

Project name: *Project Mint*

Borrower: *H2GS Boden Water AB*

Borrower's Shareholder: *John Laing, subsidiary of KKR*

Sector: *Metals - Steel industry*

Country: *Sweden*

Financial Product: *Project Finance*

Equator Principles category: *A*

Project description

The project regards a Water Treatment Plant ("WTP" the "Project") dedicated to the broader H2GS project. The WTP will be located on the H2GS Steel Plant Project Site. The Steel Plant is located on approximately 500ha of land on the Svartbyn Industrial Park in Norra Svartbyn, positioned approximately 6km towards the southeast from the urban centre of Boden municipality, Northern Sweden.

The Project is aimed to supply different qualities of water to the core processes at the H2GS Hydrogen Manufacturing Plant and Steel Manufacturing Plant and treat waste return streams

Summary of Key Environmental Impacts and Risks

The project has been developing in a Designated Country. The Environmental and Social due diligence by the independent consultant assigns a Category A, since the project has environmental and social impacts related to the construction/operation areas, and the Borrower is required through its authorizations and other permits to implement mitigation measures to reduce the level of significance of these impacts, and to report on the compliance to regulatory agencies. As reported by the independent consultant, the main reason of the assignation of category A is related to the size of the project, being this project related to H2GS's Steel Plant Project.