>th</sup> 2013 and registered in the Turin Company Registers, with legal effect as of January 1<sup>st</sup> 2014. As a consequence, a total of 6,784,174 Intesa Sanpaolo ordinary shares were issued of a unit nominal value of 0.52 euro, having regular dividend entitlement, coupon 36, with an increase in the share capital from 8,545,738,608.16 euro to 8,549,266,378.64 euro, comprising 15,508,406,321 ordinary shares and 932,490,561 non-convertible savings shares, of a nominal value of 0.52 euro each. Details are shown in the table below.

	Current share capital			Previous share capital		
	<i>Euro</i>	<i>number of shares</i>	<i>unit nominal value</i>	<i>Euro</i>	<i>number of shares</i>	<i>unit nominal value</i>
Total of which:	8,549,266,378.64	16,440,896,882	0.52	8,545,738,608.16	16,434,112,708	0.52
Ordinary shares (regular entitlement: 1/1/2013) current coupon number: 36	8,064,371,286.92	15,508,406,321	0.52	8,060,843,516.44	15,501,622,147	0.52
Non-convertible savings shares (regular entitlement: 1/1/2013) current coupon number: 37	484,895,091.72	932,490,561	0.52	484,895,091.72	932,490,561	0.52

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