

PRESS RELEASE

INTESA SANPAOLO: MERGER BY INCORPORATION OF BANCA IMI INTO THE PARENT COMPANY COMPLETED

Turin/Milan, 20 July 2020 – Intesa Sanpaolo announces that the merger by incorporation of Banca IMI S.p.A. into the Parent Company Intesa Sanpaolo S.p.A. was completed today, pursuant to the Shareholders' Meeting and Board of Directors resolutions passed by the two companies.

As of today, all legal relations concerning the merged company will be intended as referred to Intesa Sanpaolo S.p.A.

Press Information

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Intesa Sanpaolo

Intesa Sanpaolo is one of the soundest and most profitable banks in Europe. It offers commercial, corporate investment banking, asset management and insurance services. It is the leading Bank in Italy, with approximately 11.8 million customers who are assisted through both digital and traditional channels. The Group's international subsidiary banks serve 7.2 million customers across Eastern Europe, the Middle East and North Africa. Intesa Sanpaolo is considered one of the most sustainable banks in the world. For the Group, creating value means being a driver for growth, for the benefit of both society and the economy. As regards the environment, the Group has set up a 5-billion-euro fund for the circular economy. Intesa Sanpaolo supports major economic inclusion and poverty reduction projects, including an impact fund of 1.2 billion euro for loans available to social groups who struggle to access credit. Intesa Sanpaolo has a high level of involvement in cultural initiatives, organised by the Bank or in collaboration with other entities in Italy and further afield. These include permanent and temporary exhibitions showcasing the Bank's impressive artistic heritage at the Gallerie d'Italia, the Group's museums located in Milan, Naples, Vicenza and soon Turin.

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