

Equity Research Publications in Last 12M

Circulation Date	Company or Sector	Reason	Primary Analyst/Team	Secondary Analyst/Team	Rating (Ord.)	Target Price (Ord.)	Mkt Price (Ord.)	Rating (Sav.)	Target Price (Sav.)	Mkt Price (Sav.)	Currency	Investment Horizon	Research Office
26/11/2024	Unicredit	Company Update	Manuela Meroni		BUY	45.5	36.3				€	12M	Equity
26/11/2024	FNM	Company Update	Davide Rimini		BUY	0.68	0.43				€	12M	Equity
26/11/2024	A2A	Company Update	Davide Candela		BUY	2.4	2.1				€	12M	Equity
26/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
26/11/2024	Enel	Equity Daily - Comment	Davide Candela		BUY	8.1	6.7				€	12M	Equity
26/11/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.4	13.7				€	12M	Equity
26/11/2024	First Capital	Equity Daily - Comment	Alberto Francese		BUY	25.4	15.7				€	12M	Equity
26/11/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.3	27.3				€	12M	Equity
26/11/2024	Innovatec	Equity Daily - Comment	Davide Rimini		BUY	1.80	0.84				€	12M	Equity
26/11/2024	Renault	Equity Daily - Comment	Renato Gargiulo		BUY	51.4	39.9				€	12M	Equity
26/11/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	0.90				€	12M	Equity
26/11/2024	Sanlorenzo	Equity Daily - Comment	Oriana Cardani, CFA		BUY	52.5	30.8				€	12M	Equity
26/11/2024	Seri Industrial	Equity Daily - Comment	Giada Cabrino		BUY	7.6	3.1				€	12M	Equity
26/11/2024	Telefonica	Equity Daily - Comment	Andrea Devita, CFA		HOLD	4.1	4.3				€	12M	Equity
26/11/2024	TotalEnergies	Equity Daily - Comment	Marco Cristofori		BUY	81.5	55.9				€	12M	Equity
26/11/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.5	36.3				€	12M	Equity
25/11/2024	Sanlorenzo	Company Update	Oriana Cardani, CFA		BUY	52.5	30.8				€	12M	Equity
25/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
25/11/2024	Auto & Components	Equity Daily - Comment	Monica Bosio	Renato Gargiulo								12M	Equity
25/11/2024	Banco BPM / Unicredit	Equity Daily - Comment	Manuela Meroni		UR / BUY	UR / 45.40	6.64 / 38.09				€	12M	Equity
25/11/2024	ErreDue	Equity Daily - Comment	Davide Rimini		BUY	10.5	7.6	BUY			€	12M	Equity
25/11/2024	Eurotech	Equity Daily - Comment	Alberto Francese		HOLD	1.00	0.74				€	12M	Equity
25/11/2024	Sanlorenzo	Equity Daily - Comment	Oriana Cardani, CFA		BUY	52.5	30.8				€	12M	Equity
25/11/2024	Sanlorenzo	Equity Daily - Comment	Oriana Cardani, CFA		BUY	52.5	30.8				€	12M	Equity
25/11/2024	SECO	Equity Daily - Comment	Arianna Terazzi		BUY	3.1	1.61				€	12M	Equity
25/11/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	38.1				€	12M	Equity
22/11/2024	Eurotech	Company Update	Alberto Francese		HOLD	1.00	0.67				€	12M	Equity
22/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
22/11/2024	BP	Equity Daily - Comment	Marco Cristofori		HOLD	451.0	388.6				GBP	12M	Equity
22/11/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.4	13.8				€	12M	Equity
22/11/2024	Communications Infrastructure	Equity Daily - Comment	Antonella Frongillo	Andrea Devita, CFA								12M	Equity
22/11/2024	First Capital	Equity Daily - Comment	Alberto Francese		BUY	25.4	16.0				€	12M	Equity
22/11/2024	SECO	Equity Daily - Comment	Arianna Terazzi		BUY	3.1	1.63				€	12M	Equity
22/11/2024	SIT	Equity Daily - Comment	Giada Cabrino		BUY	1.20	0.95				€	12M	Equity
22/11/2024	Technogym	Equity Daily - Comment	Antonella Frongillo		BUY	11.2	9.8				€	12M	Equity
22/11/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.23	BUY	0.40	0.27	€	12M	Equity
22/11/2024	TotalEnergies	Equity Daily - Comment	Marco Cristofori		BUY	81.5	57.2				€	12M	Equity
22/11/2024	Unipol	Equity Daily - Comment	Elena Perini, CFA		BUY	12.8	11.7				€	12M	Equity
22/11/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		HOLD	109.8	81.2	HOLD	119.7	83.6	€	12M	Equity
22/11/2024	Zurich Insurance Group	Equity Daily - Comment	Elena Perini, CFA		HOLD	517.0	547.6				CHF	12M	Equity
21/11/2024	Equita Group	Company Update	Davide Rimini		BUY	4.5	4.0				€	12M	Equity
21/11/2024	SIT	Company Update	Giada Cabrino		BUY	1.20	0.95				€	12M	Equity
21/11/2024	Unipol	Company Update	Elena Perini, CFA		BUY	12.8	11.5				€	12M	Equity
21/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
21/11/2024	Auto & Components	Equity Daily - Comment	Monica Bosio	Renato Gargiulo								12M	Equity
21/11/2024	Utilities/Oil&Gas	Equity Daily - Comment	Davide Candela	Marco Cristofori								12M	Equity

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21/11/2024	Equita Group	Equity Daily - Comment	Davide Rimini		BUY	4.5	4.0				€	12M	Equity
21/11/2024	Fincantieri	Equity Daily - Comment	Monica Bosio		HOLD	5.6	5.6				€	12M	Equity
21/11/2024	IGD	Equity Daily - Comment	Arianna Terazzi		BUY	2.6	2.2				€	12M	Equity
21/11/2024	MFE	Equity Daily - Comment	Antonella Frongillo		Under Review	UR	4.0			2.8	€	12M	Equity
21/11/2024	Multiply Group	Equity Daily - Comment	Giada Cabrino		BUY	44.7	36.2				€	12M	Equity
21/11/2024	Renault	Equity Daily - Comment	Renato Gargiulo		BUY	51.4	40.6				€	12M	Equity
21/11/2024	Zurich Insurance Group	Equity Daily - Comment	Elena Perini, CFA		HOLD	517.0	531.0				CHF	12M	Equity
20/11/2024	Enel	Company Update	Davide Candela	Marco Cristofori	BUY	8.1	6.6				€	12M	Equity
20/11/2024	Multiply Group	Company Update	Giada Cabrino		BUY	44.7	36.2				€	12M	Equity
20/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
20/11/2024	Branded Goods	Equity Daily - Comment	Oriana Cardani, CFA									12M	Equity
20/11/2024	Enel	Equity Daily - Comment	Davide Candela	Marco Cristofori	BUY	8.1	6.6				€	12M	Equity
20/11/2024	Franchi Umberto Marmi	Equity Daily - Comment	Giada Cabrino		BUY	10.3	5.6				€	12M	Equity
20/11/2024	Generalfinance	Equity Daily - Comment	Davide Rimini		BUY	14.0	11.0				€	12M	Equity
20/11/2024	INWIT	Equity Daily - Comment	Andrea Devita, CFA		HOLD	12.2	9.6				€	12M	Equity
20/11/2024	MFE	Equity Daily - Comment	Antonella Frongillo		Under Review	UR	4.0			2.8	€	12M	Equity
20/11/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	0.90				€	12M	Equity
20/11/2024	SECO	Equity Daily - Comment	Arianna Terazzi		BUY	3.1	1.57				€	12M	Equity
20/11/2024	Seri Industrial	Equity Daily - Comment	Giada Cabrino		BUY	7.6	3.2				€	12M	Equity
20/11/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		HOLD	109.8	83.0	HOLD	119.7	85.6	€	12M	Equity
19/11/2024	SECO	Company Update	Arianna Terazzi		BUY	3.1	1.57				€	12M	Equity
19/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
19/11/2024	Altea Green Power	Equity Daily - Comment	Davide Rimini		BUY	11.4	7.1				€	12M	Equity
19/11/2024	FNM	Equity Daily - Comment	Davide Rimini		BUY	0.68	0.43				€	12M	Equity
19/11/2024	Generalfinance	Equity Daily - Comment	Davide Rimini	Manuela Meroni	BUY	14.0	11.3				€	12M	Equity
19/11/2024	MARR	Equity Daily - Comment	Alberto Francese		BUY	13.8	9.6				€	12M	Equity
19/11/2024	Telefonica	Equity Daily - Comment	Andrea Devita, CFA		HOLD	4.1	4.3				€	12M	Equity
19/11/2024	Terna	Equity Daily - Comment	Davide Candela		HOLD	8.2	7.7				€	12M	Equity
19/11/2024	tk nucera	Equity Daily - Comment	Marco Cristofori		HOLD	10.8	8.1				€	12M	Equity
18/11/2024	Hermes International	Company Note - IOC	Oriana Cardani, CFA		BUY	2390.0	2034.0				€	12M	Equity
18/11/2024	Saipem	Company Update	Marco Cristofori		BUY	3.0	2.3				€	12M	Equity
18/11/2024	Equity Post Results	Strategy Report	Giampaolo Trasi									12M	Equity
18/11/2024	Orsero	Company Update	Gabriele Berti		BUY	26.0	12.6				€	12M	Equity
18/11/2024	Mediobanca	Company Update	Manuela Meroni		HOLD	15.6	14.8				€	12M	Equity
18/11/2024	Generalfinance	Company Update	Davide Rimini	Manuela Meroni	BUY	14.0	11.3				€	12M	Equity
18/11/2024	MARR	Company Update	Alberto Francese		BUY	13.8	9.6				€	12M	Equity
18/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
18/11/2024	Enel / Corporación Acciona Energias Renovables	Equity Daily - Comment	Davide Candela		BUY / HOLD	8.10 / 20.90	6.79 / 19.48				€	12M	Equity
18/11/2024	Enel	Equity Daily - Comment	Davide Candela		BUY	8.1	6.8				€	12M	Equity
18/11/2024	Equity Market	Equity Daily - Comment	Giampaolo Trasi									12M	Equity
18/11/2024	ERG	Equity Daily - Comment	Davide Candela	Marco Cristofori	HOLD	24.5	20.2				€	12M	Equity
18/11/2024	EuroGroup Laminations	Equity Daily - Comment	Monica Bosio		BUY	4.5	2.9				€	12M	Equity
18/11/2024	Eurotech	Equity Daily - Comment	Alberto Francese		HOLD	1.20	0.78				€	12M	Equity
18/11/2024	First Capital	Equity Daily - Comment	Alberto Francese		BUY	25.4	16.0				€	12M	Equity
18/11/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.3	27.1				€	12M	Equity
18/11/2024	Hermes International	Equity Daily - Comment	Oriana Cardani, CFA		BUY	2390.0	2034.0				€	12M	Equity
18/11/2024	LU-VE	Equity Daily - Comment	Alberto Francese		BUY	31.5	25.9				€	12M	Equity
18/11/2024	Mediobanca	Equity Daily - Comment	Manuela Meroni		HOLD	15.6	14.8				€	12M	Equity
18/11/2024	Multiply Group	Equity Daily - Comment	Giada Cabrino		BUY	43.0	35.3				€	12M	Equity
18/11/2024	NB Aurora	Equity Daily - Comment	Alberto Francese		BUY	13.5	13.5				€	12M	Equity
18/11/2024	Orsero	Equity Daily - Comment	Gabriele Berti		BUY	26.0	12.6				€	12M	Equity

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18/11/2024	Saipem	Equity Daily - Comment	Marco Cristofori		BUY	3.0	2.3				€	12M	Equity
18/11/2024	Seri Industrial	Equity Daily - Comment	Giada Cabrino		BUY	7.6	2.8				€	12M	Equity
18/11/2024	Triboo	Equity Daily - Comment	Gabriele Berti		BUY	1.05	0.56				€	12M	Equity
15/11/2024	Iberdrola	Company Note - IOC	Marina Hagoort	Davide Candela	HOLD	13.9	13.4				€	12M	Equity
15/11/2024	ENAV	Company Update	Luca Bacoccoli		BUY	5.1	3.8				€	12M	Equity
15/11/2024	LU-VE	Company Update	Alberto Francese		BUY	31.5	25.9				€	12M	Equity
15/11/2024	ERG	Company Update	Davide Candela	Marco Cristofori	HOLD	24.5	20.2				€	12M	Equity
15/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
15/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
15/11/2024	A2A	Equity Daily - Comment	Davide Candela		BUY	2.4	2.0				€	12M	Equity
15/11/2024	Acea	Equity Daily - Comment	Davide Candela		HOLD	18.4	17.3				€	12M	Equity
15/11/2024	Aeffe	Equity Daily - Comment	Arianna Terazzi		HOLD	0.75	0.78				€	12M	Equity
15/11/2024	Aeroporto di Bologna	Equity Daily - Comment	Luca Bacoccoli		HOLD	8.0	7.5				€	12M	Equity
15/11/2024	Alkemy	Equity Daily - Comment	Gabriele Berti		HOLD	12.0	11.9				€	12M	Equity
15/11/2024	Allianz	Equity Daily - Comment	Elena Perini, CFA		BUY	315.0	284.6				€	12M	Equity
15/11/2024	Altea Green Power	Equity Daily - Comment	Davide Rimini		BUY	11.4	7.4				€	12M	Equity
15/11/2024	Banco BPM / Banca MPS	Equity Daily - Comment	Manuela Meroni		BUY / BUY	7.90 / 6.80	6.76 / 5.52				€	12M	Equity
15/11/2024	Branded Goods	Equity Daily - Comment	Oriana Cardani, CFA									12M	Equity
15/11/2024	Cellularline	Equity Daily - Comment	Gabriele Berti		BUY	4.7	2.4				€	12M	Equity
15/11/2024	Corporación Acciona Energias Renovables	Equity Daily - Comment	Davide Candela		HOLD	20.9	19.0				€	12M	Equity
15/11/2024	ENAV	Equity Daily - Comment	Luca Bacoccoli		BUY	5.1	3.8				€	12M	Equity
15/11/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.4	14.0				€	12M	Equity
15/11/2024	ERG	Equity Daily - Comment	Davide Candela		HOLD	28.1	20.2				€	12M	Equity
15/11/2024	Esprinet	Equity Daily - Comment	Gabriele Berti		BUY	6.6	5.3				€	12M	Equity
15/11/2024	EuroGroup Laminations	Equity Daily - Comment	Monica Bosio		BUY	4.5	3.1				€	12M	Equity
15/11/2024	Telecom Services	Equity Daily - Comment	Andrea Devita, CFA									12M	Equity
15/11/2024	Fincantieri	Equity Daily - Comment	Monica Bosio		HOLD	5.6	5.6				€	12M	Equity
15/11/2024	FNM	Equity Daily - Comment	Davide Rimini		BUY	0.68	0.41				€	12M	Equity
15/11/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.3	25.8				€	12M	Equity
15/11/2024	Geox	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	0.65	0.52				€	12M	Equity
15/11/2024	Iberdrola	Equity Daily - Comment	Marina Hagoort	Davide Candela	HOLD	13.9	13.4				€	12M	Equity
15/11/2024	Interpump Group	Equity Daily - Comment	Bruno Permutti		BUY	48.4	44.0				€	12M	Equity
15/11/2024	INWIT	Equity Daily - Comment	Andrea Devita, CFA		HOLD	12.2	9.6				€	12M	Equity
15/11/2024	Irce	Equity Daily - Comment	Arianna Terazzi		BUY	3.1	2.2				€	12M	Equity
15/11/2024	Telecom Services	Equity Daily - Comment	Andrea Devita, CFA									12M	Equity
15/11/2024	MARR	Equity Daily - Comment	Alberto Francese		BUY	16.5	10.6				€	12M	Equity
15/11/2024	Moltiply Group	Equity Daily - Comment	Giada Cabrino		BUY	43.0	34.9				€	12M	Equity
15/11/2024	Orsero	Equity Daily - Comment	Gabriele Berti		BUY	26.0	11.6				€	12M	Equity
15/11/2024	Reply	Equity Daily - Comment	Antonella Frongillo		HOLD	131.0	150.8				€	12M	Equity
15/11/2024	Salcef Group	Equity Daily - Comment	Davide Rimini		Tender Shares	TS	26.0				€	12M	Equity
15/11/2024	Technoprobe	Equity Daily - Comment	Luca Bacoccoli		HOLD	6.3	6.3				€	12M	Equity
15/11/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.23	BUY	0.40	0.28	€	12M	Equity
15/11/2024	Webuild	Equity Daily - Comment	Bruno Permutti		No Rating		2.7			9.2	€	12M	Equity
14/11/2024	Tenaris	Company Update	Marco Cristofori		BUY	20.5	17.4				€	12M	Equity
14/11/2024	Vodafone	Company Update	Andrea Devita, CFA		BUY	90.0	69.1				GBP	12M	Equity
14/11/2024	Technoprobe	Company Update	Luca Bacoccoli		HOLD	6.3	6.3				€	12M	Equity
14/11/2024	Banco BPM / Banca MPS	Company Update	Manuela Meroni		BUY / BUY	7.90 / 6.80	6.76 / 5.52				€	12M	Equity
14/11/2024	Cellularline	Company Update	Gabriele Berti		BUY	4.7	2.4				€	12M	Equity
14/11/2024	A2A	Company Update	Davide Candela		BUY	2.4	2.0				€	12M	Equity
14/11/2024	Allianz	Company Update	Elena Perini, CFA		BUY	315.0	284.6				€	12M	Equity
14/11/2024	Esprinet	Company Update	Gabriele Berti		BUY	6.6	5.3				€	12M	Equity

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14/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
14/11/2024	Acea	Equity Daily - Comment	Davide Candela		HOLD	18.4	17.0				€	12M	Equity
14/11/2024	Aeffe	Equity Daily - Comment	Arianna Terazzi		HOLD	0.75	0.77				€	12M	Equity
14/11/2024	Aeroporto di Bologna	Equity Daily - Comment	Luca Bacoccoli		HOLD	8.0	7.4				€	12M	Equity
14/11/2024	Altea Green Power	Equity Daily - Comment	Davide Rimini		BUY	11.4	7.3				€	12M	Equity
14/11/2024	Anima Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	6.5	6.2				€	12M	Equity
14/11/2024	Branded Goods	Equity Daily - Comment	Oriana Cardani, CFA									12M	Equity
14/11/2024	De' Longhi	Equity Daily - Comment	Luca Bacoccoli		BUY	35.5	27.8				€	12M	Equity
14/11/2024	Deutsche Telekom	Equity Daily - Comment	Andrea Devita, CFA		HOLD	25.1	27.9				€	12M	Equity
14/11/2024	ENAV	Equity Daily - Comment	Luca Bacoccoli		BUY	4.8	3.8				€	12M	Equity
14/11/2024	ERG	Equity Daily - Comment	Davide Candela		HOLD	28.1	20.0				€	12M	Equity
14/11/2024	Esprinet	Equity Daily - Comment	Gabriele Berti		BUY	6.6	5.3				€	12M	Equity
14/11/2024	EuroGroup Laminations	Equity Daily - Comment	Monica Bosio		BUY	4.5	3.1				€	12M	Equity
14/11/2024	Flughafen Zuerich	Equity Daily - Comment	Luca Bacoccoli		BUY	237.0	199.5				CHF	12M	Equity
14/11/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.3	25.2				€	12M	Equity
14/11/2024	Geox	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	0.65	0.53				€	12M	Equity
14/11/2024	Hera	Equity Daily - Comment	Davide Candela		BUY	3.9	3.4				€	12M	Equity
14/11/2024	LU-VE	Equity Daily - Comment	Alberto Francese		BUY	28.8	26.3				€	12M	Equity
14/11/2024	Maire	Equity Daily - Comment	Marco Cristofori		BUY	9.3	7.2				€	12M	Equity
14/11/2024	MFE	Equity Daily - Comment	Antonella Frongillo		Under Review	UR	4.0			2.8	€	12M	Equity
14/11/2024	Moltiply Group	Equity Daily - Comment	Giada Cabrino		BUY	43.0	33.2				€	12M	Equity
14/11/2024	Mondadori	Equity Daily - Comment	Antonella Frongillo		BUY	3.0	2.3				€	12M	Equity
14/11/2024	Orsero	Equity Daily - Comment	Gabriele Berti		BUY	26.0	11.4				€	12M	Equity
14/11/2024	OSAI Automation System	Equity Daily - Comment	Arianna Terazzi		BUY	1.00	0.77				€	12M	Equity
14/11/2024	Prada	Equity Daily - Comment	Oriana Cardani, CFA		BUY	76.5	54.3				HK\$	12M	Equity
14/11/2024	Rai Way	Equity Daily - Comment	Andrea Devita, CFA		BUY	7.6	5.1				€	12M	Equity
14/11/2024	Reply	Equity Daily - Comment	Antonella Frongillo		HOLD	131.0	141.8				€	12M	Equity
14/11/2024	Saipem	Equity Daily - Comment	Marco Cristofori		BUY	2.9	2.3				€	12M	Equity
14/11/2024	SECO	Equity Daily - Comment	Arianna Terazzi		BUY	3.2	1.55				€	12M	Equity
14/11/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.22	BUY	0.40	0.26	€	12M	Equity
14/11/2024	Tenaris	Equity Daily - Comment	Marco Cristofori		BUY	20.5	17.4				€	12M	Equity
14/11/2024	Vodafone	Equity Daily - Comment	Andrea Devita, CFA		BUY	90.0	69.1				GBP	12M	Equity
13/11/2024	REVO Insurance	Company Update	Elena Perini, CFA		BUY	12.0	11.0				€	12M	Equity
13/11/2024	De' Longhi	Company Update	Luca Bacoccoli		BUY	35.5	27.8				€	12M	Equity
13/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
13/11/2024	Allianz	Equity Daily - Comment	Elena Perini, CFA		BUY	295.0	282.9				€	12M	Equity
13/11/2024	Altea Green Power	Equity Daily - Comment	Davide Rimini		BUY	11.4	6.9				€	12M	Equity
13/11/2024	Corporación Acciona Energias Renovables	Equity Daily - Comment	Davide Candela		HOLD	20.9	18.4				€	12M	Equity
13/11/2024	Deutsche Telekom	Equity Daily - Comment	Andrea Devita, CFA		HOLD	25.1	28.7				€	12M	Equity
13/11/2024	Equita Group	Equity Daily - Comment	Davide Rimini		BUY	4.6	4.2				€	12M	Equity
13/11/2024	F.I.L.A.	Equity Daily - Comment	Giada Cabrino		BUY	14.6	9.5			8.3	€	12M	Equity
13/11/2024	First Capital	Equity Daily - Comment	Alberto Francese		BUY	25.4	16.1				€	12M	Equity
13/11/2024	Hera	Equity Daily - Comment	Davide Candela		BUY	3.9	3.5				€	12M	Equity
13/11/2024	Interpump Group	Equity Daily - Comment	Bruno Permutti		BUY	48.4	43.2				€	12M	Equity
13/11/2024	Iren	Equity Daily - Comment	Davide Candela		HOLD	2.2	1.93				€	12M	Equity
13/11/2024	Telecom Services	Equity Daily - Comment	Andrea Devita, CFA									12M	Equity
13/11/2024	Maire	Equity Daily - Comment	Marco Cristofori		BUY	9.3	7.0				€	12M	Equity
13/11/2024	Mondadori	Equity Daily - Comment	Antonella Frongillo		BUY	3.0	2.4				€	12M	Equity
13/11/2024	Rai Way	Equity Daily - Comment	Andrea Devita, CFA		BUY	7.6	5.2				€	12M	Equity
13/11/2024	REVO Insurance	Equity Daily - Comment	Elena Perini, CFA		BUY	12.0	11.0				€	12M	Equity
13/11/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	0.94				€	12M	Equity

Circulation Date	Company or Sector	Reason	Primary Analyst/Team	Secondary Analyst/Team	Rating (Ord.)	Target Price (Ord.)	Mkt Price (Ord.)	Rating (Sav.)	Target Price (Sav.)	Mkt Price (Sav.)	Currency	Investment Horizon	Research Office
13/11/2024	SECO	Equity Daily - Comment	Arianna Terazzi		BUY	3.2	1.59				€	12M	Equity
13/11/2024	Shell	Equity Daily - Comment	Marco Cristofori		BUY	3354.0	2518.0				GBP	12M	Equity
13/11/2024	Technoprobe	Equity Daily - Comment	Luca Bacoccoli		HOLD	6.6	6.6				€	12M	Equity
13/11/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.23	BUY	0.40	0.26	€	12M	Equity
13/11/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	40.1				€	12M	Equity
13/11/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		HOLD	109.8	83.9	HOLD	119.7	86.9	€	12M	Equity
12/11/2024	Continental	Company Update	Monica Bosio		HOLD	68.0	62.5				€	12M	Equity
12/11/2024	Mediobanca	Company Update	Manuela Meroni		HOLD	15.4	15.6				€	12M	Equity
12/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
12/11/2024	A2A	Equity Daily - Comment	Davide Candela		BUY	2.3	2.1				€	12M	Equity
12/11/2024	A2A	Equity Daily - Comment	Davide Candela		BUY	2.3	2.1				€	12M	Equity
12/11/2024	Allianz	Equity Daily - Comment	Elena Perini, CFA		BUY	295.0	289.5				€	12M	Equity
12/11/2024	Altea Green Power	Equity Daily - Comment	Davide Rimini		BUY	11.4	6.9				€	12M	Equity
12/11/2024	Banca MPS	Equity Daily - Comment	Manuela Meroni		BUY	6.8	5.4				€	12M	Equity
12/11/2024	Centrale del Latte d'Italia	Equity Daily - Comment	Arianna Terazzi		BUY	4.1	2.7				€	12M	Equity
12/11/2024	Continental	Equity Daily - Comment	Monica Bosio		HOLD	68.0	62.5				€	12M	Equity
12/11/2024	Datalogic	Equity Daily - Comment	Alberto Francese		BUY	7.5	5.5				€	12M	Equity
12/11/2024	De' Longhi	Equity Daily - Comment	Luca Bacoccoli		HOLD	33.3	27.9				€	12M	Equity
12/11/2024	Equita Group	Equity Daily - Comment	Davide Rimini		BUY	4.6	4.2				€	12M	Equity
12/11/2024	F.I.L.A.	Equity Daily - Comment	Giada Cabrino		BUY	14.6	10.0			8.3	€	12M	Equity
12/11/2024	Generalfinance	Equity Daily - Comment	Davide Rimini		BUY	12.8	11.4				€	12M	Equity
12/11/2024	INWIT	Equity Daily - Comment	Andrea Devita, CFA		HOLD	12.2	9.8				€	12M	Equity
12/11/2024	Iren	Equity Daily - Comment	Davide Candela		HOLD	2.2	1.95				€	12M	Equity
12/11/2024	Iveco Group	Equity Daily - Comment	Monica Bosio		BUY	16.8	9.9				€	12M	Equity
12/11/2024	Mediobanca	Equity Daily - Comment	Manuela Meroni		HOLD	15.4	15.6				€	12M	Equity
12/11/2024	Moncler	Equity Daily - Comment	Oriana Cardani, CFA		BUY	65.5	48.2				€	12M	Equity
12/11/2024	Newlat Food	Equity Daily - Comment	Arianna Terazzi		BUY	14.7	11.3				€	12M	Equity
12/11/2024	SECO	Equity Daily - Comment	Arianna Terazzi		BUY	3.2	1.59				€	12M	Equity
12/11/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	11.2	12.8				€	12M	Equity
12/11/2024	Tinexta	Equity Daily - Comment	Gabriele Berti		BUY	20.0	9.2				€	12M	Equity
12/11/2024	Tinexta	Equity Daily - Comment	Gabriele Berti		BUY	20.0	8.0				€	12M	Equity
12/11/2024	Valsolia	Equity Daily - Comment	Gabriele Berti		BUY	14.0	9.6				€	12M	Equity
12/11/2024	Vodafone	Equity Daily - Comment	Andrea Devita, CFA		BUY	95.0	73.0				GBP	12M	Equity
12/11/2024	Zurich Insurance Group	Equity Daily - Comment	Elena Perini, CFA		HOLD	516.9	516.8				CHF	12M	Equity
11/11/2024	BT Group	Company Update	Andrea Devita, CFA		BUY	160.0	140.0				GBP	12M	Equity
11/11/2024	Piaggio	Company Update	Monica Bosio		BUY	2.8	2.1				€	12M	Equity
11/11/2024	CNH Industrial	Company Update	Renato Gargiulo	Monica Bosio	BUY	14.0	10.7				\$	12M	Equity
11/11/2024	Mediobanca	Company Update	Manuela Meroni		HOLD	15.4	15.3				€	12M	Equity
11/11/2024	Continental	Company Update	Monica Bosio		HOLD	64.0	56.5				€	12M	Equity
11/11/2024	Tinexta	Company Update	Gabriele Berti		BUY	20.0	9.2				€	12M	Equity
11/11/2024	Zurich Insurance Group	Company Update	Elena Perini, CFA		HOLD	516.9	516.8				CHF	12M	Equity
11/11/2024	Banca MPS	Company Update	Manuela Meroni		BUY	6.8	5.4				€	12M	Equity
11/11/2024	Datalogic	Company Update	Alberto Francese		BUY	7.5	5.5				€	12M	Equity
11/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
11/11/2024	A2A	Equity Daily - Comment	Davide Candela		BUY	2.3	2.0				€	12M	Equity
11/11/2024	Anima Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	6.5	6.3				€	12M	Equity
11/11/2024	Avio	Equity Daily - Comment	Bruno Permutti		BUY	14.3	12.5				€	12M	Equity
11/11/2024	Banca Mediolanum	Equity Daily - Comment	Elena Perini, CFA		BUY	12.1	11.7				€	12M	Equity
11/11/2024	Banca Sistema	Equity Daily - Comment	Davide Rimini		BUY	1.93	1.51				€	12M	Equity
11/11/2024	BFF Bank	Equity Daily - Comment	Manuela Meroni		BUY	11.2	8.9				€	12M	Equity
11/11/2024	BT Group	Equity Daily - Comment	Andrea Devita, CFA		BUY	160.0	140.0				GBP	12M	Equity

Circulation Date	Company or Sector	Reason	Primary Analyst/Team	Secondary Analyst/Team	Rating (Ord.)	Target Price (Ord.)	Mkt Price (Ord.)	Rating (Sav.)	Target Price (Sav.)	Mkt Price (Sav.)	Currency	Investment Horizon	Research Office
11/11/2024	Cellnex Telecom	Equity Daily - Comment	Andrea Devita, CFA		BUY	41.0	33.1				€	12M	Equity
11/11/2024	CNH Industrial	Equity Daily - Comment	Renato Gargiulo	Monica Bosio	BUY	14.0	10.7				\$	12M	Equity
11/11/2024	Enel	Equity Daily - Comment	Davide Candela		BUY	8.1	6.7				€	12M	Equity
11/11/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.4	13.9				€	12M	Equity
11/11/2024	Generalfinance	Equity Daily - Comment	Davide Rimini		BUY	12.8	11.1				€	12M	Equity
11/11/2024	Innovatec	Equity Daily - Comment	Davide Rimini		BUY	1.80	0.85				€	12M	Equity
11/11/2024	Mediobanca	Equity Daily - Comment	Manuela Meroni		HOLD	15.4	15.3				€	12M	Equity
11/11/2024	Italian Mid Corporate Sector	Equity Daily - Comment	Corporate Broking Research Team	Equity Research Team								12M	Equity
11/11/2024	Moncler	Equity Daily - Comment	Oriana Cardani, CFA		BUY	65.5	48.8				€	12M	Equity
11/11/2024	Newlat Food	Equity Daily - Comment	Arianna Terazzi		BUY	14.7	11.2				€	12M	Equity
11/11/2024	Nexi	Equity Daily - Comment	Antonella Frongillo		BUY	8.6	5.8				€	12M	Equity
11/11/2024	OVS	Equity Daily - Comment	Luca Bacoccoli		BUY	4.5	2.9				€	12M	Equity
11/11/2024	Piaggio	Equity Daily - Comment	Monica Bosio		BUY	2.8	2.1				€	12M	Equity
11/11/2024	Recordati	Equity Daily - Comment	Bruno Permutti		HOLD	53.4	51.5				€	12M	Equity
11/11/2024	Salcef Group	Equity Daily - Comment	Davide Rimini		Tender Shares	TS	25.9				€	12M	Equity
11/11/2024	Sanlorenzo	Equity Daily - Comment	Oriana Cardani, CFA		BUY	52.5	34.2				€	12M	Equity
11/11/2024	SECO	Equity Daily - Comment	Arianna Terazzi		BUY	3.2	1.59				€	12M	Equity
11/11/2024	SIT	Equity Daily - Comment	Giada Cabrino		Under Review	UR	0.95				€	12M	Equity
11/11/2024	Snam	Equity Daily - Comment	Davide Candela		BUY	5.4	4.2				€	12M	Equity
11/11/2024	Tinexta	Equity Daily - Comment	Gabriele Berti		BUY	23.5	9.2				€	12M	Equity
11/11/2024	Unipol	Equity Daily - Comment	Elena Perini, CFA		BUY	10.5	11.2				€	12M	Equity
11/11/2024	Universal Music Group	Equity Daily - Comment	Antonella Frongillo		Under Review	UR	23.7				€	12M	Equity
11/11/2024	Vodafone	Equity Daily - Comment	Andrea Devita, CFA		BUY	95.0	72.0				GBP	12M	Equity
11/11/2024	Wit	Equity Daily - Comment	Gabriele Berti		BUY	26.7	20.4				€	12M	Equity
08/11/2024	Safilo Group	Company Update	Oriana Cardani, CFA		HOLD	1.18	0.97				€	12M	Equity
08/11/2024		Weekly Preview	Equity Research Team	Corporate Broking Research Team								12M	Equity
08/11/2024	Anima Holding	Company Update	Elena Perini, CFA		BUY	6.5	6.4				€	12M	Equity
08/11/2024	Brembo	Company Update	Monica Bosio		BUY	12.2	9.7				€	12M	Equity
08/11/2024	Banca IFIS	Company Update	Manuela Meroni		BUY	23.8	22.6				€	12M	Equity
08/11/2024	Nexi	Company Update	Antonella Frongillo		BUY	8.6	5.8				€	12M	Equity
08/11/2024	BFF Bank	Company Update	Manuela Meroni		BUY	11.2	8.9				€	12M	Equity
08/11/2024	Wit	Company Update	Gabriele Berti		BUY	26.7	20.4				€	12M	Equity
08/11/2024	Poste Italiane	Company Update	Manuela Meroni	Elena Perini, CFA	No Rating		13.3				€	12M	Equity
08/11/2024	Mid Corps in the Spotlight	Aggregate Report	Corporate Broking Research Team	Antonella Frongillo								12M	Equity
08/11/2024	Multiply Group	Strategy Report - Company Short	Giada Cabrino		BUY	43.0	35.2				€	12M	Equity
08/11/2024	Rai Way	Strategy Report - Company Short	Andrea Devita, CFA	Antonella Frongillo	BUY	7.6	5.1				€	12M	Equity
08/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
08/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
08/11/2024	Anima Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	6.5	6.4				€	12M	Equity
08/11/2024	Ascopiave	Equity Daily - Comment	Davide Candela		HOLD	2.9	2.6				€	12M	Equity
08/11/2024	Avio	Equity Daily - Comment	Bruno Permutti		BUY	14.3	12.3				€	12M	Equity
08/11/2024	Azimut Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	28.6	23.7				€	12M	Equity
08/11/2024	Banca Generali	Equity Daily - Comment	Elena Perini, CFA		HOLD	40.0	42.1				€	12M	Equity
08/11/2024	Banca IFIS	Equity Daily - Comment	Manuela Meroni		BUY	23.8	22.6				€	12M	Equity
08/11/2024	Banca Mediolanum	Equity Daily - Comment	Elena Perini, CFA		BUY	12.1	11.5				€	12M	Equity
08/11/2024	Banca MPS	Equity Daily - Comment	Manuela Meroni		BUY	6.4	5.2				€	12M	Equity
08/11/2024	Banca Sistema	Equity Daily - Comment	Davide Rimini		BUY	1.93	1.50				€	12M	Equity
08/11/2024	Banca Sistema	Equity Daily - Comment	Davide Rimini		BUY	1.93	1.52				€	12M	Equity
08/11/2024	Brembo	Equity Daily - Comment	Monica Bosio		BUY	12.2	9.7				€	12M	Equity
08/11/2024	Cellnex Telecom	Equity Daily - Comment	Andrea Devita, CFA		BUY	41.0	32.5				€	12M	Equity
08/11/2024	CNH Industrial	Equity Daily - Comment	Renato Gargiulo		BUY	16.6	11.6				\$	12M	Equity

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08/11/2024	d'Amico International Shipping	Equity Daily - Comment	Arianna Terazzi		BUY	8.4	4.9				€	12M	Equity
08/11/2024	Datalogic	Equity Daily - Comment	Alberto Francese		BUY	7.6	5.7				€	12M	Equity
08/11/2024	Eurocommercial Properties	Equity Daily - Comment	Arianna Terazzi		BUY	27.4	23.2				€	12M	Equity
08/11/2024	Fincantieri	Equity Daily - Comment	Monica Bosio		HOLD	5.6	5.4				€	12M	Equity
08/11/2024	Finecobank	Equity Daily - Comment	Elena Perini, CFA		BUY	17.4	15.0				€	12M	Equity
08/11/2024	Generalfinanse	Equity Daily - Comment	Davide Rimini		BUY	12.8	11.5				€	12M	Equity
08/11/2024	IGD	Equity Daily - Comment	Arianna Terazzi		BUY	2.6	2.4				€	12M	Equity
08/11/2024	Iveco Group	Equity Daily - Comment	Monica Bosio	Renato Gargiulo	BUY	16.8	9.2				€	12M	Equity
08/11/2024	Iveco Group	Equity Daily - Comment	Monica Bosio		BUY	16.8	9.2				€	12M	Equity
08/11/2024	Leonardo	Equity Daily - Comment	Monica Bosio		BUY	26.1	24.4				€	12M	Equity
08/11/2024	Piaggio	Equity Daily - Comment	Monica Bosio		BUY	3.0	2.2				€	12M	Equity
08/11/2024	Pirelli	Equity Daily - Comment	Monica Bosio		BUY	6.9	5.0				€	12M	Equity
08/11/2024	Recordati	Equity Daily - Comment	Bruno Permutti		HOLD	53.4	51.8				€	12M	Equity
08/11/2024	Reply	Equity Daily - Comment	Antonella Frongillo		HOLD	131.0	136.9				€	12M	Equity
08/11/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	0.97				€	12M	Equity
08/11/2024	Salcef Group	Equity Daily - Comment	Davide Rimini		Tender Shares	TS	25.9				€	12M	Equity
08/11/2024	Sanlorenzo	Equity Daily - Comment	Oriana Cardani, CFA		BUY	52.5	33.5				€	12M	Equity
08/11/2024	Snam	Equity Daily - Comment	Davide Candela		BUY	5.4	4.2				€	12M	Equity
08/11/2024	Telefonica	Equity Daily - Comment	Andrea Devita, CFA		HOLD	4.1	4.2				€	12M	Equity
08/11/2024	Tenaris	Equity Daily - Comment	Marco Cristofori		BUY	17.5	17.3				€	12M	Equity
08/11/2024	Tinexta	Equity Daily - Comment	Gabriele Berti		BUY	23.5	10.3				€	12M	Equity
08/11/2024	TraWell	Equity Daily - Comment	Giada Cabrino		BUY	11.8	7.1				€	12M	Equity
08/11/2024	Unipol	Equity Daily - Comment	Elena Perini, CFA		BUY	10.5	11.9				€	12M	Equity
08/11/2024	Wit	Equity Daily - Comment	Gabriele Berti		BUY	26.7	20.1				€	12M	Equity
07/11/2024	Enel	Company Update	Davide Candela	Marco Cristofori	BUY	8.1	6.8				€	12M	Equity
07/11/2024	INWIT	Company Update	Andrea Devita, CFA	Antonella Frongillo	HOLD	12.2	9.7				€	12M	Equity
07/11/2024	Tenaris	Company Update	Marco Cristofori		BUY	17.5	16.5				€	12M	Equity
07/11/2024	Banco BPM	Company Update	Manuela Meroni		BUY	7.9	6.3				€	12M	Equity
07/11/2024	Iveco Group	Company Update	Monica Bosio	Renato Gargiulo	BUY	16.8	9.2				€	12M	Equity
07/11/2024	Reply	Company Update	Antonella Frongillo		HOLD	131.0	136.9				€	12M	Equity
07/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
07/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
07/11/2024	Acea / Terna	Equity Daily - Comment	Davide Candela		HOLD / HOLD	18.40 / 8.20	16.72 / 7.85				€	12M	Equity
07/11/2024	Adyen	Equity Daily - Comment	Antonella Frongillo		HOLD	1065.0	1376.4				€	12M	Equity
07/11/2024	Anima Holding	Equity Daily - Comment	Elena Perini, CFA		Under Review	UR	5.8				€	12M	Equity
07/11/2024	Anima Holding	Equity Daily - Comment	Elena Perini, CFA		Under Review	UR	5.8				€	12M	Equity
07/11/2024	Ariston Holding	Equity Daily - Comment	Davide Rimini		Under Review	UR	4.0				€	12M	Equity
07/11/2024	Ascopiave	Equity Daily - Comment	Davide Candela		HOLD	2.9	2.7				€	12M	Equity
07/11/2024	Azimut Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	28.6	22.4				€	12M	Equity
07/11/2024	Azimut Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	28.6	22.4				€	12M	Equity
07/11/2024	Banca Generali	Equity Daily - Comment	Elena Perini, CFA		HOLD	40.0	40.6				€	12M	Equity
07/11/2024	Banca IFIS	Equity Daily - Comment	Manuela Meroni		BUY	23.8	22.0				€	12M	Equity
07/11/2024	Banca Mediolanum	Equity Daily - Comment	Elena Perini, CFA		BUY	12.1	11.5				€	12M	Equity
07/11/2024	Banca MPS	Equity Daily - Comment	Manuela Meroni		BUY	6.4	5.1				€	12M	Equity
07/11/2024	Banco BPM	Equity Daily - Comment	Manuela Meroni		BUY	7.9	6.3				€	12M	Equity
07/11/2024	BFF Bank	Equity Daily - Comment	Manuela Meroni		BUY	11.2	9.0				€	12M	Equity
07/11/2024	Brembo	Equity Daily - Comment	Monica Bosio		BUY	13.8	9.5				€	12M	Equity
07/11/2024	BT Group	Equity Daily - Comment	Andrea Devita, CFA		BUY	160.0	142.1				GBP	12M	Equity
07/11/2024	Cellularline	Equity Daily - Comment	Gabriele Berti		BUY	5.5	2.5				€	12M	Equity
07/11/2024	Cementir Holding	Equity Daily - Comment	Bruno Permutti		BUY	10.4	9.8				€	12M	Equity
07/11/2024	Crédit Agricole	Equity Daily - Comment	Alberto Artoni	Alberto Cordara	BUY	19.3	14.3				€	12M	Equity

Circulation Date	Company or Sector	Reason	Primary Analyst/Team	Secondary Analyst/Team	Rating (Ord.)	Target Price (Ord.)	Mkt Price (Ord.)	Rating (Sav.)	Target Price (Sav.)	Mkt Price (Sav.)	Currency	Investment Horizon	Research Office
07/11/2024	d'Amico International Shipping	Equity Daily - Comment	Arianna Terazzi		BUY	8.4	4.8				€	12M	Equity
07/11/2024	Datalogic	Equity Daily - Comment	Alberto Francese		BUY	7.6	5.6				€	12M	Equity
07/11/2024	EdiliziAcrobatica	Equity Daily - Comment	Giada Cabrino		BUY	15.0	8.3				€	12M	Equity
07/11/2024	Enel	Equity Daily - Comment	Davide Candela	Marco Cristofori	BUY	8.1	6.8				€	12M	Equity
07/11/2024	Fincantieri	Equity Daily - Comment	Monica Bosio		HOLD	5.6	5.2				€	12M	Equity
07/11/2024	Fraport	Equity Daily - Comment	Luca Bacoccoli		HOLD	49.0	49.1				€	12M	Equity
07/11/2024	INWIT	Equity Daily - Comment	Andrea Devita, CFA	Antonella Frongillo	HOLD	12.2	9.7				€	12M	Equity
07/11/2024	Leonardo	Equity Daily - Comment	Monica Bosio		BUY	26.1	22.6				€	12M	Equity
07/11/2024	Pirelli	Equity Daily - Comment	Monica Bosio		BUY	6.9	5.1				€	12M	Equity
07/11/2024	Pirelli	Equity Daily - Comment	Monica Bosio		BUY	6.9	4.9				€	12M	Equity
07/11/2024	Poste Italiane	Equity Daily - Comment	Manuela Meroni		No Rating		13.2				€	12M	Equity
07/11/2024	REVO Insurance	Equity Daily - Comment	Elena Perini, CFA		BUY	11.6	10.4				€	12M	Equity
07/11/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	0.96				€	12M	Equity
07/11/2024	Snam	Equity Daily - Comment	Davide Candela		BUY	5.4	4.3				€	12M	Equity
07/11/2024	Telefonica	Equity Daily - Comment	Andrea Devita, CFA		HOLD	4.1	4.3				€	12M	Equity
07/11/2024	Tenaris	Equity Daily - Comment	Marco Cristofori		BUY	17.5	16.5				€	12M	Equity
07/11/2024	Terna	Equity Daily - Comment	Davide Candela		HOLD	8.2	7.9				€	12M	Equity
07/11/2024	Unipol	Equity Daily - Comment	Elena Perini, CFA		BUY	10.5	11.6				€	12M	Equity
07/11/2024	Utilities/Oil&Gas	Equity Daily - Comment	Davide Candela	Marco Cristofori								12M	Equity
07/11/2024	Veolia	Equity Daily - Comment	Davide Candela		BUY	35.0	29.1				€	12M	Equity
07/11/2024	Wit	Equity Daily - Comment	Gabriele Berti		BUY	26.7	20.4				€	12M	Equity
07/11/2024	Worldline	Equity Daily - Comment	Antonella Frongillo		BUY	16.2	6.2				€	12M	Equity
07/11/2024	Zignago Vetro	Equity Daily - Comment	Alberto Francese		HOLD	11.8	10.0				€	12M	Equity
07/11/2024	Zurich Insurance Group	Equity Daily - Comment	Elena Perini, CFA		HOLD	452.0	520.6				CHF	12M	Equity
06/11/2024	Nexi	Company Update	Antonella Frongillo		BUY	8.6	5.7				€	12M	Equity
06/11/2024	Credito Emiliano	Company Update	Manuela Meroni		BUY	12.7	10.0				€	12M	Equity
06/11/2024	Ferrari	Company Update	Monica Bosio		BUY	475.0	407.0				€	12M	Equity
06/11/2024	Diasorin	Company Update	Bruno Permutti		HOLD	113.5	101.5				€	12M	Equity
06/11/2024	Fincobank	Company Update	Elena Perini, CFA		BUY	17.4	14.5				€	12M	Equity
06/11/2024	Crédit Agricole	Company Update	Alberto Artoni	Alberto Cordara	BUY	19.3	14.3				€	12M	Equity
06/11/2024	Fraport	Company Update	Luca Bacoccoli		HOLD	49.0	49.1				€	12M	Equity
06/11/2024	Zignago Vetro	Company Update	Alberto Francese		HOLD	11.8	10.0				€	12M	Equity
06/11/2024	Utilities/Oil&Gas Sector	Aggregate Report	Davide Candela	Marco Cristofori								12M	Equity
06/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
06/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
06/11/2024	Altea Green Power	Equity Daily - Comment	Davide Rimini		BUY	11.4	7.5				€	12M	Equity
06/11/2024	Anima Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	5.6	5.7				€	12M	Equity
06/11/2024	Auto & Components	Equity Daily - Comment	Monica Bosio	Renato Gargiulo								12M	Equity
06/11/2024	BT Group	Equity Daily - Comment	Andrea Devita, CFA		BUY	160.0	142.2				GBP	12M	Equity
06/11/2024	Buzzi Unicem	Equity Daily - Comment	Bruno Permutti		HOLD	40.5	37.5			14.2	€	12M	Equity
06/11/2024	Cementir Holding	Equity Daily - Comment	Bruno Permutti		BUY	10.4	9.4				€	12M	Equity
06/11/2024	Corporación Acciona Energias Renovables	Equity Daily - Comment	Davide Candela		HOLD	20.9	19.2				€	12M	Equity
06/11/2024	Credito Emiliano	Equity Daily - Comment	Manuela Meroni		BUY	12.7	10.0				€	12M	Equity
06/11/2024	Diasorin	Equity Daily - Comment	Bruno Permutti		HOLD	113.5	101.5				€	12M	Equity
06/11/2024	Elica	Equity Daily - Comment	Alberto Francese		HOLD	1.90	1.73				€	12M	Equity
06/11/2024	Enel	Equity Daily - Comment	Davide Candela		BUY	8.1	7.0				€	12M	Equity
06/11/2024	Telecom Services	Equity Daily - Comment	Andrea Devita, CFA									12M	Equity
06/11/2024	Ferrari	Equity Daily - Comment	Monica Bosio		BUY	475.0	407.0				€	12M	Equity
06/11/2024	Fincobank	Equity Daily - Comment	Elena Perini, CFA		BUY	17.4	14.5				€	12M	Equity
06/11/2024	Fraport	Equity Daily - Comment	Luca Bacoccoli		HOLD	51.0	50.2				€	12M	Equity
06/11/2024	Fraport	Equity Daily - Comment	Luca Bacoccoli		HOLD	51.0	49.1				€	12M	Equity

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06/11/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.3	25.5				€	12M	Equity
06/11/2024	Growens	Equity Daily - Comment	Arianna Terazzi		HOLD	7.3	5.7				€	12M	Equity
06/11/2024	INWIT	Equity Daily - Comment	Andrea Devita, CFA		HOLD	12.2	10.2				€	12M	Equity
06/11/2024	Iveco Group	Equity Daily - Comment	Monica Bosio		BUY	16.8	9.4				€	12M	Equity
06/11/2024	Michelin	Equity Daily - Comment	Monica Bosio		HOLD	35.5	31.3				€	12M	Equity
06/11/2024	Nexi	Equity Daily - Comment	Antonella Frongillo		BUY	8.6	5.7				€	12M	Equity
06/11/2024	Prysmian	Equity Daily - Comment	Monica Bosio		BUY	76.6	64.1				€	12M	Equity
06/11/2024	REVO Insurance	Equity Daily - Comment	Elena Perini, CFA		BUY	11.6	10.4				€	12M	Equity
06/11/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	0.96				€	12M	Equity
06/11/2024	Snam	Equity Daily - Comment	Davide Candela		BUY	5.4	4.4				€	12M	Equity
06/11/2024	Snam	Equity Daily - Comment	Davide Candela		BUY	5.4	4.4				€	12M	Equity
06/11/2024	Telefonica	Equity Daily - Comment	Andrea Devita, CFA		HOLD	4.1	4.3				€	12M	Equity
06/11/2024	Telefonica	Equity Daily - Comment	Andrea Devita, CFA		HOLD	4.1	4.3				€	12M	Equity
06/11/2024	Tenaris	Equity Daily - Comment	Marco Cristofori		BUY	17.5	15.3				€	12M	Equity
06/11/2024	Terna	Equity Daily - Comment	Davide Candela		HOLD	8.2	7.9				€	12M	Equity
06/11/2024	Veolia	Equity Daily - Comment	Davide Candela		BUY	35.0	29.1				€	12M	Equity
06/11/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		HOLD	109.8	88.1	HOLD	119.7	90.6	€	12M	Equity
06/11/2024	Zignago Vetro	Equity Daily - Comment	Alberto Francese		BUY	14.5	10.0				€	12M	Equity
06/11/2024	Zurich Insurance Group	Equity Daily - Comment	Elena Perini, CFA		HOLD	452.0	512.6				CHF	12M	Equity
05/11/2024	Italy's EGM Segment	Aggregate Report	Corporate Broking Research Team	Equity Research Team								12M	Equity
05/11/2024	Altea Green Power	Aggregate Company Section	Davide Rimini		BUY	11.4	7.4				€	12M	Equity
05/11/2024	ErreDue	Aggregate Company Section	Davide Rimini		BUY	10.5	6.9	BUY			€	12M	Equity
05/11/2024	First Capital	Aggregate Company Section	Alberto Francese		BUY	25.4	16.0				€	12M	Equity
05/11/2024	Grifal	Aggregate Company Section	Davide Rimini		BUY	2.5	1.88				€	12M	Equity
05/11/2024	Growens	Aggregate Company Section	Arianna Terazzi		HOLD	7.3	6.0				€	12M	Equity
05/11/2024	Iniziativa Bresciane	Aggregate Company Section	Davide Rimini		BUY	17.9	14.6				€	12M	Equity
05/11/2024	Pattern	Aggregate Company Section	Arianna Terazzi		BUY	7.2	5.9				€	12M	Equity
05/11/2024	Rosetti Marino	Aggregate Company Section	Arianna Terazzi		No Rating		44.6				€	12M	Equity
05/11/2024	Sicily By Car	Aggregate Company Section	Arianna Terazzi		BUY	6.3	3.4				€	12M	Equity
05/11/2024	EdiliziaAcrobatica	Aggregate Company Section	Giada Cabrino		BUY	15.0	8.8				€	12M	Equity
05/11/2024	Franchi Umberto Marmi	Aggregate Company Section	Giada Cabrino		BUY	10.3	5.7				€	12M	Equity
05/11/2024	Innovatec	Aggregate Company Section	Davide Rimini		BUY	1.80	0.87				€	12M	Equity
05/11/2024	Leone Film Group	Aggregate Company Section	Giada Cabrino		BUY	2.00	1.67				€	12M	Equity
05/11/2024	Lucisano Media Group	Aggregate Company Section	Giada Cabrino		BUY	2.00	0.92				€	12M	Equity
05/11/2024	Next Geosolutions Europe	Aggregate Company Section	Giada Cabrino		BUY	10.2	8.0				€	12M	Equity
05/11/2024	OSAI Automation System	Aggregate Company Section	Arianna Terazzi		BUY	1.00	0.60				€	12M	Equity
05/11/2024	TraWell	Aggregate Company Section	Giada Cabrino		BUY	11.8	7.0				€	12M	Equity
05/11/2024	Banco BPM	Company Update	Manuela Meroni		BUY	7.5	6.4				€	12M	Equity
05/11/2024	Fraport	Company Update	Luca Bacoccoli		HOLD	51.0	50.2				€	12M	Equity
05/11/2024	Elica	Company Update	Alberto Francese		HOLD	1.90	1.73				€	12M	Equity
05/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
05/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
05/11/2024	Banco BPM	Equity Daily - Comment	Manuela Meroni		BUY	7.5	6.4				€	12M	Equity
05/11/2024	Biesse	Equity Daily - Comment	Alberto Francese		BUY	10.5	7.8				€	12M	Equity
05/11/2024	Credito Emiliano	Equity Daily - Comment	Manuela Meroni		BUY	12.0	10.0				€	12M	Equity
05/11/2024	Diasorin	Equity Daily - Comment	Bruno Permutti		HOLD	109.4	99.7				€	12M	Equity
05/11/2024	Ferrari	Equity Daily - Comment	Monica Bosio		BUY	433.0	437.9				€	12M	Equity
05/11/2024	Fincantieri	Equity Daily - Comment	Monica Bosio		HOLD	5.6	5.2				€	12M	Equity
05/11/2024	Finecobank	Equity Daily - Comment	Elena Perini, CFA		BUY	17.7	14.6				€	12M	Equity
05/11/2024	Fresenius Medical Care	Equity Daily - Comment	Bruno Permutti		HOLD	39.4	36.6				€	12M	Equity
05/11/2024	Innovatec	Equity Daily - Comment	Davide Rimini		BUY	1.80	0.89				€	12M	Equity

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05/11/2024	Italy's EGM Segment	Equity Daily - Comment	Corporate Broking Research Team	Equity Research Team								12M	Equity
05/11/2024	Piaggio	Equity Daily - Comment	Monica Bosio		BUY	3.0	2.2				€	12M	Equity
05/11/2024	SIT	Equity Daily - Comment	Giada Cabrino		Under Review	UR	0.99				€	12M	Equity
05/11/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	11.2	12.6				€	12M	Equity
05/11/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.23	BUY	0.40	0.27	€	12M	Equity
04/11/2024	Biesse	Company Update	Alberto Francese		BUY	10.5	7.8				€	12M	Equity
04/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
04/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
04/11/2024	Azimut Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	28.6	22.9				€	12M	Equity
04/11/2024	BT Group	Equity Daily - Comment	Andrea Devita, CFA		BUY	160.0	140.3				GBP	12M	Equity
04/11/2024	Corporación Acciona Energias Renovables	Equity Daily - Comment	Davide Candela		HOLD	20.9	19.2				€	12M	Equity
04/11/2024	Davide Campari	Equity Daily - Comment	Luca Bacoccoli		HOLD	6.8	6.2				€	12M	Equity
04/11/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.4	14.0				€	12M	Equity
04/11/2024	EssilorLuxottica	Equity Daily - Comment	Oriana Cardani, CFA		BUY	243.0	217.0				€	12M	Equity
04/11/2024	Fraport	Equity Daily - Comment	Luca Bacoccoli		HOLD	51.0	49.8				€	12M	Equity
04/11/2024	Fresenius Medical Care	Equity Daily - Comment	Bruno Permutti		HOLD	39.4	36.3				€	12M	Equity
04/11/2024	Fresenius Medical Care	Equity Daily - Comment	Bruno Permutti		HOLD	39.4	36.3				€	12M	Equity
04/11/2024	Generali / Banca Generali	Equity Daily - Comment	Elena Perini, CFA		BUY / HOLD	26.30 / 40.00	25.69 / 40.64				€	12M	Equity
04/11/2024	illimity	Equity Daily - Comment	Manuela Meroni		BUY	6.0	3.7				€	12M	Equity
04/11/2024	Innovatec	Equity Daily - Comment	Davide Rimini		BUY	1.80	0.86				€	12M	Equity
01/11/2024		Weekly Preview	Equity Research Team	Corporate Broking Research Team								12M	Equity
01/11/2024	Davide Campari	Company Update	Luca Bacoccoli		HOLD	6.8	6.2				€	12M	Equity
01/11/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
01/11/2024	AXA	Equity Daily - Comment	Elena Perini, CFA		HOLD	36.0	34.5				€	12M	Equity
01/11/2024	ING Groep	Equity Daily - Comment	Alberto Cordara	Manuela Meroni	BUY	18.5	15.6				€	12M	Equity
01/11/2024	MFE	Equity Daily - Comment	Antonella Frongillo		Under Review	UR	4.2			3.0	€	12M	Equity
01/11/2024	Moncler	Equity Daily - Comment	Oriana Cardani, CFA		BUY	65.5	51.6				€	12M	Equity
01/11/2024	Prysmian	Equity Daily - Comment	Monica Bosio		BUY	76.6	64.8				€	12M	Equity
01/11/2024	Repsol	Equity Daily - Comment	Marco Cristofori		HOLD	13.4	11.7				€	12M	Equity
01/11/2024	Repsol	Equity Daily - Comment	Marco Cristofori		HOLD	13.4	11.5				€	12M	Equity
01/11/2024	Shell	Equity Daily - Comment	Marco Cristofori		BUY	3354.0	2578.5				GBP	12M	Equity
01/11/2024	Stellantis	Equity Daily - Comment	Monica Bosio	Renato Gargiulo	HOLD	11.2	12.2				€	12M	Equity
01/11/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	11.2	12.6				€	12M	Equity
01/11/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.23	BUY	0.40	0.27	€	12M	Equity
01/11/2024	TotalEnergies	Equity Daily - Comment	Marco Cristofori		BUY	81.5	57.4				€	12M	Equity
01/11/2024	Universal Music Group	Equity Daily - Comment	Antonella Frongillo		Under Review	UR	23.1				€	12M	Equity
01/11/2024	Witt	Equity Daily - Comment	Gabriele Berti		BUY	26.7	20.6				€	12M	Equity
31/10/2024	Prada	Company Update	Oriana Cardani, CFA		BUY	76.5	56.8				HK\$	12M	Equity
31/10/2024	Amplifon	Company Update	Bruno Permutti		HOLD	27.4	26.0				€	12M	Equity
31/10/2024	Generali	Company Update	Elena Perini, CFA		BUY	26.3	25.7				€	12M	Equity
31/10/2024	Technogym	Company Update	Antonella Frongillo		BUY	11.2	9.9				€	12M	Equity
31/10/2024	Société Générale	Company Update	Alberto Artoni	Alberto Cordara	BUY	32.9	23.7				€	12M	Equity
31/10/2024	BNP Paribas	Company Update	Alberto Cordara	Alberto Artoni	BUY	84.0	65.5				€	12M	Equity
31/10/2024	Moncler	Company Update	Oriana Cardani, CFA		BUY	65.5	51.6				€	12M	Equity
31/10/2024	Stellantis	Company Update	Monica Bosio	Renato Gargiulo	HOLD	11.2	12.2				€	12M	Equity
31/10/2024	ING Groep	Company Update	Alberto Cordara	Manuela Meroni	BUY	18.5	15.6				€	12M	Equity
31/10/2024	Repsol	Company Update	Marco Cristofori		HOLD	13.4	11.7				€	12M	Equity
31/10/2024	AXA	Company Update	Elena Perini, CFA		HOLD	36.0	34.8				€	12M	Equity
31/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
31/10/2024	Aena	Equity Daily - Comment	Luca Bacoccoli		BUY	222.0	206.0				€	12M	Equity
31/10/2024	Aena	Equity Daily - Comment	Luca Bacoccoli		BUY	222.0	204.8				€	12M	Equity

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31/10/2024	Amplifon	Equity Daily - Comment	Bruno Permutti		HOLD	27.4	26.0				€	12M	Equity
31/10/2024	Avio	Equity Daily - Comment	Bruno Permutti		BUY	14.3	12.2				€	12M	Equity
31/10/2024	BNP Paribas	Equity Daily - Comment	Alberto Cordara	Alberto Artoni	BUY	84.0	65.5				€	12M	Equity
31/10/2024	Elica	Equity Daily - Comment	Alberto Francese		HOLD	2.1	1.80				€	12M	Equity
31/10/2024	Enel	Equity Daily - Comment	Davide Candela		BUY	8.1	7.1				€	12M	Equity
31/10/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.3	25.7				€	12M	Equity
31/10/2024	Telecom Services	Equity Daily - Comment	Andrea Devita, CFA									12M	Equity
31/10/2024	Prada	Equity Daily - Comment	Oriana Cardani, CFA		BUY	76.5	56.8				HK\$	12M	Equity
31/10/2024	Prysmian	Equity Daily - Comment	Monica Bosio		BUY	76.6	65.4				€	12M	Equity
31/10/2024	Reply	Equity Daily - Comment	Antonella Frongillo		HOLD	126.0	143.0				€	12M	Equity
31/10/2024	SeSa	Equity Daily - Comment	Gabriele Berti		BUY	175.5	80.7				€	12M	Equity
31/10/2024	Shell	Equity Daily - Comment	Marco Cristofori		BUY	3354.0	2490.5				GBP	12M	Equity
31/10/2024	Société Générale	Equity Daily - Comment	Alberto Artoni	Alberto Cordara	BUY	32.9	23.7				€	12M	Equity
31/10/2024	Technogym	Equity Daily - Comment	Antonella Frongillo		BUY	11.2	9.9				€	12M	Equity
31/10/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.24	BUY	0.40	0.27	€	12M	Equity
31/10/2024	Telefonica	Equity Daily - Comment	Andrea Devita, CFA		HOLD	4.1	4.4				€	12M	Equity
31/10/2024	TotalEnergies	Equity Daily - Comment	Marco Cristofori		BUY	81.5	59.1				€	12M	Equity
31/10/2024	Universal Music Group	Equity Daily - Comment	Antonella Frongillo		Under Review	UR	23.4				€	12M	Equity
31/10/2024	Vodafone	Equity Daily - Comment	Andrea Devita, CFA		BUY	95.0	72.4				GBP	12M	Equity
31/10/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		HOLD	109.8	89.9	HOLD	119.7	93.4	€	12M	Equity
31/10/2024	Worldline	Equity Daily - Comment	Antonella Frongillo		BUY	16.2	6.1				€	12M	Equity
30/10/2024	Banca MPS	Company Update	Manuela Meroni		BUY	6.4	5.1				€	12M	Equity
30/10/2024	Moncler	Company Update	Oriana Cardani, CFA		BUY	65.5	53.0				€	12M	Equity
30/10/2024	Davide Campari	Company Update	Luca Bacoccoli		HOLD	9.3	7.8				€	12M	Equity
30/10/2024	Volkswagen	Company Update	Renato Gargiulo	Monica Bosio	HOLD	109.8	88.9	HOLD	119.7	92.4	€	12M	Equity
30/10/2024	Telefonica	Company Update	Andrea Devita, CFA		HOLD	4.1	4.4				€	12M	Equity
30/10/2024	Aena	Company Update	Luca Bacoccoli		BUY	222.0	206.0				€	12M	Equity
30/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
30/10/2024	Amplifon	Equity Daily - Comment	Bruno Permutti		HOLD	29.1	27.6				€	12M	Equity
30/10/2024	Auto & Components	Equity Daily - Comment	Monica Bosio	Renato Gargiulo								12M	Equity
30/10/2024	Avio	Equity Daily - Comment	Bruno Permutti		BUY	14.3	12.2				€	12M	Equity
30/10/2024	AXA	Equity Daily - Comment	Elena Perini, CFA		HOLD	33.9	35.3				€	12M	Equity
30/10/2024	Banca MPS	Equity Daily - Comment	Manuela Meroni		BUY	6.4	5.1				€	12M	Equity
30/10/2024	Banco Santander	Equity Daily - Comment	Alberto Cordara	Manuela Meroni	BUY	5.7	4.6				€	12M	Equity
30/10/2024	BP	Equity Daily - Comment	Marco Cristofori		HOLD	451.0	399.1				GBP	12M	Equity
30/10/2024	BP	Equity Daily - Comment	Marco Cristofori		HOLD	451.0	379.3				GBP	12M	Equity
30/10/2024	Davide Campari	Equity Daily - Comment	Luca Bacoccoli		HOLD	9.3	7.8				€	12M	Equity
30/10/2024	Elica	Equity Daily - Comment	Alberto Francese		HOLD	2.1	1.82				€	12M	Equity
30/10/2024	Enel	Equity Daily - Comment	Davide Candela		BUY	8.1	7.1				€	12M	Equity
30/10/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.4	14.2				€	12M	Equity
30/10/2024	Telecom Services	Equity Daily - Comment	Andrea Devita, CFA									12M	Equity
30/10/2024	Lucisano Media Group	Equity Daily - Comment	Giada Cabrino		BUY	2.00	0.90				€	12M	Equity
30/10/2024	Moncler	Equity Daily - Comment	Oriana Cardani, CFA		BUY	65.5	53.0				€	12M	Equity
30/10/2024	NB Aurora	Equity Daily - Comment	Alberto Francese		BUY	13.5	13.5				€	12M	Equity
30/10/2024	Prada	Equity Daily - Comment	Oriana Cardani, CFA		BUY	76.5	57.0				HK\$	12M	Equity
30/10/2024	Prysmian	Equity Daily - Comment	Monica Bosio		BUY	76.6	68.6				€	12M	Equity
30/10/2024	Repsol	Equity Daily - Comment	Marco Cristofori		HOLD	13.4	11.8				€	12M	Equity
30/10/2024	Rosetti Marino	Equity Daily - Comment	Arianna Terazzi		No Rating		43.6				€	12M	Equity
30/10/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	1.03				€	12M	Equity
30/10/2024	Shell	Equity Daily - Comment	Marco Cristofori		BUY	3354.0	2516.0				GBP	12M	Equity
30/10/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	11.2	12.7				€	12M	Equity

Circulation Date	Company or Sector	Reason	Primary Analyst/Team	Secondary Analyst/Team	Rating (Ord.)	Target Price (Ord.)	Mkt Price (Ord.)	Rating (Sav.)	Target Price (Sav.)	Mkt Price (Sav.)	Currency	Investment Horizon	Research Office
30/10/2024	Technogym	Equity Daily - Comment	Antonella Frongillo		BUY	11.2	9.8				€	12M	Equity
30/10/2024	Communications	Equity Daily - Comment	Antonella Frongillo								€	12M	Equity
30/10/2024	TotalEnergies	Equity Daily - Comment	Marco Cristofori		BUY	81.5	59.7				€	12M	Equity
30/10/2024	TotalEnergies	Equity Daily - Comment	Marco Cristofori		BUY	81.5	59.4				€	12M	Equity
30/10/2024	Veolia	Equity Daily - Comment	Davide Candela		BUY	35.0	29.7				€	12M	Equity
30/10/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo	Monica Bosio	HOLD	109.8	88.9	HOLD	119.7	92.4	€	12M	Equity
30/10/2024	Worldline	Equity Daily - Comment	Antonella Frongillo		BUY	16.2	6.3				€	12M	Equity
29/10/2024	Asset Gatherers	Aggregate Report	Elena Perini, CFA									12M	Equity
29/10/2024	Anima Holding	Aggregate Company Section Light	Elena Perini, CFA		BUY	5.6	5.7				€	12M	Equity
29/10/2024	Azimut Holding	Aggregate Company Section Light	Elena Perini, CFA		BUY	28.6	23.6				€	12M	Equity
29/10/2024	Banca Generali	Aggregate Company Section Light	Elena Perini, CFA		HOLD	40.0	41.6				€	12M	Equity
29/10/2024	Banca Mediolanum	Aggregate Company Section Light	Elena Perini, CFA		BUY	12.2	11.3				€	12M	Equity
29/10/2024	Finecobank	Aggregate Company Section Light	Elena Perini, CFA		BUY	17.7	15.0				€	12M	Equity
29/10/2024	HSBC	Company Update	Alberto Cordara	Manuela Meroni	BUY	830.0	692.1				GBP	12M	Equity
29/10/2024	Banco Santander	Company Update	Alberto Cordara	Manuela Meroni	BUY	5.7	4.6				€	12M	Equity
29/10/2024	BP	Company Update	Marco Cristofori		HOLD	451.0	399.1				GBP	12M	Equity
29/10/2024	Rosetti Marino	Company Update	Arianna Terazzi		No Rating		43.6				€	12M	Equity
29/10/2024	Eni	Company Update	Marco Cristofori		BUY	17.4	14.2				€	12M	Equity
29/10/2024	Lucisano Media Group	Company Update	Giada Cabrino		BUY	2.00	0.90				€	12M	Equity
29/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
29/10/2024	Acea	Equity Daily - Comment	Davide Candela		HOLD	18.4	18.2				€	12M	Equity
29/10/2024	Acea	Equity Daily - Comment	Davide Candela		HOLD	18.4	18.2				€	12M	Equity
29/10/2024	Aena	Equity Daily - Comment	Luca Bacoccoli		BUY	222.0	207.0				€	12M	Equity
29/10/2024	Asset Gatherers	Equity Daily - Comment	Elena Perini, CFA									12M	Equity
29/10/2024	Biesse	Equity Daily - Comment	Alberto Francese		BUY	11.0	8.0				€	12M	Equity
29/10/2024	Davide Campari	Equity Daily - Comment	Luca Bacoccoli		HOLD	9.3	7.8				€	12M	Equity
29/10/2024	Digital Value	Equity Daily - Comment	Gabriele Berti		Suspended	Susp	11.3				€	12M	Equity
29/10/2024	Enel	Equity Daily - Comment	Davide Candela		BUY	8.1	7.2				€	12M	Equity
29/10/2024	Communications Infrastructure	Equity Daily - Comment	Antonella Frongillo	Andrea Devita, CFA								12M	Equity
29/10/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.3	26.2				€	12M	Equity
29/10/2024	HSBC	Equity Daily - Comment	Alberto Cordara	Manuela Meroni	BUY	830.0	692.1				GBP	12M	Equity
29/10/2024	ING Groep	Equity Daily - Comment	Alberto Cordara	Manuela Meroni	BUY	18.5	15.7				€	12M	Equity
29/10/2024	Telecom Services	Equity Daily - Comment	Andrea Devita, CFA									12M	Equity
29/10/2024	Iveco Group / Leonardo	Equity Daily - Comment	Monica Bosio		BUY / BUY	16.80 / 26.10	9.76 / 22.07				€	12M	Equity
29/10/2024	Maire	Equity Daily - Comment	Marco Cristofori		BUY	9.3	6.7				€	12M	Equity
29/10/2024	Moncler	Equity Daily - Comment	Oriana Cardani, CFA		BUY	66.8	54.0				€	12M	Equity
29/10/2024	SeSa	Equity Daily - Comment	Gabriele Berti		BUY	175.5	81.7				€	12M	Equity
29/10/2024	Sogefi	Equity Daily - Comment	Monica Bosio	Renato Gargiulo	HOLD	2.3	2.1				€	12M	Equity
29/10/2024	TraWell	Equity Daily - Comment	Giada Cabrino		BUY	11.8	7.1				€	12M	Equity
29/10/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		HOLD	109.8	91.9	HOLD	119.7	96.1	€	12M	Equity
29/10/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		HOLD	109.8	91.9	HOLD	119.7	96.1	€	12M	Equity
28/10/2024	Continental	Company Update	Monica Bosio		HOLD	64.0	58.7				€	12M	Equity
28/10/2024	Aeroports de Paris	Company Update	Luca Bacoccoli		HOLD	123.0	109.3				€	12M	Equity
28/10/2024	Banco Santander	Company Update	Alberto Cordara	Manuela Meroni	BUY	5.7	4.6				€	12M	Equity
28/10/2024	HSBC	Company Update	Alberto Cordara	Manuela Meroni	BUY	830.0	682.1				GBP	12M	Equity
28/10/2024	Technogym	Company Update	Antonella Frongillo		BUY	11.2	9.6				€	12M	Equity
28/10/2024	BNP Paribas	Company Update	Alberto Cordara	Alberto Artoni	BUY	84.0	65.3				€	12M	Equity
28/10/2024	Terna	Company Update	Davide Candela		HOLD	8.2	8.1				€	12M	Equity
28/10/2024	Snam	Company Update	Davide Candela		BUY	5.4	4.5				€	12M	Equity
28/10/2024	Italian Fully-Regulated Utilities	Aggregate Report	Corporate Broking Research Team	Equity Research Team								12M	Equity
28/10/2024	Sogefi	Company Update	Monica Bosio	Renato Gargiulo	HOLD	2.3	2.1				€	12M	Equity

Circulation Date	Company or Sector	Reason	Primary Analyst/Team	Secondary Analyst/Team	Rating (Ord.)	Target Price (Ord.)	Mkt Price (Ord.)	Rating (Sav.)	Target Price (Sav.)	Mkt Price (Sav.)	Currency	Investment Horizon	Research Office
28/10/2024	TraWell	Company Update	Giada Cabrino		BUY	11.8	7.1				€	12M	Equity
28/10/2024	ING Groep	Company Update	Alberto Cordara	Manuela Meroni	BUY	18.5	15.7				€	12M	Equity
28/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
28/10/2024	Aeroports de Paris	Equity Daily - Comment	Luca Bacoccoli		HOLD	123.0	109.3				€	12M	Equity
28/10/2024	Asset Gatherers	Equity Daily - Comment	Elena Perini, CFA									12M	Equity
28/10/2024	Banco Santander	Equity Daily - Comment	Alberto Cordara	Manuela Meroni	BUY	5.7	4.6				€	12M	Equity
28/10/2024	BNP Paribas	Equity Daily - Comment	Alberto Cordara	Alberto Artoni	BUY	84.0	65.3				€	12M	Equity
28/10/2024	BP	Equity Daily - Comment	Marco Cristofori		HOLD	451.0	404.9				GBP	12M	Equity
28/10/2024	Branded Goods	Equity Daily - Comment	Oriana Cardani, CFA									12M	Equity
28/10/2024	BT Group	Equity Daily - Comment	Andrea Devita, CFA		BUY	160.0	144.4				GBP	12M	Equity
28/10/2024	Continental	Equity Daily - Comment	Monica Bosio		HOLD	64.0	58.7				€	12M	Equity
28/10/2024	d'Amico International Shipping	Equity Daily - Comment	Arianna Terazzi		BUY	8.4	5.3				€	12M	Equity
28/10/2024	Enel	Equity Daily - Comment	Davide Candela		BUY	8.1	7.2				€	12M	Equity
28/10/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.5	14.2				€	12M	Equity
28/10/2024	EssilorLuxottica	Equity Daily - Comment	Oriana Cardani, CFA		BUY	243.0	219.6				€	12M	Equity
28/10/2024	HSBC	Equity Daily - Comment	Alberto Cordara	Manuela Meroni	BUY	830.0	682.1				GBP	12M	Equity
28/10/2024	Utilities/Oil&Gas	Equity Daily - Comment	Davide Candela									12M	Equity
28/10/2024	KPN	Equity Daily - Comment	Andrea Devita, CFA		HOLD	3.9	3.8				€	12M	Equity
28/10/2024	Lloyds Banking Group	Equity Daily - Comment	Alberto Artoni		HOLD	63.0	57.7				GBP	12M	Equity
28/10/2024	NatWest	Equity Daily - Comment	Alberto Artoni	Alberto Cordara	BUY	425.0	361.8				GBP	12M	Equity
28/10/2024	OSAI Automation System	Equity Daily - Comment	Arianna Terazzi		BUY	1.00	0.65				€	12M	Equity
28/10/2024	Seri Industrial	Equity Daily - Comment	Giada Cabrino		BUY	7.6	2.9				€	12M	Equity
28/10/2024	Sogefi	Equity Daily - Comment	Monica Bosio		BUY	2.4	2.1				€	12M	Equity
28/10/2024	Technogym	Equity Daily - Comment	Antonella Frongillo		BUY	11.2	9.6				€	12M	Equity
28/10/2024	Telefonica	Equity Daily - Comment	Andrea Devita, CFA		HOLD	4.1	4.3				€	12M	Equity
28/10/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		HOLD	109.8	92.3	HOLD	119.7	97.1	€	12M	Equity
25/10/2024		Weekly Preview	Equity Research Team	Corporate Broking Research Team								12M	Equity
25/10/2024	Maire	Company Update	Marco Cristofori		BUY	9.3	7.2				€	12M	Equity
25/10/2024	Aeroports de Paris	Company Update	Luca Bacoccoli		HOLD	136.0	109.9				€	12M	Equity
25/10/2024	Eni	Company Update	Marco Cristofori		BUY	17.5	14.2				€	12M	Equity
25/10/2024	NatWest	Company Update	Alberto Artoni	Alberto Cordara	BUY	425.0	361.8				GBP	12M	Equity
25/10/2024	EssilorLuxottica	Company Update	Oriana Cardani, CFA		BUY	243.0	219.6				€	12M	Equity
25/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
25/10/2024	Aeroports de Paris	Equity Daily - Comment	Luca Bacoccoli		HOLD	136.0	109.9				€	12M	Equity
25/10/2024	Allianz	Equity Daily - Comment	Elena Perini, CFA		BUY	295.0	294.9				€	12M	Equity
25/10/2024	Auto & Components	Equity Daily - Comment	Monica Bosio	Renato Gargiulo								12M	Equity
25/10/2024	Barclays	Equity Daily - Comment	Alberto Artoni	Alberto Cordara	HOLD	245.0	248.1				GBP	12M	Equity
25/10/2024	De' Longhi	Equity Daily - Comment	Luca Bacoccoli		HOLD	33.3	29.2				€	12M	Equity
25/10/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.5	14.2				€	12M	Equity
25/10/2024	Italgas	Equity Daily - Comment	Davide Candela		HOLD	5.9	5.7				€	12M	Equity
25/10/2024	Telecom Services	Equity Daily - Comment	Andrea Devita, CFA									12M	Equity
25/10/2024	Maire	Equity Daily - Comment	Marco Cristofori		BUY	9.3	7.2				€	12M	Equity
25/10/2024	Orange	Equity Daily - Comment	Andrea Devita, CFA		BUY	14.0	10.2				€	12M	Equity
25/10/2024	Renault	Equity Daily - Comment	Renato Gargiulo		BUY	51.4	42.2				€	12M	Equity
25/10/2024	Saipem	Equity Daily - Comment	Marco Cristofori		BUY	2.9	2.1				€	12M	Equity
25/10/2024	Seri Industrial	Equity Daily - Comment	Giada Cabrino		BUY	7.6	2.9				€	12M	Equity
25/10/2024	Seri Industrial	Equity Daily - Comment	Giada Cabrino		BUY	7.6	2.9				€	12M	Equity
25/10/2024	Sogefi	Equity Daily - Comment	Monica Bosio		BUY	2.4	2.1				€	12M	Equity
25/10/2024	Terna	Equity Daily - Comment	Davide Candela		HOLD	8.0	8.1				€	12M	Equity
25/10/2024	tk nucera	Equity Daily - Comment	Marco Cristofori		HOLD	10.8	9.2				€	12M	Equity
25/10/2024	TraWell	Equity Daily - Comment	Giada Cabrino		BUY	14.0	7.1				€	12M	Equity

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25/10/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	40.1				€	12M	Equity
24/10/2024	Fraport	Company Update	Luca Bacoccoli		HOLD	51.0	48.0				€	12M	Equity
24/10/2024	Saipem	Company Update	Marco Cristofori		BUY	2.9	2.0				€	12M	Equity
24/10/2024	Renault	Company Update	Renato Gargiulo	Monica Bosio	BUY	51.4	40.3				€	12M	Equity
24/10/2024	Michelin	Company Update	Monica Bosio		HOLD	35.5	33.8				€	12M	Equity
24/10/2024	Barclays	Company Update	Alberto Artoni	Alberto Cordara	HOLD	245.0	238.2				GBP	12M	Equity
24/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
24/10/2024	Acea	Equity Daily - Comment	Davide Candela		HOLD	18.4	18.5				€	12M	Equity
24/10/2024	Aeroports de Paris	Equity Daily - Comment	Luca Bacoccoli		HOLD	136.0	108.6				€	12M	Equity
24/10/2024	Allfunds Group	Equity Daily - Comment	Elena Perini, CFA		BUY	7.7	5.4				€	12M	Equity
24/10/2024	Allfunds Group	Equity Daily - Comment	Elena Perini, CFA		BUY	7.7	5.4				€	12M	Equity
24/10/2024	Banks	Equity Daily - Comment	Manuela Meroni									12M	Equity
24/10/2024	Deutsche Telekom	Equity Daily - Comment	Andrea Devita, CFA		HOLD	25.1	27.7				€	12M	Equity
24/10/2024	EdiliziaAcrobatica	Equity Daily - Comment	Giada Cabrino		BUY	15.0	7.7				€	12M	Equity
24/10/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.5	14.3				€	12M	Equity
24/10/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.5	14.2				€	12M	Equity
24/10/2024	Equity Market	Equity Daily - Comment	Giampaolo Trasi									12M	Equity
24/10/2024	Fraport	Equity Daily - Comment	Luca Bacoccoli		HOLD	51.0	48.0				€	12M	Equity
24/10/2024	Insurance	Equity Daily - Comment	Elena Perini, CFA									12M	Equity
24/10/2024	Italgas	Equity Daily - Comment	Davide Candela		HOLD	5.9	5.8				€	12M	Equity
24/10/2024	Telecom Services	Equity Daily - Comment	Andrea Devita, CFA									12M	Equity
24/10/2024	Lloyds Banking Group	Equity Daily - Comment	Alberto Artoni	Alberto Cordara	HOLD	63.0	62.0				GBP	12M	Equity
24/10/2024	Maire	Equity Daily - Comment	Marco Cristofori		BUY	9.3	7.4				€	12M	Equity
24/10/2024	Michelin	Equity Daily - Comment	Monica Bosio		HOLD	35.5	33.8				€	12M	Equity
24/10/2024	Moncler	Equity Daily - Comment	Oriana Cardani, CFA		BUY	66.8	53.8				€	12M	Equity
24/10/2024	Orange	Equity Daily - Comment	Andrea Devita, CFA		BUY	14.0	10.1				€	12M	Equity
24/10/2024	OSAI Automation System	Equity Daily - Comment	Arianna Terazzi		BUY	1.00	0.70				€	12M	Equity
24/10/2024	Renault	Equity Daily - Comment	Renato Gargiulo	Monica Bosio	BUY	51.4	40.3				€	12M	Equity
24/10/2024	Saipem	Equity Daily - Comment	Marco Cristofori		BUY	2.9	2.0				€	12M	Equity
24/10/2024	Sanlorenzo	Equity Daily - Comment	Oriana Cardani, CFA		BUY	52.5	38.4				€	12M	Equity
24/10/2024	Shell	Equity Daily - Comment	Marco Cristofori		BUY	3354.0	2564.0				GBP	12M	Equity
24/10/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.24	BUY	0.40	0.28	€	12M	Equity
24/10/2024	Utilities	Equity Daily - Comment	Davide Candela	Marco Cristofori								12M	Equity
23/10/2024	Crédit Agricole	Company Update	Alberto Artoni	Alberto Cordara	BUY	19.3	14.2				€	12M	Equity
23/10/2024	Société Générale	Company Update	Alberto Artoni	Alberto Cordara	BUY	32.9	23.9				€	12M	Equity
23/10/2024	Allfunds Group	Company Update	Elena Perini, CFA		BUY	7.7	5.4				€	12M	Equity
23/10/2024	Lloyds Banking Group	Company Update	Alberto Artoni	Alberto Cordara	HOLD	63.0	62.0				GBP	12M	Equity
23/10/2024	OSAI Automation System	Company Update	Arianna Terazzi		BUY	1.00	0.70				€	12M	Equity
23/10/2024	Sanlorenzo	Company Update	Oriana Cardani, CFA		BUY	52.5	38.4				€	12M	Equity
23/10/2024	Poste Italiane	Company Update	Manuela Meroni	Elena Perini, CFA	No Rating		13.2				€	12M	Equity
23/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
23/10/2024	Arm Holdings	Equity Daily - Comment	Antonella Frongillo		HOLD	UR	152.6				\$	12M	Equity
23/10/2024	Crédit Agricole	Equity Daily - Comment	Alberto Artoni	Alberto Cordara	BUY	19.3	14.2				€	12M	Equity
23/10/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.5	14.3				€	12M	Equity
23/10/2024	Fincantieri	Equity Daily - Comment	Monica Bosio		HOLD	5.6	5.0				€	12M	Equity
23/10/2024	Franchi Umberto Marmi	Equity Daily - Comment	Giada Cabrino		BUY	10.3	5.6				€	12M	Equity
23/10/2024	Leone Film Group	Equity Daily - Comment	Giada Cabrino		BUY	2.00	1.71				€	12M	Equity
23/10/2024	Michelin	Equity Daily - Comment	Monica Bosio		HOLD	37.0	33.9				€	12M	Equity
23/10/2024	Orange	Equity Daily - Comment	Andrea Devita, CFA		BUY	14.0	10.1				€	12M	Equity
23/10/2024	Prysmian	Equity Daily - Comment	Monica Bosio		BUY	76.6	67.5				€	12M	Equity
23/10/2024	Renault	Equity Daily - Comment	Renato Gargiulo		BUY	63.4	40.6				€	12M	Equity

Circulation Date	Company or Sector	Reason	Primary Analyst/Team	Secondary Analyst/Team	Rating (Ord.)	Target Price (Ord.)	Mkt Price (Ord.)	Rating (Sav.)	Target Price (Sav.)	Mkt Price (Sav.)	Currency	Investment Horizon	Research Office
23/10/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	1.02				€	12M	Equity
23/10/2024	Saipem	Equity Daily - Comment	Marco Cristofori		BUY	2.9	2.1				€	12M	Equity
23/10/2024	Société Générale	Equity Daily - Comment	Alberto Artoni	Alberto Cordara	BUY	32.9	23.9				€	12M	Equity
23/10/2024	TraWell	Equity Daily - Comment	Giada Cabrino		BUY	14.0	7.1				€	12M	Equity
23/10/2024	Utilities	Equity Daily - Comment	Davide Candela	Marco Cristofori							€	12M	Equity
22/10/2024	Leone Film Group	Company Update	Giada Cabrino		BUY	2.00	1.71				€	12M	Equity
22/10/2024	Prysmian	Company Update	Monica Bosio		BUY	76.6	67.5				€	12M	Equity
22/10/2024	Franchi Umberto Marmi	Company Update	Giada Cabrino		BUY	10.3	5.6				€	12M	Equity
22/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
22/10/2024	Aena	Equity Daily - Comment	Luca Bacoccoli		BUY	222.0	203.0				€	12M	Equity
22/10/2024	Auto & Components	Equity Daily - Comment	Monica Bosio	Renato Gargiulo								12M	Equity
22/10/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.5	14.3				€	12M	Equity
22/10/2024	Equita Group	Equity Daily - Comment	Davide Rimini		BUY	4.6	4.2				€	12M	Equity
22/10/2024	Fincantieri	Equity Daily - Comment	Monica Bosio		HOLD	5.6	4.9				€	12M	Equity
22/10/2024	Finecobank	Equity Daily - Comment	Elena Perini, CFA		BUY	17.7	15.3				€	12M	Equity
22/10/2024	First Capital	Equity Daily - Comment	Alberto Francese		BUY	25.4	15.1				€	12M	Equity
22/10/2024	INWIT	Equity Daily - Comment	Andrea Devita, CFA		HOLD	12.2	10.8				€	12M	Equity
22/10/2024	Telecom Services	Equity Daily - Comment	Andrea Devita, CFA									12M	Equity
22/10/2024	Renault	Equity Daily - Comment	Renato Gargiulo		BUY	63.4	40.6				€	12M	Equity
22/10/2024	Unipol	Equity Daily - Comment	Elena Perini, CFA		BUY	10.5	12.1				€	12M	Equity
22/10/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		HOLD	109.8	91.0	HOLD	119.7	94.9	€	12M	Equity
21/10/2024	Allfunds Group	Company Update	Elena Perini, CFA		BUY	7.7	5.3				€	12M	Equity
21/10/2024	Piaggio	Company Update	Monica Bosio		BUY	3.0	2.5				€	12M	Equity
21/10/2024	De' Longhi	Company Update	Luca Bacoccoli		HOLD	33.3	26.9				€	12M	Equity
21/10/2024	First Capital	Company Update	Alberto Francese		BUY	25.4	15.1				€	12M	Equity
21/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
21/10/2024	Allfunds Group	Equity Daily - Comment	Elena Perini, CFA		BUY	7.7	5.3				€	12M	Equity
21/10/2024	Branded Goods	Equity Daily - Comment	Oriana Cardani, CFA									12M	Equity
21/10/2024	De' Longhi	Equity Daily - Comment	Luca Bacoccoli		HOLD	33.3	26.9				€	12M	Equity
21/10/2024	Enel / Corporación Acciona Energías Renovables	Equity Daily - Comment	Davide Candela		BUY / HOLD	8.10 / 20.90	7.33 / 20.80				€	12M	Equity
21/10/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.5	14.1				€	12M	Equity
21/10/2024	Grifal	Equity Daily - Comment	Davide Rimini		BUY	2.5	1.97				€	12M	Equity
21/10/2024	Iveco Group	Equity Daily - Comment	Monica Bosio		BUY	16.8	9.8				€	12M	Equity
21/10/2024	Leonardo	Equity Daily - Comment	Monica Bosio		BUY	26.1	22.0				€	12M	Equity
21/10/2024	Moncler	Equity Daily - Comment	Oriana Cardani, CFA		BUY	66.8	55.2				€	12M	Equity
21/10/2024	Piaggio	Equity Daily - Comment	Monica Bosio		BUY	3.0	2.5				€	12M	Equity
21/10/2024	Pirelli	Equity Daily - Comment	Monica Bosio		BUY	6.9	5.3				€	12M	Equity
21/10/2024	Pirelli	Equity Daily - Comment	Monica Bosio		BUY	6.9	5.3				€	12M	Equity
21/10/2024	Sanlorenzo	Equity Daily - Comment	Oriana Cardani, CFA		BUY	52.5	39.3				€	12M	Equity
21/10/2024	SIT	Equity Daily - Comment	Giada Cabrino		Under Review	UR	1.04				€	12M	Equity
21/10/2024	TotalEnergies	Equity Daily - Comment	Marco Cristofori		BUY	81.5	59.7				€	12M	Equity
21/10/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	40.8				€	12M	Equity
21/10/2024	Veolia	Equity Daily - Comment	Davide Candela		BUY	35.0	30.6				€	12M	Equity
18/10/2024	Michelin	Company Update	Monica Bosio		HOLD	37.0	33.9				€	12M	Equity
18/10/2024	Barclays	Company Update	Alberto Artoni	Alberto Cordara	HOLD	245.0	237.1				GBP	12M	Equity
18/10/2024		Weekly Preview	Equity Research Team	Corporate Broking Research Team								12M	Equity
18/10/2024	EssilorLuxottica	Company Update	Oriana Cardani, CFA		BUY	228.0	215.9				€	12M	Equity
18/10/2024	Brunello Cucinelli	Company Update	Oriana Cardani, CFA		BUY	108.0	93.3				€	12M	Equity
18/10/2024	Grifal	Company Update	Davide Rimini		BUY	2.5	1.97				€	12M	Equity
18/10/2024	Veolia	Company Update	Davide Candela		BUY	35.0	30.6				€	12M	Equity
18/10/2024	Pirelli	Company Update	Monica Bosio		BUY	6.9	5.3				€	12M	Equity

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18/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
18/10/2024	Banca MPS	Equity Daily - Comment	Manuela Meroni		Suspended	Susp	5.3				€	12M	Equity
18/10/2024	Barclays	Equity Daily - Comment	Alberto Artoni	Alberto Cordara	HOLD	245.0	245.1				GBP	12M	Equity
18/10/2024	Brunello Cucinelli	Equity Daily - Comment	Oriana Cardani, CFA		BUY	108.0	93.3				€	12M	Equity
18/10/2024	Digital Value	Equity Daily - Comment	Gabriele Berti		Suspended	Susp	13.5				€	12M	Equity
18/10/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.5	14.2				€	12M	Equity
18/10/2024	EssilorLuxottica	Equity Daily - Comment	Oriana Cardani, CFA		BUY	228.0	215.9				€	12M	Equity
18/10/2024	Ferrari	Equity Daily - Comment	Monica Bosio		BUY	433.0	443.2				€	12M	Equity
18/10/2024	Iniziative Bresciane	Equity Daily - Comment	Davide Rimini		BUY	17.9	15.0				€	12M	Equity
18/10/2024	Communications Infrastructure	Equity Daily - Comment	Antonella Frongillo	Andrea Devita, CFA								12M	Equity
18/10/2024	Maire	Equity Daily - Comment	Marco Cristofori		BUY	9.3	7.6				€	12M	Equity
18/10/2024	Michelin	Equity Daily - Comment	Monica Bosio		HOLD	37.0	33.9				€	12M	Equity
18/10/2024	Saipem	Equity Daily - Comment	Marco Cristofori		BUY	2.9	2.1				€	12M	Equity
18/10/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	40.7				€	12M	Equity
18/10/2024	Wit	Equity Daily - Comment	Gabriele Berti		BUY	26.7	22.9				€	12M	Equity
17/10/2024	Stellantis	Company Update	Monica Bosio	Renato Gargiulo	HOLD	11.2	12.0				€	12M	Equity
17/10/2024	Digital Value	Company Update	Gabriele Berti		Suspended	Susp	12.5				€	12M	Equity
17/10/2024	Iniziative Bresciane	Company Update	Davide Rimini		BUY	17.9	15.0				€	12M	Equity
17/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
17/10/2024	Banks	Equity Daily - Comment	Manuela Meroni									12M	Equity
17/10/2024	Branded Goods	Equity Daily - Comment	Oriana Cardani, CFA									12M	Equity
17/10/2024	Branded Goods	Equity Daily - Comment	Oriana Cardani, CFA									12M	Equity
17/10/2024	Brunello Cucinelli	Equity Daily - Comment	Oriana Cardani, CFA		BUY	108.0	92.5				€	12M	Equity
17/10/2024	d'Amico International Shipping	Equity Daily - Comment	Arianna Terazzi		BUY	8.4	5.6				€	12M	Equity
17/10/2024	Digital Value	Equity Daily - Comment	Gabriele Berti		Under Review	UR	12.5				€	12M	Equity
17/10/2024	EdiliziAcrobatica	Equity Daily - Comment	Giada Cabrino		BUY	15.0	7.2				€	12M	Equity
17/10/2024	EssilorLuxottica	Equity Daily - Comment	Oriana Cardani, CFA		BUY	228.0	215.5				€	12M	Equity
17/10/2024	Grifal	Equity Daily - Comment	Davide Rimini		BUY	2.8	1.94				€	12M	Equity
17/10/2024	Insurance	Equity Daily - Comment	Elena Perini, CFA									12M	Equity
17/10/2024	Communications Infrastructure	Equity Daily - Comment	Antonella Frongillo	Andrea Devita, CFA								12M	Equity
17/10/2024	REVO Insurance	Equity Daily - Comment	Elena Perini, CFA		BUY	11.6	10.4				€	12M	Equity
17/10/2024	Seri Industrial	Equity Daily - Comment	Giada Cabrino		BUY	7.6	2.9				€	12M	Equity
17/10/2024	SeSa	Equity Daily - Comment	Gabriele Berti		BUY	175.5	85.5				€	12M	Equity
17/10/2024	Sicily By Car	Equity Daily - Comment	Arianna Terazzi		BUY	6.3	3.9				€	12M	Equity
17/10/2024	Snam / Hera	Equity Daily - Comment	Davide Candela		HOLD / BUY	5.00 / 3.90	4.53 / 3.68				€	12M	Equity
17/10/2024	Stellantis	Equity Daily - Comment	Monica Bosio	Renato Gargiulo	HOLD	11.2	12.0				€	12M	Equity
17/10/2024	tk nucera	Equity Daily - Comment	Marco Cristofori		HOLD	10.8	9.2				€	12M	Equity
16/10/2024	Lloyds Banking Group	Company Update	Alberto Artoni	Alberto Cordara	HOLD	63.0	60.1				GBP	12M	Equity
16/10/2024	NatWest	Company Update	Alberto Artoni	Alberto Cordara	BUY	425.0	355.0				GBP	12M	Equity
16/10/2024	Salvatore Ferragamo	Company Update	Oriana Cardani, CFA		HOLD	6.4	6.5				€	12M	Equity
16/10/2024	EdiliziAcrobatica	Company Update	Giada Cabrino		BUY	15.0	7.2				€	12M	Equity
16/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
16/10/2024	Aeffe	Equity Daily - Comment	Arianna Terazzi		HOLD	0.75	0.87				€	12M	Equity
16/10/2024	Ariston Holding	Equity Daily - Comment	Davide Rimini		Under Review	UR	4.1				€	12M	Equity
16/10/2024	Banks	Equity Daily - Comment	Manuela Meroni									12M	Equity
16/10/2024	Branded Goods	Equity Daily - Comment	Oriana Cardani, CFA									12M	Equity
16/10/2024	Crédit Agricole	Equity Daily - Comment	Alberto Artoni		BUY	19.3	14.0				€	12M	Equity
16/10/2024	Digital Value	Equity Daily - Comment	Gabriele Berti		Under Review	UR	53.1				€	12M	Equity
16/10/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.5	14.0				€	12M	Equity
16/10/2024	Eurotech	Equity Daily - Comment	Alberto Francese		HOLD	1.20	0.94				€	12M	Equity
16/10/2024	Construction	Equity Daily - Comment	Bruno Permutti									12M	Equity

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16/10/2024	Italgas	Equity Daily - Comment	Davide Candela		HOLD	5.9	5.9				€	12M	Equity
16/10/2024	Leonardo	Equity Daily - Comment	Monica Bosio		BUY	26.1	21.0				€	12M	Equity
16/10/2024	Lloyds Banking Group	Equity Daily - Comment	Alberto Artoni	Alberto Cordara	HOLD	63.0	60.1				GBP	12M	Equity
16/10/2024	Michelin	Equity Daily - Comment	Monica Bosio		HOLD	37.0	33.7				€	12M	Equity
16/10/2024	NatWest	Equity Daily - Comment	Alberto Artoni	Alberto Cordara	BUY	425.0	355.0				GBP	12M	Equity
16/10/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	1.04				€	12M	Equity
16/10/2024	Salvatore Ferragamo	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	6.4	6.5				€	12M	Equity
16/10/2024	Sicily By Car	Equity Daily - Comment	Arianna Terazzi	Alberto Francese	BUY	6.3	4.0				€	12M	Equity
16/10/2024	SIT	Equity Daily - Comment	Giada Cabrino		BUY	2.00	1.02				€	12M	Equity
16/10/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	11.2	12.0				€	12M	Equity
15/10/2024	Orange	Company Update	Andrea Devita, CFA		BUY	14.0	10.0				€	12M	Equity
15/10/2024	Volkswagen	Company Update	Renato Gargiulo	Monica Bosio	HOLD	110.0	92.2	HOLD	120.0	96.5	€	12M	Equity
15/10/2024	Sicily By Car	Company Update	Arianna Terazzi	Alberto Francese	BUY	6.3	4.0				€	12M	Equity
15/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
15/10/2024	Allianz	Equity Daily - Comment	Elena Perini, CFA		BUY	295.0	299.3				€	12M	Equity
15/10/2024	Banks	Equity Daily - Comment	Manuela Meroni									12M	Equity
15/10/2024	Buzzi Unicem	Equity Daily - Comment	Bruno Permutti		HOLD	40.5	35.9			14.2	€	12M	Equity
15/10/2024	ENAV	Equity Daily - Comment	Luca Bacoccoli		BUY	4.8	4.0				€	12M	Equity
15/10/2024	Media	Equity Daily - Comment	Antonella Frongillo									12M	Equity
15/10/2024	Orange	Equity Daily - Comment	Andrea Devita, CFA		BUY	14.0	10.0				€	12M	Equity
15/10/2024	Salvatore Ferragamo	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	7.1	6.4				€	12M	Equity
15/10/2024	Sicily By Car	Equity Daily - Comment	Arianna Terazzi		Under Review	UR	4.0				€	12M	Equity
15/10/2024	Snam	Equity Daily - Comment	Davide Candela		HOLD	5.0	4.5				€	12M	Equity
15/10/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	11.2	12.0				€	12M	Equity
15/10/2024	TotalEnergies	Equity Daily - Comment	Marco Cristofori		BUY	81.5	62.5				€	12M	Equity
15/10/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	40.2				€	12M	Equity
15/10/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo	Monica Bosio	HOLD	109.8	92.2	HOLD	119.7	96.5	€	12M	Equity
14/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
14/10/2024	Alkemy	Equity Daily - Comment	Gabriele Berti		HOLD	12.0	12.0				€	12M	Equity
14/10/2024	Branded Goods	Equity Daily - Comment	Oriana Cardani, CFA									12M	Equity
14/10/2024	Brembo	Equity Daily - Comment	Monica Bosio		BUY	13.8	9.7				€	12M	Equity
14/10/2024	Generalfinance	Equity Daily - Comment	Davide Rimini		BUY	12.8	10.9				€	12M	Equity
14/10/2024	Leonardo	Equity Daily - Comment	Monica Bosio		BUY	26.1	20.4				€	12M	Equity
14/10/2024	Reply	Equity Daily - Comment	Antonella Frongillo		HOLD	126.0	133.3				€	12M	Equity
14/10/2024	SeSa	Equity Daily - Comment	Gabriele Berti		BUY	175.5	90.6				€	12M	Equity
14/10/2024	Technoprobe	Equity Daily - Comment	Luca Bacoccoli		HOLD	6.6	5.8				€	12M	Equity
14/10/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		HOLD	109.8	92.6	HOLD	119.7	96.8	€	12M	Equity
11/10/2024	Technoprobe	Company Update	Luca Bacoccoli		HOLD	6.6	5.8				€	12M	Equity
11/10/2024	Brembo	Company Update	Monica Bosio		BUY	13.8	9.7				€	12M	Equity
11/10/2024	Alkemy	Company Update	Gabriele Berti		HOLD	12.0	12.0				€	12M	Equity
11/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
11/10/2024	Alkemy	Equity Daily - Comment	Gabriele Berti		HOLD	12.0	12.0				€	12M	Equity
11/10/2024	Banca Sistema	Equity Daily - Comment	Davide Rimini		BUY	1.93	1.43				€	12M	Equity
11/10/2024	BP	Equity Daily - Comment	Marco Cristofori		HOLD	451.0	410.9				GBP	12M	Equity
11/10/2024	Brembo	Equity Daily - Comment	Monica Bosio		BUY	13.8	9.7				€	12M	Equity
11/10/2024	Deutsche Telekom	Equity Daily - Comment	Andrea Devita, CFA		HOLD	25.1	27.2				€	12M	Equity
11/10/2024	Growens	Equity Daily - Comment	Arianna Terazzi		HOLD	7.3	5.7				€	12M	Equity
11/10/2024	Italian Mid Corporate Sector	Equity Daily - Comment	Corporate Broking Research Team	Equity Research Team								12M	Equity
11/10/2024	Maire	Equity Daily - Comment	Marco Cristofori		BUY	9.3	7.3				€	12M	Equity
11/10/2024	Repsol	Equity Daily - Comment	Marco Cristofori		HOLD	13.4	12.1				€	12M	Equity
11/10/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	11.2	12.2				€	12M	Equity

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11/10/2024	Triboo	Equity Daily - Comment	Gabriele Berti		BUY	1.05	0.60				€	12M	Equity
10/10/2024	REVO Insurance	Special Event Company Comment	Elena Perini, CFA		BUY	11.6	9.5				€	12M	Equity
10/10/2024	Sogefi	Special Event Company Comment	Monica Bosio	Renato Gargiulo	BUY	2.4	1.95				€	12M	Equity
10/10/2024	Brembo	Special Event Company Comment	Monica Bosio		BUY	13.8	9.8				€	12M	Equity
10/10/2024	Elica	Special Event Company Comment	Alberto Francese		HOLD	2.1	1.73				€	12M	Equity
10/10/2024	SECO	Special Event Company Comment	Arianna Terazzi		BUY	3.2	1.82				€	12M	Equity
10/10/2024	Next Geosolutions Europe	Special Event Company Comment	Giada Cabrino		BUY	10.2	8.3			8.3	€	12M	Equity
10/10/2024	F.I.L.A.	Special Event Company Comment	Giada Cabrino		BUY	14.6	9.9				€	12M	Equity
10/10/2024	Credito Emiliano	Special Event Company Comment	Manuela Meroni		BUY	12.0	10.2				€	12M	Equity
10/10/2024	LU-VE	Special Event Company Comment	Alberto Francese		BUY	28.8	27.0				€	12M	Equity
10/10/2024	Equita Group	Special Event Company Comment	Davide Rimini		BUY	4.6	4.2				€	12M	Equity
10/10/2024	Maire	Special Event Company Comment	Marco Cristofori		BUY	9.3	7.1				€	12M	Equity
10/10/2024	Technogym	Special Event Company Comment	Antonella Frongillo		HOLD	9.9	9.3				€	12M	Equity
10/10/2024	BFF Bank	Special Event Company Comment	Manuela Meroni		BUY	11.2	9.9				€	12M	Equity
10/10/2024	Fincantieri	Special Event Company Comment	Monica Bosio	Renato Gargiulo	HOLD	5.6	4.9				€	12M	Equity
10/10/2024	Altea Green Power	Special Event Company Comment	Davide Rimini		BUY	11.4	7.1				€	12M	Equity
10/10/2024	Zignago Vetro	Special Event Company Comment	Alberto Francese		BUY	14.5	10.9				€	12M	Equity
10/10/2024	Multiply Group	Special Event Company Comment	Giada Cabrino		BUY	43.0	33.2				€	12M	Equity
10/10/2024	Technoprobe	Special Event Company Comment	Luca Bacoccoli		HOLD	6.8	5.9				€	12M	Equity
10/10/2024	ENAV	Special Event Company Comment	Luca Bacoccoli		BUY	4.8	3.9				€	12M	Equity
10/10/2024	illimity	Special Event Company Comment	Manuela Meroni		BUY	6.0	4.5				€	12M	Equity
10/10/2024	Mondadori	Special Event Company Comment	Antonella Frongillo		BUY	3.0	2.4				€	12M	Equity
10/10/2024	Reply	Special Event Company Comment	Antonella Frongillo		HOLD	126.0	135.7				€	12M	Equity
10/10/2024	Generalfinance	Special Event Company Comment	Davide Rimini	Manuela Meroni	BUY	12.8	10.7				€	12M	Equity
10/10/2024	Banca Sistema	Special Event Company Comment	Davide Rimini		BUY	1.93	1.42				€	12M	Equity
10/10/2024	Eurocommercial Properties	Special Event Company Comment	Arianna Terazzi		BUY	27.4	24.6				€	12M	Equity
10/10/2024	Newlat Food	Special Event Company Comment	Arianna Terazzi		BUY	14.7	11.6				€	12M	Equity
10/10/2024	Tinexta	Special Event Company Comment	Gabriele Berti		BUY	23.5	11.6				€	12M	Equity
10/10/2024	Orsero	Special Event Company Comment	Gabriele Berti		BUY	26.0	12.7				€	12M	Equity
10/10/2024	Iveco Group	Special Event Company Comment	Monica Bosio	Renato Gargiulo	BUY	16.8	9.1				€	12M	Equity
10/10/2024	EuroGroup Laminations	Special Event Company Comment	Monica Bosio		BUY	4.5	3.4				€	12M	Equity
10/10/2024	Valsolia	Special Event Company Comment	Gabriele Berti		BUY	14.0	9.6				€	12M	Equity
10/10/2024	Cellularline	Special Event Company Comment	Gabriele Berti		BUY	5.5	2.5				€	12M	Equity
10/10/2024	Interpump Group	Special Event Company Comment	Bruno Permutti		BUY	48.4	41.0				€	12M	Equity
10/10/2024	Wit	Special Event Company Comment	Gabriele Berti		BUY	26.7	23.3				€	12M	Equity
10/10/2024	Eurotech	Special Event Company Comment	Alberto Francese		HOLD	1.20	0.96				€	12M	Equity
10/10/2024	Esprinet	Special Event Company Comment	Gabriele Berti		BUY	6.6	5.7				€	12M	Equity
10/10/2024	Irce	Special Event Company Comment	Arianna Terazzi		BUY	3.1	2.2				€	12M	Equity
10/10/2024	Datalogic	Special Event Company Comment	Alberto Francese		BUY	7.6	5.9				€	12M	Equity
10/10/2024	d'Amico International Shipping	Special Event Company Comment	Arianna Terazzi		BUY	8.4	6.0				€	12M	Equity
10/10/2024	IGD	Special Event Company Comment	Arianna Terazzi		BUY	2.6	2.5				€	12M	Equity
10/10/2024	MARR	Special Event Company Comment	Alberto Francese		BUY	16.5	11.7				€	12M	Equity
10/10/2024	Pattern	Special Event Company Comment	Arianna Terazzi		BUY	7.2	6.0				€	12M	Equity
10/10/2024	Avio	Special Event Company Comment	Bruno Permutti		BUY	14.3	12.6				€	12M	Equity
10/10/2024	Aeroporto di Bologna	Special Event Company Comment	Luca Bacoccoli		HOLD	8.0	7.7				€	12M	Equity
10/10/2024	OVS	Special Event Company Comment	Luca Bacoccoli		BUY	4.5	2.9				€	12M	Equity
10/10/2024	Sanlorenzo	Special Event Company Comment	Oriana Cardani, CFA		BUY	52.5	37.2				€	12M	Equity
10/10/2024	Banca IFIS	Special Event Company Comment	Manuela Meroni		BUY	23.8	22.2				€	12M	Equity
10/10/2024	Italian Excellences - Mid Corp Conference	Special Event Flash	Corporate Broking Research Team	Equity Research Team								12M	Equity
10/10/2024	Italian Excellences - Mid Corp Conference	Special Event Flash	Corporate Broking Research Team	Equity Research Team								12M	Equity
10/10/2024	Triboo	Company Update	Gabriele Berti		BUY	1.05	0.60				€	12M	Equity

Circulation Date	Company or Sector	Reason	Primary Analyst/Team	Secondary Analyst/Team	Rating (Ord.)	Target Price (Ord.)	Mkt Price (Ord.)	Rating (Sav.)	Target Price (Sav.)	Mkt Price (Sav.)	Currency	Investment Horizon	Research Office
10/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
10/10/2024	Centrale del Latte d'Italia	Equity Daily - Comment	Arianna Terazzi		BUY	4.1	2.7				€	12M	Equity
10/10/2024	Deutsche Telekom	Equity Daily - Comment	Andrea Devita, CFA		HOLD	25.1	26.8				€	12M	Equity
10/10/2024	Newlat Food	Equity Daily - Comment	Arianna Terazzi		BUY	14.7	11.7				€	12M	Equity
10/10/2024	Snam	Equity Daily - Comment	Davide Candela		HOLD	5.0	4.5				€	12M	Equity
10/10/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	11.2	12.2				€	12M	Equity
10/10/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	39.4				€	12M	Equity
09/10/2024	KPN	Company Update	Andrea Devita, CFA		HOLD	3.9	3.7				€	12M	Equity
09/10/2024	Italgas	Company Update	Davide Candela		HOLD	5.9	5.6				€	12M	Equity
09/10/2024	Centrale del Latte d'Italia	Company Update	Arianna Terazzi		BUY	4.1	2.7				€	12M	Equity
09/10/2024	Newlat Food	Company Update	Arianna Terazzi		BUY	14.7	11.7				€	12M	Equity
09/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
09/10/2024	Azimut Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	28.6	22.7				€	12M	Equity
09/10/2024	EssilorLuxottica	Equity Daily - Comment	Oriana Cardani, CFA		BUY	228.0	213.1				€	12M	Equity
09/10/2024	Fincantieri	Equity Daily - Comment	Monica Bosio		HOLD	5.6	4.7				€	12M	Equity
09/10/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.3	25.5				€	12M	Equity
09/10/2024	Italgas	Equity Daily - Comment	Davide Candela		HOLD	5.9	5.6				€	12M	Equity
09/10/2024	KPN	Equity Daily - Comment	Andrea Devita, CFA		HOLD	3.9	3.7				€	12M	Equity
09/10/2024	Leonardo	Equity Daily - Comment	Monica Bosio		BUY	26.1	20.9				€	12M	Equity
09/10/2024	LU-VE	Equity Daily - Comment	Alberto Francese		BUY	28.8	26.6				€	12M	Equity
09/10/2024	Moncler	Equity Daily - Comment	Oriana Cardani, CFA		BUY	66.8	54.1				€	12M	Equity
09/10/2024	Renault	Equity Daily - Comment	Renato Gargiulo	Monica Bosio	BUY	63.4	37.0				€	12M	Equity
09/10/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	1.07				€	12M	Equity
09/10/2024	Unipol	Equity Daily - Comment	Elena Perini, CFA		BUY	10.5	10.8				€	12M	Equity
09/10/2024	Vodafone	Equity Daily - Comment	Andrea Devita, CFA		BUY	95.0	73.8				GBP	12M	Equity
08/10/2024	Mid Corps in the Spotlight	Aggregate Report	Luca Bacoccoli	Antonella Frongillo								12M	Equity
08/10/2024	Italian Excellences - Mid Corp Conference	Aggregate Report	Corporate Broking Research Team	Equity Research Team								12M	Equity
08/10/2024	Aena	Company Update	Luca Bacoccoli		BUY	222.0	198.9				€	12M	Equity
08/10/2024	Wit	Aggregate Company Section	Gabriele Berti		BUY	26.7	23.0				€	12M	Equity
08/10/2024	Vaisoia	Aggregate Company Section	Gabriele Berti		BUY	14.0	9.6				€	12M	Equity
08/10/2024	Sanlorenzo	Aggregate Company Section	Oriana Cardani, CFA		BUY	52.5	36.5				€	12M	Equity
08/10/2024		Aggregate Company Section	Antonella Frongillo		HOLD	126.0	131.8				€	12M	Equity
08/10/2024	Orsero	Aggregate Company Section	Gabriele Berti		BUY	26.0	12.6				€	12M	Equity
08/10/2024	Moltiply Group	Aggregate Company Section	Giada Cabrino		BUY	43.0	32.0				€	12M	Equity
08/10/2024	MARR	Aggregate Company Section	Alberto Francese		BUY	16.5	11.9				€	12M	Equity
08/10/2024	Maire	Aggregate Company Section	Marco Cristofori		BUY	9.3	7.2				€	12M	Equity
08/10/2024	LU-VE	Aggregate Company Section	Alberto Francese		BUY	28.8	26.5				€	12M	Equity
08/10/2024	Irce	Aggregate Company Section	Arianna Terazzi		BUY	3.1	2.2				€	12M	Equity
08/10/2024	Interpump Group	Aggregate Company Section	Bruno Permutti		BUY	48.4	41.0				€	12M	Equity
08/10/2024	IGD	Aggregate Company Section	Arianna Terazzi		BUY	2.6	2.5				€	12M	Equity
08/10/2024	F.I.L.A.	Aggregate Company Section	Giada Cabrino		BUY	14.6	9.8			8.3	€	12M	Equity
08/10/2024	Eurotech	Aggregate Company Section	Alberto Francese		HOLD	1.20	0.98				€	12M	Equity
08/10/2024	EuroGroup Laminations	Aggregate Company Section	Monica Bosio		BUY	4.5	3.3				€	12M	Equity
08/10/2024	Esprinet	Aggregate Company Section	Gabriele Berti		BUY	6.6	5.6				€	12M	Equity
08/10/2024	Equita Group	Aggregate Company Section	Davide Rimini		BUY	4.6	4.1				€	12M	Equity
08/10/2024	Credito Emiliano	Aggregate Company Section	Manuela Meroni		BUY	12.0	10.1				€	12M	Equity
08/10/2024	Cellularline	Aggregate Company Section	Gabriele Berti		BUY	5.5	2.5				€	12M	Equity
08/10/2024	Banca Sistema	Aggregate Company Section	Davide Rimini		BUY	1.93	1.41				€	12M	Equity
08/10/2024	d'Amico International Shipping	Aggregate Company Section	Arianna Terazzi		BUY	8.4	6.1				€	12M	Equity
08/10/2024	Sogefi	Aggregate Company Section	Monica Bosio		BUY	2.4	1.94				€	12M	Equity
08/10/2024	Iveco Group	Aggregate Company Section	Monica Bosio	Renato Gargiulo	BUY	16.8	9.1				€	12M	Equity

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08/10/2024	Aeroporto di Bologna	Aggregate Company Section	Luca Bacoccoli		HOLD	8.0	7.7				€	12M	Equity
08/10/2024	Elica	Aggregate Company Section	Alberto Francese		HOLD	2.1	1.71				€	12M	Equity
08/10/2024	ENAV	Aggregate Company Section	Luca Bacoccoli		BUY	4.8	3.9				€	12M	Equity
08/10/2024	Avio	Aggregate Company Section	Bruno Permutti		BUY	14.3	12.3				€	12M	Equity
08/10/2024	Fincantieri	Aggregate Company Section	Monica Bosio	Renato Gargiulo	HOLD	5.6	4.8				€	12M	Equity
08/10/2024	SECO	Aggregate Company Section	Arianna Terazzi		BUY	3.2	1.83				€	12M	Equity
08/10/2024	Altea Green Power	Aggregate Company Section	Davide Rimini		BUY	11.4	7.1				€	12M	Equity
08/10/2024	Banca IFIS	Aggregate Company Section	Manuela Meroni		BUY	23.8	21.9				€	12M	Equity
08/10/2024	Datalogic	Aggregate Company Section	Alberto Francese		BUY	7.6	5.9				€	12M	Equity
08/10/2024	Generalfinance	Aggregate Company Section	Davide Rimini		BUY	12.8	10.9				€	12M	Equity
08/10/2024	ilimity	Aggregate Company Section	Manuela Meroni		BUY	6.0	4.6				€	12M	Equity
08/10/2024	Pattern	Aggregate Company Section	Arianna Terazzi		BUY	7.2	6.0				€	12M	Equity
08/10/2024	Tinexta	Aggregate Company Section	Gabriele Berti		BUY	23.5	11.6				€	12M	Equity
08/10/2024	Zignago Vetro	Aggregate Company Section	Alberto Francese		BUY	14.5	11.0				€	12M	Equity
08/10/2024	BFF Bank	Aggregate Company Section	Manuela Meroni		BUY	11.2	10.0				€	12M	Equity
08/10/2024	Newlat Food	Aggregate Company Section	Arianna Terazzi		BUY	14.8	11.6				€	12M	Equity
08/10/2024	OVS	Aggregate Company Section	Luca Bacoccoli		BUY	4.5	2.9				€	12M	Equity
08/10/2024	Technoprobe	Aggregate Company Section	Luca Bacoccoli		HOLD	6.8	6.0				€	12M	Equity
08/10/2024	Eurocommercial Properties	Aggregate Company Section	Arianna Terazzi		BUY	27.4	24.4				€	12M	Equity
08/10/2024	REVO Insurance	Aggregate Company Section	Elena Perini, CFA		BUY	11.6	9.6				€	12M	Equity
08/10/2024	Acea	Aggregate Company Section	Davide Candela		HOLD	18.4	16.8				€	12M	Equity
08/10/2024	Mondadori	Aggregate Company Section	Antonella Frongillo		BUY	3.0	2.4				€	12M	Equity
08/10/2024	Technogym	Aggregate Company Section	Antonella Frongillo		HOLD	9.9	9.2				€	12M	Equity
08/10/2024	Brembo	Aggregate Company Section	Monica Bosio		BUY	13.8	9.7				€	12M	Equity
08/10/2024	Next Geosolutions Europe	Aggregate Company Section	Giada Cabrino		BUY	10.2	8.0				€	12M	Equity
08/10/2024	Renault	Company Update	Renato Gargiulo	Monica Bosio	BUY	63.4	37.0				€	12M	Equity
08/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
08/10/2024	Aena	Equity Daily - Comment	Luca Bacoccoli		BUY	222.0	198.9				€	12M	Equity
08/10/2024	Anima Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	5.6	5.3				€	12M	Equity
08/10/2024	Banca Mediolanum	Equity Daily - Comment	Elena Perini, CFA		BUY	12.1	11.1				€	12M	Equity
08/10/2024	EssilorLuxottica	Equity Daily - Comment	Oriana Cardani, CFA		BUY	228.0	212.4				€	12M	Equity
08/10/2024	Finecobank	Equity Daily - Comment	Elena Perini, CFA		BUY	17.7	14.8				€	12M	Equity
08/10/2024	Italgas	Equity Daily - Comment	Davide Candela		HOLD	5.5	5.4				€	12M	Equity
08/10/2024	Italian Mid Corporate Sector	Equity Daily - Comment	Corporate Broking Research Team	Equity Research Team								12M	Equity
08/10/2024	Italian Mid Corporate Sector	Equity Daily - Comment	Corporate Broking Research Team	Equity Research Team								12M	Equity
08/10/2024	TotalEnergies	Equity Daily - Comment	Marco Cristofori		BUY	81.5	63.3				€	12M	Equity
08/10/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	39.4				€	12M	Equity
07/10/2024	Rai Way	Company Update	Andrea Devita, CFA	Antonella Frongillo	BUY	7.6	5.4				€	12M	Equity
07/10/2024	INWIT	Company Update	Andrea Devita, CFA	Antonella Frongillo	HOLD	12.2	10.9				€	12M	Equity
07/10/2024	Cellnex Telecom	Company Note - IOC	Andrea Devita, CFA		BUY	41.0	36.3				€	12M	Equity
07/10/2024	European Towers	Aggregate Report	Andrea Devita, CFA	Antonella Frongillo								12M	Equity
07/10/2024	Pirelli	Company Update	Monica Bosio		BUY	6.9	5.3				€	12M	Equity
07/10/2024	OVS	Strategy Report - Company Short	Luca Bacoccoli		BUY	4.5	2.9				€	12M	Equity
07/10/2024	Multiply Group	Strategy Report - Company Short	Giada Cabrino		BUY	43.0	32.8				€	12M	Equity
07/10/2024	Rai Way	Strategy Report - Company Short	Andrea Devita, CFA	Antonella Frongillo	BUY	7.6	5.4				€	12M	Equity
07/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
07/10/2024	Auto & Components	Equity Daily - Comment	Monica Bosio	Renato Gargiulo								12M	Equity
07/10/2024	Azimut Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	28.6	22.8				€	12M	Equity
07/10/2024	Corporación Acciona Energías Renovables	Equity Daily - Comment	Davide Candela		HOLD	20.9	20.3				€	12M	Equity
07/10/2024	Davide Campari	Equity Daily - Comment	Luca Bacoccoli		HOLD	9.3	7.4				€	12M	Equity
07/10/2024	Digital Value	Equity Daily - Comment	Gabriele Berti		BUY	120.0	50.2				€	12M	Equity

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07/10/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.5	14.3				€	12M	Equity
07/10/2024	ErreDue	Equity Daily - Comment	Davide Rimini		BUY	10.5	8.5	BUY			€	12M	Equity
07/10/2024	EssilorLuxottica	Equity Daily - Comment	Oriana Cardani, CFA		BUY	228.0	210.0				€	12M	Equity
07/10/2024	Communications Infrastructure	Equity Daily - Comment	Andrea Devita, CFA	Antonella Frongillo								12M	Equity
07/10/2024	illimity	Equity Daily - Comment	Manuela Meroni		BUY	6.0	4.5				€	12M	Equity
07/10/2024	Italgas	Equity Daily - Comment	Davide Candela		HOLD	5.5	5.4				€	12M	Equity
07/10/2024	Italgas	Equity Daily - Comment	Davide Candela		HOLD	5.5	5.4				€	12M	Equity
07/10/2024	Nexi / Unicredit	Equity Daily - Comment	Antonella Frongillo		BUY / BUY	8.80 / 45.40	5.82 / 38.82				€	12M	Equity
07/10/2024	Pirelli	Equity Daily - Comment	Monica Bosio		BUY	6.9	5.3				€	12M	Equity
07/10/2024	Poste Italiane	Equity Daily - Comment	Manuela Meroni		BUY	14.6	12.5				€	12M	Equity
07/10/2024	Recordati	Equity Daily - Comment	Bruno Permutti		HOLD	53.4	51.9				€	12M	Equity
07/10/2024	Sanlorenzo	Equity Daily - Comment	Oriana Cardani, CFA		BUY	52.5	36.1				€	12M	Equity
07/10/2024	Shell	Equity Daily - Comment	Marco Cristofori		BUY	3354.0	2577.5				GBP	12M	Equity
07/10/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.26	BUY	0.40	0.30	€	12M	Equity
07/10/2024	Terna	Equity Daily - Comment	Davide Candela		HOLD	8.0	7.8				€	12M	Equity
04/10/2024	Aeroports de Paris	Company Update	Luca Bacoccoli		HOLD	136.0	107.5				€	12M	Equity
04/10/2024	ErreDue	Company Update	Davide Rimini		BUY	10.5	8.5	BUY			€	12M	Equity
04/10/2024	Digital Value	Company Update	Gabriele Berti		BUY	120.0	50.2				€	12M	Equity
04/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
04/10/2024	Aeroports de Paris	Equity Daily - Comment	Luca Bacoccoli		HOLD	136.0	107.5				€	12M	Equity
04/10/2024	Banca Generali	Equity Daily - Comment	Elena Perini, CFA		HOLD	40.0	39.7				€	12M	Equity
04/10/2024	Banca MPS	Equity Daily - Comment	Manuela Meroni		Suspended	Susp	4.8				€	12M	Equity
04/10/2024	Banks	Equity Daily - Comment	Manuela Meroni									12M	Equity
04/10/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.5	14.1				€	12M	Equity
04/10/2024	Italgas	Equity Daily - Comment	Davide Candela		HOLD	5.5	5.4				€	12M	Equity
04/10/2024	Leonardo	Equity Daily - Comment	Monica Bosio		BUY	26.1	20.6				€	12M	Equity
04/10/2024	MFE	Equity Daily - Comment	Antonella Frongillo		Under Review	UR	4.2			3.0	€	12M	Equity
04/10/2024	Next Geosolutions Europe	Equity Daily - Comment	Giada Cabrino		BUY	10.2	7.9				€	12M	Equity
04/10/2024	Renault	Equity Daily - Comment	Renato Gargiulo		BUY	63.4	35.9				€	12M	Equity
04/10/2024	Salcef Group	Equity Daily - Comment	Davide Rimini		Tender Shares	TS	25.9				€	12M	Equity
04/10/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.25	BUY	0.40	0.29	€	12M	Equity
04/10/2024	Tinexta	Equity Daily - Comment	Gabriele Berti		BUY	23.5	11.5				€	12M	Equity
03/10/2024	TotalEnergies	Company Update	Marco Cristofori		BUY	81.5	60.6				€	12M	Equity
03/10/2024	Next Geosolutions Europe	Company Update	Giada Cabrino		BUY	10.2	7.9				€	12M	Equity
03/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
03/10/2024	AXA	Equity Daily - Comment	Elena Perini, CFA		HOLD	33.9	34.4				€	12M	Equity
03/10/2024	Generalfinance	Equity Daily - Comment	Davide Rimini		BUY	12.8	10.9				€	12M	Equity
03/10/2024	Pirelli	Equity Daily - Comment	Monica Bosio		BUY	6.9	5.2				€	12M	Equity
03/10/2024	Poste Italiane	Equity Daily - Comment	Manuela Meroni		BUY	14.6	12.7				€	12M	Equity
03/10/2024	Rai Way	Equity Daily - Comment	Antonella Frongillo	Andrea Devita, CFA	BUY	7.3	5.4				€	12M	Equity
03/10/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	11.2	12.4				€	12M	Equity
03/10/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.25	BUY	0.40	0.28	€	12M	Equity
03/10/2024	TotalEnergies	Equity Daily - Comment	Marco Cristofori		BUY	81.5	60.6				€	12M	Equity
03/10/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	37.7				€	12M	Equity
03/10/2024	Zurich Insurance Group	Equity Daily - Comment	Elena Perini, CFA		HOLD	452.0	508.0				CHF	12M	Equity
02/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
02/10/2024	Aeroports de Paris	Equity Daily - Comment	Luca Bacoccoli		HOLD	131.0	112.6				€	12M	Equity
02/10/2024	Brembo / Pirelli	Equity Daily - Comment	Monica Bosio		BUY / BUY	13.80 / 6.90	9.68 / 5.34				€	12M	Equity
02/10/2024	Equita Group	Equity Daily - Comment	Davide Rimini		BUY	4.6	4.1				€	12M	Equity
02/10/2024	EssilorLuxottica	Equity Daily - Comment	Oriana Cardani, CFA		BUY	228.0	211.4				€	12M	Equity
02/10/2024	Moncler	Equity Daily - Comment	Oriana Cardani, CFA		BUY	66.8	55.1				€	12M	Equity

Circulation Date	Company or Sector	Reason	Primary Analyst/Team	Secondary Analyst/Team	Rating (Ord.)	Target Price (Ord.)	Mkt Price (Ord.)	Rating (Sav.)	Target Price (Sav.)	Mkt Price (Sav.)	Currency	Investment Horizon	Research Office
02/10/2024	Mondadori	Equity Daily - Comment	Antonella Frongillo		BUY	3.0	2.4				€	12M	Equity
02/10/2024	Piaggio	Equity Daily - Comment	Monica Bosio		BUY	3.5	2.6				€	12M	Equity
02/10/2024	SECO	Equity Daily - Comment	Arianna Terazzi		BUY	3.2	2.1				€	12M	Equity
02/10/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	11.2	12.4				€	12M	Equity
02/10/2024	Veolia	Equity Daily - Comment	Davide Candela		BUY	35.0	29.6				€	12M	Equity
02/10/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		HOLD	109.8	93.3	HOLD	119.7	98.9	€	12M	Equity
01/10/2024	Brunello Cucinelli	Company Update	Oriana Cardani, CFA		BUY	108.0	96.8				€	12M	Equity
01/10/2024	Stellantis	Company Update	Monica Bosio		HOLD	11.2	12.4				€	12M	Equity
01/10/2024	Mondadori	Company Update	Antonella Frongillo		BUY	3.0	2.4				€	12M	Equity
01/10/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
01/10/2024	Altea Green Power	Equity Daily - Comment	Davide Rimini		BUY	11.4	7.0				€	12M	Equity
01/10/2024	Altea Green Power	Equity Daily - Comment	Davide Rimini		BUY	11.4	6.8				€	12M	Equity
01/10/2024	Azimet Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	28.6	23.3				€	12M	Equity
01/10/2024	Brunello Cucinelli	Equity Daily - Comment	Oriana Cardani, CFA		BUY	108.0	96.8				€	12M	Equity
01/10/2024	Crédit Agricole	Equity Daily - Comment	Alberto Artoni		BUY	19.3	13.7				€	12M	Equity
01/10/2024	Diasorin	Equity Daily - Comment	Bruno Permutti		HOLD	109.4	104.9				€	12M	Equity
01/10/2024	Fincantieri	Equity Daily - Comment	Monica Bosio		HOLD	5.6	4.7				€	12M	Equity
01/10/2024	First Capital	Equity Daily - Comment	Alberto Francese		BUY	24.4	15.7				€	12M	Equity
01/10/2024	Grifal	Equity Daily - Comment	Davide Rimini		BUY	2.8	2.1				€	12M	Equity
01/10/2024	Innovatec	Equity Daily - Comment	Davide Rimini		BUY	1.80	0.94				€	12M	Equity
01/10/2024	Iveco Group	Equity Daily - Comment	Monica Bosio		BUY	16.8	9.0				€	12M	Equity
01/10/2024	Leone Film Group	Equity Daily - Comment	Giada Cabrino		BUY	2.1	1.74				€	12M	Equity
01/10/2024	Lucisano Media Group	Equity Daily - Comment	Giada Cabrino		BUY	1.90	0.89				€	12M	Equity
01/10/2024	Next Geosolutions Europe	Equity Daily - Comment	Giada Cabrino		BUY	10.1	7.6				€	12M	Equity
01/10/2024	Pattern	Equity Daily - Comment	Arianna Terazzi		BUY	7.2	5.8				€	12M	Equity
01/10/2024	Rosetti Marino	Equity Daily - Comment	Arianna Terazzi		No Rating		45.4				€	12M	Equity
01/10/2024	Seri Industrial	Equity Daily - Comment	Giada Cabrino		BUY	7.6	3.3				€	12M	Equity
01/10/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	11.2	12.4				€	12M	Equity
01/10/2024	TotalEnergies	Equity Daily - Comment	Marco Cristofori		BUY	81.5	58.5				€	12M	Equity
01/10/2024	TraWell	Equity Daily - Comment	Giada Cabrino		BUY	14.0	7.1				€	12M	Equity
01/10/2024	Vodafone	Equity Daily - Comment	Andrea Devita, CFA		BUY	95.0	75.0				GBP	12M	Equity
30/09/2024	Tenaris	Company Update	Marco Cristofori		BUY	17.5	14.2				€	12M	Equity
30/09/2024	Banks	Aggregate Report	Manuela Meroni									12M	Equity
30/09/2024	Volkswagen	Company Update	Renato Gargiulo	Monica Bosio	HOLD	110.0	97.1	HOLD	120.0	104.8	€	12M	Equity
30/09/2024	Azimet Holding	Company Update	Elena Perini, CFA		BUY	28.6	23.3				€	12M	Equity
30/09/2024	Altea Green Power	Company Update	Davide Rimini		BUY	11.4	7.0				€	12M	Equity
30/09/2024	Pattern	Company Update	Arianna Terazzi		BUY	7.2	5.8				€	12M	Equity
30/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
30/09/2024	Arm Holdings	Equity Daily - Comment	Antonella Frongillo		HOLD	UR	145.6				\$	12M	Equity
30/09/2024	Asset Gatherers	Equity Daily - Comment	Elena Perini, CFA									12M	Equity
30/09/2024	Banks	Equity Daily - Comment	Manuela Meroni									12M	Equity
30/09/2024	ErreDue	Equity Daily - Comment	Davide Rimini		BUY	10.5	8.9	BUY			€	12M	Equity
30/09/2024	Iniziativa Bresciane	Equity Daily - Comment	Davide Rimini		BUY	17.3	14.6				€	12M	Equity
30/09/2024	Next Geosolutions Europe	Equity Daily - Comment	Giada Cabrino		BUY	10.1	7.4				€	12M	Equity
30/09/2024	Piaggio	Equity Daily - Comment	Monica Bosio		BUY	3.5	2.6				€	12M	Equity
30/09/2024	Rai Way	Equity Daily - Comment	Andrea Devita, CFA		BUY	7.3	5.3				€	12M	Equity
30/09/2024	Seri Industrial	Equity Daily - Comment	Giada Cabrino		BUY	7.6	3.3				€	12M	Equity
30/09/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	17.1	14.6				€	12M	Equity
30/09/2024	Tenaris	Equity Daily - Comment	Marco Cristofori		BUY	17.5	14.2				€	12M	Equity
30/09/2024	Communications	Equity Daily - Comment	Antonella Frongillo									12M	Equity
30/09/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo	Monica Bosio	HOLD	109.8	97.1	HOLD	119.7	104.8	€	12M	Equity

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27/09/2024	Piaggio	Company Update	Monica Bosio		BUY	3.5	2.6				€	12M	Equity
27/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
27/09/2024	Aeffe	Equity Daily - Comment	Arianna Terazzi		HOLD	0.75	0.69				€	12M	Equity
27/09/2024	Alkemy	Equity Daily - Comment	Gabriele Berti		HOLD	12.0	11.9				€	12M	Equity
27/09/2024	Allfunds Group	Equity Daily - Comment	Elena Perini, CFA		BUY	7.7	5.4				€	12M	Equity
27/09/2024	Ascopiave	Equity Daily - Comment	Davide Candela		HOLD	2.9	2.9				€	12M	Equity
27/09/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.5	13.6				€	12M	Equity
27/09/2024	Franchi Umberto Marmi	Equity Daily - Comment	Giada Cabrino		BUY	10.0	5.7				€	12M	Equity
27/09/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.3	26.0				€	12M	Equity
27/09/2024	Irce	Equity Daily - Comment	Arianna Terazzi		BUY	3.1	2.1				€	12M	Equity
27/09/2024	Moncler	Equity Daily - Comment	Oriana Cardani, CFA		BUY	66.8	52.1				€	12M	Equity
27/09/2024	Next Geosolutions Europe	Equity Daily - Comment	Giada Cabrino		BUY	10.1	7.2				€	12M	Equity
27/09/2024	OSAI Automation System	Equity Daily - Comment	Arianna Terazzi		Under Review	UR	0.85				€	12M	Equity
27/09/2024	Rai Way	Equity Daily - Comment	Antonella Frongillo		BUY	7.3	5.2				€	12M	Equity
27/09/2024	Renault	Equity Daily - Comment	Renato Gargiulo		BUY	63.4	39.9				€	12M	Equity
27/09/2024	Saipem	Equity Daily - Comment	Marco Cristofori		BUY	2.9	1.92				€	12M	Equity
27/09/2024	Sicily By Car	Equity Daily - Comment	Arianna Terazzi		Under Review	UR	4.1				€	12M	Equity
27/09/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.24	BUY	0.40	0.28	€	12M	Equity
26/09/2024	Prada	Company Update	Oriana Cardani, CFA		BUY	76.5	53.1				HK\$	12M	Equity
26/09/2024	Irce	Company Update	Arianna Terazzi		BUY	3.1	2.1				€	12M	Equity
26/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
26/09/2024	Altea Green Power	Equity Daily - Comment	Davide Rimini		BUY	11.2	7.0				€	12M	Equity
26/09/2024	Danieli	Equity Daily - Comment	Bruno Permutti		Under Review	UR	28.5	HOLD	12.5	21.9	€	12M	Equity
26/09/2024	Deutsche Telekom	Equity Daily - Comment	Andrea Devita, CFA		HOLD	25.1	26.5				€	12M	Equity
26/09/2024	Digital Value	Equity Daily - Comment	Gabriele Berti		BUY	115.0	52.0				€	12M	Equity
26/09/2024	EdilizAcrobatica	Equity Daily - Comment	Giada Cabrino		BUY	18.3	7.7				€	12M	Equity
26/09/2024	Eni	Equity Daily - Comment	Marco Cristofori		BUY	17.5	14.0				€	12M	Equity
26/09/2024	Nexi	Equity Daily - Comment	Antonella Frongillo		BUY	8.8	6.0				€	12M	Equity
26/09/2024	Pattern	Equity Daily - Comment	Arianna Terazzi		BUY	7.6	5.7				€	12M	Equity
26/09/2024	Poste Italiane	Equity Daily - Comment	Manuela Meroni		BUY	14.6	12.5				€	12M	Equity
26/09/2024	Prada	Equity Daily - Comment	Oriana Cardani, CFA		BUY	76.5	53.1				HK\$	12M	Equity
26/09/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	37.9				€	12M	Equity
26/09/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		BUY	143.1	93.1	BUY	156.0	99.2	€	12M	Equity
25/09/2024	Moncler	Company Update	Oriana Cardani, CFA		BUY	66.8	49.2				€	12M	Equity
25/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
25/09/2024	Alkemy	Equity Daily - Comment	Gabriele Berti		HOLD	12.0	12.0				€	12M	Equity
25/09/2024	Ariston Holding	Equity Daily - Comment	Davide Rimini		Under Review	UR	4.2				€	12M	Equity
25/09/2024	Banca Generali	Equity Daily - Comment	Elena Perini, CFA		HOLD	40.0	40.2				€	12M	Equity
25/09/2024	Danieli	Equity Daily - Comment	Bruno Permutti		Under Review	UR	28.8	HOLD	12.5	22.1	€	12M	Equity
25/09/2024	Enel	Equity Daily - Comment	Davide Candela		BUY	8.1	7.1				€	12M	Equity
25/09/2024	EXOR	Equity Daily - Comment	Monica Bosio		BUY	114.0	98.6				€	12M	Equity
25/09/2024	Growens	Equity Daily - Comment	Arianna Terazzi		HOLD	7.3	5.8				€	12M	Equity
25/09/2024	Italgas	Equity Daily - Comment	Davide Candela		HOLD	5.5	5.4				€	12M	Equity
25/09/2024	Moncler	Equity Daily - Comment	Oriana Cardani, CFA		BUY	66.8	49.2				€	12M	Equity
25/09/2024	Pirelli	Equity Daily - Comment	Monica Bosio		BUY	6.9	5.6				€	12M	Equity
25/09/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	1.02				€	12M	Equity
25/09/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	17.1	14.0				€	12M	Equity
25/09/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.24	BUY	0.40	0.28	€	12M	Equity
25/09/2024	Tenaris	Equity Daily - Comment	Marco Cristofori		BUY	18.1	13.8				€	12M	Equity
25/09/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	37.3				€	12M	Equity
25/09/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	37.3				€	12M	Equity

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25/09/2024	Vodafone	Equity Daily - Comment	Andrea Devita, CFA		BUY	95.0	75.8				GBP	12M	Equity
24/09/2024	Safilo Group	Company Update	Oriana Cardani, CFA		HOLD	1.18	1.07				€	12M	Equity
24/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
24/09/2024	Aeffe	Equity Daily - Comment	Arianna Terazzi		HOLD	0.75	0.70				€	12M	Equity
24/09/2024	Banks	Equity Daily - Comment	Manuela Meroni									12M	Equity
24/09/2024	Crédit Agricole	Equity Daily - Comment	Alberto Artoni		BUY	19.3	13.8				€	12M	Equity
24/09/2024	Enel	Equity Daily - Comment	Davide Candela	Marco Cristofori	BUY	8.1	7.0				€	12M	Equity
24/09/2024	Intermonte Partners	Equity Daily - Comment	Davide Rimini		No Rating	TS	3.0				€	12M	Equity
24/09/2024	Leonardo	Equity Daily - Comment	Monica Bosio		BUY	26.1	20.8				€	12M	Equity
24/09/2024	NB Aurora	Equity Daily - Comment	Alberto Francesese		BUY	13.5	13.5				€	12M	Equity
24/09/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	1.07				€	12M	Equity
24/09/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	17.1	13.8				€	12M	Equity
24/09/2024	Terna	Equity Daily - Comment	Davide Candela		HOLD	8.0	8.0				€	12M	Equity
24/09/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	36.7				€	12M	Equity
23/09/2024	NB Aurora	Company Update	Alberto Francesese		BUY	13.5	13.5				€	12M	Equity
23/09/2024	Enel	Company Update	Davide Candela	Marco Cristofori	BUY	8.1	7.0				€	12M	Equity
23/09/2024	Intermonte Partners	Company Update	Davide Rimini		No Rating	0.00	3.0				€	12M	Equity
23/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
23/09/2024	Aena	Equity Daily - Comment	Luca Bacoccoli		BUY	214.0	197.6				€	12M	Equity
23/09/2024	Amplifon	Equity Daily - Comment	Bruno Permutti		HOLD	29.1	26.0				€	12M	Equity
23/09/2024	Avio	Equity Daily - Comment	Bruno Permutti		BUY	14.3	11.8				€	12M	Equity
23/09/2024	Banks	Equity Daily - Comment	Manuela Meroni									12M	Equity
23/09/2024	Eurotech	Equity Daily - Comment	Alberto Francesese		HOLD	1.20	1.11				€	12M	Equity
23/09/2024	Generalfinanse	Equity Daily - Comment	Davide Rimini		BUY	12.8	11.2				€	12M	Equity
23/09/2024	illimity	Equity Daily - Comment	Manuela Meroni		BUY	6.0	4.5				€	12M	Equity
23/09/2024	Innovatec	Equity Daily - Comment	Davide Rimini		BUY	1.80	0.92				€	12M	Equity
23/09/2024	Moltiply Group	Equity Daily - Comment	Giada Cabrino		BUY	43.0	33.4				€	12M	Equity
23/09/2024	OVS	Equity Daily - Comment	Luca Bacoccoli		BUY	4.5	2.8				€	12M	Equity
23/09/2024	Poste Italiane	Equity Daily - Comment	Manuela Meroni		BUY	14.6	12.4				€	12M	Equity
23/09/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.24	BUY	0.40	0.28	€	12M	Equity
23/09/2024	TotalEnergies	Equity Daily - Comment	Marco Cristofori		BUY	81.5	62.0				€	12M	Equity
23/09/2024	Triboo	Equity Daily - Comment	Gabriele Berti		BUY	1.40	0.57				€	12M	Equity
23/09/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	38.0				€	12M	Equity
20/09/2024	Sanlorenzo	Company Update	Oriana Cardani, CFA		BUY	52.5	35.3				€	12M	Equity
20/09/2024	Moltiply Group	Company Update	Giada Cabrino		BUY	43.0	33.4				€	12M	Equity
20/09/2024	Eurotech	Company Update	Alberto Francesese		HOLD	1.20	1.11				€	12M	Equity
20/09/2024	Avio	Company Update	Bruno Permutti		BUY	14.3	11.8				€	12M	Equity
20/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
20/09/2024	Auto & Components	Equity Daily - Comment	Monica Bosio	Renato Gargiulo								12M	Equity
20/09/2024	Banca Mediolanum	Equity Daily - Comment	Elena Perini, CFA		BUY	12.1	11.1				€	12M	Equity
20/09/2024	Elica	Equity Daily - Comment	Alberto Francesese		HOLD	2.1	1.72				€	12M	Equity
20/09/2024	Insurance	Equity Daily - Comment	Elena Perini, CFA									12M	Equity
20/09/2024	Iveco Group	Equity Daily - Comment	Monica Bosio		BUY	16.8	9.2				€	12M	Equity
20/09/2024	Maire	Equity Daily - Comment	Marco Cristofori		BUY	9.3	7.5				€	12M	Equity
20/09/2024	MFE	Equity Daily - Comment	Antonella Frongillo		Under Review	UR	4.6			3.2	€	12M	Equity
20/09/2024	Michelin	Equity Daily - Comment	Monica Bosio		HOLD	37.0	36.3				€	12M	Equity
20/09/2024	OVS	Equity Daily - Comment	Luca Bacoccoli		BUY	4.5	2.8				€	12M	Equity
20/09/2024	Pirelli	Equity Daily - Comment	Monica Bosio		BUY	6.9	5.6				€	12M	Equity
20/09/2024	Sanlorenzo	Equity Daily - Comment	Oriana Cardani, CFA		BUY	52.5	35.3				€	12M	Equity
20/09/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		BUY	143.1	93.8	BUY	156.0	99.5	€	12M	Equity
19/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity

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19/09/2024	Auto & Components	Equity Daily - Comment	Monica Bosio	Renato Gargiulo								12M	Equity
19/09/2024	d'Amico International Shipping	Equity Daily - Comment	Arianna Terazzi		BUY	8.4	6.2				€	12M	Equity
19/09/2024	Davide Campari	Equity Daily - Comment	Luca Bacoccoli		HOLD	9.3	7.0				€	12M	Equity
19/09/2024	Deutsche Telekom	Equity Daily - Comment	Andrea Devita, CFA		HOLD	25.1	26.5				€	12M	Equity
19/09/2024	ENAV	Equity Daily - Comment	Luca Bacoccoli		BUY	4.8	4.0				€	12M	Equity
19/09/2024	Leonardo	Equity Daily - Comment	Monica Bosio		BUY	26.1	20.2				€	12M	Equity
19/09/2024	Media	Equity Daily - Comment	Antonella Frongillo									12M	Equity
19/09/2024	Moltiply Group	Equity Daily - Comment	Giada Cabrino		BUY	44.1	32.6				€	12M	Equity
19/09/2024	Renault	Equity Daily - Comment	Renato Gargiulo		BUY	63.4	39.5				€	12M	Equity
19/09/2024	Saipem	Equity Daily - Comment	Marco Cristofori		BUY	2.9	2.0				€	12M	Equity
19/09/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	37.4				€	12M	Equity
19/09/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		BUY	143.1	92.6	BUY	156.0	98.4	€	12M	Equity
18/09/2024	EssilorLuxottica	Company Update	Oriana Cardani, CFA		BUY	228.0	205.5				€	12M	Equity
18/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
18/09/2024	Acea	Equity Daily - Comment	Davide Candela		HOLD	18.4	17.3				€	12M	Equity
18/09/2024	Continental	Equity Daily - Comment	Monica Bosio		HOLD	64.0	53.3				€	12M	Equity
18/09/2024	Davide Campari	Equity Daily - Comment	Luca Bacoccoli		HOLD	9.3	7.5				€	12M	Equity
18/09/2024	Davide Campari	Equity Daily - Comment	Luca Bacoccoli		HOLD	9.3	7.5				€	12M	Equity
18/09/2024	Equita Group	Equity Daily - Comment	Davide Rimini		BUY	4.6	4.0				€	12M	Equity
18/09/2024	EssilorLuxottica	Equity Daily - Comment	Oriana Cardani, CFA		BUY	228.0	205.5				€	12M	Equity
18/09/2024	EssilorLuxottica	Equity Daily - Comment	Oriana Cardani, CFA		BUY	228.0	205.5				€	12M	Equity
18/09/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.3	25.8				€	12M	Equity
18/09/2024	Maire	Equity Daily - Comment	Marco Cristofori		BUY	9.3	7.6				€	12M	Equity
18/09/2024	MFE	Equity Daily - Comment	Antonella Frongillo		Under Review	UR	3.9			2.8	€	12M	Equity
18/09/2024	Moncler	Equity Daily - Comment	Oriana Cardani, CFA		BUY	72.0	50.6				€	12M	Equity
18/09/2024	Poste Italiane	Equity Daily - Comment	Manuela Meroni		BUY	14.6	12.7				€	12M	Equity
18/09/2024	Reply	Equity Daily - Comment	Antonella Frongillo		HOLD	126.0	137.1				€	12M	Equity
18/09/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	1.10				€	12M	Equity
18/09/2024	SECO	Equity Daily - Comment	Arianna Terazzi		BUY	3.2	2.2				€	12M	Equity
18/09/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	17.1	13.6				€	12M	Equity
18/09/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	17.1	13.6				€	12M	Equity
18/09/2024	Telefonica	Equity Daily - Comment	Andrea Devita, CFA		HOLD	4.1	4.3				€	12M	Equity
18/09/2024	Unipol / Banca MPS	Equity Daily - Comment	Elena Perini, CFA		BUY / Susp	10.50 / Susp	10.15 / 4.92				€	12M	Equity
18/09/2024	Universal Music Group	Equity Daily - Comment	Antonella Frongillo		Under Review	UR	23.2				€	12M	Equity
17/09/2024	Lloyds Banking Group	Company Update	Alberto Artoni	Alberto Cordara	HOLD	63.0	58.2				GBp	12M	Equity
17/09/2024	Cellularline	Company Update	Gabriele Berti		BUY	5.5	2.5				€	12M	Equity
17/09/2024	Stellantis	Company Update	Monica Bosio		HOLD	17.1	13.6				€	12M	Equity
17/09/2024	SECO	Company Update	Arianna Terazzi		BUY	3.2	2.2				€	12M	Equity
17/09/2024	Continental	Company Update	Monica Bosio		HOLD	64.0	53.3				€	12M	Equity
17/09/2024	Equita Group	Company Update	Davide Rimini		BUY	4.6	4.0				€	12M	Equity
17/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
17/09/2024	Aeroporto di Bologna	Equity Daily - Comment	Luca Bacoccoli		HOLD	8.0	7.8				€	12M	Equity
17/09/2024	Anima Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	5.6	5.3				€	12M	Equity
17/09/2024	Banca Generali / Intermonte Partners	Equity Daily - Comment	Elena Perini, CFA		HOLD / Tender Shares	40.00 / TS	40.26 / 2.98				€	12M	Equity
17/09/2024	BP	Equity Daily - Comment	Marco Cristofori		HOLD	451.1	406.2				GBp	12M	Equity
17/09/2024	BP	Equity Daily - Comment	Marco Cristofori		HOLD	451.1	406.2				GBp	12M	Equity
17/09/2024	Cellularline	Equity Daily - Comment	Gabriele Berti		BUY	5.5	2.5				€	12M	Equity
17/09/2024	EssilorLuxottica	Equity Daily - Comment	Oriana Cardani, CFA		BUY	228.0	208.1				€	12M	Equity
17/09/2024	Transportation	Equity Daily - Comment	Luca Bacoccoli									12M	Equity
17/09/2024	Generalfinance	Equity Daily - Comment	Davide Rimini		BUY	12.8	11.4				€	12M	Equity
17/09/2024	Iveco Group	Equity Daily - Comment	Monica Bosio		BUY	16.8	8.7				€	12M	Equity

Circulation Date	Company or Sector	Reason	Primary Analyst/Team	Secondary Analyst/Team	Rating (Ord.)	Target Price (Ord.)	Mkt Price (Ord.)	Rating (Sav.)	Target Price (Sav.)	Mkt Price (Sav.)	Currency	Investment Horizon	Research Office
17/09/2024	Lloyds Banking Group	Equity Daily - Comment	Alberto Artoni	Alberto Cordara	HOLD	63.0	58.2				Gbp	12M	Equity
17/09/2024	Maire	Equity Daily - Comment	Marco Cristofori		BUY	9.3	7.4				€	12M	Equity
17/09/2024	REVO Insurance	Equity Daily - Comment	Elena Perini, CFA		BUY	11.6	9.6				€	12M	Equity
17/09/2024	Sanlorenzo	Equity Daily - Comment	Oriana Cardani, CFA		BUY	52.5	34.3				€	12M	Equity
17/09/2024	Snam	Equity Daily - Comment	Davide Candela		HOLD	5.0	4.6				€	12M	Equity
17/09/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.25	BUY	0.40	0.28	€	12M	Equity
17/09/2024	Veolia	Equity Daily - Comment	Davide Candela		BUY	35.0	30.1				€	12M	Equity
16/09/2024	Salvatore Ferragamo	Company Update	Oriana Cardani, CFA		HOLD	7.1	6.7				€	12M	Equity
16/09/2024	European Oil & Gas	Aggregate Report	Marco Cristofori									12M	Equity
16/09/2024	Shell	Company Note - IOC	Marco Cristofori		BUY	3354.0	2554.5				Gbp	12M	Equity
16/09/2024	TotalEnergies	Company Update	Marco Cristofori		BUY	81.5	61.1				€	12M	Equity
16/09/2024	Repsol	Company Update	Marco Cristofori		HOLD	13.4	11.9				€	12M	Equity
16/09/2024	Eni	Company Update	Marco Cristofori		BUY	17.5	14.0				€	12M	Equity
16/09/2024	BP	Company Note - IOC	Marco Cristofori		HOLD	451.0	404.2				Gbp	12M	Equity
16/09/2024	Aeroporto di Bologna	Company Update	Luca Bacoccoli		HOLD	8.0	7.8				€	12M	Equity
16/09/2024	Sanlorenzo	Company Update	Oriana Cardani, CFA		BUY	52.5	34.3				€	12M	Equity
16/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
16/09/2024	Alkemy	Equity Daily - Comment	Gabriele Berti		HOLD	12.0	12.4				€	12M	Equity
16/09/2024	Banca Generali / Intermonte Partners	Equity Daily - Comment	Elena Perini, CFA		HOLD / UR	40.00 / UR	40.28 / 2.49				€	12M	Equity
16/09/2024	Banco BPM	Equity Daily - Comment	Manuela Meroni		BUY	7.5	6.0				€	12M	Equity
16/09/2024	Banks	Equity Daily - Comment	Manuela Meroni									12M	Equity
16/09/2024	Davide Campari	Equity Daily - Comment	Luca Bacoccoli		HOLD	9.3	7.8				€	12M	Equity
16/09/2024	Eni	Equity Daily - Comment	Marco Cristofori		HOLD	16.1	14.0				€	12M	Equity
16/09/2024	Eurocommercial Properties	Equity Daily - Comment	Arianna Terazzi		BUY	27.4	24.9				€	12M	Equity
16/09/2024	Oil & Gas	Equity Daily - Comment	Marco Cristofori									12M	Equity
16/09/2024	Eurotech	Equity Daily - Comment	Alberto Francese		BUY	1.85	1.06				€	12M	Equity
16/09/2024	Insurance	Equity Daily - Comment	Elena Perini, CFA									12M	Equity
16/09/2024	Intermonte Partners	Equity Daily - Comment	Davide Rimini		Under Review	UR	2.5				€	12M	Equity
16/09/2024	Irce	Equity Daily - Comment	Arianna Terazzi		BUY	3.0	2.1				€	12M	Equity
16/09/2024	Orsero	Equity Daily - Comment	Gabriele Berti		BUY	26.0	12.7				€	12M	Equity
16/09/2024	OVS	Equity Daily - Comment	Luca Bacoccoli		BUY	4.5	2.7				€	12M	Equity
16/09/2024	Renault	Equity Daily - Comment	Renato Gargiulo		BUY	63.4	39.1				€	12M	Equity
16/09/2024	Saipem	Equity Daily - Comment	Marco Cristofori		BUY	2.9	1.86				€	12M	Equity
16/09/2024	Salvatore Ferragamo	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	7.1	6.7				€	12M	Equity
16/09/2024	Technogym	Equity Daily - Comment	Antonella Frongillo		HOLD	9.9	9.3				€	12M	Equity
16/09/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	36.9				€	12M	Equity
13/09/2024	INWIT	Special Event Company Comment	Antonella Frongillo	Andrea Devita, CFA	BUY	13.7	11.0				€	12M	Equity
13/09/2024	Rai Way	Special Event Company Comment	Antonella Frongillo	Andrea Devita, CFA	BUY	7.3	5.1				€	12M	Equity
13/09/2024	Snam	Special Event Company Comment	Davide Candela		HOLD	5.0	4.5				€	12M	Equity
13/09/2024	Maire	Special Event Company Comment	Marco Cristofori		BUY	9.3	7.4				€	12M	Equity
13/09/2024	Telecom Italia	Special Event Company Comment	Andrea Devita, CFA		BUY	0.40	0.24	BUY	0.40	0.27	€	12M	Equity
13/09/2024	Aeroporto di Bologna	Special Event Company Comment	Luca Bacoccoli		HOLD	8.2	7.8				€	12M	Equity
13/09/2024	Seri Industrial	Special Event Company Comment	Giada Cabrino		BUY	7.6	3.6				€	12M	Equity
13/09/2024	Italgas	Special Event Company Comment	Davide Candela		HOLD	5.5	5.2				€	12M	Equity
13/09/2024	ENAV	Special Event Company Comment	Luca Bacoccoli		BUY	4.8	3.9				€	12M	Equity
13/09/2024	Acea	Special Event Company Comment	Davide Candela		HOLD	18.4	17.3				€	12M	Equity
13/09/2024	A2A	Special Event Company Comment	Davide Candela		BUY	2.3	2.1				€	12M	Equity
13/09/2024	SeSa	Company Update	Gabriele Berti		BUY	175.5	88.2				€	12M	Equity
13/09/2024	Unicredit	Company Update	Manuela Meroni		BUY	45.4	37.2				€	12M	Equity
13/09/2024	Esprinet	Company Update	Gabriele Berti		BUY	6.6	5.2				€	12M	Equity
13/09/2024	Eurocommercial Properties	Company Update	Arianna Terazzi		BUY	27.4	24.9				€	12M	Equity

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13/09/2024	Focus on Infrastructure & Energy	Special Event Flash	Equity Research Team	Corporate Broking Research Team								12M	Equity
13/09/2024	Orsero	Company Update	Gabriele Berti		BUY	26.0	12.7				€	12M	Equity
13/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
13/09/2024	Aeroports de Paris	Equity Daily - Comment	Luca Bacoccoli		HOLD	131.0	115.7				€	12M	Equity
13/09/2024	Eni	Equity Daily - Comment	Marco Cristofori		HOLD	16.1	13.9				€	12M	Equity
13/09/2024	Equita Group	Equity Daily - Comment	Davide Rimini		BUY	4.6	3.9				€	12M	Equity
13/09/2024	Esprinet	Equity Daily - Comment	Gabriele Berti		BUY	6.6	5.2				€	12M	Equity
13/09/2024	Eurotech	Equity Daily - Comment	Alberto Francese		BUY	1.85	1.03				€	12M	Equity
13/09/2024	Innovatec	Equity Daily - Comment	Davide Rimini		BUY	1.80	0.86				€	12M	Equity
13/09/2024	Italian Sustainability Week	Equity Daily - Comment	Equity Research Team	Corporate Broking Research Team								12M	Equity
13/09/2024	Orsero	Equity Daily - Comment	Gabriele Berti		BUY	26.0	12.7				€	12M	Equity
13/09/2024	Poste Italiane	Equity Daily - Comment	Manuela Meroni		BUY	14.6	12.6				€	12M	Equity
13/09/2024	REVO Insurance	Equity Daily - Comment	Elena Perini, CFA		BUY	11.6	9.6				€	12M	Equity
13/09/2024	SECO	Equity Daily - Comment	Arianna Terazzi		BUY	UR	2.1				€	12M	Equity
13/09/2024	SeSa	Equity Daily - Comment	Gabriele Berti		BUY	175.5	88.2				€	12M	Equity
13/09/2024	Vodafone	Equity Daily - Comment	Andrea Devita, CFA		BUY	95.0	76.8				GBp	12M	Equity
13/09/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		BUY	143.1	90.0	BUY	156.0	96.1	€	12M	Equity
13/09/2024	Worldline	Equity Daily - Comment	Antonella Frongillo		BUY	16.2	8.4				€	12M	Equity
12/09/2024	A2A	Special Event Company Comment	Davide Candela		BUY	2.3	2.1				€	12M	Equity
12/09/2024	Poste Italiane	Special Event Company Comment	Manuela Meroni	Elena Perini, CFA	BUY	14.6	12.5				€	12M	Equity
12/09/2024	INWIT	Special Event Company Comment	Antonella Frongillo	Andrea Devita, CFA	BUY	13.7	11.0				€	12M	Equity
12/09/2024	IGD	Special Event Company Comment	Arianna Terazzi		BUY	2.6	2.5				€	12M	Equity
12/09/2024	Unipol	Special Event Company Comment	Elena Perini, CFA		BUY	10.5	9.4				€	12M	Equity
12/09/2024	Euronext Sustainability Week	Special Event Flash	Equity Research Team	Corporate Broking Research Team								12M	Equity
12/09/2024	ENAV	Special Event Company Comment	Luca Bacoccoli		BUY	4.8	3.9				€	12M	Equity
12/09/2024	Eni	Special Event Company Comment	Marco Cristofori		HOLD	16.1	13.7				€	12M	Equity
12/09/2024	Maire	Special Event Company Comment	Marco Cristofori		BUY	9.3	7.4				€	12M	Equity
12/09/2024	Mondadori	Special Event Company Comment	Antonella Frongillo		BUY	2.8	2.5				€	12M	Equity
12/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
12/09/2024	Aeroporto di Bologna	Equity Daily - Comment	Luca Bacoccoli		HOLD	8.2	7.8				€	12M	Equity
12/09/2024	Avio	Equity Daily - Comment	Bruno Permutti		HOLD	11.4	12.4				€	12M	Equity
12/09/2024	Cellularline	Equity Daily - Comment	Gabriele Berti		BUY	5.3	2.7				€	12M	Equity
12/09/2024	Equita Group	Equity Daily - Comment	Davide Rimini		BUY	4.6	3.8				€	12M	Equity
12/09/2024	Esprinet	Equity Daily - Comment	Gabriele Berti		HOLD	5.4	5.0				€	12M	Equity
12/09/2024	Intermonte Partners	Equity Daily - Comment	Davide Rimini		BUY	2.8	2.5				€	12M	Equity
12/09/2024	Orsero	Equity Daily - Comment	Gabriele Berti		BUY	26.0	12.8				€	12M	Equity
12/09/2024	SECO	Equity Daily - Comment	Arianna Terazzi		BUY	5.0	2.3				€	12M	Equity
12/09/2024	SeSa	Equity Daily - Comment	Gabriele Berti		BUY	175.5	86.2				€	12M	Equity
12/09/2024	Valsola	Equity Daily - Comment	Gabriele Berti		BUY	14.0	9.6				€	12M	Equity
12/09/2024	Vodafone	Equity Daily - Comment	Andrea Devita, CFA		BUY	95.0	76.6				GBp	12M	Equity
11/09/2024	FNM	Special Event Company Comment	Davide Rimini		BUY	0.68	0.43				€	12M	Equity
11/09/2024	Ariston Holding	Special Event Company Comment	Davide Rimini		Under Review	UR	3.9				€	12M	Equity
11/09/2024	Generali	Special Event Company Comment	Elena Perini, CFA		BUY	26.3	25.0				€	12M	Equity
11/09/2024	Eurocommercial Properties	Special Event Company Comment	Arianna Terazzi		BUY	25.2	24.6				€	12M	Equity
11/09/2024	Telecom Italia	Special Event Company Comment	Andrea Devita, CFA		BUY	0.40	0.23	BUY	0.40	0.25	€	12M	Equity
11/09/2024	Rai Way	Special Event Company Comment	Antonella Frongillo	Andrea Devita, CFA	BUY	7.3	5.1				€	12M	Equity
11/09/2024	Cementir Holding	Special Event Company Comment	Bruno Permutti		BUY	10.4	9.3				€	12M	Equity
11/09/2024	Hera	Special Event Company Comment	Davide Candela		BUY	3.9	3.6				€	12M	Equity
11/09/2024	Valsola	Company Update	Gabriele Berti		BUY	14.0	9.6				€	12M	Equity
11/09/2024	Pirelli	Special Event Company Comment	Monica Bosio		BUY	6.9	5.3				€	12M	Equity
11/09/2024	Ferrari	Special Event Company Comment	Monica Bosio		BUY	433.0	423.2				€	12M	Equity

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11/09/2024	Orsero	Special Event Company Comment	Gabriele Berti		BUY	26.0	12.7				€	12M	Equity
11/09/2024	LU-VE	Special Event Company Comment	Alberto Francese		BUY	28.8	25.7				€	12M	Equity
11/09/2024	MARR	Special Event Company Comment	Alberto Francese		BUY	16.5	11.3				€	12M	Equity
11/09/2024	OVS	Special Event Company Comment	Luca Bacoccoli		BUY	4.5	2.7				€	12M	Equity
11/09/2024	EuroGroup Laminations	Special Event Company Comment	Monica Bosio		BUY	4.5	3.3				€	12M	Equity
11/09/2024	Amplifon	Special Event Company Comment	Bruno Permutti		HOLD	29.1	27.4				€	12M	Equity
11/09/2024	ERG	Special Event Company Comment	Davide Candela	Marco Cristofori	HOLD	28.1	25.2				€	12M	Equity
11/09/2024	Iveco Group	Special Event Company Comment	Monica Bosio	Renato Gargiulo	BUY	16.8	8.5				€	12M	Equity
11/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
11/09/2024	Auto & Components	Equity Daily - Comment	Monica Bosio	Renato Gargiulo								12M	Equity
11/09/2024	Avio	Equity Daily - Comment	Bruno Permutti		HOLD	11.4	12.6				€	12M	Equity
11/09/2024	Banco Santander	Equity Daily - Comment	Alberto Cordara		BUY	5.7	4.2				€	12M	Equity
11/09/2024	Barclays	Equity Daily - Comment	Alberto Artoni		HOLD	230.0	216.7				GBP	12M	Equity
11/09/2024	Continental	Equity Daily - Comment	Monica Bosio		HOLD	64.0	52.6				€	12M	Equity
11/09/2024	Iren	Equity Daily - Comment	Davide Candela		HOLD	2.2	2.00				€	12M	Equity
11/09/2024	Pirelli	Equity Daily - Comment	Monica Bosio		BUY	6.9	5.4				€	12M	Equity
11/09/2024	Poste Italiane	Equity Daily - Comment	Manuela Meroni		BUY	14.6	12.5				€	12M	Equity
11/09/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	1.08				€	12M	Equity
11/09/2024	Salcef Group	Equity Daily - Comment	Davide Rimini		Tender Shares	TS	25.9				€	12M	Equity
11/09/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.23	BUY	0.40	0.25	€	12M	Equity
11/09/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	36.1				€	12M	Equity
10/09/2024	F.I.L.A.	Special Event Company Comment	Giada Cabrino		BUY	14.6	8.7			8.3	€	12M	Equity
10/09/2024	Interpump Group	Special Event Company Comment	Bruno Permutti		BUY	48.4	37.7				€	12M	Equity
10/09/2024	Crédit Agricole	Company Update	Alberto Artoni	Alberto Cordara	BUY	19.3	14.3				€	12M	Equity
10/09/2024	LU-VE	Company Update	Alberto Francese		BUY	28.8	24.9				€	12M	Equity
10/09/2024	Banca Generali	Special Event Company Comment	Elena Perini, CFA		HOLD	40.0	39.8				€	12M	Equity
10/09/2024	Technogym	Special Event Company Comment	Antonella Frongillo		HOLD	9.9	9.1				€	12M	Equity
10/09/2024	Fincantieri	Special Event Company Comment	Monica Bosio	Renato Gargiulo	HOLD	5.6	4.4				€	12M	Equity
10/09/2024	Terna	Special Event Company Comment	Davide Candela		HOLD	8.0	8.1				€	12M	Equity
10/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
10/09/2024	Acea	Equity Daily - Comment	Davide Candela		HOLD	18.4	17.5				€	12M	Equity
10/09/2024	Arm Holdings	Equity Daily - Comment	Antonella Frongillo		HOLD	UR	125.5				\$	12M	Equity
10/09/2024	Banca Generali	Equity Daily - Comment	Elena Perini, CFA		HOLD	40.0	40.2				€	12M	Equity
10/09/2024	Centrale del Latte d'Italia	Equity Daily - Comment	Arianna Terazzi		BUY	4.0	2.7				€	12M	Equity
10/09/2024	Crédit Agricole	Equity Daily - Comment	Alberto Artoni	Alberto Cordara	BUY	19.3	14.3				€	12M	Equity
10/09/2024	Diasorin	Equity Daily - Comment	Bruno Permutti		HOLD	109.4	103.3				€	12M	Equity
10/09/2024	Enel	Equity Daily - Comment	Davide Candela		BUY	7.8	7.1				€	12M	Equity
10/09/2024	Telecom Services	Equity Daily - Comment	Andrea Devita, CFA									12M	Equity
10/09/2024	Fraport	Equity Daily - Comment	Luca Bacoccoli		HOLD	51.0	46.7				€	12M	Equity
10/09/2024	LU-VE	Equity Daily - Comment	Alberto Francese		BUY	28.8	24.9				€	12M	Equity
10/09/2024	NB Aurora	Equity Daily - Comment	Alberto Francese		BUY	14.4	13.3				€	12M	Equity
10/09/2024	Newlat Food	Equity Daily - Comment	Arianna Terazzi		BUY	14.8	12.3				€	12M	Equity
10/09/2024	Pirelli	Equity Daily - Comment	Monica Bosio		BUY	6.9	5.4				€	12M	Equity
10/09/2024	Sanlorenzo	Equity Daily - Comment	Oriana Cardani, CFA		BUY	53.5	34.0				€	12M	Equity
10/09/2024	Valsola	Equity Daily - Comment	Gabriele Berti		BUY	14.0	9.5				€	12M	Equity
10/09/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		BUY	143.1	91.8	BUY	156.0	96.8	€	12M	Equity
09/09/2024	European Banks	Aggregate Report	Alberto Cordara	Alberto Artoni								12M	Equity
09/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
09/09/2024	Banca Mediolanum	Equity Daily - Comment	Elena Perini, CFA		BUY	12.1	10.9				€	12M	Equity
09/09/2024	CNH Industrial	Equity Daily - Comment	Renato Gargiulo		BUY	16.6	10.1				\$	12M	Equity
09/09/2024	Banks	Equity Daily - Comment	Alberto Cordara	Alberto Artoni								12M	Equity

Circulation Date	Company or Sector	Reason	Primary Analyst/Team	Secondary Analyst/Team	Rating (Ord.)	Target Price (Ord.)	Mkt Price (Ord.)	Rating (Sav.)	Target Price (Sav.)	Mkt Price (Sav.)	Currency	Investment Horizon	Research Office
09/09/2024	Generalfinance	Equity Daily - Comment	Davide Rimini		BUY	12.8	11.2				€	12M	Equity
09/09/2024	Leonardo	Equity Daily - Comment	Monica Bosio		BUY	26.1	20.4				€	12M	Equity
09/09/2024	Multiply Group	Equity Daily - Comment	Giada Cabrino		BUY	44.1	33.4				€	12M	Equity
09/09/2024	NatWest	Equity Daily - Comment	Alberto Artoni		BUY	425.0	328.4				GBP	12M	Equity
09/09/2024	SECO	Equity Daily - Comment	Arianna Terazzi		BUY	5.0	2.3				€	12M	Equity
09/09/2024	Utilities	Equity Daily - Comment	Davide Candela	Marco Cristofori								12M	Equity
06/09/2024	Finecobank	Company Update	Elena Perini, CFA		BUY	17.7	15.6				€	12M	Equity
06/09/2024	Equity Market	Strategy Report	Giampaolo Trasi									12M	Equity
06/09/2024	Aeffe	Company Update	Arianna Terazzi		HOLD	0.75	0.67				€	12M	Equity
06/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
06/09/2024	Aeroporto di Bologna	Equity Daily - Comment	Luca Bacoccoli		HOLD	8.2	7.7				€	12M	Equity
06/09/2024	Anima Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	5.6	5.0				€	12M	Equity
06/09/2024	Azimut Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	28.6	22.0				€	12M	Equity
06/09/2024	Digital Value	Equity Daily - Comment	Gabriele Berti		BUY	115.0	46.3				€	12M	Equity
06/09/2024	Equity Market	Equity Daily - Comment	Giampaolo Trasi									12M	Equity
06/09/2024	Commercial Services	Equity Daily - Comment	Antonella Frongillo									12M	Equity
06/09/2024	Finecobank	Equity Daily - Comment	Elena Perini, CFA		BUY	17.7	15.6				€	12M	Equity
06/09/2024	Fresenius Medical Care	Equity Daily - Comment	Bruno Permutti		HOLD	39.4	35.8				€	12M	Equity
06/09/2024	Italgas	Equity Daily - Comment	Davide Candela		HOLD	5.5	5.2				€	12M	Equity
06/09/2024	LU-VE	Equity Daily - Comment	Alberto Francese		BUY	28.8	25.3				€	12M	Equity
06/09/2024	Multiply Group	Equity Daily - Comment	Giada Cabrino		BUY	44.1	34.9				€	12M	Equity
06/09/2024	Oil & Gas	Equity Daily - Comment	Marco Cristofori	Davide Candela								12M	Equity
06/09/2024	Renault	Equity Daily - Comment	Renato Gargiulo		BUY	63.4	41.6				€	12M	Equity
06/09/2024	Saipem	Equity Daily - Comment	Marco Cristofori		BUY	2.9	1.89				€	12M	Equity
06/09/2024	Sanlorenzo	Equity Daily - Comment	Oriana Cardani, CFA		BUY	53.5	34.1				€	12M	Equity
05/09/2024	Mid Corps in the Spotlight	Aggregate Report	Luca Bacoccoli									12M	Equity
05/09/2024	Veolia	Company Update	Davide Candela		BUY	35.0	29.6				€	12M	Equity
05/09/2024	Multiply Group	Strategy Report - Company Short	Giada Cabrino		BUY	44.1	35.5				€	12M	Equity
05/09/2024	Next Geosolutions Europe	Strategy Report - Company Short	Giada Cabrino		BUY	10.1	7.0				€	12M	Equity
05/09/2024	OVS	Strategy Report - Company Short	Luca Bacoccoli		BUY	4.5	2.8				€	12M	Equity
05/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
05/09/2024	Alkemy	Equity Daily - Comment	Gabriele Berti		HOLD	12.0	12.4				€	12M	Equity
05/09/2024	Avio	Equity Daily - Comment	Bruno Permutti		HOLD	11.4	12.5				€	12M	Equity
05/09/2024	Telecom Services	Equity Daily - Comment	Andrea Devita, CFA									12M	Equity
05/09/2024	Telecom Services	Equity Daily - Comment	Andrea Devita, CFA									12M	Equity
05/09/2024	Eurotech	Equity Daily - Comment	Alberto Francese		BUY	1.85	1.26				€	12M	Equity
05/09/2024	Fresenius Medical Care	Equity Daily - Comment	Bruno Permutti		HOLD	39.4	35.2				€	12M	Equity
05/09/2024	Generalfinance	Equity Daily - Comment	Davide Rimini		BUY	12.8	11.2				€	12M	Equity
05/09/2024	Michelin	Equity Daily - Comment	Monica Bosio		HOLD	37.0	35.3				€	12M	Equity
05/09/2024	Italian Mid Corporate Sector	Equity Daily - Comment	Corporate Broking Research Team	Equity Research Team								12M	Equity
05/09/2024	Multiply Group	Equity Daily - Comment	Giada Cabrino		BUY	44.1	35.7				€	12M	Equity
05/09/2024	REVO Insurance	Equity Daily - Comment	Elena Perini, CFA		BUY	11.6	9.8				€	12M	Equity
05/09/2024	Salcef Group	Equity Daily - Comment	Davide Rimini		Tender Shares	TS	25.8				€	12M	Equity
05/09/2024	Sanlorenzo	Equity Daily - Comment	Oriana Cardani, CFA		BUY	53.5	36.5				€	12M	Equity
05/09/2024	Sogefi	Equity Daily - Comment	Monica Bosio		BUY	2.4	2.1				€	12M	Equity
05/09/2024	Veolia	Equity Daily - Comment	Davide Candela		BUY	35.0	29.6				€	12M	Equity
05/09/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		BUY	143.1	95.0	BUY	156.0	100.6	€	12M	Equity
04/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
04/09/2024	Allianz	Equity Daily - Comment	Elena Perini, CFA		BUY	295.0	282.0				€	12M	Equity
04/09/2024	Avio	Equity Daily - Comment	Bruno Permutti		HOLD	11.4	12.4				€	12M	Equity
04/09/2024	Banca MPS	Equity Daily - Comment	Manuela Meroni		Suspended	Susp	5.0				€	12M	Equity

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04/09/2024	BT Group	Equity Daily - Comment	Andrea Devita, CFA		BUY	160.0	140.5				GBP	12M	Equity
04/09/2024	Eni	Equity Daily - Comment	Marco Cristofori		HOLD	16.1	14.3				€	12M	Equity
04/09/2024	Piaggio	Equity Daily - Comment	Monica Bosio		BUY	3.5	2.6				€	12M	Equity
04/09/2024	Prada	Equity Daily - Comment	Oriana Cardani, CFA		BUY	76.5	53.9				HK\$	12M	Equity
04/09/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	1.20				€	12M	Equity
04/09/2024	Saipem	Equity Daily - Comment	Marco Cristofori		BUY	2.9	1.88				€	12M	Equity
04/09/2024	Seri Industrial	Equity Daily - Comment	Giada Cabrino		BUY	7.6	3.6				€	12M	Equity
03/09/2024	Equity Post Results	Strategy Report	Giampaolo Trasi									12M	Equity
03/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
03/09/2024	Avio	Equity Daily - Comment	Bruno Permutti		HOLD	11.4	12.8				€	12M	Equity
03/09/2024	Banco BPM	Equity Daily - Comment	Manuela Meroni		BUY	7.5	6.2				€	12M	Equity
03/09/2024	Branded Goods	Equity Daily - Comment	Oriana Cardani, CFA									12M	Equity
03/09/2024	Eni	Equity Daily - Comment	Marco Cristofori		HOLD	16.1	14.7				€	12M	Equity
03/09/2024	Equity Market	Equity Daily - Comment	Giampaolo Trasi									12M	Equity
03/09/2024	ErreDue	Equity Daily - Comment	Davide Rimini		BUY	10.5	10.0	BUY			€	12M	Equity
03/09/2024	Ferrari	Equity Daily - Comment	Monica Bosio		BUY	433.0	446.0				€	12M	Equity
03/09/2024	Generaffinance	Equity Daily - Comment	Davide Rimini		BUY	12.8	11.2				€	12M	Equity
03/09/2024	Next Geosolutions Europe	Equity Daily - Comment	Giada Cabrino		BUY	10.1	7.0				€	12M	Equity
03/09/2024	Piaggio	Equity Daily - Comment	Monica Bosio		BUY	3.5	2.7				€	12M	Equity
03/09/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	17.1	15.0				€	12M	Equity
03/09/2024	Telefonica	Equity Daily - Comment	Andrea Devita, CFA		HOLD	4.1	4.2				€	12M	Equity
03/09/2024	TotalEnergies	Equity Daily - Comment	Marco Cristofori		BUY	81.0	62.5				€	12M	Equity
03/09/2024	TraWell	Equity Daily - Comment	Giada Cabrino		BUY	14.0	7.4				€	12M	Equity
03/09/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	45.4	37.5				€	12M	Equity
03/09/2024	Veolia	Equity Daily - Comment	Davide Candela		BUY	35.8	29.8				€	12M	Equity
03/09/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		BUY	143.1	97.4	BUY	156.0	102.7	€	12M	Equity
02/09/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
02/09/2024	Banca MPS	Equity Daily - Comment	Manuela Meroni		Suspended	Susp	5.3				€	12M	Equity
02/09/2024	ENAV	Equity Daily - Comment	Luca Bacoccoli		BUY	4.8	4.0				€	12M	Equity
02/09/2024	Leonardo	Equity Daily - Comment	Monica Bosio		BUY	26.1	23.0				€	12M	Equity
02/09/2024	Telefonica	Equity Daily - Comment	Andrea Devita, CFA		HOLD	4.1	4.1				€	12M	Equity
02/09/2024	Utilities	Equity Daily - Comment	Davide Candela	Marco Cristofori								12M	Equity
30/08/2024	Fincantieri	Company Update	Monica Bosio	Renato Gargiulo	HOLD	5.6	5.1				€	12M	Equity
30/08/2024	Unicredit	Company Update	Manuela Meroni		BUY	45.4	36.9				€	12M	Equity
30/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
30/08/2024	EssilorLuxottica	Equity Daily - Comment	Oriana Cardani, CFA		BUY	228.0	215.4				€	12M	Equity
30/08/2024	Eurocommercial Properties	Equity Daily - Comment	Arianna Terazzi		BUY	25.2	23.3				€	12M	Equity
30/08/2024	Fincantieri	Equity Daily - Comment	Monica Bosio	Renato Gargiulo	HOLD	5.6	5.1				€	12M	Equity
30/08/2024	Italgas	Equity Daily - Comment	Davide Candela		HOLD	5.5	5.0				€	12M	Equity
30/08/2024	Telecom Services	Equity Daily - Comment	Andrea Devita, CFA									12M	Equity
30/08/2024	Salcef Group	Equity Daily - Comment	Davide Rimini		Under Review	UR	25.7				€	12M	Equity
29/08/2024	Flughafen Zuerich	Company Update	Luca Bacoccoli		BUY	237.0	197.1				CHF	12M	Equity
29/08/2024	Brunello Cucinelli	Company Update	Oriana Cardani, CFA		BUY	108.0	88.5				€	12M	Equity
29/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
29/08/2024	Acea	Equity Daily - Comment	Davide Candela		HOLD	18.4	16.7				€	12M	Equity
29/08/2024	Banca MPS	Equity Daily - Comment	Manuela Meroni		Suspended	Susp	5.2				€	12M	Equity
29/08/2024	Brunello Cucinelli	Equity Daily - Comment	Oriana Cardani, CFA		BUY	108.0	88.5				€	12M	Equity
29/08/2024	Flughafen Zuerich	Equity Daily - Comment	Luca Bacoccoli		BUY	237.0	197.1				CHF	12M	Equity
29/08/2024	IGD	Equity Daily - Comment	Arianna Terazzi		BUY	2.6	2.3				€	12M	Equity
29/08/2024	Mediobanca	Equity Daily - Comment	Manuela Meroni		HOLD	15.4	14.9				€	12M	Equity
29/08/2024	Moncler	Equity Daily - Comment	Oriana Cardani, CFA		BUY	72.0	55.0				€	12M	Equity

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29/08/2024	Renault	Equity Daily - Comment	Renato Gargiulo		BUY	63.4	42.8				€	12M	Equity
29/08/2024	Stellantis	Equity Daily - Comment	Monica Bosio		HOLD	17.1	15.0				€	12M	Equity
28/08/2024	Biesse	Company Update	Alberto Francese		BUY	11.0	9.3				€	12M	Equity
28/08/2024	IGD	Company Update	Arianna Terazzi		BUY	2.6	2.3				€	12M	Equity
28/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
28/08/2024	A2A	Equity Daily - Comment	Davide Candela		BUY	2.3	2.0				€	12M	Equity
28/08/2024	Acea	Equity Daily - Comment	Davide Candela		HOLD	18.4	16.7				€	12M	Equity
28/08/2024	Biesse	Equity Daily - Comment	Alberto Francese		BUY	11.0	9.3				€	12M	Equity
28/08/2024	Brunello Cucinelli	Equity Daily - Comment	Oriana Cardani, CFA		BUY	108.0	88.1				€	12M	Equity
28/08/2024	Fincantieri	Equity Daily - Comment	Monica Bosio		HOLD	5.8	5.0				€	12M	Equity
28/08/2024	Flughafen Zuerich	Equity Daily - Comment	Luca Bacoccoli		BUY	239.0	204.2				CHF	12M	Equity
28/08/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	1.21				€	12M	Equity
28/08/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		BUY	143.1	96.8	BUY	156.0	104.8	€	12M	Equity
27/08/2024	Flughafen Zuerich	Company Update	Luca Bacoccoli		BUY	239.0	204.2				CHF	12M	Equity
27/08/2024	Flughafen Zuerich	Company Update	Luca Bacoccoli		BUY	239.0	204.2				CHF	12M	Equity
27/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
27/08/2024	A2A / Enel	Equity Daily - Comment	Davide Candela		BUY / BUY	2.30 / 7.80	2.02 / 6.71				€	12M	Equity
27/08/2024	Flughafen Zuerich	Equity Daily - Comment	Luca Bacoccoli		BUY	239.0	204.2				CHF	12M	Equity
27/08/2024	Sanlorenzo	Equity Daily - Comment	Oriana Cardani, CFA		BUY	53.5	37.9				€	12M	Equity
27/08/2024	Terna	Equity Daily - Comment	Davide Candela		HOLD	8.0	7.7				€	12M	Equity
26/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
26/08/2024	Allfunds Group	Equity Daily - Comment	Elena Perini, CFA		BUY	7.7	5.6				€	12M	Equity
26/08/2024	Auto & Components	Equity Daily - Comment	Monica Bosio	Renato Gargiulo								12M	Equity
26/08/2024	Eni	Equity Daily - Comment	Marco Cristofori		HOLD	16.1	14.6				€	12M	Equity
26/08/2024	Flughafen Zuerich	Equity Daily - Comment	Luca Bacoccoli		BUY	239.0	206.0				CHF	12M	Equity
26/08/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.23	BUY	0.40	0.26	€	12M	Equity
23/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
23/08/2024	Diasorin	Equity Daily - Comment	Bruno Permutti		HOLD	109.4	101.4				€	12M	Equity
23/08/2024	Eni	Equity Daily - Comment	Marco Cristofori		HOLD	16.1	14.4				€	12M	Equity
23/08/2024	Leonardo	Equity Daily - Comment	Monica Bosio		BUY	26.1	22.1				€	12M	Equity
22/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
22/08/2024	Technogym	Equity Daily - Comment	Antonella Frongillo		HOLD	9.9	9.3				€	12M	Equity
22/08/2024	Webuild	Equity Daily - Comment	Bruno Permutti		No Rating		2.4			9.6	€	12M	Equity
21/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
21/08/2024	Aeroports de Paris	Equity Daily - Comment	Luca Bacoccoli		HOLD	131.0	115.0				€	12M	Equity
21/08/2024	Auto & Components	Equity Daily - Comment	Monica Bosio	Renato Gargiulo								12M	Equity
21/08/2024	Fresenius Medical Care	Equity Daily - Comment	Bruno Permutti		HOLD	39.4	33.7				€	12M	Equity
21/08/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	1.07				€	12M	Equity
21/08/2024	Salcef Group	Equity Daily - Comment	Davide Rimini		HOLD	26.6	25.6				€	12M	Equity
21/08/2024	Unicredit	Equity Daily - Comment	Manuela Meroni		BUY	36.5	35.8				€	12M	Equity
20/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
20/08/2024	Aerospace&Defence	Equity Daily - Comment	Monica Bosio									12M	Equity
20/08/2024	Branded Goods	Equity Daily - Comment	Oriana Cardani, CFA									12M	Equity
20/08/2024	d'Amico International Shipping	Equity Daily - Comment	Arianna Terazzi		BUY	8.4	6.5				€	12M	Equity
20/08/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.3	23.5				€	12M	Equity
19/08/2024	Fresenius Medical Care	Company Update	Bruno Permutti		HOLD	39.4	34.3				€	12M	Equity
19/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
19/08/2024	Fresenius Medical Care	Equity Daily - Comment	Bruno Permutti		HOLD	39.4	34.3				€	12M	Equity
16/08/2024	Adyen	Company Update	Antonella Frongillo		HOLD	1065.0	1275.0				€	12M	Equity
16/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
16/08/2024	Adyen	Equity Daily - Comment	Antonella Frongillo		HOLD	1065.0	1275.0				€	12M	Equity

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16/08/2024	CNH Industrial	Equity Daily - Comment	Renato Gargiulo		BUY	16.6	10.0				\$	12M	Equity
14/08/2024	Zurich Insurance Group	Company Update	Elena Perini, CFA		HOLD	452.0	467.2				CHF	12M	Equity
14/08/2024	NatWest	Company Update	Alberto Artoni	Alberto Cordara	BUY	425.0	337.2				GBP	12M	Equity
14/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
14/08/2024	Adyen	Equity Daily - Comment	Antonella Frongillo		HOLD	1065.0	1134.4				€	12M	Equity
14/08/2024	Cementir Holding	Equity Daily - Comment	Bruno Permutti		BUY	10.4	9.4				€	12M	Equity
14/08/2024	Innovatec	Equity Daily - Comment	Davide Rimini		BUY	1.80	0.96				€	12M	Equity
14/08/2024	Telecom Services	Equity Daily - Comment	Andrea Devita, CFA									12M	Equity
14/08/2024	NatWest	Equity Daily - Comment	Alberto Artoni	Alberto Cordara	BUY	425.0	337.2				GBP	12M	Equity
14/08/2024	Poste Italiane	Equity Daily - Comment	Manuela Meroni		BUY	14.6	11.9				€	12M	Equity
14/08/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	1.03				€	12M	Equity
14/08/2024	Telecom Italia	Equity Daily - Comment	Andrea Devita, CFA		BUY	0.40	0.22	BUY	0.40	0.24	€	12M	Equity
14/08/2024	tk nucera	Equity Daily - Comment	Marco Cristofori		HOLD	10.8	8.8				€	12M	Equity
14/08/2024	Zurich Insurance Group	Equity Daily - Comment	Elena Perini, CFA		HOLD	452.0	467.2				CHF	12M	Equity
13/08/2024	Generali	Company Update	Elena Perini, CFA		BUY	26.3	22.5				€	12M	Equity
13/08/2024	Cementir Holding	Company Update	Bruno Permutti		BUY	10.4	9.4				€	12M	Equity
13/08/2024	illimity	Company Update	Manuela Meroni		BUY	6.0	4.5				€	12M	Equity
13/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
13/08/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.3	22.5				€	12M	Equity
13/08/2024	Prysmian	Equity Daily - Comment	Monica Bosio		BUY	70.0	59.1				€	12M	Equity
13/08/2024	Salcef Group	Equity Daily - Comment	Davide Rimini		HOLD	26.6	25.6				€	12M	Equity
13/08/2024	Volkswagen	Equity Daily - Comment	Renato Gargiulo		BUY	143.1	93.5	BUY	156.0	100.2	€	12M	Equity
12/08/2024	Société Générale	Company Update	Alberto Artoni	Alberto Cordara	BUY	32.9	20.4				€	12M	Equity
12/08/2024	Credito Emiliano	Company Update	Manuela Meroni		BUY	12.0	9.2				€	12M	Equity
12/08/2024	Salcef Group	Company Update	Davide Rimini		HOLD	26.6	25.6				€	12M	Equity
12/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
12/08/2024	BT Group	Equity Daily - Comment	Andrea Devita, CFA		BUY	160.0	130.5				GBP	12M	Equity
12/08/2024	Credito Emiliano	Equity Daily - Comment	Manuela Meroni		BUY	12.0	9.2				€	12M	Equity
12/08/2024	FNM	Equity Daily - Comment	Davide Rimini		BUY	0.68	0.42				€	12M	Equity
12/08/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.5	22.2				€	12M	Equity
12/08/2024	Communications Infrastructure	Equity Daily - Comment	Antonella Frongillo	Andrea Devita, CFA								12M	Equity
12/08/2024	Société Générale	Equity Daily - Comment	Alberto Artoni	Alberto Cordara	BUY	32.9	20.4				€	12M	Equity
12/08/2024	Unipol	Equity Daily - Comment	Elena Perini, CFA		BUY	10.5	9.0				€	12M	Equity
12/08/2024	Unipol	Equity Daily - Comment	Elena Perini, CFA		BUY	10.5	9.0				€	12M	Equity
09/08/2024	Technogym	Company Update	Antonella Frongillo		HOLD	9.9	9.0				€	12M	Equity
09/08/2024	Technoprobe	Company Update	Luca Bacoccoli		HOLD	6.8	7.3				€	12M	Equity
09/08/2024	Unipol	Company Update	Elena Perini, CFA		BUY	10.5	9.1				€	12M	Equity
09/08/2024	FNM	Company Update	Davide Rimini		BUY	0.68	0.42				€	12M	Equity
09/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
09/08/2024	Alkerm	Equity Daily - Comment	Gabriele Berti		HOLD	12.0	12.0				€	12M	Equity
09/08/2024	Allianz	Equity Daily - Comment	Elena Perini, CFA		BUY	295.0	249.2				€	12M	Equity
09/08/2024	Allianz	Equity Daily - Comment	Elena Perini, CFA		BUY	295.0	253.9				€	12M	Equity
09/08/2024	Azimut Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	28.6	20.6				€	12M	Equity
09/08/2024	Banca MPS	Equity Daily - Comment	Manuela Meroni		Suspended	Susp	5.0				€	12M	Equity
09/08/2024	Banca Sistema	Equity Daily - Comment	Davide Rimini		BUY	1.93	1.42				€	12M	Equity
09/08/2024	Banks	Equity Daily - Comment	Manuela Meroni									12M	Equity
09/08/2024	F.I.L.A.	Equity Daily - Comment	Giada Cabrino		BUY	14.6	8.7			8.3	€	12M	Equity
09/08/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.5	22.6				€	12M	Equity
09/08/2024	Medica	Equity Daily - Comment	Bruno Permutti		Under Review	UR	29.8				€	12M	Equity
09/08/2024	Salcef Group	Equity Daily - Comment	Davide Rimini		HOLD	26.6	25.7				€	12M	Equity
09/08/2024	Technogym	Equity Daily - Comment	Antonella Frongillo		HOLD	9.9	9.0				€	12M	Equity

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09/08/2024	Technoprobe	Equity Daily - Comment	Luca Bacoccoli		HOLD	6.8	7.3				€	12M	Equity
09/08/2024	Telefonica	Equity Daily - Comment	Andrea Devita, CFA		HOLD	4.1	4.0				€	12M	Equity
09/08/2024	Zurich Insurance Group	Equity Daily - Comment	Elena Perini, CFA		HOLD	440.0	459.3				CHF	12M	Equity
08/08/2024	Continental	Company Update	Monica Bosio		HOLD	64.0	58.1				€	12M	Equity
08/08/2024	Azimut Holding	Company Update	Elena Perini, CFA		BUY	28.6	20.7				€	12M	Equity
08/08/2024	Interpump Group	Company Update	Bruno Permutti		BUY	48.4	36.9				€	12M	Equity
08/08/2024	Allianz	Company Update	Elena Perini, CFA		BUY	295.0	249.2				€	12M	Equity
08/08/2024	Banca Sistema	Company Update	Davide Rimini		BUY	1.93	1.42				€	12M	Equity
08/08/2024	F.I.L.A.	Company Update	Giada Cabrino		BUY	14.6	8.7			8.3	€	12M	Equity
08/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
08/08/2024	Azimut Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	28.6	20.7				€	12M	Equity
08/08/2024	Banks	Equity Daily - Comment	Manuela Meroni									12M	Equity
08/08/2024	Continental	Equity Daily - Comment	Monica Bosio		HOLD	64.0	58.1				€	12M	Equity
08/08/2024	Deutsche Telekom	Equity Daily - Comment	Andrea Devita, CFA		HOLD	25.1	23.9				€	12M	Equity
08/08/2024	ErreDue	Equity Daily - Comment	Davide Rimini		BUY	10.5	9.5	BUY			€	12M	Equity
08/08/2024	Fraport	Equity Daily - Comment	Luca Bacoccoli		HOLD	51.0	46.0				€	12M	Equity
08/08/2024	Generaffinance	Equity Daily - Comment	Davide Rimini		BUY	12.8	11.1				€	12M	Equity
08/08/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.5	21.9				€	12M	Equity
08/08/2024	Growens	Equity Daily - Comment	Arianna Terazzi		HOLD	7.3	7.3				€	12M	Equity
08/08/2024	illimity	Equity Daily - Comment	Manuela Meroni		BUY	6.0	4.5				€	12M	Equity
08/08/2024	Interpump Group	Equity Daily - Comment	Bruno Permutti		BUY	48.4	36.9				€	12M	Equity
08/08/2024	MFE	Equity Daily - Comment	Antonella Frongillo		Under Review	UR	4.0			2.9	€	12M	Equity
08/08/2024	REVO Insurance	Equity Daily - Comment	Elena Perini, CFA		BUY	11.6	9.0				€	12M	Equity
08/08/2024	Technoprobe	Equity Daily - Comment	Luca Bacoccoli		HOLD	9.5	8.0				€	12M	Equity
08/08/2024	Unipol	Equity Daily - Comment	Elena Perini, CFA		BUY	10.6	8.8				€	12M	Equity
08/08/2024	Zurich Insurance Group	Equity Daily - Comment	Elena Perini, CFA		HOLD	440.0	465.1				CHF	12M	Equity
07/08/2024	Banca Mediolanum	Company Update	Elena Perini, CFA		BUY	12.1	9.7				€	12M	Equity
07/08/2024	Reply	Company Update	Antonella Frongillo		HOLD	126.0	125.1				€	12M	Equity
07/08/2024	Banco BPM	Company Update	Manuela Meroni		BUY	7.5	5.7				€	12M	Equity
07/08/2024	Growens	Company Update	Arianna Terazzi		HOLD	7.3	7.3				€	12M	Equity
07/08/2024	Fraport	Company Update	Luca Bacoccoli		HOLD	51.0	46.0				€	12M	Equity
07/08/2024	REVO Insurance	Company Update	Elena Perini, CFA		BUY	11.6	9.0				€	12M	Equity
07/08/2024	Allianz	Equity Daily - Comment	Elena Perini, CFA		BUY	295.0	245.5				€	12M	Equity
07/08/2024	Banca Mediolanum	Equity Daily - Comment	Elena Perini, CFA		BUY	12.1	9.7				€	12M	Equity
07/08/2024	Banca MPS	Equity Daily - Comment	Manuela Meroni		Suspended	Susp	4.7				€	12M	Equity
07/08/2024	Banco BPM	Equity Daily - Comment	Manuela Meroni		BUY	7.5	5.7				€	12M	Equity
07/08/2024	Continental	Equity Daily - Comment	Monica Bosio		HOLD	69.0	54.4				€	12M	Equity
07/08/2024	Credito Emiliano	Equity Daily - Comment	Manuela Meroni		BUY	11.5	9.1				€	12M	Equity
07/08/2024	Datalogic	Equity Daily - Comment	Alberto Francese		BUY	7.6	6.1				€	12M	Equity
07/08/2024	EdiliziAcrobatica	Equity Daily - Comment	Giada Cabrino		BUY	18.3	8.6				€	12M	Equity
07/08/2024	ENAV	Equity Daily - Comment	Luca Bacoccoli		BUY	4.8	3.7				€	12M	Equity
07/08/2024	EuroGroup Laminations	Equity Daily - Comment	Monica Bosio		BUY	4.5	3.4				€	12M	Equity
07/08/2024	F.I.L.A.	Equity Daily - Comment	Giada Cabrino		BUY	13.9	8.5			8.3	€	12M	Equity
07/08/2024	Fincantieri	Equity Daily - Comment	Monica Bosio		HOLD	5.8	4.9				€	12M	Equity
07/08/2024	Finecobank	Equity Daily - Comment	Elena Perini, CFA		BUY	17.7	14.1				€	12M	Equity
07/08/2024	Fraport	Equity Daily - Comment	Luca Bacoccoli		HOLD	51.0	45.0				€	12M	Equity
07/08/2024	Fraport	Equity Daily - Comment	Luca Bacoccoli		HOLD	51.0	46.0				€	12M	Equity
07/08/2024	Generaffinance	Equity Daily - Comment	Davide Rimini	Manuela Meroni	BUY	12.8	11.1				€	12M	Equity
07/08/2024	illimity	Equity Daily - Comment	Manuela Meroni		BUY	6.0	4.4				€	12M	Equity
07/08/2024	Innovatec	Equity Daily - Comment	Davide Rimini		BUY	1.80	0.98				€	12M	Equity
07/08/2024	Interpump Group	Equity Daily - Comment	Bruno Permutti		BUY	53.0	37.4				€	12M	Equity

Circulation Date	Company or Sector	Reason	Primary Analyst/Team	Secondary Analyst/Team	Rating (Ord.)	Target Price (Ord.)	Mkt Price (Ord.)	Rating (Sav.)	Target Price (Sav.)	Mkt Price (Sav.)	Currency	Investment Horizon	Research Office
07/08/2024	MARR	Equity Daily - Comment	Alberto Francese		BUY	16.5	10.5				€	12M	Equity
07/08/2024	Next Geosolutions Europe	Equity Daily - Comment	Giada Cabrino		BUY	10.1	6.8				€	12M	Equity
07/08/2024	Reply	Equity Daily - Comment	Antonella Frongillo		HOLD	126.0	125.1				€	12M	Equity
07/08/2024	REVO Insurance	Equity Daily - Comment	Elena Perini, CFA		BUY	11.6	9.0				€	12M	Equity
07/08/2024	Safilo Group	Equity Daily - Comment	Oriana Cardani, CFA		HOLD	1.18	1.01				€	12M	Equity
07/08/2024	SIT	Equity Daily - Comment	Giada Cabrino		BUY	2.00	1.40				€	12M	Equity
07/08/2024	TotalEnergies	Equity Daily - Comment	Marco Cristofori		BUY	81.0	59.2				€	12M	Equity
07/08/2024	Zurich Insurance Group	Equity Daily - Comment	Elena Perini, CFA		HOLD	440.0	452.7				CHF	12M	Equity
06/08/2024	Credito Emiliano	Company Update	Manuela Meroni		BUY	11.5	9.2				€	12M	Equity
06/08/2024	Mediobanca	Company Update	Manuela Meroni		HOLD	15.4	13.8				€	12M	Equity
06/08/2024	BFF Bank	Company Update	Manuela Meroni		BUY	11.2	9.6				€	12M	Equity
06/08/2024	Fraport	Company Update	Luca Bacoccoli		HOLD	51.0	45.0				€	12M	Equity
06/08/2024	ENAV	Company Update	Luca Bacoccoli		BUY	4.8	3.7				€	12M	Equity
06/08/2024	MARR	Company Update	Alberto Francese		BUY	16.5	10.5				€	12M	Equity
06/08/2024	SIT	Company Update	Giada Cabrino		BUY	2.00	1.40				€	12M	Equity
06/08/2024	Generalfinance	Company Update	Davide Rimini	Manuela Meroni	BUY	12.8	11.1				€	12M	Equity
06/08/2024	EuroGroup Laminations	Company Update	Monica Bosio		BUY	4.5	3.4				€	12M	Equity
06/08/2024	Datalogic	Company Update	Alberto Francese		BUY	7.6	6.1				€	12M	Equity
06/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
06/08/2024	Anima Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	5.6	4.5				€	12M	Equity
06/08/2024	Banca Generali	Equity Daily - Comment	Elena Perini, CFA		HOLD	40.0	37.3				€	12M	Equity
06/08/2024	Banco BPM	Equity Daily - Comment	Manuela Meroni		BUY	7.4	5.9				€	12M	Equity
06/08/2024	BFF Bank	Equity Daily - Comment	Manuela Meroni		BUY	11.2	9.6				€	12M	Equity
06/08/2024	Continental	Equity Daily - Comment	Monica Bosio		HOLD	69.0	53.8				€	12M	Equity
06/08/2024	Continental	Equity Daily - Comment	Monica Bosio		HOLD	69.0	53.2				€	12M	Equity
06/08/2024	Credito Emiliano	Equity Daily - Comment	Manuela Meroni		BUY	11.5	9.2				€	12M	Equity
06/08/2024	d'Amico International Shipping	Equity Daily - Comment	Arianna Terazzi		BUY	8.4	6.5			8.3	€	12M	Equity
06/08/2024	Equita Group	Equity Daily - Comment	Davide Rimini		BUY	4.6	3.7				€	12M	Equity
06/08/2024	F.I.L.A.	Equity Daily - Comment	Giada Cabrino		BUY	13.9	8.5				€	12M	Equity
06/08/2024	Fincantieri / Leonardo	Equity Daily - Comment	Monica Bosio		HOLD / BUY	5.80 / 26.10	4.95 / 20.80				€	12M	Equity
06/08/2024	Fraport	Equity Daily - Comment	Luca Bacoccoli		HOLD	51.0	45.0				€	12M	Equity
06/08/2024	Generali	Equity Daily - Comment	Elena Perini, CFA		BUY	26.5	22.1				€	12M	Equity
06/08/2024	Innovatec	Equity Daily - Comment	Davide Rimini		BUY	1.80	1.03				€	12M	Equity
06/08/2024	Mediobanca	Equity Daily - Comment	Manuela Meroni		HOLD	15.4	13.8				€	12M	Equity
06/08/2024	REVO Insurance	Equity Daily - Comment	Elena Perini, CFA		BUY	11.6	9.0				€	12M	Equity
06/08/2024	Saipem	Equity Daily - Comment	Marco Cristofori		BUY	2.9	1.97				€	12M	Equity
05/08/2024	Anima Holding	Company Update	Elena Perini, CFA		BUY	5.6	4.6				€	12M	Equity
05/08/2024	Tinexta	Company Update	Gabriele Berti		BUY	23.5	14.6				€	12M	Equity
05/08/2024	Banca IFIS	Company Update	Manuela Meroni		BUY	23.8	20.2				€	12M	Equity
05/08/2024	d'Amico International Shipping	Company Update	Arianna Terazzi		BUY	8.4	6.5				€	12M	Equity
05/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
05/08/2024		Daily Note	Equity Research Team	Corporate Broking Research Team								12M	Equity
05/08/2024	Aena	Equity Daily - Comment	Luca Bacoccoli		BUY	214.0	169.8				€	12M	Equity
05/08/2024	Amplifon	Equity Daily - Comment	Bruno Permutti		HOLD	29.1	28.5				€	12M	Equity
05/08/2024	Anima Holding	Equity Daily - Comment	Elena Perini, CFA		BUY	5.6	4.6				€	12M	Equity
05/08/2024	Banca IFIS	Equity Daily - Comment	Manuela Meroni		BUY	23.8	20.2				€	12M	Equity
05/08/2024	Banca MPS	Equity Daily - Comment	Manuela Meroni		Suspended	Susp	4.7				€	12M	Equity
05/08/2024	Banks	Equity Daily - Comment	Manuela Meroni									12M	Equity
05/08/2024	BFF Bank	Equity Daily - Comment	Manuela Meroni		BUY	11.2	10.1				€	12M	Equity
05/08/2024	Buzzi Unicem	Equity Daily - Comment	Bruno Permutti		HOLD	40.5	33.7			14.2	€	12M	Equity
05/08/2024	Credito Emiliano	Equity Daily - Comment	Manuela Meroni		BUY	11.5	9.7				€	12M	Equity

