| Bits 0 20070222 Islam CSD Expand Assamb C Cholm Impact month of the continue of the | Company Name | Circulation Date | e Reason | Primary Analyst/Team | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View | IH | Financial Instrument | Issue rating | Invest Reco | IRA | ІН |
|---|--------------|------------------|--------------------------|----------------------|---------------------------|------------------|-----------------------|-------------|----|----------------------|------------------|-------------|------------|----|
| Notice Nutrier Nutrier <th< td=""><td>2i Rete Gas</td><td></td><td></td><td>Alessandro Chiodini</td><td></td><td>Investment Grade</td><td></td><td>Neutral</td><td></td><td>Senior Unsecured</td><td>Investment Grade</td><td>Buy</td><td></td><td></td></th<> | 2i Rete Gas | | | Alessandro Chiodini | | Investment Grade | | Neutral | | Senior Unsecured | Investment Grade | Buy | | |
| Pick Gen 2208/2022 Italian Cardial Handback Assamano Chickin Investment Gase Gen Sensity Chicking Figure Cardial Sensity 8 Reb Gas 2204/2022 Italian Corport Berna Assamano Chickin Investment Gase Gen Sensity Chicking Figure Cardial Sensity Sensity Chicking | | | | | | | | | | | | - | | |
| è heb ca 0.1000000 Unitari Unitari Unitaria Masarato Chodini Prestame Grade Outrine M. Invastame Grade Sente Unitaria Invastame Grade Sente Unitaria Base Ca Sente Unitaria Sente Unitaria Sente Unitaria | | | | | | | | | | | | - | | |
| bit bit bit 2004-0222 Unitalin Corporate Bonds Assend Choolini Investment Grade Continued Massender Continued Massender Continued Massender Continued Massender | 2i Rete Gas | | | Alessandro Chiodini | | | Confirmed | Neutral | | Senior Unsecured | Investment Grade | Buy | | |
| Picter Gam200-5002Induit Order HumbonAssamto ChodiniInvestment GateOrderNamalNo.Rend UnseamedInvestment GateGap' and SantPicter Gam200-70202Credit Gampany NoteAssamto ChodiniInvestment GateConfirmedNational ConfirmedNational Confirmed <td>2i Rete Gas</td> <td></td> <td>-</td> <td></td> <td></td> | 2i Rete Gas | | | | | | | | | | | - | | |
| Zhein CamilyAltanactor ChoidmiInvestment GradeCamilredNamaMSender UnsearedInvestment GradeCamilredNama | | | | | | | | Neutral | | Senior Unsecured | Investment Grade | - | | |
| Differe Description Center Center Center Notant C | | | | | | | | Neutral | | Senior Unsecured | Investment Grade | Buy | Confirmed | |
| Zinet GameZinet GameLinet Corports fromInvestment GradeConfirmedName< | 2i Rete Gas | | | Alessandro Chiodini | | | | Neutral | | | Investment Grade | Buy | Upgraded | |
| Zine Gan Zine Gan Zine Gan Insign Compare Books Messandro Chickin Investment Grade Confirmed Messandro Senior Unsearment Investment Grade Messandro Confirmed Messandro Ribet Gas 230902121 Cradt Flahn Assandro Chickin Investment Grade Confirmed Messandro Messan | | | | | | | | Neutral | | Senior Unsecured | Investment Grade | Hold | | |
| Picker Schw Picker Schw Personent Grade Conferred Mular Mular < | 2i Rete Gas | 26/01/2022 | | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | |
| 218 (1) Refs Gas 2209 (22) Craft Flash Assandro Chiodrin Investment Grade Confirmed Nutrat 6M Senior Unsecured Investment Grade Field Confirmed Nutrat RAA 2007022 Italian Control Test Control Assandro Chiodrin Investment Grade Confirmed Nutrat 6M Senior Unsecured Investment Grade Field Confirmed Nutrat Assandro Chiodin < | 2i Rete Gas | | | Alessandro Chiodini | | | Confirmed | Neutral | | Senior Unsecured | Investment Grade | | | |
| Name 2019 Intellan Unites Statuto Alestantion Chadmin Investment Grade Ontime Nutrai M Senior Unscaurce Investment Grade Hold Confirmed Nutrai M Senior Unscaurce Investment Grade Confirmed Nutrai M Senior Unscaurce | 2i Rete Gas | | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | |
| Name Name <th< td=""><td>2i Rete Gas</td><td>29/09/2021</td><td>Credit Flash</td><td>Alessandro Chiodini</td><td></td><td>Investment Grade</td><td>Confirmed</td><td>Neutral</td><td>6M</td><td>Senior Unsecured</td><td>Investment Grade</td><td>Hold</td><td>Confirmed</td><td>6M</td></th<> | 2i Rete Gas | 29/09/2021 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| N2A D102/222 Credit Flash Alessandro Choidmi Investment Grade Confirmed Nutral 6M Senior Unsecured Investment Grade Confirmed Nutral N2A 110/72022 Italian Corporte Bonds Alessandro Choidmi Investment Grade Confirmed Nutral 6M Senior Unsecured Investment Gra | 2i Rete Gas | | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | | | Investment Grade | Hold | Confirmed | |
| VAA 2007/2022 Italian Corporate Bond, Aesandro Chodini Investment Grade Mextral 6M Senior Unseared Investment Grade Confirmed FM VAA 2006/2022 Italian Credit Handbook Aesandro Chodini Investment Grade FM Senior Unseared Investment Grade FM Confirmed FM VAA 1006/2022 Italian Utilises Soctor Aesandro Chodini Investment Grade FM Senior Unseared Investment Grade FM Confirmed FM VAA 2004/2022 Italian Credit Handbook Aesandro Chodini Investment Grade FM Senior Unseared Investment Grade FM Confirmed FM VAA 2103/2022 Credit Fiash Aesandro Chodini Investment Grade FM Senior Unseared Investment Grade FM Confirmed FM | A2A | 13/09/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| VAX1107/2022Islain Corporte BondsAlesandro ChodiniInvestmen GradeNeutral6MSenort UnsecuredInvestment GradeHoldConfirmed6MVAX2106/2022Islain Ullifies SectorAlesandro ChodiniInvestment GradeConfirmedKallSenort UnsecuredInvestment GradeHoldConfirmed6MVAX2104/2022Islain Corporte BondsAlesandro ChodiniInvestment GradeConfirmedNeutral6MSenort UnsecuredInvestment GradeHoldConfirmed6MVAX2104/2022Islain Corporte BondsAlesandro ChodiniInvestment GradeConfirmedNeutral6MSenort UnsecuredInvestment GradeHoldConfirmed6MVAX2103/2022Credt FlashAlesandro ChodiniInvestment GradeConfirmedNeutral6MSenort UnsecuredInvestment GradeHoldConfirmed6MVAX2103/2022Credt Company NoteAlesandro ChodiniInvestment GradeConfirmedNeutral6MSenort UnsecuredInvestment GradeHoldConfirmed6MVAX213/2021Islain Corporte BondsAlesandro ChodiniInvestment GradeConfirmedNeutral6MSenort UnsecuredInvestment GradeHoldConfirmed6MVAX213/2021Islain Corporte BondsAlesandro ChodiniInvestment GradeConfirmedMuNeutral6MSenort UnsecuredInvestment GradeHoldConfirmedMuVAX <t< td=""><td>A2A</td><td>01/08/2022</td><td>Credit Flash</td><td>Alessandro Chiodini</td><td></td><td>Investment Grade</td><td>Confirmed</td><td>Neutral</td><td>6M</td><td>Senior Unsecured</td><td>Investment Grade</td><td>Hold</td><td></td><td>6M</td></t<> | A2A | 01/08/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | | 6M |
| X2A 206/2022 Italian Credit Handbook Assamtor Choldnin Investment Grade Confirmed Neutral KM Senior Unsecured Investment Grade Hold Confirmed 6M X2A 1066/2022 Credit Flash Alessandro Choldnin Investment Grade Confirmed Neutral KM Senior Unsecured Investment Grade Hold Confirmed 6M X2A 2094/2022 Italian Credit Handbook Assandro Choldnin Investment Grade Confirmed MM Senior Unsecured Investment Grade Hold Confirmed 6M X2A 2094/2022 Credit Flash Assandro Choldnin Investment Grade Confirmed Neutral 6M Senior Unsecured Investment Grade Hold Confirmed MM X2A 2010/2022 Credit Flash Assandro Choldnin Investment Grade Confirmed Neutral MM Senior Unsecured Investment Grade Hold Confirmed Neutral MM Senior Unsecured Investment Grade Hold Confirmed Neutral MM | A2A | 20/07/2022 | Italian ESG Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| AZAD106/2022Inter Utilizes SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeConfirmed <th< td=""><td>A2A</td><td>11/07/2022</td><td>Italian Corporate Bonds</td><td>Alessandro Chiodini</td><td></td><td>Investment Grade</td><td>Confirmed</td><td>Neutral</td><td>6M</td><td>Senior Unsecured</td><td>Investment Grade</td><td>Hold</td><td>Confirmed</td><td>6M</td></th<> | A2A | 11/07/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| A2A1905/2022Crouft FlashAlssandro ChiodiniInvestment GradeConfirmedNutral6MSenior UnsecuredInvestment GradeConfirmed6MA2A2014/2022Italian Corporte BondAlessandro ChiodiniInvestment GradeConfirmedNutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A2103/2022Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A2102/2022Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A2102/2022Italian Corporte BondAlessandro ChiodiniInvestment GradeConfirmedNutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A2112/2021Italian Corporte BondAlessandro ChiodiniInvestment GradeConfirmedNutral6MSenior UnsecuredInvestment GradeConfirmedMutralA2A1511/2021Italian Corporte BondAlessandro ChiodiniInvestment GradeConfirmedNutral6MSenior UnsecuredInvestment GradeConfirmedMutralA2A1511/2021Italian Corporte BondAlessandro ChiodiniInvestment GradeConfirmedNutral6MSenior UnsecuredInvestment GradeConfirmedMutralA2A1511/2021Ital | A2A | 22/06/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| A2A2014-2022Italian Corporate BondsAlessandro ChiodiniInvestment GradoNeutral6MSenior UnsecuredInvestment GradoMoldConfirmed6MA2A20102-202Credit FlashAlessandro ChiodiniInvestment GradoConfirmedNuutral6MSenior UnsecuredInvestment GradoMoldConfirmed6MA2A240222202Credit FlashAlessandro ChiodiniInvestment GradoConfirmedNuutral6MSenior UnsecuredInvestment GradoMoldConfirmed6MA2A280172022Italian Utiliés SectorAlessandro ChiodiniInvestment GradoConfirmedNuutral6MSenior UnsecuredInvestment GradoHoldConfirmed6MA2A281122021Italian Credit HandbookAlessandro ChiodiniInvestment GradoConfirmedNuutral6MSenior UnsecuredInvestment GradoHoldConfirmed6MA2A131122021Italian Credit HandbookAlessandro ChiodiniInvestment GradoConfirmedNuutral6MSenior UnsecuredInvestment GradoHoldConfirmed6MA2A1309/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradoConfirmedNuutral6MSenior UnsecuredInvestment GradoHoldConfirmed6MA2A1309/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradoConfirmedNuutral6MSenior UnsecuredInvestment GradoHoldConfirmed <t< td=""><td>A2A</td><td>01/06/2022</td><td>Italian Utilities Sector</td><td>Alessandro Chiodini</td><td></td><td>Investment Grade</td><td>Confirmed</td><td>Neutral</td><td>6M</td><td>Senior Unsecured</td><td>Investment Grade</td><td>Hold</td><td>Confirmed</td><td>6M</td></t<> | A2A | 01/06/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| A2A2004/2022Intelian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A24/02/2022Credit FlashAlessandro Chiodiniinvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A11/02/2022Credit FlashAlessandro Chiodiniinvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A2201/2022Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A13/12/2021Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A13/12/2021Italian Cerelt HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A23/03/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea2007/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6M< | A2A | 16/05/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| A2A21/03/202Credit FlashAlessandro ChiodiniInvestment GradeOndNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A24/02/202Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A20/12/202Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A20/12/202Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A15/11/202Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A13/01/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea2007/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea2007/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed <t< td=""><td>A2A</td><td>29/04/2022</td><td>Italian Corporate Bonds</td><td>Alessandro Chiodini</td><td></td><td>Investment Grade</td><td>Confirmed</td><td>Neutral</td><td>6M</td><td>Senior Unsecured</td><td>Investment Grade</td><td>Hold</td><td>Confirmed</td><td>6M</td></t<> | A2A | 29/04/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| 22A2402/2022Credit FlashAlessandro ChiodiniInvestment GradeNotral6MSenior UnsecuredInvestment GradeHoldConfirmed6M42A2101/02/202Italian Utilités SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6M42A2211/2/201Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6M42A1311/2/201Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6M42A2309/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6M42A2309/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6M42ea2007/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6M42ea21076/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed | A2A | 20/04/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| A2A11/02/202Credit Company NoteAessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A221/2221Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A221/2221Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A1511/12021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A1309/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea2007/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea2107/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea2107/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment Grade | A2A | 21/03/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| A2A2801/2022Italian Utilités SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A1312/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A1309/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A2309/7022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea23007/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea21007/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea2106/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea2106/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment G | A2A | 24/02/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| A2A22/12/2021Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A15/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea23/07/2022Italian Credit BashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea21/07/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea21/06/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea21/06/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldCo | A2A | 11/02/2022 | Credit Company Note | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| A2A13/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedMeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A2309/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea1309/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea2007/2022Italian ESG BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea2007/2022Italian Corporte BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea2106/2022Italian Corporte BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea2106/2022Italian Corporte BondsAlessandro ChiodiniInvestment GradeConfirmedMeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea2004/2022Italian Corporte BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment Grade | A2A | 26/01/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| A2A15/11/2021Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MA2A23/09/2022Italian Orteitti SectorAlessandro ChiodiniInvestment GradeConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea28/07/2022Credit FlashAlessandro ChiodiniInvestment GradeConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea21/07/2022Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea21/06/2022Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea21/06/2022Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea21/06/2022Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea2004/2022Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed </td <td>A2A</td> <td>22/12/2021</td> <td>Italian Corporate Bonds</td> <td>Alessandro Chiodini</td> <td></td> <td>Investment Grade</td> <td>Confirmed</td> <td>Neutral</td> <td>6M</td> <td>Senior Unsecured</td> <td>Investment Grade</td> <td>Hold</td> <td>Confirmed</td> <td>6M</td> | A2A | 22/12/2021 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| A2A23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/07/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedConfirmedMeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/07/2022Italian Cordit HandbookAlessandro ChiodiniInvestment GradeConfirmedConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/07/2022Italian Cordit HandbookAlessandro ChiodiniInvestment GradeConfirmedConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea21/06/2022Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea21/06/2022Italian Cupitities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea21/06/2022Italian Cupitities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea21/06/2022Italian Credit HandbookAlessandro ChiodiniInvestment Grade | A2A | 13/12/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Acea13/09/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/07/2022Italian ESG BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/07/2022Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea22/06/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/06/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedConfirmedFMFMConfirmed6MAcea20/04/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedFMFMConfirmedFMAcea20/04/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedFMSenior UnsecuredInvestment GradeHoldConfirmedFMAcea20/04/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedFMSenior UnsecuredInvestment GradeHoldConfirmedFMAcea20/04/2022Italian Utilities SectorAlessandro Ch | A2A | 15/11/2021 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Acea28/07/2022Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea11/07/2022Italian Croorate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea22/06/2022Italian Croorate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea01/06/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea01/06/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/04/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/04/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/04/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedConfirmedFMSenior Unsecur | A2A | 23/09/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Acea2007/2022Italian ESG BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea11/07/2022Italian Croporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea01/06/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea12/05/2022Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea29/04/2022Italian Croporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/04/2022Italian Croporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/04/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/04/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment Grade< | Acea | 13/09/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Acea11/07/2022Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea22/06/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea12/05/2022Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea29/04/2022Italian Orporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea29/04/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/04/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/01/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea21/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment Gr | Acea | 28/07/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Acea22/06/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea10/06/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea12/05/2022Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/04/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/04/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea26/01/2022Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea21/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea21/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedConfirmedNeutral6MSenior UnsecuredInvest | Acea | 20/07/2022 | Italian ESG Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Acea01/06/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea29/04/2022Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/04/2022Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/04/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/04/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea26/01/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea21/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedConfirmed <t< td=""><td>Acea</td><td>11/07/2022</td><td>Italian Corporate Bonds</td><td>Alessandro Chiodini</td><td></td><td>Investment Grade</td><td>Confirmed</td><td>Neutral</td><td>6M</td><td>Senior Unsecured</td><td>Investment Grade</td><td>Hold</td><td>Confirmed</td><td>6M</td></t<> | Acea | 11/07/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Acea12/05/2022Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/04/2022Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/04/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea15/03/2022Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea26/01/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea22/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea13/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea13/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment Grade | Acea | 22/06/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Acea29/04/2022Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea20/04/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea15/03/2022Credit FlashAlessandro ChiodiniInvestment GradeConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea22/12/2021Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedConfirmed6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea22/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea13/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea13/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBu | Acea | 01/06/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Acea20/04/2022Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea15/03/2022Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea26/01/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldDowngraded6MAcea22/12/2021Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea13/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea12/11/2021Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeB | Acea | 12/05/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Acea15/03/2022Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldConfirmed6MAcea26/01/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldDowngraded6MAcea22/12/2021Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea13/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedConfirmed6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea12/11/2021Credit FlashAlessandro ChiodiniInvestment GradeConfirmedConfirmed6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MADR05/09/2022Credit FlashMaria G. TronconiInvestment GradeNo ActionUnder Review6MSenior UnsecuredInvestment GradeBuyUpgraded6MADR20/07/2022Italian Corporate BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment Grade< | Acea | 29/04/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Acea26/01/2022Italian Utilities SectorAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeHoldDowngraded6MAcea22/12/2021Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea13/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea12/11/2021Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MADR05/09/2022Credit FlashMaria G. TronconiInvestment GradeNo ActionUnder Review6MSenior UnsecuredInvestment GradeBuyUpgraded6MADR20/07/2022Italian Corporate BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHold | Acea | 20/04/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Acea22/12/2021Italian Corporate BondsAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea13/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea12/11/2021Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MADR05/09/2022Credit FlashMaria G. TronconiInvestment GradeNo ActionUnder Review6MSenior UnsecuredInvestment GradeBuyUpgraded6MADR20/07/2022Italian Corporate BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHoldConfirmed6MADR11/07/2022Italian Corporate BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHold <td>Acea</td> <td>15/03/2022</td> <td>Credit Flash</td> <td>Alessandro Chiodini</td> <td></td> <td>Investment Grade</td> <td>Confirmed</td> <td>Neutral</td> <td>6M</td> <td>Senior Unsecured</td> <td>Investment Grade</td> <td>Hold</td> <td>Confirmed</td> <td>6M</td> | Acea | 15/03/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Acea13/12/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea12/11/2021Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MADR05/09/2022Credit FlashMaria G. TronconiInvestment GradeNo ActionUnder Review6MSenior UnsecuredInvestment GradeBuyUpgraded6MADR20/07/2022Italian Croporate BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHoldConfirmed6MADR11/07/2022Italian Croporate BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHoldConfirmed6MADR11/07/2022Italian Croporate BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHoldConfirmed6MADR11/07/2022Italian Croporate BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHold< | Acea | 26/01/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Downgraded | 6M |
| Acea12/11/2021Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MADR05/09/2022Credit FlashMaria G. TronconiInvestment GradeNo ActionUnder Review6MSenior UnsecuredInvestment GradeBuyUpgraded6MADR20/07/2022Italian ESG BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHoldConfirmed6MADR11/07/2022Italian Corporate BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHoldConf | Acea | 22/12/2021 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Acea12/11/2021Credit FlashAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MAcea23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MADR05/09/2022Credit FlashMaria G. TronconiInvestment GradeNo ActionUnder Review6MSenior UnsecuredInvestment GradeBuyUpgraded6MADR20/07/2022Italian ESG BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHoldConfirmed6MADR11/07/2022Italian Corporate BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHoldConf | Acea | 13/12/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | | Confirmed | 6M |
| Acea23/09/2021Italian Credit HandbookAlessandro ChiodiniInvestment GradeConfirmedNeutral6MSenior UnsecuredInvestment GradeBuyConfirmed6MADR05/09/2022Credit FlashMaria G. TronconiInvestment GradeNo ActionUnder Review6MSenior UnsecuredInvestment GradeBuyUpgraded6MADR20/07/2022Italian ESG BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHoldConfirmed6MADR11/07/2022Italian Corporate BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHoldConfirmed6MADR11/07/2022Italian Corporate BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHoldConfirmed6M | Acea | 12/11/2021 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | | Confirmed | 6M |
| ADR05/09/2022Credit FlashMaria G. TronconiInvestment GradeNo ActionUnder Review6MSenior UnsecuredInvestment GradeBuyUpgraded6MADR20/07/2022Italian ESG BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHoldConfirmed6MADR11/07/2022Italian Corporate BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHoldConfirmed6M | Acea | 23/09/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | | Confirmed | 6M |
| ADR20/07/2022Italian ESG BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHoldConfirmed6MADR11/07/2022Italian Corporate BondsMaria G. TronconiInvestment GradeConfirmedNegative6MSenior UnsecuredInvestment GradeHoldConfirmed6M | ADR | 05/09/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | No Action | | | Senior Unsecured | Investment Grade | | Upgraded | |
| ADR 11/07/2022 Italian Corporate Bonds Maria G. Tronconi Investment Grade Confirmed Negative 6M Senior Unsecured Investment Grade Hold Confirmed 6M | ADR | | Italian ESG Bonds | | | | | | | | | - | | |
| | ADR | | | | | | | - | | | | | | |
| | ADR | | • | | | | | - | | | | | | |

Intesa Sanpaolo Research Dept.

| Company Name | Circulation Date | e Reason | Primary Analyst/Team | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View | ІН | Financial Instrument | Issue rating | Invest Reco | IRA | IH |
|--------------|------------------|---|----------------------|---------------------------|------------------|-----------------------|--------------|----|----------------------|------------------|-------------|------------|----|
| ADR | 29/04/2022 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | Negative | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| ADR | 20/04/2022 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Negative | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| ADR | 06/04/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Negative | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| ADR | 22/12/2021 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | Negative | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| ADR | 13/12/2021 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Negative | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| ADR | 29/09/2021 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Negative | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| ADR | 23/09/2021 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Negative | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| ASPI | 01/08/2022 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 20/07/2022 | Italian ESG Bonds | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 11/07/2022 | Italian Corporate Bonds | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 22/06/2022 | Italian Credit Handbook | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 22/06/2022 | Italian Credit Handbook HY and Unrated | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 10/06/2022 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 29/04/2022 | Italian Corporate Bonds | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 20/04/2022 | Italian Credit Handbook | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 20/04/2022 | Italian Credit Handbook HY and Unrated | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 31/03/2022 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 10/03/2022 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 22/12/2021 | Italian Corporate Bonds | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 13/12/2021 | Italian Credit Handbook | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 13/12/2021 | Italian Credit Handbook HY and Unrated | Maria G. Tronconi | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 12/11/2021 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 18/10/2021 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 23/09/2021 | Italian Credit Handbook | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| ASPI | 23/09/2021 | Italian Credit Handbook HY and Unrated | Maria G. Tronconi | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Atlantia | 05/08/2022 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Atlantia | 20/07/2022 | Italian ESG Bonds | Maria G. Tronconi | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Atlantia | 11/07/2022 | Italian Corporate Bonds | Maria G. Tronconi | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Atlantia | 22/06/2022 | Italian Credit Handbook | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Atlantia | 22/06/2022 | Italian Credit Handbook HY and Unrated | Maria G. Tronconi | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Atlantia | 16/05/2022 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Atlantia | 29/04/2022 | Italian Corporate Bonds | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Atlantia | 20/04/2022 | Italian Credit Handbook | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Atlantia | 20/04/2022 | Italian Credit Handbook HY and Unrated | Maria G. Tronconi | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Atlantia | 19/04/2022 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Atlantia | 13/04/2022 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Atlantia | 07/04/2022 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Hold | Downgraded | 6M |
| Atlantia | 31/03/2022 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Atlantia | 14/03/2022 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Atlantia | 21/01/2022 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Atlantia | 18/01/2022 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Atlantia | 22/12/2021 | Italian Corporate Bonds | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Atlantia | 13/12/2021 | Italian Credit Handbook | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Atlantia | 13/12/2021 | Italian Credit Handbook HY and Unrated | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Atlantia | 15/11/2021 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Atlantia | 18/10/2021 | Credit Flash | Maria G. Tronconi | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Buy | Confirmed | 6M |

| Adamis 23060201 Istain Cell Inscruct High Yeld No.do Under Reve Benis Unsecure High Yeld By Confirmed Bana MPS 16060202 Cell Teal No.do Sapandari Benis MPS | | | | | | | | | | | | |
|--|-----------|------------|-------------------------|---------------------|------------|-----------|-----------------|------------------|------------------|-----------|------------|----|
| Ind Ureside Index Made Top Provide No. Action Supported No. Action Supported No. Action Supported No. Action Bares MPS 1608/0022 Credit Flash Maria Gasca Antiais High Yield No. Action Supported No. Action Bares MPS 0608/0022 Credit Flash Maria Gasca Antiais High Yield No. Action Supported No. Action Bares MPS 0608/0022 Credit Flash Maria Gasca Antiais High Yield No. Action Supported No. Action Bares MPS 0608/0022 Credit Flash Maria Gasca Antiais High Yield No. Action Supported No. Action Bares MPS 0608/0022 Credit Flash Maria Gasca Antiais High Yield No. Action Supported No. Action Bares MPS 2406/0022 Credit Flash Maria Gasca Antiais High Yield No. Action Supported No. Action Bares MPS 2406/0222 Credit Flash Maria Gasca Antiais High Yield No. Action Supported No. Action | Atlantia | 23/09/2021 | Italian Credit Handbook | Maria G. Tronconi | High Yield | No Action | Under Review 6M | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Branz MPS 16500022 Credit Flam Matrix Gaza Arobis High Yeed No. Action Suspended M. Scapended No. Action Branz MPS 16000022 Credit Flam Matrix Gaza Arobis High Yeed No. Action Suspended M. Scapended No. Action Branz MPS 05000022 Credit Flam Matrix Gaza Arobis High Yeed No. Action Suspended M. Scapended No. Action Branz MPS 05000022 Credit Flam Matrix Gaza Arobis High Yeed No. Action Suspended M. Scapended No. Action Branz MPS 2007/0222 Italian ESB Bons Matrix Gaza Arobis High Yeed No. Action Suspended M. Scapended No. Action Branz MPS 2007/0222 Italian ESB Bons Matrix Gaza Arobis High Yeed No. Action Suspended M. Action Suspended M. Action Branz MPS 2000/0222 Italian Credit Hanho Matrix Gaza Arobis High Yeed No. Action Suspended M. Action Suspended M. Action Suspended M. Actio | Atlantia | 23/09/2021 | | Maria G. Tronconi | High Yield | No Action | Under Review 6M | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Binna MPS 1940/202 Credit Flank Matia Gazia Andrais High Yeid No Action Suspended M. Suspended No Action Barna MPS 00000022 Credit Flank Matia Gazia Andrais High Yeid No Action Suspended M. Action Barna MPS 00000022 Credit Flank Matra Gazia Andrais High Yeid No Action Suspended M. Action Barna MPS 00000022 Credit Flank Matra Gazia Andrais High Yeid No Action Suspended M. Action Barna MPS 20070222 Italia FSS Boolo Matra Gazia Andrais High Yeid No Action Suspended M. Action Barna MPS 20070222 Italia FSS Boolo Matra Gazia Andrais High Yeid No Action Suspended M. Action Barna MPS 20070222 Italia FSS Boolo Matra Gazia Andrais High Yeid No Action Suspended M. Action Barna MPS 20000222 Italia FSB Boolo Matra Gazia Andra High Yeid </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>- · ·</td> <td></td> <td></td> | | | | | | | | | | - · · | | |
| Brance MPS 1950.0222 Cond Flash Melia Graza Antia Hay Yield No Action Suspender Mol. Subordianted Hay Yield No Action Brance MPS G0506222 Cred Flash Matia Graza Antia High Yield No Action Suspender Mol Action Suspender Mol Action Suspender Mol Action Suspender High Yield No Action Branz MPS G0506222 Cred Flash Mate Graza Antia High Yield No Action Suspender Mol Action Suspender High Yield No Action Branz MPS 20070222 Italia ESG Gravis Melia Graza Antia High Yield No Action Suspender Mol Action Susp | | | | | 5 | | | | | | | 6M |
| Binna MPS Obs Correct Flach Mair Gauzia Artelis High Yeld Na Adam Suspender Mit Correct Flach Na Adam Barras MPS 0650222 Credt Flach Mair Gauzia Artelis High Yeld Na Adam Suspender Mit Suspender Na Adam Barras MPS 02077222 Italian ESC brock Mair Gauzia Artelis High Yeld Na Adam Suspender Mit Suspender Na Adam Barras MPS 22077222 Italian ESC brock Mair Gauzia Artelis High Yeld Na Adam Suspender Mith Suspender Na Adam Barras MPS 24000222 Credt Flach Mair Gauzia Artelis High Yeld Na Adam Suspender Mith Suspender Na Adam Barras MPS 22060222 Italian Cedit Handbook Mair Gauzia Artelis High Yeld Na Adam Suspender Mith Suspender Na Adam Barras MPS 22060222 Italian Cedit Handbook Mair Gauzia Artelis High Yeld Na Adam Suspender Mith Suspender Na Adam <td></td> <td></td> <td></td> <td></td> <td>5</td> <td></td> <td></td> <td></td> <td>0</td> <td>•</td> <td></td> <td>6M</td> | | | | | 5 | | | | 0 | • | | 6M |
| Bana MPS OpsRes222 Credit Flain Main Graze Antria High Yield No Action Supprends 6M Sentor (Inserunce) High Yield No Action Supprends 6M Subordination High Yield No Action Supprends 6M Convert Binn High Yield No Action Supprends 6M Supprends 6M Supprends Min Convert Binn Min Action Supprends 6M Supprends Min Convert Binn Min Action Supprends 6M Supprends 6M Supprends Min Action Supprends Min A | | | | | 5 | | | | • | | | 6M |
| Bunna MPS Def Quo22 Creat Flash Maria Grazia Antola High Yedd No Action Suspended Mol Convert Bloch High Yedd No Action Barna MPS 2007/2022 Italian ESG Donsh Maria Grazia Antola High Yedd No Action Suspended Mol Convert Bloch High Yedd No Action Barna MPS 2007/2022 Italian ESG Donsh Maria Grazia Antola High Yedd No Action Suspended Mol Subornation High Yedd No Action Barna MPS 2006/2022 Credt Flash Maria Grazia Antola High Yedd No Action Suspended Mol Subornation High Yedd No Action Barna MPS 2006/2022 Credt Flash Maria Grazia Antola High Yedd No Action Suspended Mol Subornation High Yedd Suspended No Action Barna MPS 2006/2022 Credt Flash Maria Grazia Antola High Yedd No Action Suspended Mol Subornation High Yedd Suspended No Action Barna MPS 2006/2022 Italian Ensite Storatia Maria Grazia Ant | | | | | 5 | | • | | | | | 6M |
| Banca MPS 2007/2022 Halm SS Bonds Maria Grazia Antola Hang Yield No Action Supported Mice Convert Bond Mice Grazia Antola High Yield No Action Supported Mice Convert Bond No Action Banca MPS 2007/2022 Halm SS Bonds Maria Grazia Antola High Yield No Action Supported Mice Convert Bond No Action Banca MPS 24060202 Creat Hash Maria Grazia Antola High Yield No Action Supported Mice Convert Bond No Action Banca MPS 24060202 Creat Hash Maria Grazia Antola High Yield No Action Supported Mice Social Antola No Action Banca MPS 22060202 Instain Cell Hanchook Maria Grazia Antola High Yield No Action Supported Mice Social Antola No Action Banca MPS 2206202 Instain Cell Hanchook Maria Grazia Antola High Yield No Action Supported Mice Social Antola No Action Banca MPS 20042022 Instain Cell Hanchook Maria Grazia Antola High Yield | | | | | | No Action | | | • | Suspended | | 6M |
| Banca MPS 2007/2022 Intaline ESS Dands Maria Grazia Andria High Yeid No. Action Suspended No. Action Banca MPS 2406/2022 Codd Flash Maria Grazia Andria High Yeid No. Action Suspended No. Action Banca MPS 2406/2022 Codd Flash Maria Grazia Andria High Yeid No. Action Suspended No. Action Banca MPS 2406/2022 Codd Flash Maria Grazia Andria High Yeid No. Action Suspended No. Action Banca MPS 2206/2022 Intel Corell Flash Maria Grazia Andria High Yeid No. Action Suspended No. Action Banca MPS 2206/2022 Intel Corell Flash Maria Grazia Andria High Yeid No. Action Suspended No. Action Banca MPS 1005/2022 Corell Flash Maria Grazia Andria High Yeid No. Action Suspended No. Action Banca MPS 2004/2022 Inteln Banks Sector Maria Grazia Andria High Yeid No. Action Suspended No. Action Banc | | | | | • | | | | 0 | | | 6M |
| Banca MPS2007/2022Italian ESO EbordsMaria Grazia AntolaHigh YeidNo ActionSubjectedNo ActionBanca MPS2406/50/22Credit FlashMaria Grazia AntolaHigh YeidNo ActionSubjectedM.SubjectedNo ActionBanca MPS2406/50/22Credit FlashMaria Grazia AntolaHigh YeidNo ActionSubjectedM.SubjectedHigh YeidSubjectedNo ActionBanca MPS2206/50/22Italian Credit HandbookMaria Grazia AntolaHigh YeidNo ActionSubjectedM.SubjectedNo ActionBanca MPS2206/50/22Italian Credit HandbookMaria Grazia AntolaHigh YeidNo ActionSubjectedNo ActionSubjectedHigh YeidSubjectedNo ActionBanca MPS2206/50/22Italian Credit HandbookMaria Grazia AntolaHigh YeidNo ActionSubjectedNo ActionSubjectedHigh YeidSubjectedNo ActionBanca MPS2005/50/22Credit FlashMaria Grazia AntolaHigh YeidNo ActionSubjectedNoSubjectedNo ActionBanca MPS2004/50/22Italian Banks SechorMaria Grazia AntolaHigh YeidNo ActionSubjectedNoMaria Grazia AntolaNo ActionBanca MPS2004/2022Italian Banks SechorMaria Grazia AntolaHigh YeidNo ActionSubjectedNo ActionBanca MPS2004/2022Italian Banks SechorMaria Grazia AntolaHigh YeidNo ActionSubjected< | Banca MPS | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | High Yield | No Action | Suspended 6M | Covered Bond | Investment Grade | Suspended | No Action | 6M |
| Bance MPS2MoS 2022Corder FlashMaria Grazia AnziaHigh YieldNo ActionSuspende6MCorverel BondInvestment GradeSuspendeNo ActionBance MPS2406/02022Corder FlashMaria Grazia AnziaHigh YieldNo ActionSuspende6MSubordinatedHigh YieldSuspendeNo ActionBance MPS2206/0202Italian Credit HandbookMaria Grazia AnziaHigh YieldNo ActionSuspende6MSubordinatedHigh YieldSuspendeNo ActionBance MPS2206/0202Italian Credit HandbookMaria Grazia AnziaHigh YieldNo ActionSuspende6MSuspendeNo ActionBance MPS1005/0202Credit FlashMaria Grazia AnziaHigh YieldNo ActionSuspendeMoCorverel BondHigh YieldSuspendeNo ActionBance MPS2004/0202Italian Banks SchorMaria Grazia AnziaHigh YieldNo ActionSuspendeMoSuspendeNo ActionBance MPS2004/0202Italian Banks SchorMaria Grazia AnziaHigh YieldNo ActionSuspendeMoSuspendeNo ActionBance MPS2004/0202Italian Credit HandbookMaria Grazia AnziaHigh YieldNo ActionSuspendeMoSuspendeNo ActionBance MPS2004/0202Italian Earles SchorMaria Grazia AnziaHigh YieldNo ActionSuspendeMoSuspendeNo ActionBance MPS2004/0202Italian Earles AnziaHigh | Banca MPS | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | High Yield | No Action | Suspended 6M | Senior Unsecured | High Yield | Suspended | No Action | 6M |
| Barca MPS2406/022Corder FashMaria Grazia AndoaHigh YiridNo ActionSupportedMMMinia Grazia AndoaNo ActionBanca MPS2206/022Italian Credit HandbookMaria Grazia AndoaHigh YiridNo ActionSuspertedMMSuspertedNo ActionBanca MPS2206/0222Italian Credit HandbookMaria Grazia AndoaHigh YiridNo ActionSuspertedMMSuspertedNo ActionBanca MPS2206/0222Italian Credit HandbookMaria Grazia AndoaHigh YiridNo ActionSuspertedMMSuspertedNo ActionBanca MPS1006/S2022Credit FlashMaria Grazia AndoaHigh YiridNo ActionSuspertedMMSuspertedNo ActionBanca MPS2004/0222Italian Banks SectorMaria Grazia AndoaHigh YiridNo ActionSuspertedMMSuspertedNo ActionBanca MPS2004/0222Italian Banks SectorMaria Grazia AndoaHigh YiridNo ActionSuspertedMMSuspertedNo ActionBanca MPS2004/0222Italian Banks SectorMaria Grazia AndoaHigh YiridNo ActionSuspertedMMSuspertedNo ActionBanca MPS2004/0222Italian Credit HandbookMaria Grazia AndoaHigh YiridNo ActionSuspertedMMSuspertedNo ActionBanca MPS2004/0222Italian Credit HandbookMaria Grazia AndoaHigh YiridNo ActionSuspertedMMSuspertedNo Action <t< td=""><td>Banca MPS</td><td>20/07/2022</td><td>Italian ESG Bonds</td><td>Maria Grazia Antola</td><td>High Yield</td><td>No Action</td><td>Suspended 6M</td><td>Subordinated</td><td>High Yield</td><td>Suspended</td><td>No Action</td><td>6M</td></t<> | Banca MPS | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | High Yield | No Action | Suspended 6M | Subordinated | High Yield | Suspended | No Action | 6M |
| Banck MPS2406/2022Credit FlishMaria Cinza AntolaHigh YieldNo ActionSupendedMMSupendedMMSupendedMMActionBanck MPS2206/2022Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSupendedMMSupended <td< td=""><td>Banca MPS</td><td>24/06/2022</td><td>Credit Flash</td><td>Maria Grazia Antola</td><td>High Yield</td><td>No Action</td><td>Suspended 6M</td><td>Covered Bond</td><td>Investment Grade</td><td>Suspended</td><td>No Action</td><td>6M</td></td<> | Banca MPS | 24/06/2022 | Credit Flash | Maria Grazia Antola | High Yield | No Action | Suspended 6M | Covered Bond | Investment Grade | Suspended | No Action | 6M |
| Banca MPS2206/222Italian Credit HamobookMaria Graza AntolaHigh YieldNo ActonSupendedMMCovered BoodMiras/metMariaSuspendedNo ActonBanca MPS2206/2222Italian Credit HamobookMaria Graza AntolaHigh YieldNo ActonSupendedMMSupendedNo ActonBanca MPS1005/2202Credit FlashMaria Graza AntolaHigh YieldNo ActonSupendedMMSupendedNo ActonBanca MPS1005/2022Credit FlashMaria Graza AntolaHigh YieldNo ActonSupendedMMSupendedNo ActonBanca MPS2904/2022Italian Banks SectorMaria Graza AntolaHigh YieldNo ActonSupendedMMSupendedNo ActonBanca MPS2904/2022Italian Banks SectorMaria Graza AntolaHigh YieldNo ActonSupendedMMSupendedNo ActonBanca MPS2004/2022Italian Grazit AntolaHigh YieldNo ActonSupendedMMSupendedNo ActonBanca MPS2004/2022Italian Credit HamobookMaria Grazia AntolaHigh YieldNo ActonSupendedMMSupendedMMSupendedNo ActonBanca MPS1005/2022Italian Credit HamobookMaria Grazia AntolaHigh YieldNo ActonSupendedMMSupendedMMSupendedMMSupendedMMSupendedMMSupendedMMSupendedMMSupendedMMSupendedMMSupen | Banca MPS | 24/06/2022 | Credit Flash | Maria Grazia Antola | High Yield | No Action | Suspended 6M | Senior Unsecured | High Yield | Suspended | No Action | 6M |
| Banca MPS20/0/2022Italian Credit HandbookMinia Grazia AntolaHigh YieldNo ActionSuspendieM.M.SubortinationHigh YieldSupendieNo ActionBanca MPS100/05/2022Credit FlashMinia Grazia AntolaHigh YieldNo ActionSuspendieM.SubortinationHigh YieldSupendieNo ActionBanca MPS100/05/2022Credit FlashMinia Grazia AntolaHigh YieldNo ActionSuspendieM.SubortinationHigh YieldSupendieNo ActionBanca MPS20/04/2022Italian Banks SectorMinia Grazia AntolaHigh YieldNo ActionSuspendieM.Covered BondInvestment GradSuspendieNo ActionBanca MPS20/04/2022Italian Banks SectorMinia Grazia AntolaHigh YieldNo ActionSuspendieM.SubortinationHigh YieldSuspendieNo ActionBanca MPS20/04/2022Italian Credit HandbookMinia Grazia AntolaHigh YieldNo ActionSuspendieM.SubortinationHigh YieldSuspendieNo ActionBanca MPS20/04/2022Italian Credit HandbookMinia Grazia AntolaHigh YieldNo ActionSuspendieM.SubortinatedHigh YieldSuspendieNo ActionBanca MPS20/04/2022Italian Credit HandbookMinia Grazia AntolaHigh YieldNo ActionSuspendieM.SubortinatedHigh YieldSuspendieNo ActionBanca MPS10/03/2022Italian Credit Han | Banca MPS | 24/06/2022 | Credit Flash | Maria Grazia Antola | High Yield | No Action | Suspended 6M | Subordinated | High Yield | Suspended | No Action | 6M |
| Banca MPS2006/002Unitain Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedBMConvend BoodHigh YieldSuspendedNo ActionBanca MPS10005/0022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspendedBMSuspendedMBSuspendedNo ActionBanca MPS2004/0022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedBMSuspendedMBSuspendedNo ActionBanca MPS2004/0022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedBMSuspendedMBNo ActionBanca MPS2004/0022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedMBSuspendedMA ActionBanca MPS2004/0022Italian Candit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedMBSuspendedMA ActionBanca MPS2004/0022Italian Candit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedMBSuspendedMA ActionBanca MPS2004/0022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedMBSuspendedMA ActionBanca MPS2004/0022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedMBSuspendedMA ActionBanca MPS1003/0222Italian Banks SectorMaria Grazia Antola | Banca MPS | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | High Yield | No Action | Suspended 6M | Covered Bond | Investment Grade | Suspended | No Action | 6M |
| Banca MPS100/62/022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS100/62/022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSuport UnsecuredHigh YieldSuspendedNo ActionBanca MPS2004/0202Halian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS2004/022Halian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedMis SuspendedNo ActionBanca MPS2004/022Halian Coeld HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedMis SuspendedNo ActionBanca MPS2004/022Halian Coeld HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedMis SuspendedNo ActionBanca MPS100/32/022Halian Coeld HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedMis SuspendedNo ActionBanca MPS100/32/022Halian Coeld HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedMis SuspendedMis ActionBanca MPS100/32/022Halian Coeld HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedMis SuspendedMis ActionBanca MPS100/32/022Halian Sanks SectorMaria Grazia AntolaHigh YieldNo | Banca MPS | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | High Yield | No Action | Suspended 6M | Senior Unsecured | High Yield | Suspended | No Action | 6M |
| Banca MPS1006/2022Credit FlashMaria Grazia AntolaHigh YeldNo ActionSuppondeGMSentor UnsecuredHigh YeldSuppondeNo ActionBanca MPS2004/2022Italian Banks SectorMaria Grazia AntolaHigh YeldNo ActionSuppondeGMCovered BondInvestment GradeNo ActionBanca MPS2004/2022Italian Banks SectorMaria Grazia AntolaHigh YeldNo ActionSuppondeGMSuppondeMol ActionBanca MPS2004/2022Italian Cantel FlashMaria Grazia AntolaHigh YeldNo ActionSuppondeGMSubortinatedHigh YeldSuppondeNo ActionBanca MPS2004/2022Italian Cantel HancbookMaria Grazia AntolaHigh YeldNo ActionSuppondeGMSentor UnsecuredHigh YeldSuppondeNo ActionBanca MPS2004/2022Italian Banks SectorMaria Grazia AntolaHigh YeldNo ActionSuppondeGMCovered BondInvestment GradeNo ActionBanca MPS1803/2022Italian Banks SectorMaria Grazia AntolaHigh YeldNo ActionSuppondeGMCovered BondInvestment GradeNo ActionBanca MPS1803/2022Italian Banks SectorMaria Grazia AntolaHigh YeldNo ActionSuppondeGMCovered BondInvestment GradeNo ActionBanca MPS1803/2022Italian Banks SectorMaria Grazia AntolaHigh YeldNo ActionSuppondeGMCovered BondHigh Ye | Banca MPS | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | High Yield | No Action | Suspended 6M | Subordinated | High Yield | Suspended | No Action | 6M |
| Bance MPS1005/202Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspendedMMSubordinatedHigh YieldSuspendedNo ActionBanca MPS2004/202Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedMMSubordinatedHigh YieldSuspendedNo ActionBanca MPS2004/202Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedMMSubordinatedHigh YieldSuspendedNo ActionBanca MPS2004/2022Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedMMSubordinatedHigh YieldSuspendedNo ActionBanca MPS2004/2022Italian Eredit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedMMSubordinatedHigh YieldSuspendedNo ActionBanca MPS1803/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedMMSubordinatedHigh YieldSuspendedNo ActionBanca MPS1803/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedMMSubordinatedHigh YieldSuspendedNo ActionBanca MPS6802/2022Credit HashMaria Grazia AntolaHigh YieldNo ActionSubordinatedHigh YieldSuspendedNo ActionBanca MPS6802/2022Credit HashMaria Grazia AntolaHigh YieldNo Action< | Banca MPS | 10/05/2022 | Credit Flash | Maria Grazia Antola | High Yield | No Action | Suspended 6M | Covered Bond | Investment Grade | Suspended | No Action | 6M |
| Bance MPS1005/202Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspendedMMSubordinatedHigh YieldSuspendedNo ActionBanca MPS2004/202Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedMMSubordinatedHigh YieldSuspendedNo ActionBanca MPS2004/202Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedMMSubordinatedHigh YieldSuspendedNo ActionBanca MPS2004/2022Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedMMSubordinatedHigh YieldSuspendedNo ActionBanca MPS2004/2022Italian Eredit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedMMSubordinatedHigh YieldSuspendedNo ActionBanca MPS1803/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedMMSubordinatedHigh YieldSuspendedNo ActionBanca MPS1803/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedMMSubordinatedHigh YieldSuspendedNo ActionBanca MPS6802/2022Credit HashMaria Grazia AntolaHigh YieldNo ActionSubordinatedHigh YieldSuspendedNo ActionBanca MPS6802/2022Credit HashMaria Grazia AntolaHigh YieldNo Action< | Banca MPS | 10/05/2022 | Credit Flash | Maria Grazia Antola | High Yield | No Action | Suspended 6M | Senior Unsecured | High Yield | Suspended | No Action | 6M |
| Banca MPS2904/202Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedMiCovered BondInvestment GradeSuspendedNo ActionBanca MPS2904/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS2004/2022Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldNo ActionBanca MPS2004/2022Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS1803/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS1803/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS8002/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspendedMiCovered BondHigh YieldSuspendedNo ActionBanca MPS8002/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspendedMiSubordinatedHigh YieldSuspendedNo ActionBanca MPS8002/2022Credit FlashMaria Grazia AntolaHigh Yield | | | Credit Flash | | | | | Subordinated | • | | | 6M |
| Banca MPS20104/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubort/unsecuredHigh YieldSuspendedNo ActionBanca MPS20104/2022Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubort/inatedHigh YieldSuspendedNo ActionBanca MPS20104/2022Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubort/inatedHigh YieldSuspendedNo ActionBanca MPS2004/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubort/inatedHigh YieldNo ActionBanca MPS1803/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubort/inatedHigh YieldNo ActionBanca MPS1803/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubort/inatedHigh YieldNo ActionBanca MPS0800/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubort/inatedHigh YieldNo ActionBanca MPS0800/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubort/inatedHigh YieldNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubort/inate | | | | | 5 | | - | | 0 | | | 6M |
| Banca MPS2004/2022Italian Banks SectorMrai Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS2016/2022Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS2016/2022Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS18/03/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS18/03/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHi | | | | | | | | | | - | | 6M |
| Banca MPS2004/2022Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS2004/2022Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS1803/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS1803/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS21/12/2021Credit FlashMaria Graz | | | | | | | | | 0 | | | 6M |
| Banca MPS2004/2022Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedMinSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS18/03/2022Italian Bank SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedMinGrazia AntolaNo ActionBanca MPS18/03/2022Italian Bank SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedMinSuspendedNo ActionBanca MPS18/03/2022Italian Bank SectorMaria Grazia AntolaHigh YieldNo ActionSuspendedMinSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspendedMinSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspendedMinSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspendedMinSuspendedNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspendedMinSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspendedMinSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh Yield <t< td=""><td></td><td></td><td></td><td></td><td>5</td><td></td><td></td><td></td><td>•</td><td>-</td><td></td><td>6M</td></t<> | | | | | 5 | | | | • | - | | 6M |
| Banca MPS20/04/2022Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS18/03/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS18/03/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubo | | | | | | | | | | | | 6M |
| Banca MPS18/03/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS18/03/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh Yield< | | | | | 5 | | | | 0 | | | 6M |
| Banca MPS18/03/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSusp | | | | | 5 | | | | • | | | 6M |
| Banca MPS18/03/2022Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspend | | | | | 5 | | • | | | | | 6M |
| Banca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS11/11/2021Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeNo ActionBanca MPS11/11/2021Credit HandbookMaria Grazia Antola | | | | | - | | | | • | - | | 6M |
| Banca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria | | | | | - | | | | 0 | | | 6M |
| Banca MPS08/02/2022Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company Note | | | | | 5 | | | | | - | | |
| Banca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSourcin UnsecuredHigh YieldSuspendedNo ActionBanca MPS25/10/2021 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>-</td> <td></td> <td>-</td> <td></td> <td></td> <td>6M</td> | | | | | | | - | | - | | | 6M |
| Banca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS21/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS25/10/2021Credit FlashMaria G | | | | | 5 | | | | 0 | | | 6M |
| Banca MPS21/12/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldNo ActionBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSenior UnsecuredHigh YieldNo ActionBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSenior UnsecuredHigh YieldDowngradedBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnd | | | | | | | | | | - | | 6M |
| Banca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSenior UnsecuredHigh YieldHoldDowngradedBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSubordinatedHigh YieldNo ActionBanca MPS25/10/2021Credit FlashMaria Gr | | | | | 5 | | | | 0 | | | 6M |
| Banca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionSudordinatedHigh YieldNo ActionBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSenior UnsecuredHigh YieldHoldDowngradedBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSubordinatedHigh YieldSellDowngradedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmed | | | | | 5 | | | | 0 | | | 6M |
| Banca MPS13/12/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSenior UnsecuredHigh YieldHoldDowngradedBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSubordinatedHigh YieldHoldDowngradedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSubordinatedHigh YieldBuyConfirmedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSubordinatedHigh YieldBuyConfirmedBanca MPS22/10/2021Italian Banks SectorMaria Grazia Antola <td< td=""><td></td><td></td><td></td><td></td><td>•</td><td></td><td></td><td></td><td></td><td></td><td></td><td>6M</td></td<> | | | | | • | | | | | | | 6M |
| Banca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MCovered BondInvestment GradeSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MCovered BondInvestment GradeHoldDowngradedBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSenior UnsecuredHigh YieldHoldDowngradedBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSenior UnsecuredHigh YieldBoldDowngradedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNo ActionUnder Review6MSubordinatedHigh YieldSellDowngradedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNo ActionUnder Review6MSubordinatedHigh YieldSellDowngradedBanca MPS22/10/2021Itali | | | | | | | | | 0 | - | | 6M |
| Banca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSenior UnsecuredHigh YieldSuspendedNo ActionBanca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSenior UnsecuredHigh YieldBoungradedBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSenior UnsecuredHigh YieldHoldDowngradedBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSubordinatedHigh YieldBoungradedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSubordinatedHigh YieldSellDowngradedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSubordinatedHigh YieldBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmed< | | | | | 5 | | | | 0 | | | 6M |
| Banca MPS11/11/2021Credit Company NoteMaria Grazia AntolaHigh YieldNo ActionSuspended6MSubordinatedHigh YieldSuspendedNo ActionBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSenior UnsecuredHigh YieldHoldDowngradedBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSenior UnsecuredHigh YieldHoldDowngradedBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSubordinatedHigh YieldSellDowngradedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldSellDowngradedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSubordinatedHigh YieldBuyConfirmedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSubordinatedHigh YieldHoldConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh Yield <td></td> <td>6M</td> | | | | | | | | | | | | 6M |
| Banca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MCovered BondInvestment GradeHoldDowngradedBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSenior UnsecuredHigh YieldHoldDowngradedBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSubordinatedHigh YieldSellDowngradedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MCovered BondInvestment GradeBuyConfirmedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSubordinatedHigh YieldBuyConfirmedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSubordinatedHigh YieldBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MSubordinatedHigh YieldHoldConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh Yield< | | | | | | | | | 0 | Suspended | | 6M |
| Banca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSenior UnsecuredHigh YieldHoldDowngradedBanca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review6MSubordinatedHigh YieldSellDowngradedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MCovered BondInvestment GradeBuyConfirmedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSubordinatedHigh YieldBuyConfirmedBanca MPS22/10/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MSubordinatedHigh YieldBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MCovered BondInvestment GradeBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh Y | | | | | 5 | | | | 0 | • | | 6M |
| Banca MPS25/10/2021Credit FlashMaria Grazia AntolaHigh YieldNo ActionUnder Review 6MSubordinatedHigh YieldSellDowngradedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MCovered BondInvestment GradeBuyConfirmedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSubordinatedHigh YieldBuyConfirmedBanca MPS22/10/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MSubordinatedHigh YieldHoldConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MCovered BondInvestment GradeBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh Yiel | Banca MPS | 25/10/2021 | Credit Flash | Maria Grazia Antola | High Yield | No Action | Under Review 6M | Covered Bond | Investment Grade | Hold | Downgraded | 6M |
| Banca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MCovered BondInvestment GradeBuyConfirmedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSubordinatedHigh YieldHoldConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MCovered BondInvestment GradeBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia Anto | | 25/10/2021 | Credit Flash | Maria Grazia Antola | High Yield | No Action | Under Review 6M | Senior Unsecured | High Yield | Hold | Downgraded | 6M |
| Banca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmedBanca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSubordinatedHigh YieldHoldConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MCovered BondInvestment GradeBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmed | Banca MPS | 25/10/2021 | Credit Flash | Maria Grazia Antola | High Yield | No Action | Under Review 6M | Subordinated | High Yield | Sell | Downgraded | 6M |
| Banca MPS22/10/2021Italian Banks SectorMaria Grazia AntolaHigh YieldConfirmedNeutral6MSubordinatedHigh YieldHoldConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MCovered BondInvestment GradeBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmed | Banca MPS | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | High Yield | Confirmed | Neutral 6M | Covered Bond | Investment Grade | Buy | Confirmed | 6M |
| Banca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MCovered BondInvestment GradeBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmed | Banca MPS | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | High Yield | Confirmed | Neutral 6M | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Banca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MCovered BondInvestment GradeBuyConfirmedBanca MPS23/09/2021Italian Credit HandbookMaria Grazia AntolaHigh YieldConfirmedNeutral6MSenior UnsecuredHigh YieldBuyConfirmed | Banca MPS | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | High Yield | Confirmed | Neutral 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| | | 23/09/2021 | Italian Credit Handbook | | High Yield | Confirmed | Neutral 6M | Covered Bond | Investment Grade | Buy | Confirmed | 6M |
| | Banca MPS | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | High Yield | Confirmed | Neutral 6M | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Banca MPS 23/09/2021 Italian Credit Handbook Maria Grazia Antola High Yield Confirmed Neutral 6M Subordinated High Yield Hold Confirmed | Banca MPS | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | High Yield | Confirmed | Neutral 6M | Subordinated | High Yield | Hold | Confirmed | 6M |

Credit View Action

Credit View IH

Financial Instrument

Issue rating

Invest Reco

Issuer Rating

Secondary Analyst/Team

Primary Analyst/Team

Intesa Sanpaolo Research Dept. Credit Research Publications in Last 12M

Circulation Date

Reason

Company Name

3

IH

IRA

| Company Name | Circulation Date | e Reason | Primary Analyst/Team | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View | IH | Financial Instrument | Issue rating | Invest Reco | IRA | ІН |
|--------------|------------------|-------------------------|----------------------|---------------------------|---------------|-----------------------|-------------|------|----------------------|------------------|-------------|------------|------|
| Banco BPM | 05/08/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Banco BPM | 05/08/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Banco BPM | 05/08/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Not Preferred | High Yield | Buy | Confirmed | 6M |
| Banco BPM | 05/08/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Buy | Upgraded | 6M |
| Banco BPM | 05/08/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Banco BPM | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Banco BPM | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Not Preferred | High Yield | Buy | Confirmed | 6M |
| Banco BPM | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Banco BPM | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Banco BPM | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Not Preferred | High Yield | Buy | Confirmed | 6M |
| Banco BPM | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 09/05/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Banco BPM | 09/05/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Banco BPM | 09/05/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Not Preferred | High Yield | Buy | Confirmed | 6M |
| Banco BPM | 09/05/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 09/05/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Banco BPM | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Banco BPM | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Not Preferred | High Yield | Buy | Confirmed | 6M |
| Banco BPM | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 20/04/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Banco BPM | 20/04/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Buy | Confirmed | 6M |
| Banco BPM | 20/04/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Not Preferred | High Yield | Buy | Confirmed | 6M |
| Banco BPM | 20/04/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 20/04/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 08/04/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Banco BPM | 08/04/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Buy | Upgraded | 6M |
| Banco BPM | 08/04/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Not Preferred | High Yield | Buy | Upgraded | 6M |
| Banco BPM | 08/04/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 08/04/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Banco BPM | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Not Preferred | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Downgraded | 6M |
| Banco BPM | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | Downgraded | 6M |
| Banco BPM | 10/02/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Banco BPM | 10/02/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 10/02/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Not Preferred | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 10/02/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Buy | Upgraded | 6M |
| Banco BPM | 10/02/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Banco BPM | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Banco BPM | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Not Preferred | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| | | italian oreal nanabook | | | ingii noid | Commod | , toului | 0.01 | 11,51105 | ingit field | Day | Commod | 0.01 |

| Company Name | Circulation Date | e Reason | Primary Analyst/Team | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View | IH | Financial Instrument | Issue rating | Invest Reco | IRA | ІН |
|--------------|------------------|-------------------------|------------------------|---------------------------|---------------|-----------------------|--------------|------|----------------------|------------------|-------------|------------|------|
| Banco BPM | 05/11/2021 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Banco BPM | 05/11/2021 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 05/11/2021 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Not Preferred | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 05/11/2021 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 05/11/2021 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Banco BPM | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Banco BPM | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Not Preferred | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Banco BPM | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Banco BPM | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Not Preferred | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Banco BPM | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| BPER | 08/08/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 08/08/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 08/08/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Buy | Upgraded | 6M |
| BPER | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| BPER | 18/07/2022 | Credit Company Note | Maria Grazia Antola | | High Yield | Downgraded | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 18/07/2022 | Credit Company Note | Maria Grazia Antola | | High Yield | Downgraded | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 18/07/2022 | Credit Company Note | Maria Grazia Antola | | High Yield | Downgraded | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| BPER | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| BPER | 11/05/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 11/05/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 11/05/2022 | Credit Flash | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| BPER | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| BPER | 20/04/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 20/04/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 20/04/2022 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| BPER | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Subordinated | High Yield | Hold | Downgraded | 6M |
| BPER | 01/03/2022 | Credit Company Note | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 01/03/2022 | Credit Company Note | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 01/03/2022 | Credit Company Note | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Subordinated | High Yield | Buy | Upgraded | 6M |
| BPER | 14/02/2022 | Credit Flash | Maria Grazia Antola | | High Yield | No Action | Under Review | | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 14/02/2022 | Credit Flash | Maria Grazia Antola | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 14/02/2022 | Credit Flash | Maria Grazia Antola | | High Yield | No Action | Under Review | | Subordinated | High Yield | Hold | Confirmed | 6M |
| BPER | 11/01/2022 | Credit Flash | Maria Grazia Antola | | High Yield | No Action | Under Review | | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 11/01/2022 | Credit Flash | Maria Grazia Antola | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 11/01/2022 | Credit Flash | Maria Grazia Antola | | High Yield | No Action | Under Review | | Subordinated | High Yield | Hold | Confirmed | 6M |
| BPER | 15/12/2021 | Credit Flash | Maria Grazia Antola | | High Yield | No Action | Under Review | | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 15/12/2021 | Credit Flash | Maria Grazia Antola | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| | 10/12/2021 | GIEUIL FIDSII | IVIALIA GLAZIA ALILUIA | | Fight field | NO ACION | Under Review | OIVI | Senior Unsecured | | HUIU | Commed | OIVI |

| Company Name | Circulation Date | e Reason | Primary Analyst/Team | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View | ІН | Financial Instrument | Issue rating | Invest Reco | IRA | ін |
|--------------|------------------|--------------------------|----------------------|---------------------------|------------------|-----------------------|--------------|----|----------------------|------------------|-------------|-----------|----|
| BPER | 15/12/2021 | Credit Flash | Maria Grazia Antola | | High Yield | No Action | Under Review | | Subordinated | High Yield | Hold | Confirmed | 6M |
| BPER | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Positive | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| BPER | 24/11/2021 | Credit Company Note | Maria Grazia Antola | | High Yield | Upgraded | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 24/11/2021 | Credit Company Note | Maria Grazia Antola | | High Yield | Upgraded | Positive | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 24/11/2021 | Credit Company Note | Maria Grazia Antola | | High Yield | Upgraded | Positive | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| BPER | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| BPER | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| BPER | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| BPER | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| BPER | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | High Yield | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Buzzi Unicem | 05/08/2022 | Credit Flash | Melanie Gavin | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Buzzi Unicem | 20/07/2022 | Italian ESG Bonds | Melanie Gavin | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Buzzi Unicem | 11/07/2022 | Italian Corporate Bonds | Melanie Gavin | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Buzzi Unicem | 22/06/2022 | Italian Credit Handbook | Melanie Gavin | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Buzzi Unicem | 17/05/2022 | Credit Flash | Melanie Gavin | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Buzzi Unicem | 29/04/2022 | Italian Corporate Bonds | Melanie Gavin | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Buzzi Unicem | 20/04/2022 | Italian Credit Handbook | Melanie Gavin | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Buzzi Unicem | 31/03/2022 | Credit Company Note | Melanie Gavin | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Buzzi Unicem | 01/03/2022 | Credit Flash | Melanie Gavin | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Buzzi Unicem | 10/02/2022 | Credit Flash | Melanie Gavin | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Upgraded | 6M |
| Buzzi Unicem | 22/12/2021 | Italian Corporate Bonds | Melanie Gavin | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Sell | Confirmed | 6M |
| Buzzi Unicem | 13/12/2021 | Italian Credit Handbook | Melanie Gavin | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Sell | Confirmed | 6M |
| Buzzi Unicem | 08/11/2021 | Credit Flash | Melanie Gavin | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Sell | Confirmed | 6M |
| Buzzi Unicem | 23/09/2021 | Italian Credit Handbook | Melanie Gavin | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Sell | Confirmed | 6M |
| CNH Ind. | 04/08/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| CNH Ind. | 20/07/2022 | Italian ESG Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| CNH Ind. | 11/07/2022 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| CNH Ind. | 22/06/2022 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| CNH Ind. | 04/05/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| CNH Ind. | 29/04/2022 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| CNH Ind. | 20/04/2022 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| CNH Ind. | 24/02/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| CNH Ind. | 11/02/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| CNH Ind. | 22/12/2021 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| CNH Ind. | 13/12/2021 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| CNH Ind. | 22/11/2021 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| CNH Ind. | 05/11/2021 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| CNH Ind. | 23/09/2021 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 13/09/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Enel | 13/09/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |
| Enel | 04/08/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Upgraded | 6M |
| Enel | 04/08/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | Investment Grade | Buy | Upgraded | 6M |
| Enel | 20/07/2022 | Italian ESG Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 20/07/2022 | Italian ESG Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | Investment Grade | Hold | Confirmed | 6M |

| 22/9/2022 | |
|-----------|--|
| | |

| Company Name | Circulation Date | e Reason | Primary Analyst/Team | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View IH | Financial Instrument | Issue rating | Invest Reco | IRA | IH |
|--------------|------------------|--------------------------|----------------------|---------------------------|------------------|-----------------------|-----------------|----------------------|------------------|-------------|------------|----|
| Enel | 11/07/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 11/07/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Hold | Confirmed | 6M |
| Enel | 22/06/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 22/06/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Hold | Confirmed | 6M |
| Enel | 01/06/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 01/06/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Hold | Confirmed | 6M |
| Enel | 06/05/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 06/05/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Hold | Confirmed | 6M |
| Enel | 29/04/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 29/04/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Hold | Confirmed | 6M |
| Enel | 20/04/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 20/04/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Hold | Confirmed | 6M |
| Enel | 23/03/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 23/03/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Hold | Confirmed | 6M |
| Enel | 04/02/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 04/02/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Hold | Confirmed | 6M |
| Enel | 26/01/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 26/01/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Hold | Confirmed | 6M |
| Enel | 22/12/2021 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 22/12/2021 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Hold | Confirmed | 6M |
| Enel | 13/12/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 13/12/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Hold | Confirmed | 6M |
| Enel | 10/12/2021 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 10/12/2021 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Hold | Confirmed | 6M |
| Enel | 09/11/2021 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 09/11/2021 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Hold | Confirmed | 6M |
| Enel | 08/11/2021 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 08/11/2021 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Hold | Confirmed | 6M |
| Enel | 29/10/2021 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 29/10/2021 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Hold | Downgraded | |
| Enel | 23/09/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Enel | 23/09/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |
| Eni | 20/07/2022 | Italian ESG Bonds | Maria G. Tronconi | | Investment Grade | No Action | Under Review 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Eni | 20/07/2022 | Italian ESG Bonds | Maria G. Tronconi | | Investment Grade | No Action | Under Review 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |
| Eni | 11/07/2022 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | No Action | Under Review 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Eni | 11/07/2022 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | No Action | Under Review 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |
| Eni | 22/06/2022 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | No Action | Under Review 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Eni | 22/06/2022 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | No Action | Under Review 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |
| Eni | 03/05/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | No Action | Under Review 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Eni | 03/05/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | No Action | Under Review 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |
| Eni | 29/04/2022 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | No Action | Under Review 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Eni | 29/04/2022 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | No Action | Under Review 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |
| Eni | 20/04/2022 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | No Action | Under Review 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Eni | 20/04/2022 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | No Action | Under Review 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |
| Eni | 22/03/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | No Action | Under Review 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Eni | 22/03/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | No Action | Under Review 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |
| Eni | 21/02/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Eni | 21/02/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |
| Eni | 22/12/2021 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Eni | 22/12/2021 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |

| Company Name | Circulation Date | e Reason | Primary Analyst/Tean | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View | ІН | Financial Instrument | Issue rating | Invest Reco | IRA | ін |
|------------------------|--------------------------|--|--|--|--------------------------|------------------------|--------------------|----------|--------------------------------------|--------------------------------------|--------------|------------------------|----------|
| Eni | 13/12/2021 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Eni | 13/12/2021 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |
| Eni | 23/11/2021 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Eni | 23/11/2021 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |
| Eni | 09/11/2021 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Eni | 09/11/2021 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |
| Eni | 03/11/2021 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Eni | 03/11/2021 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |
| Eni | 23/09/2021 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Eni | 23/09/2021 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | Investment Grade | Buy | Confirmed | 6M |
| ERG | 13/09/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| ERG | 08/08/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| ERG | 20/07/2022 | Italian ESG Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| ERG | 11/07/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| ERG | 22/06/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| ERG | 01/06/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| ERG | 18/05/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| ERG | 29/04/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| ERG | 20/04/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| ERG | 17/03/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| ERG | 01/03/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Upgraded | 6M |
| ERG | 15/02/2022 26/01/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| ERG ERG | 22/12/2021 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M 6M | Senior Unsecured | Investment Grade Investment Grade | Hold | Downgraded | 6M |
| | | Italian Corporate Bonds | Alessandro Chiodini | | | Confirmed | Neutral | | Senior Unsecured | | Buy | Confirmed | 6M |
| ERG | 13/12/2021 16/11/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade Investment Grade | Buy | Confirmed | 6M |
| ERG ERG | 23/09/2021 | Credit Flash Italian Credit Handbook | Alessandro Chiodini Alessandro Chiodini | | Investment Grade | Confirmed Confirmed | Neutral | 6M 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M 6M |
| | 20/07/2022 | | | Daria Essani CEA | | | Neutral | 6M | Senior Unsecured | | Buy | Confirmed | |
| Esselunga | | Italian ESG Bonds | Melanie Gavin | Dario Fasani, CFA | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Esselunga | 11/07/2022 22/06/2022 | Italian Corporate Bonds Italian Credit Handbook | Melanie Gavin Melanie Gavin | Dario Fasani, CFA Dario Fasani, CFA | High Yield High Yield | Confirmed Confirmed | Neutral | 6M | Senior Unsecured Senior Unsecured | High Yield High Yield | Hold Hold | Confirmed Confirmed | 6M 6M |
| Esselunga Esselunga | 22/06/2022 | Italian Credit Handbook HY | Melanie Gavin | Dario Fasani, CFA | High Yield | Confirmed | Neutral Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Looeluliya | 22/00/2022 | and Unrated | | Dano i asani, Ci A | r light field | Commed | neuliai | OIVI | Senior Onsecured | riigii rieiu | TIOIU | Comme | UNI |
| Esselunga | 17/06/2022 | Credit Company Note | Melanie Gavin | Dario Fasani, CFA | High Yield | Downgraded | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Esselunga | 29/04/2022 | Italian Corporate Bonds | Melanie Gavin | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Esselunga | 20/04/2022 | Italian Credit Handbook | Melanie Gavin | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Esselunga | 20/04/2022 | Italian Credit Handbook HY and Unrated | Melanie Gavin | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Esselunga | 28/03/2022 | Credit Flash | Melanie Gavin | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Esselunga | 22/12/2021 | Italian Corporate Bonds | Melanie Gavin | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Esselunga | 13/12/2021 | Italian Credit Handbook | Melanie Gavin | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Esselunga | 13/12/2021 | Italian Credit Handbook HY and Unrated | Melanie Gavin | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Esselunga | 10/11/2021 | Credit Company Note | Melanie Gavin | Dario Fasani, CFA | High Yield | New | Positive | 6M | Senior Unsecured | High Yield | Hold | New | 6M |
| EXOR | 08/09/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| EXOR | 20/07/2022 | Italian ESG Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| EXOR | 13/07/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| EXOR | 11/07/2022 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| EXOR | 04/07/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| EXOR | 22/06/2022 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| EXOR | 29/04/2022 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| EXOR | 20/04/2022 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| EXOR | 25/03/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |

Intesa Sanpaolo Research Dept. Credit Research Publications in Last 12M

| Company Name | Circulation Date | e Reason | Primary Analyst/Team | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View | IH | Financial Instrument | Issue rating | Invest Reco | IRA | IH |
|--------------|--------------------------|---|--|---------------------------|------------------|-------------------------|--------------------|----------|--------------------------------------|--------------------------------------|--------------|------------------------|----------|
| EXOR | 21/02/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| EXOR | 22/12/2021 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| EXOR | 13/12/2021 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| EXOR | 01/12/2021 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| EXOR | 29/10/2021 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| EXOR | 23/09/2021 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Gamma Bidco | 22/12/2021 | Italian Corporate Bonds | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Gamma Bidco | 13/12/2021 | Italian Credit Handbook | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Gamma Bidco | 13/12/2021 | and Unrated | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M 6M | Senior Secured | High Yield | Hold | Confirmed | 6M 6M |
| Gamma Bidco | 26/11/2021 | Credit Flash | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | |
| Gamma Bidco | 28/10/2021 | Credit Company Note | Maria G. Tronconi | Dario Fasani, CFA | High Yield | New | Neutral | 6M | Senior Secured | High Yield | Hold | New | 6M 6M |
| Hera | 13/09/2022 | Italian Utilities Sector Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | |
| Hera | 02/08/2022 | | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M 6M |
| Hera | 20/07/2022 | Italian ESG Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Hera | 11/07/2022 22/06/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold Hold | Confirmed | 6M |
| Hera | 01/06/2022 | Italian Credit Handbook Italian Utilities Sector | Alessandro Chiodini Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | | Confirmed Confirmed | 6M |
| Hera Hera | 13/05/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade Investment Grade | Hold Hold | Confirmed | 6M |
| | 29/04/2022 | | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Hera | 29/04/2022 | Italian Corporate Bonds Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | | Confirmed | 6M |
| Hera Hera | 25/03/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral Neutral | 6M | Senior Unsecured | Investment Grade | Hold Hold | Confirmed | 6M |
| Hera | 03/02/2022 | Credit Company Note | Alessandro Chiodini | | Investment Grade | | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Hera | 26/01/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Downgraded Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Hera | 22/12/2021 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Hera | 13/12/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Hera | 12/11/2021 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Hera | 23/09/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| IGT | 05/09/2022 | Credit Flash | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| IGT | 03/08/2022 | Credit Flash | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| IGT | 20/07/2022 | Italian ESG Bonds | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| IGT | 11/07/2022 | Italian Corporate Bonds | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| IGT | 22/06/2022 | Italian Credit Handbook | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| IGT | 22/06/2022 | Italian Credit Handbook HY and Unrated | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| IGT | 11/05/2022 | Credit Flash | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| IGT | 29/04/2022 | Italian Corporate Bonds | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| IGT | 20/04/2022 | Italian Credit Handbook | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| IGT | 20/04/2022 | Italian Credit Handbook HY and Unrated | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| IGT | 11/04/2022 | Credit Flash | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| IGT | 02/03/2022 | Credit Flash | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| IGT | 28/02/2022 | Credit Flash | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Positive | 6M | Senior Secured | High Yield | Hold | Downgraded | 6M |
| IGT | 04/02/2022 | Credit Company Note | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Upgraded | Positive | 6M | Senior Secured | High Yield | Buy | Upgraded | 6M |
| IGT | 22/12/2021 | Italian Corporate Bonds | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| IGT | 13/12/2021 | Italian Credit Handbook | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| IGT | 13/12/2021 | Italian Credit Handbook HY and Unrated | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| IGT | 17/11/2021 | Credit Flash | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Downgraded | 6M |
| IGT | 11/11/2021 | Credit Flash | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Buy | Confirmed | 6M |
| IGT | 23/09/2021 | Italian Credit Handbook | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Buy | Confirmed | 6M |

| | | | · · · · · · · · · · · · · · · · · · · | Analyst/Team | | Action | | | | | | |
|---------|------------|---|---------------------------------------|--------------|------------------|-----------|--------------|----|------------------|------------------|------|------------|
| IGT | 23/09/2021 | Italian Credit Handbook HY and Unrated | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Buy | Confirmed |
| Iren | 13/09/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Iren | 01/08/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Downgraded |
| Iren | 20/07/2022 | Italian ESG Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed |
| Iren | 11/07/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed |
| Iren | 22/06/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed |
| Iren | 01/06/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed |
| Iren | 19/05/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed |
| Iren | 29/04/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed |
| Iren | 20/04/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed |
| Iren | 30/03/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed |
| Iren | 26/01/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed |
| Iren | 22/12/2021 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed |
| Iren | 13/12/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed |
| Iren | 26/11/2021 | Credit Company Note | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed |
| Iren | 23/09/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed |
| Italgas | 13/09/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Italgas | 26/07/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Italgas | 20/07/2022 | Italian ESG Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Italgas | 11/07/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Italgas | 24/06/2022 | Credit Company Note | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Italgas | 22/06/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Italgas | 01/06/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Italgas | 03/05/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Italgas | 29/04/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Italgas | 20/04/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Italgas | 11/03/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Italgas | 26/01/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Italgas | 22/12/2021 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Italgas | 13/12/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Italgas | 28/10/2021 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Italgas | 23/09/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed |
| Kedrion | 20/07/2022 | Italian ESG Bonds | Melanie Gavin | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | Confirmed |
| Kedrion | 11/07/2022 | Italian Corporate Bonds | Melanie Gavin | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | Confirmed |
| Kedrion | 22/06/2022 | Italian Credit Handbook | Melanie Gavin | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | Confirmed |
| Kedrion | 22/06/2022 | Italian Credit Handbook HY and Unrated | | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Hold | Confirmed |
| Kedrion | 06/06/2022 | Credit Flash | Melanie Gavin | | High Yield | No Action | Under Review | | Senior Unsecured | High Yield | Hold | Confirmed |
| Kedrion | 29/04/2022 | Italian Corporate Bonds | Melanie Gavin | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed |
| Kedrion | 20/04/2022 | Credit Flash | Melanie Gavin | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed |
| Kedrion | 20/04/2022 | Italian Credit Handbook | Melanie Gavin | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed |
| Kedrion | 20/04/2022 | Italian Credit Handbook HY and Unrated | | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed |
| Kedrion | 18/02/2022 | Credit Flash | Melanie Gavin | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed |
| Kedrion | 22/12/2021 | Italian Corporate Bonds | Melanie Gavin | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed |
| Kedrion | 13/12/2021 | Italian Credit Handbook | Melanie Gavin | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed |
| Kedrion | 13/12/2021 | Italian Credit Handbook HY and Unrated | | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed |
| Kedrion | 03/12/2021 | Credit Flash | Melanie Gavin | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed |
| Kedrion | 23/09/2021 | Italian Credit Handbook | Melanie Gavin | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed |

Secondary

Analyst/Team

Primary Analyst/Team

Credit View

Action

Credit View IH

Financial Instrument

Issue rating

Invest Reco

Issuer Rating

Intesa Sanpaolo Research Dept. Credit Research Publications in Last 12M

Circulation Date

Reason

Company Name

IH

6M

6M 6M

6M 6M

6M

6M

6M

6M

6M

6M

6M

6M

6M

6M

6M

6M

6M

6M

6M 6M

6M

6M

6M

6M 6M

6M

6M 6M

6M

6M

6M

6M 6M

6M

6M

6M

6M

6M 6M

6M 6M

6M

6M

6M

6M

6M

IRA

| Company Name | Circulation Date | e Reason | Primary Analyst/Tean | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View | IH | Financial Instrument | Issue rating | Invest Reco | IRA | IH |
|--------------|------------------|---|----------------------|---------------------------|------------------|-----------------------|--------------|----|----------------------|------------------|-------------|------------|----|
| Kedrion | 23/09/2021 | Italian Credit Handbook HY and Unrated | Melanie Gavin | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 02/08/2022 | Credit Flash | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 20/07/2022 | Italian ESG Bonds | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 11/07/2022 | Italian Corporate Bonds | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 22/06/2022 | Italian Credit Handbook | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 22/06/2022 | Italian Credit Handbook HY and Unrated | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 21/06/2022 | Credit Flash | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 16/06/2022 | Credit Flash | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 09/05/2022 | Credit Flash | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 29/04/2022 | Italian Corporate Bonds | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 20/04/2022 | Italian Credit Handbook | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 20/04/2022 | Italian Credit Handbook HY and Unrated | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 22/03/2022 | Credit Flash | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 17/03/2022 | Credit Flash | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 28/01/2022 | Credit Flash | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 22/12/2021 | Italian Corporate Bonds | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 13/12/2021 | Italian Credit Handbook | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 13/12/2021 | Italian Credit Handbook HY and Unrated | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 08/11/2021 | Credit Flash | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 23/09/2021 | Italian Credit Handbook | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Leonardo | 23/09/2021 | Italian Credit Handbook HY and Unrated | Maria G. Tronconi | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Lottomatica | 19/09/2022 | Credit Flash | Dario Fasani, CFA | Maria G. Tronconi | High Yield | No Action | Under Review | 6M | Senior Secured | High Yield | Hold | Downgraded | |
| Lottomatica | 01/08/2022 | Credit Flash | Dario Fasani, CFA | Maria G. Tronconi | High Yield | No Action | Under Review | 6M | Senior Secured | High Yield | Buy | Confirmed | 6M |
| Lottomatica | 20/07/2022 | Italian ESG Bonds | Dario Fasani, CFA | Maria G. Tronconi | High Yield | No Action | Under Review | 6M | Senior Secured | High Yield | Buy | Confirmed | 6M |
| Lottomatica | 11/07/2022 | Italian Corporate Bonds | Dario Fasani, CFA | Maria G. Tronconi | High Yield | No Action | Under Review | 6M | Senior Secured | High Yield | Buy | Confirmed | 6M |
| Lottomatica | 22/06/2022 | Italian Credit Handbook | Dario Fasani, CFA | Maria G. Tronconi | High Yield | No Action | Under Review | | Senior Secured | High Yield | Buy | Confirmed | 6M |
| Lottomatica | 22/06/2022 | Italian Credit Handbook HY and Unrated | Dario Fasani, CFA | Maria G. Tronconi | High Yield | No Action | Under Review | | Senior Secured | High Yield | Buy | Confirmed | 6M |
| Lottomatica | 31/05/2022 | Credit Flash | Dario Fasani, CFA | Maria G. Tronconi | High Yield | No Action | Under Review | | Senior Secured | High Yield | Buy | Upgraded | 6M |
| Lottomatica | 29/04/2022 | Italian Corporate Bonds | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Lottomatica | 20/04/2022 | Italian Credit Handbook | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Lottomatica | 20/04/2022 | Italian Credit Handbook HY and Unrated | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Lottomatica | 15/03/2022 | Credit Flash | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Mediobanca | 02/08/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Mediobanca | 02/08/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 02/08/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 02/08/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Subordinated | High Yield | Buy | Upgraded | 6M |
| Mediobanca | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Mediobanca | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Mediobanca | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Mediobanca | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Mediobanca | 12/05/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Mediobanca | 12/05/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |

Intesa Sanpaolo Research Dept. Credit Research Publications in Last 12M

11

| Company Name | Circulation Date | Reason | Primary Analyst/Team | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View | ІН | Financial Instrument | Issue rating | Invest Reco | IRA | ІН |
|--------------|------------------|---|----------------------|---------------------------|------------------|-----------------------|--------------|----|----------------------|------------------|--------------|------------|----|
| Mediobanca | 12/05/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 12/05/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Mediobanca | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Mediobanca | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Mediobanca | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Mediobanca | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Subordinated | High Yield | Hold | Downgraded | 6M |
| Mediobanca | 16/02/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Mediobanca | 16/02/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 16/02/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 16/02/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Subordinated | High Yield | Buy | Upgraded | 6M |
| Mediobanca | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Mediobanca | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Mediobanca | 28/10/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Mediobanca | 28/10/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 28/10/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 28/10/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Mediobanca | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Mediobanca | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Mediobanca | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Mediobanca | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Mediobanca | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Positive | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Prysmian | 20/07/2022 | Italian ESG Bonds | Melanie Gavin | | Unrated | No Action | Not Assigned | | Senior Unsecured | Unrated | Not Assigned | No Action | 6M |
| Prysmian | 11/07/2022 | Italian Corporate Bonds | Melanie Gavin | | Unrated | No Action | Not Assigned | | Senior Unsecured | Unrated | Not Assigned | No Action | 6M |
| Prysmian | 22/06/2022 | Italian Credit Handbook | Melanie Gavin | | Unrated | No Action | Not Assigned | | Senior Unsecured | Unrated | Not Assigned | No Action | 6M |
| Prysmian | 22/06/2022 | Italian Credit Handbook HY and Unrated | Melanie Gavin | | Unrated | No Action | Not Assigned | | Senior Unsecured | Unrated | Not Assigned | No Action | 6M |
| Prysmian | 20/05/2022 | Credit Flash | Melanie Gavin | | Unrated | No Action | Not Assigned | | Senior Unsecured | Unrated | Not Assigned | No Action | 6M |
| Prysmian | 29/04/2022 | Italian Corporate Bonds | Melanie Gavin | | Unrated | No Action | Not Assigned | | Senior Unsecured | Unrated | Not Assigned | No Action | 6M |
| Prysmian | 20/04/2022 | Italian Credit Handbook | Melanie Gavin | | Unrated | No Action | Not Assigned | | Senior Unsecured | Unrated | Not Assigned | No Action | 6M |
| Prysmian | 20/04/2022 | and Unrated | Melanie Gavin | | Unrated | No Action | Not Assigned | | Senior Unsecured | Unrated | Not Assigned | No Action | 6M |
| Prysmian | 04/03/2022 | Credit Company Note | Melanie Gavin | | Unrated | Confirmed | Neutral | 6M | Senior Unsecured | Unrated | Hold | Confirmed | 6M |
| Prysmian | 22/12/2021 | Italian Corporate Bonds | Melanie Gavin | | Unrated | Confirmed | Neutral | 6M | Senior Unsecured | Unrated | Hold | Confirmed | 6M |
| Prysmian | 13/12/2021 | Italian Credit Handbook | Melanie Gavin | | Unrated | Confirmed | Neutral | 6M | Senior Unsecured | Unrated | Hold | Confirmed | 6M |
| Prysmian | 13/12/2021 | Italian Credit Handbook HY and Unrated | | | Unrated | Confirmed | Neutral | 6M | Senior Unsecured | Unrated | Hold | Confirmed | 6M |
| Prysmian | 18/11/2021 | Credit Company Note | Melanie Gavin | | Unrated | Confirmed | Neutral | 6M | Senior Unsecured | Unrated | Hold | Confirmed | 6M |
| Prysmian | 23/09/2021 | Italian Credit Handbook | Melanie Gavin | | Unrated | No Action | Under Review | | Senior Unsecured | Unrated | Hold | Confirmed | 6M |
| Prysmian | 23/09/2021 | Italian Credit Handbook HY and Unrated | | | Unrated | No Action | Under Review | | Senior Unsecured | Unrated | Hold | Confirmed | 6M |
| Saipem | 01/02/2022 | Credit Flash | Melanie Gavin | | High Yield | Confirmed | Negative | 6M | Senior Unsecured | High Yield | Sell | Confirmed | 6M |
| Saipem | 22/12/2021 | Italian Corporate Bonds | Melanie Gavin | | High Yield | Confirmed | Negative | 6M | Senior Unsecured | High Yield | Sell | Confirmed | 6M |
| Saipem | 13/12/2021 | Italian Credit Handbook | Melanie Gavin | | High Yield | Confirmed | Negative | 6M | Senior Unsecured | High Yield | Sell | Confirmed | 6M |

| Intesa Sanpaolo Research Dept. | |
|--|--|
| Credit Research Publications in Last 12M | |

| Company Name | Circulation Date | e Reason | Primary Analyst/Team | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View | IH | Financial Instrument | Issue rating | Invest Reco | IRA | ІН |
|--------------------------|--------------------------|--|--|---------------------------|--------------------------------------|------------------------|----------------------|----------|--------------------------------------|--------------------------------------|--------------|------------------------|----------|
| Saipem | 13/12/2021 | Italian Credit Handbook HY and Unrated | Melanie Gavin | | High Yield | Confirmed | Negative | 6M | Senior Unsecured | High Yield | Sell | Confirmed | 6M |
| Saipem | 30/11/2021 | Credit Company Note | Melanie Gavin | | High Yield | Confirmed | Negative | 6M | Senior Unsecured | High Yield | Sell | Confirmed | 6M |
| Saipem | 23/09/2021 | Italian Credit Handbook | Melanie Gavin | | High Yield | Confirmed | Negative | 6M | Senior Unsecured | High Yield | Sell | Confirmed | 6M |
| Saipem | 23/09/2021 | Italian Credit Handbook HY and Unrated | Melanie Gavin | | High Yield | Confirmed | Negative | 6M | Senior Unsecured | High Yield | Sell | Confirmed | 6M |
| Sisal | 28/07/2022 | Credit Flash | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 20/07/2022 | Italian ESG Bonds | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 11/07/2022 | Italian Corporate Bonds | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 22/06/2022 | Italian Credit Handbook | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 22/06/2022 | Italian Credit Handbook HY and Unrated | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 01/06/2022 | Credit Flash | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 29/04/2022 | Italian Corporate Bonds | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 20/04/2022 | Italian Credit Handbook | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 20/04/2022 | Italian Credit Handbook HY and Unrated | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 19/04/2022 | Credit Flash | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 23/12/2021 | Credit Flash | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 22/12/2021 | Italian Corporate Bonds | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 13/12/2021 | Italian Credit Handbook | Dario Fasani, CFA | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 13/12/2021 | Italian Credit Handbook HY and Unrated | , | Maria G. Tronconi | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 30/11/2021 | Credit Flash | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 19/11/2021 | Credit Company Note | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 23/09/2021 | Italian Credit Handbook | Maria G. Tronconi | Dario Fasani, CFA | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Sisal | 23/09/2021 | Italian Credit Handbook HY and Unrated | | Dario Fasani, CFA | High Yield | Confirmed | Neutral | 6M | Senior Secured | High Yield | Hold | Confirmed | 6M |
| Snam | 13/09/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Snam | 28/07/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Snam | 20/07/2022 | Italian ESG Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Snam | 11/07/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Snam | 22/06/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Snam | 01/06/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Snam | 17/05/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Snam | 29/04/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Snam | 20/04/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Snam | 18/03/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Snam | 26/01/2022 | Italian Utilities Sector | Alessandro Chiodini | | | Confirmed | Neutral | 6M 6M | Senior Unsecured | Investment Grade | Buy | Upgraded | 6M |
| Snam | 22/12/2021 | Italian Corporate Bonds Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Snam | 13/12/2021 03/12/2021 | | Alessandro Chiodini | | Investment Grade Investment Grade | Confirmed Confirmed | Neutral | 6M 6M | Senior Unsecured | Investment Grade Investment Grade | Hold | Confirmed | 6M 6M |
| Snam | 05/11/2021 | Credit Company Note | Alessandro Chiodini | | | | Neutral | 6M | Senior Unsecured | | Hold | Confirmed | |
| Snam | 23/09/2021 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold Hold | Confirmed Confirmed | 6M 6M |
| Snam Stollantis | 28/07/2022 | Italian Credit Handbook Credit Flash | Alessandro Chiodini Maria G. Tronconi | | Investment Grade | | Neutral | 6M | Senior Unsecured | Investment Grade | | Confirmed | 6M |
| Stellantis | 20/07/2022 | Italian ESG Bonds | | | Investment Grade | Confirmed | Positive | | Senior Unsecured | Investment Grade | Buy | | |
| Stellantis | 11/07/2022 | Italian Corporate Bonds | Maria G. Tronconi Maria G. Tronconi | | Investment Grade Investment Grade | Confirmed Confirmed | Positive | 6M 6M | Senior Unsecured | Investment Grade Investment Grade | Buy | Confirmed | 6M 6M |
| Stellantis Stellantis | 22/06/2022 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Positive Positive | 6M 6M | Senior Unsecured Senior Unsecured | Investment Grade | Buy | Confirmed Confirmed | 6M 6M |
| Stellantis | 30/05/2022 | Credit Company Note | Maria G. Tronconi | | Investment Grade | Upgraded | Positive | 6M | Senior Unsecured | Investment Grade | Buy Buy | | 6M |
| Stellantis | 29/04/2022 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | | 6M | Senior Unsecured | Investment Grade | - | Upgraded Confirmed | 6M |
| | 29/04/2022 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Stellantis | 25/02/2022 | Credit Flash | Maria G. Tronconi | | Investment Grade | | Neutral | | Senior Unsecured | Investment Grade | Hold | | 6M |
| Stellantis | | | | | | Confirmed | Neutral | 6M | | | Hold | Confirmed | |
| Stellantis | 22/12/2021 | Italian Corporate Bonds | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |

22/9/2022

| Company Name | Circulation Date | e Reason | Primary Analyst/Team | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View | IH | Financial Instrument | Issue rating | Invest Reco | IRA | ін |
|----------------|------------------|---|----------------------|---------------------------|------------------|-----------------------|--------------|----|----------------------|------------------|--------------|-----------|----|
| Stellantis | 13/12/2021 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Stellantis | 09/12/2021 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Stellantis | 29/10/2021 | Credit Flash | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Stellantis | 23/09/2021 | Italian Credit Handbook | Maria G. Tronconi | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Telecom Italia | 10/08/2022 | Credit Flash | Melanie Gavin | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | New | 6M |
| Telecom Italia | 20/07/2022 | Italian ESG Bonds | Melanie Gavin | | High Yield | No Action | Not Assigned | | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Telecom Italia | 11/07/2022 | Italian Corporate Bonds | Melanie Gavin | | High Yield | No Action | Not Assigned | 6M | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Telecom Italia | 08/07/2022 | Credit Flash | Melanie Gavin | | High Yield | No Action | Not Assigned | | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Telecom Italia | 22/06/2022 | Italian Credit Handbook | Melanie Gavin | | High Yield | No Action | Not Assigned | | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Telecom Italia | 22/06/2022 | Italian Credit Handbook HY and Unrated | Melanie Gavin | | High Yield | No Action | Not Assigned | | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Telecom Italia | 06/05/2022 | Credit Flash | Melanie Gavin | | High Yield | No Action | Not Assigned | 6M | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Telecom Italia | 29/04/2022 | Italian Corporate Bonds | Melanie Gavin | | High Yield | No Action | Not Assigned | | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Telecom Italia | 20/04/2022 | Italian Credit Handbook | Melanie Gavin | | High Yield | No Action | Not Assigned | 6M | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Telecom Italia | 20/04/2022 | Italian Credit Handbook HY and Unrated | Melanie Gavin | | High Yield | No Action | Not Assigned | 6M | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Telecom Italia | 18/03/2022 | Credit Company Note | Melanie Gavin | | High Yield | No Action | Not Assigned | 6M | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Telecom Italia | 22/12/2021 | Italian Corporate Bonds | Melanie Gavin | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Telecom Italia | 16/12/2021 | Credit Flash | Melanie Gavin | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Telecom Italia | 13/12/2021 | Italian Credit Handbook | Melanie Gavin | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Telecom Italia | 13/12/2021 | Italian Credit Handbook HY and Unrated | Melanie Gavin | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Telecom Italia | 22/11/2021 | Credit Flash | Melanie Gavin | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Telecom Italia | 05/11/2021 | Credit Flash | Melanie Gavin | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Telecom Italia | 29/10/2021 | Credit Flash | Melanie Gavin | | High Yield | No Action | Under Review | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Telecom Italia | 23/09/2021 | Italian Credit Handbook | Melanie Gavin | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Telecom Italia | 23/09/2021 | Italian Credit Handbook HY and Unrated | Melanie Gavin | | High Yield | Confirmed | Neutral | 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Terna | 13/09/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Terna | 13/09/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Terna | 29/07/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Terna | 29/07/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Terna | 20/07/2022 | Italian ESG Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Terna | 20/07/2022 | Italian ESG Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Terna | 11/07/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Terna | 11/07/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Terna | 22/06/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Terna | 22/06/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Terna | 01/06/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Terna | 01/06/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Terna | 12/05/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Terna | 12/05/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Terna | 29/04/2022 | Credit Company Note | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Upgraded | 6M |
| Terna | 29/04/2022 | Credit Company Note | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Upgraded | 6M |
| Terna | 29/04/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Terna | 29/04/2022 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Terna | 20/04/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Terna | 20/04/2022 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | Confirmed | 6M |
| Terna | 29/03/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Terna | 29/03/2022 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | New | 6M |
| Terna | 26/01/2022 | Italian Utilities Sector | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Terna | 22/12/2021 | Italian Corporate Bonds | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |

Intesa Sanpaolo Research Dept. Credit Research Publications in Last 12M

14

| Company Name | Circulation Date | e Reason | Primary Analyst/Team | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View | IH | Financial Instrument | Issue rating | Invest Reco | IRA | IH |
|--------------|------------------|-------------------------|----------------------|---------------------------|------------------|-----------------------|-------------|----|----------------------|------------------|-------------|------------|----|
| Terna | 13/12/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Terna | 11/11/2021 | Credit Flash | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Terna | 23/09/2021 | Italian Credit Handbook | Alessandro Chiodini | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 28/07/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 28/07/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 28/07/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 28/07/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Subordinated | High Yield | Buy | Upgraded | 6M |
| Unicredit | 28/07/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Upgraded | 6M |
| Unicredit | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Unicredit | 20/07/2022 | Italian ESG Bonds | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | Confirmed | 6M |
| Unicredit | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Unicredit | 22/06/2022 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | Confirmed | 6M |
| Unicredit | 06/05/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 06/05/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 06/05/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 06/05/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Unicredit | 06/05/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | Confirmed | 6M |
| Unicredit | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Unicredit | 29/04/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | Confirmed | 6M |
| Unicredit | 20/04/2022 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 20/04/2022 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 20/04/2022 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 20/04/2022 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Unicredit | 20/04/2022 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | Confirmed | 6M |
| Unicredit | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Buy | Upgraded | 6M |
| Unicredit | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Unicredit | 18/03/2022 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Hold | Downgraded | 6M |
| Unicredit | 09/03/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 09/03/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 09/03/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 09/03/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Unicredit | 09/03/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Unicredit | 01/02/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 01/02/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 01/02/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 01/02/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Unicredit | 01/02/2022 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Unicredit | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| | | | | | | | | | | | | | |

| Company Name | Circulation Date | e Reason | Primary Analyst/Team | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View | ІН | Financial Instrument | Issue rating | Invest Reco | IRA | IH |
|--------------|------------------|---|----------------------|---------------------------|------------------|-----------------------|--------------|----------|----------------------|------------------|--------------|-----------|----|
| Unicredit | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Unicredit | 13/12/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Unicredit | 10/12/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 10/12/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 10/12/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 10/12/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Unicredit | 10/12/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Unicredit | 29/10/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 29/10/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 29/10/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 29/10/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Unicredit | 29/10/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Unicredit | 25/10/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 25/10/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 25/10/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 25/10/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Unicredit | 25/10/2021 | Credit Flash | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Unicredit | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Unicredit | 22/10/2021 | Italian Banks Sector | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Hybrids | High Yield | Buy | Confirmed | 6M |
| Unicredit | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Covered Bond | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Unsecured | Investment Grade | Hold | Confirmed | 6M |
| Unicredit | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Senior Not Preferred | Investment Grade | Buy | Confirmed | 6M |
| Unicredit | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | Subordinated | High Yield | Hold | Confirmed | 6M |
| Unicredit | 23/09/2021 | Italian Credit Handbook | Maria Grazia Antola | | Investment Grade | Confirmed | Neutral | 6M | | High Yield | Buy | Confirmed | 6M |
| | 02/08/2022 | | Melanie Gavin | | | | | | Hybrids | 0 | | | |
| Webuild | 22/07/2022 | Credit Flash | | | High Yield | Confirmed | Neutral | 6M 6M | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Webuild | | Credit Company Note | Melanie Gavin | | High Yield | Confirmed | Neutral | | Senior Unsecured | High Yield | Hold | Confirmed | 6M |
| Webuild | 20/07/2022 | Italian ESG Bonds | Melanie Gavin | | High Yield | No Action | Not Assigned | | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Webuild | 11/07/2022 | Italian Corporate Bonds | Melanie Gavin | | High Yield | No Action | Not Assigned | | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Webuild | 22/06/2022 | Italian Credit Handbook | Melanie Gavin | | High Yield | No Action | Not Assigned | | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Webuild | 22/06/2022 | Italian Credit Handbook HY and Unrated | Melanie Gavin | | High Yield | No Action | Not Assigned | | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Webuild | 29/04/2022 | Italian Corporate Bonds | Melanie Gavin | | High Yield | No Action | Not Assigned | | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Webuild | 20/04/2022 | Italian Credit Handbook | Melanie Gavin | | High Yield | No Action | Not Assigned | | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Webuild | 20/04/2022 | Italian Credit Handbook HY and Unrated | Melanie Gavin | | High Yield | No Action | Not Assigned | 6M | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Webuild | 22/12/2021 | Italian Corporate Bonds | Melanie Gavin | | High Yield | No Action | Not Assigned | 6M | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Webuild | 13/12/2021 | Italian Credit Handbook | Melanie Gavin | | High Yield | No Action | Not Assigned | 6M | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Webuild | 13/12/2021 | Italian Credit Handbook HY and Unrated | Melanie Gavin | | High Yield | No Action | Not Assigned | 6M | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Webuild | 23/09/2021 | Italian Credit Handbook | Melanie Gavin | | High Yield | No Action | Not Assigned | 6M | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |
| Webuild | 23/09/2021 | Italian Credit Handbook HY and Unrated | Melanie Gavin | | High Yield | No Action | Not Assigned | 6M | Senior Unsecured | High Yield | Not Assigned | No Action | 6M |

Weekly/Monthly/Quarterly Credit Strategy Reports

| Company Name | Circulation Date | e Reason | Primary Analyst/Team | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View | IH Financial Instrument | Issue rating | Invest Reco | IRA | ІН |
|--------------|------------------|-----------------------------|----------------------|---------------------------|---------------|-----------------------|-------------|-------------------------|--------------|-------------|-----|----|
| | 16/09/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | - |
| | 15/09/2022 | Credit Market Opportunities | Credit Research Team | | | | | | | | | |
| | 09/09/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 02/09/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 01/09/2022 | Credit Market Opportunities | Credit Research Team | | | | | | | | | |
| | 05/08/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 29/07/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 27/07/2022 | Credit Market Opportunities | Credit Research Team | | | | | | | | | |
| | 22/07/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 15/07/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 08/07/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 07/07/2022 | Credit Market Opportunities | Credit Research Team | | | | | | | | | |
| | 01/07/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 24/06/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 23/06/2022 | Credit Market Opportunities | Credit Research Team | | | | | | | | | |
| | 17/06/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 10/06/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 09/06/2022 | Credit Market Opportunities | Credit Research Team | | | | | | | | | |
| | 03/06/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 27/05/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 20/05/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 19/05/2022 | Credit Market Opportunities | Credit Research Team | | | | | | | | | |
| | 13/05/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 06/05/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 05/05/2022 | Credit Market Opportunities | Credit Research Team | | | | | | | | | |
| | 29/04/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 22/04/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 21/04/2022 | Credit Market Opportunities | Credit Research Team | | | | | | | | | |
| | 14/04/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 14/04/2022 | Italian ESG Bonds | Alessandro Chiodini | | | | | | | | | |
| | 08/04/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 07/04/2022 | Credit Market Opportunities | Credit Research Team | | | | | | | | | |
| | 01/04/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 25/03/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 24/03/2022 | Credit Market Opportunities | Credit Research Team | | | | | | | | | |
| | 18/03/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 11/03/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 10/03/2022 | Credit Market Opportunities | Credit Research Team | | | | | | | | | |
| | 04/03/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 25/02/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 18/02/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 11/02/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 10/02/2022 | Credit Market Opportunities | Credit Research Team | | | | | | | | | |
| | 04/02/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 28/01/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 27/01/2022 | Credit Market Opportunities | Credit Research Team | | | | | | | | | |
| | 21/01/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 14/01/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | |
| | 13/01/2022 | Credit Market Opportunities | Credit Research Team | | | | | | | | | |

18

| Company Name | Circulation Date | e Reason | Primary Analyst/Team | Secondary Analyst/Team | Issuer Rating | Credit View Action | Credit View | IH | Financial Instrument | Issue rating | Invest Reco | IRA | н |
|--------------|------------------|-----------------------------|----------------------|---------------------------|---------------|-----------------------|-------------|----|----------------------|--------------|-------------|-----|---|
| | 07/01/2022 | Credit Market Strategies | Credit Research Team | | | | | | | | | | |
| | 28/12/2021 | Italian Utilities | Alessandro Chiodini | | | | | | | | | | |
| | 21/12/2021 | Italian ESG Bonds | Alessandro Chiodini | | | | | | | | | | |
| | 17/12/2021 | Credit Market Strategies | Credit Research Team | | | | | | | | | | |
| | 10/12/2021 | Credit Market Strategies | Credit Research Team | | | | | | | | | | |
| | 03/12/2021 | Credit Market Strategies | Credit Research Team | | | | | | | | | | |
| | 02/12/2021 | Credit Market Opportunities | Credit Research Team | | | | | | | | | | |
| | 26/11/2021 | Credit Market Strategies | Credit Research Team | | | | | | | | | | |
| | 19/11/2021 | Credit Market Strategies | Credit Research Team | | | | | | | | | | |
| | 18/11/2021 | Credit Market Opportunities | Credit Research Team | | | | | | | | | | |
| | 17/11/2021 | Italian Utilities | Alessandro Chiodini | | | | | | | | | | |
| | 12/11/2021 | Credit Market Strategies | Credit Research Team | | | | | | | | | | |
| | 05/11/2021 | Credit Market Strategies | Credit Research Team | | | | | | | | | | |
| | 04/11/2021 | Credit Market Opportunities | Credit Research Team | | | | | | | | | | |
| | 29/10/2021 | Credit Market Strategies | Credit Research Team | | | | | | | | | | |
| | 22/10/2021 | Credit Market Strategies | Credit Research Team | | | | | | | | | | |
| | 15/10/2021 | Credit Market Strategies | Credit Research Team | | | | | | | | | | |
| | 14/10/2021 | Credit Market Opportunities | Credit Research Team | | | | | | | | | | |
| | 08/10/2021 | Credit Market Strategies | Credit Research Team | | | | | | | | | | |
| | 01/10/2021 | Credit Market Strategies | Credit Research Team | | | | | | | | | | |
| | 30/09/2021 | Credit Market Opportunities | Credit Research Team | | | | | | | | | | |
| | 24/09/2021 | Credit Market Strategies | Credit Research Team | | | | | | | | | | |