

PRESS RELEASE

Notice pursuant to Article 84 of Issuers' Regulation

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

INTESA SANPAOLO: MERGERS OF GROUP COMPANIES

**MERGER BY INCORPORATION OF CASSA DI RISPARMIO DI FIRENZE S.P.A.
AND CASSA DI RISPARMIO DI PISTOIA E DELLA LUCCHESIA S.P.A.
INTO INTESA SANPAOLO S.P.A.**

**MERGER BY INCORPORATION OF CASSA DI RISPARMIO IN BOLOGNA S.P.A.
INTO INTESA SANPAOLO S.P.A.**

Turin - Milan, 5 September 2018 – Notice is hereby given that, following the authorisations released by the European Central Bank, in accordance with the regulations in force, the plans for the mergers by incorporation of Cassa di Risparmio di Firenze S.p.A. and Cassa di Risparmio di Pistoia e della Lucchesia S.p.A. and of Cassa di Risparmio in Bologna S.p.A. into Intesa Sanpaolo S.p.A. were filed on 5 September 2018 with the Torino Company Register, as provided for by Article 2501-ter of the Italian Civil Code.

The mergers will be approved by the Board of Directors of Intesa Sanpaolo, without prejudice, pursuant to Article 2505, last paragraph of the Italian Civil Code, to the right of Intesa Sanpaolo shareholders holding at least five per cent of the Bank's share capital, to request, by 13 September 2018, that the approvals be resolved upon by shareholders at an Extraordinary meeting, in compliance with Article 2502, paragraph 1 of the Italian Civil Code.

Shareholders are asked to address their request, including the document certifying the title of the shares, by registered mail with delivery receipt to Intesa Sanpaolo S.p.A., Servizio Adempimenti Societari e Rapporti con gli Azionisti - Ufficio Soci, Corso Inghilterra 3, 10138 Torino (documentation to be transmitted in advance to email: ufficio.soci@intesasnpaolo.com).

In accordance with the regulations in force, documentation relating to the aforementioned mergers was made available on 27 June 2018 at the Registered Office of Intesa Sanpaolo, as well as on the authorised storage system [eMarket STORAGE](#) and on the website group.intesasnpaolo.com.

Ufficio Soci and Investor Relations are available for any further information at the following email addresses: ufficio.soci@intesasnpaolo.com; investor.relations@intesasnpaolo.com.

Investor Relations
+39.02.87943180
investor.relations@intesasnpaolo.com

Media Relations
+39.02.87962326
stampa@intesasnpaolo.com

group.intesasnpaolo.com